

Global Pulpwood Logs Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pulpwood Logs market size was valued at US\$ 149198 million in 2025 and is forecast to a readjusted size of US\$ 180426 million by 2032 with a CAGR of 2.6% during review period.

Pulpwood logs refer to roundwood obtained from softwood species (pine, spruce, fir, larch etc.) or hardwood species (eucalyptus, poplar, birch, acacia etc.), typically with small end diameters between 8 and 25 centimeters and lengths between 2.0 and 5.0 meters, after harvesting, debarking and delimiting. They are primarily used for chemical pulping, mechanical pulping or semi-chemical pulping to produce paper pulp, dissolving pulp and specialty fiber products. As the starting point of the global paper industry and forest chemical value chain, this category's supply volume, fiber morphology and raw material uniformity directly influence pulp yield, paper quality and production costs, making it a core intermediate commodity bridging forestry plantations and papermaking. Moreover, pulpwood logs are mostly sourced from purpose-grown plantation forests with short rotations (12-18 years for softwoods, 5-8 years for hardwoods), which supports sustainable intensive forestry and regional rural economies.

Pulpwood logs serve as the core raw material for the paper industry, with prices staying in a low-value range while remaining sensitive to commodity market cycles. In 2025-2026, global softwood pulpwood prices average 100 to 150 US dollars per cubic meter, while hardwood pulpwood averages 80 to 120 US dollars per cubic meter. Radiata pine logs land in South China at about 130 to 140 US dollars per cubic meter, and Brazilian eucalyptus logs (FOB) range from 70 to 90 US dollars per cubic meter. Gross margins diverge sharply by vertical integration: pulp mills with captive plantations maintain 25% to 35% margins, while independent mills relying on external procurement are squeezed to 10% to 15%, and pure pulpwood suppliers often fall below 8%.

Downstream consumption is dominated by packaging papers (linerboard and corrugating medium), accounting for roughly 55% of global fiber usage; printing and writing papers take 20%, tissue 12%, and specialty pulps (dissolving pulp, mechanical pulp, etc.) 13%. Incremental demand comes from three drivers: first, the ongoing expansion of global hardwood pulp capacity – new eucalyptus pulp capacity in Brazil and Uruguay exceeding 4 million tonnes in 2025?2026 drives nearby pulpwood demand; second, after China’s ban on imported wastepaper, packaging paper mills have shifted to virgin pulp, with Chinese softwood log imports rising 9% year?on?year in the first half of 2026; third, high cotton prices have boosted dissolving pulp substitution in viscose staple fiber, with global dissolving pulp output growing 6% in 2025, lifting premiums for high?alpha?cellulose eucalyptus and birch logs. However, uncertainties and risks remain significant: digitalization cuts newsprint and some graphic paper demand by 3% to 5% annually, compressing the mechanical pulp market; rising energy and freight costs erode low?margin grades; and forestry carbon credit policies are diverting some plantation area from pulpwood to carbon offset projects, potentially raising long?term raw material costs. The competitive landscape is highly concentrated, with the top ten enterprises controlling over 60% of global pulpwood supply, and integrated giants (Suzano, Klabin, UPM, etc.) wielding both pricing power and capacity flexibility. Emerging market players in China and Indonesia are moving upstream, but still lag in captive plantation scale. In summary, pulpwood logs will see moderate growth slightly below global GDP growth; packaging and tissue remain key drivers, with softwood’s long?fiber irreplaceability preserving a structural premium, while hardwood faces more regional overcapacity risk. As the most commodity?like forest product category, profit stability in pulpwood depends heavily on the degree of vertical integration and procurement cost control.

This report is a detailed and comprehensive analysis for global Pulpwood Logs market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pulpwood Logs market size and forecasts, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Pulpwood Logs market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Pulpwood Logs market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Pulpwood Logs market shares of main players, shipments in revenue (\$ Million), sales quantity (Cubic Meter), and ASP (US\$/Cubic Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pulpwood Logs

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pulpwood Logs market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Suzano, Klabin, Stora Enso, UPM, Sappi, Mets? Group, CMPC, International Paper, Paper Excellence, Canfor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pulpwood Logs market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Softwood for Kraft Pulping (pine, larch, red pine)

Softwood for Mechanical Pulping (spruce, fir)

Hardwood for Kraft Pulping (eucalyptus, birch, acacia)

Hardwood for Dissolving Pulp (eucalyptus, birch)

Hardwood for Semi-Chemical Pulping (poplar, aspen)

Market segment by Diameter

Small-diameter (6–16 cm)

Medium-diameter (18–24 cm)

Large-diameter (>26 cm)

Processing Residues & Salvage

Market segment by Application

Packaging Paper & Containerboard

Printing & Writing Paper

Tissue Paper

Dissolving Pulp & Specialty Fibers

Paperboard & Molded Pulp

Others

Major players covered

Suzano

Klabin

Stora Enso

UPM

Sappi

Mets? Group

CMPC

International Paper

Paper Excellence

Canfor

RGE Group

Sveaskog

SCA

Mondi

West Fraser

Smurfit WestRock

Resolute

Holmen

Nine Dragons

Versowood

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Toba Pulp Lestari

Korintiga Hutani

Albany Plantation Forest Company

Australian Bluegum Plantations

Mercer International

Huachang Group

Sun Paper

S?dra

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pulpwood Logs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pulpwood Logs, with price, sales quantity, revenue, and global market share of Pulpwood Logs from 2021 to 2026.

Chapter 3, the Pulpwood Logs competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pulpwood Logs breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pulpwood Logs market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pulpwood Logs.

Chapter 14 and 15, to describe Pulpwood Logs sales channel, distributors, customers, research findings and conclusion.

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