

# Global Pulpwood Logs Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G445D7B96263EN.html>

Date: June 2026

Pages: 217

Price: US\$ 4,480.00 (Single User License)

ID: G445D7B96263EN

## Abstracts

The global Pulpwood Logs market size is expected to reach \$ 180426 million by 2032, rising at a market growth of 2.6% CAGR during the forecast period (2026-2032).

Pulpwood logs refer to roundwood obtained from softwood species (pine, spruce, fir, larch etc.) or hardwood species (eucalyptus, poplar, birch, acacia etc.), typically with small end diameters between 8 and 25 centimeters and lengths between 2.0 and 5.0 meters, after harvesting, debarking and delimiting. They are primarily used for chemical pulping, mechanical pulping or semi-chemical pulping to produce paper pulp, dissolving pulp and specialty fiber products. As the starting point of the global paper industry and forest chemical value chain, this category's supply volume, fiber morphology and raw material uniformity directly influence pulp yield, paper quality and production costs, making it a core intermediate commodity bridging forestry plantations and papermaking. Moreover, pulpwood logs are mostly sourced from purpose-grown plantation forests with short rotations (12-18 years for softwoods, 5-8 years for hardwoods), which supports sustainable intensive forestry and regional rural economies.

Pulpwood logs serve as the core raw material for the paper industry, with prices staying in a low-value range while remaining sensitive to commodity market cycles. In 2025-2026, global softwood pulpwood prices average 100 to 150 US dollars per cubic meter, while hardwood pulpwood averages 80 to 120 US dollars per cubic meter. Radiata pine logs land in South China at about 130 to 140 US dollars per cubic meter, and Brazilian eucalyptus logs (FOB) range from 70 to 90 US dollars per cubic meter. Gross margins diverge sharply by vertical integration: pulp mills with captive plantations maintain 25% to 35% margins, while independent mills relying on external procurement are squeezed to 10% to 15%, and pure pulpwood suppliers often fall below 8%. Downstream consumption is dominated by packaging papers (linerboard and

corrugating medium), accounting for roughly 55% of global fiber usage; printing and writing papers take 20%, tissue 12%, and specialty pulps (dissolving pulp, mechanical pulp, etc.) 13%. Incremental demand comes from three drivers: first, the ongoing expansion of global hardwood pulp capacity – new eucalyptus pulp capacity in Brazil and Uruguay exceeding 4 million tonnes in 2025-2026 drives nearby pulpwood demand; second, after China's ban on imported wastepaper, packaging paper mills have shifted to virgin pulp, with Chinese softwood log imports rising 9% year-on-year in the first half of 2026; third, high cotton prices have boosted dissolving pulp substitution in viscose staple fiber, with global dissolving pulp output growing 6% in 2025, lifting premiums for high-alpha cellulose eucalyptus and birch logs. However, uncertainties and risks remain significant: digitalization cuts newsprint and some graphic paper demand by 3% to 5% annually, compressing the mechanical pulp market; rising energy and freight costs erode low-margin grades; and forestry carbon credit policies are diverting some plantation area from pulpwood to carbon offset projects, potentially raising long-term raw material costs. The competitive landscape is highly concentrated, with the top ten enterprises controlling over 60% of global pulpwood supply, and integrated giants (Suzano, Klabin, UPM, etc.) wielding both pricing power and capacity flexibility. Emerging market players in China and Indonesia are moving upstream, but still lag in captive plantation scale. In summary, pulpwood logs will see moderate growth slightly below global GDP growth; packaging and tissue remain key drivers, with softwood's long-fiber irreplaceability preserving a structural premium, while hardwood faces more regional overcapacity risk. As the most commodity-like forest product category, profit stability in pulpwood depends heavily on the degree of vertical integration and procurement cost control.

This report studies the global Pulpwood Logs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pulpwood Logs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pulpwood Logs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pulpwood Logs total production and demand, 2021-2032, (Cubic Meter)

Global Pulpwood Logs total production value, 2021-2032, (USD Million)

Global Pulpwood Logs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Pulpwood Logs consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Pulpwood Logs domestic production, consumption, key domestic manufacturers and share

Global Pulpwood Logs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Pulpwood Logs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Pulpwood Logs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Pulpwood Logs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Suzano, Klabin, Stora Enso, UPM, Sappi, Mets? Group, CMPC, International Paper, Paper Excellence, Canfor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pulpwood Logs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pulpwood Logs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Pulpwood Logs Market, Segmentation by Type:

Softwood for Kraft Pulping (pine, larch, red pine)

Softwood for Mechanical Pulping (spruce, fir)

Hardwood for Kraft Pulping (eucalyptus, birch, acacia)

Hardwood for Dissolving Pulp (eucalyptus, birch)

Hardwood for Semi-Chemical Pulping (poplar, aspen)

#### Global Pulpwood Logs Market, Segmentation by Diameter:

Small-diameter (6–16 cm)

Medium-diameter (18–24 cm)

Large-diameter (>26 cm)

Processing Residues & Salvage

#### Global Pulpwood Logs Market, Segmentation by Application:

Packaging Paper & Containerboard

Printing & Writing Paper

Tissue Paper

Dissolving Pulp & Specialty Fibers

Paperboard & Molded Pulp

Others

#### Companies Profiled:

Suzano

Klabin

Stora Enso

UPM

Sappi

Mets? Group

CMPC

International Paper

Paper Excellence

Canfor

RGE Group

Sveaskog

SCA

Mondi

West Fraser

Smurfit WestRock

Resolute

Holmen

Nine Dragons

Versowood

Sinar Mas

Oji Paper

Nippon Paper

Chenming

Tolko

Ilim Group

Runko Group

Vologda Lesopromyshlenniki

Toba Pulp Lestari

Korintiga Hutani

Albany Plantation Forest Company

Australian Bluegum Plantations

Mercer International

Huachang Group

Sun Paper

S?dra

Key Questions Answered:

1. How big is the global Pulpwood Logs market?
2. What is the demand of the global Pulpwood Logs market?
3. What is the year over year growth of the global Pulpwood Logs market?
4. What is the production and production value of the global Pulpwood Logs market?
5. Who are the key producers in the global Pulpwood Logs market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Pulpwood Logs Introduction
- 1.2 World Pulpwood Logs Supply & Forecast
  - 1.2.1 World Pulpwood Logs Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Pulpwood Logs Production (2021-2032)
  - 1.2.3 World Pulpwood Logs Pricing Trends (2021-2032)
- 1.3 World Pulpwood Logs Production by Region (Based on Production Site)
  - 1.3.1 World Pulpwood Logs Production Value by Region (2021-2032)
  - 1.3.2 World Pulpwood Logs Production by Region (2021-2032)
  - 1.3.3 World Pulpwood Logs Average Price by Region (2021-2032)
  - 1.3.4 North America Pulpwood Logs Production (2021-2032)
  - 1.3.5 Europe Pulpwood Logs Production (2021-2032)
  - 1.3.6 China Pulpwood Logs Production (2021-2032)
  - 1.3.7 Japan Pulpwood Logs Production (2021-2032)
  - 1.3.8 India Pulpwood Logs Production (2021-2032)
  - 1.3.9 Southeast Asia Pulpwood Logs Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Pulpwood Logs Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Pulpwood Logs Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Pulpwood Logs Demand (2021-2032)
- 2.2 World Pulpwood Logs Consumption by Region
  - 2.2.1 World Pulpwood Logs Consumption by Region (2021-2026)
  - 2.2.2 World Pulpwood Logs Consumption Forecast by Region (2027-2032)
- 2.3 United States Pulpwood Logs Consumption (2021-2032)
- 2.4 China Pulpwood Logs Consumption (2021-2032)
- 2.5 Europe Pulpwood Logs Consumption (2021-2032)
- 2.6 Japan Pulpwood Logs Consumption (2021-2032)
- 2.7 South Korea Pulpwood Logs Consumption (2021-2032)
- 2.8 ASEAN Pulpwood Logs Consumption (2021-2032)
- 2.9 India Pulpwood Logs Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Pulpwood Logs Production Value by Manufacturer (2021-2026)
- 3.2 World Pulpwood Logs Production by Manufacturer (2021-2026)
- 3.3 World Pulpwood Logs Average Price by Manufacturer (2021-2026)
- 3.4 Pulpwood Logs Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Pulpwood Logs Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Pulpwood Logs in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Pulpwood Logs in 2025
- 3.6 Pulpwood Logs Market: Overall Company Footprint Analysis
  - 3.6.1 Pulpwood Logs Market: Region Footprint
  - 3.6.2 Pulpwood Logs Market: Company Product Type Footprint
  - 3.6.3 Pulpwood Logs Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Pulpwood Logs Production Value Comparison
  - 4.1.1 United States VS China: Pulpwood Logs Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Pulpwood Logs Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Pulpwood Logs Production Comparison
  - 4.2.1 United States VS China: Pulpwood Logs Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Pulpwood Logs Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Pulpwood Logs Consumption Comparison
  - 4.3.1 United States VS China: Pulpwood Logs Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Pulpwood Logs Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Pulpwood Logs Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Pulpwood Logs Manufacturers, Headquarters and

## Production Site (States, Country)

4.4.2 United States Based Manufacturers Pulpwood Logs Production Value (2021-2026)

4.4.3 United States Based Manufacturers Pulpwood Logs Production (2021-2026)

## 4.5 China Based Pulpwood Logs Manufacturers and Market Share

4.5.1 China Based Pulpwood Logs Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Pulpwood Logs Production Value (2021-2026)

4.5.3 China Based Manufacturers Pulpwood Logs Production (2021-2026)

## 4.6 Rest of World Based Pulpwood Logs Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Pulpwood Logs Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Pulpwood Logs Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Pulpwood Logs Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

5.1 World Pulpwood Logs Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

5.2.1 Softwood for Kraft Pulping (pine, larch, red pine)

5.2.2 Softwood for Mechanical Pulping (spruce, fir)

5.2.3 Hardwood for Kraft Pulping (eucalyptus, birch, acacia)

5.2.4 Hardwood for Dissolving Pulp (eucalyptus, birch)

5.2.5 Hardwood for Semi-Chemical Pulping (poplar, aspen)

### 5.3 Market Segment by Type

5.3.1 World Pulpwood Logs Production by Type (2021-2032)

5.3.2 World Pulpwood Logs Production Value by Type (2021-2032)

5.3.3 World Pulpwood Logs Average Price by Type (2021-2032)

## 6 MARKET ANALYSIS BY DIAMETER

6.1 World Pulpwood Logs Market Size Overview by Diameter: 2021 VS 2025 VS 2032

### 6.2 Segment Introduction by Diameter

6.2.1 Small-diameter (6–16 cm)

6.2.2 Medium-diameter (18–24 cm)

6.2.3 Large-diameter (>26 cm)

6.2.4 Processing Residues & Salvage

### 6.3 Market Segment by Diameter

- 6.3.1 World Pulpwood Logs Production by Diameter (2021-2032)
- 6.3.2 World Pulpwood Logs Production Value by Diameter (2021-2032)
- 6.3.3 World Pulpwood Logs Average Price by Diameter (2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

- 7.1 World Pulpwood Logs Market Size Overview by Application: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Application
  - 7.2.1 Packaging Paper & Containerboard
  - 7.2.2 Printing & Writing Paper
  - 7.2.3 Tissue Paper
  - 7.2.4 Dissolving Pulp & Specialty Fibers
  - 7.2.5 Paperboard & Molded Pulp
  - 7.2.6 Others
- 7.3 Market Segment by Application
  - 7.3.1 World Pulpwood Logs Production by Application (2021-2032)
  - 7.3.2 World Pulpwood Logs Production Value by Application (2021-2032)
  - 7.3.3 World Pulpwood Logs Average Price by Application (2021-2032)

## **8 COMPANY PROFILES**

- 8.1 Suzano
  - 8.1.1 Suzano Details
  - 8.1.2 Suzano Major Business
  - 8.1.3 Suzano Pulpwood Logs Product and Services
  - 8.1.4 Suzano Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.1.5 Suzano Recent Developments/Updates
  - 8.1.6 Suzano Competitive Strengths & Weaknesses
- 8.2 Klabin
  - 8.2.1 Klabin Details
  - 8.2.2 Klabin Major Business
  - 8.2.3 Klabin Pulpwood Logs Product and Services
  - 8.2.4 Klabin Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.2.5 Klabin Recent Developments/Updates
  - 8.2.6 Klabin Competitive Strengths & Weaknesses
- 8.3 Stora Enso
  - 8.3.1 Stora Enso Details

- 8.3.2 Stora Enso Major Business
- 8.3.3 Stora Enso Pulpwood Logs Product and Services
- 8.3.4 Stora Enso Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 Stora Enso Recent Developments/Updates
- 8.3.6 Stora Enso Competitive Strengths & Weaknesses
- 8.4 UPM
  - 8.4.1 UPM Details
  - 8.4.2 UPM Major Business
  - 8.4.3 UPM Pulpwood Logs Product and Services
  - 8.4.4 UPM Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.4.5 UPM Recent Developments/Updates
  - 8.4.6 UPM Competitive Strengths & Weaknesses
- 8.5 Sappi
  - 8.5.1 Sappi Details
  - 8.5.2 Sappi Major Business
  - 8.5.3 Sappi Pulpwood Logs Product and Services
  - 8.5.4 Sappi Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 Sappi Recent Developments/Updates
  - 8.5.6 Sappi Competitive Strengths & Weaknesses
- 8.6 Mets? Group
  - 8.6.1 Mets? Group Details
  - 8.6.2 Mets? Group Major Business
  - 8.6.3 Mets? Group Pulpwood Logs Product and Services
  - 8.6.4 Mets? Group Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.6.5 Mets? Group Recent Developments/Updates
  - 8.6.6 Mets? Group Competitive Strengths & Weaknesses
- 8.7 CMPC
  - 8.7.1 CMPC Details
  - 8.7.2 CMPC Major Business
  - 8.7.3 CMPC Pulpwood Logs Product and Services
  - 8.7.4 CMPC Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.7.5 CMPC Recent Developments/Updates
  - 8.7.6 CMPC Competitive Strengths & Weaknesses
- 8.8 International Paper

- 8.8.1 International Paper Details
- 8.8.2 International Paper Major Business
- 8.8.3 International Paper Pulpwood Logs Product and Services
- 8.8.4 International Paper Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.8.5 International Paper Recent Developments/Updates
- 8.8.6 International Paper Competitive Strengths & Weaknesses
- 8.9 Paper Excellence
  - 8.9.1 Paper Excellence Details
  - 8.9.2 Paper Excellence Major Business
  - 8.9.3 Paper Excellence Pulpwood Logs Product and Services
  - 8.9.4 Paper Excellence Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.9.5 Paper Excellence Recent Developments/Updates
  - 8.9.6 Paper Excellence Competitive Strengths & Weaknesses
- 8.10 Canfor
  - 8.10.1 Canfor Details
  - 8.10.2 Canfor Major Business
  - 8.10.3 Canfor Pulpwood Logs Product and Services
  - 8.10.4 Canfor Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.10.5 Canfor Recent Developments/Updates
  - 8.10.6 Canfor Competitive Strengths & Weaknesses
- 8.11 RGE Group
  - 8.11.1 RGE Group Details
  - 8.11.2 RGE Group Major Business
  - 8.11.3 RGE Group Pulpwood Logs Product and Services
  - 8.11.4 RGE Group Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.11.5 RGE Group Recent Developments/Updates
  - 8.11.6 RGE Group Competitive Strengths & Weaknesses
- 8.12 Sveaskog
  - 8.12.1 Sveaskog Details
  - 8.12.2 Sveaskog Major Business
  - 8.12.3 Sveaskog Pulpwood Logs Product and Services
  - 8.12.4 Sveaskog Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.12.5 Sveaskog Recent Developments/Updates
  - 8.12.6 Sveaskog Competitive Strengths & Weaknesses

## 8.13 SCA

### 8.13.1 SCA Details

### 8.13.2 SCA Major Business

### 8.13.3 SCA Pulpwood Logs Product and Services

### 8.13.4 SCA Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.13.5 SCA Recent Developments/Updates

### 8.13.6 SCA Competitive Strengths & Weaknesses

## 8.14 Mondi

### 8.14.1 Mondi Details

### 8.14.2 Mondi Major Business

### 8.14.3 Mondi Pulpwood Logs Product and Services

### 8.14.4 Mondi Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.14.5 Mondi Recent Developments/Updates

### 8.14.6 Mondi Competitive Strengths & Weaknesses

## 8.15 West Fraser

### 8.15.1 West Fraser Details

### 8.15.2 West Fraser Major Business

### 8.15.3 West Fraser Pulpwood Logs Product and Services

### 8.15.4 West Fraser Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.15.5 West Fraser Recent Developments/Updates

### 8.15.6 West Fraser Competitive Strengths & Weaknesses

## 8.16 Smurfit WestRock

### 8.16.1 Smurfit WestRock Details

### 8.16.2 Smurfit WestRock Major Business

### 8.16.3 Smurfit WestRock Pulpwood Logs Product and Services

### 8.16.4 Smurfit WestRock Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.16.5 Smurfit WestRock Recent Developments/Updates

### 8.16.6 Smurfit WestRock Competitive Strengths & Weaknesses

## 8.17 Resolute

### 8.17.1 Resolute Details

### 8.17.2 Resolute Major Business

### 8.17.3 Resolute Pulpwood Logs Product and Services

### 8.17.4 Resolute Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.17.5 Resolute Recent Developments/Updates

- 8.17.6 Resolute Competitive Strengths & Weaknesses
- 8.18 Holmen
  - 8.18.1 Holmen Details
  - 8.18.2 Holmen Major Business
  - 8.18.3 Holmen Pulpwood Logs Product and Services
  - 8.18.4 Holmen Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.18.5 Holmen Recent Developments/Updates
  - 8.18.6 Holmen Competitive Strengths & Weaknesses
- 8.19 Nine Dragons
  - 8.19.1 Nine Dragons Details
  - 8.19.2 Nine Dragons Major Business
  - 8.19.3 Nine Dragons Pulpwood Logs Product and Services
  - 8.19.4 Nine Dragons Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.19.5 Nine Dragons Recent Developments/Updates
  - 8.19.6 Nine Dragons Competitive Strengths & Weaknesses
- 8.20 Versowood
  - 8.20.1 Versowood Details
  - 8.20.2 Versowood Major Business
  - 8.20.3 Versowood Pulpwood Logs Product and Services
  - 8.20.4 Versowood Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.20.5 Versowood Recent Developments/Updates
  - 8.20.6 Versowood Competitive Strengths & Weaknesses
- 8.21 Sinar Mas
  - 8.21.1 Sinar Mas Details
  - 8.21.2 Sinar Mas Major Business
  - 8.21.3 Sinar Mas Pulpwood Logs Product and Services
  - 8.21.4 Sinar Mas Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.21.5 Sinar Mas Recent Developments/Updates
  - 8.21.6 Sinar Mas Competitive Strengths & Weaknesses
- 8.22 Oji Paper
  - 8.22.1 Oji Paper Details
  - 8.22.2 Oji Paper Major Business
  - 8.22.3 Oji Paper Pulpwood Logs Product and Services
  - 8.22.4 Oji Paper Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.22.5 Oji Paper Recent Developments/Updates
- 8.22.6 Oji Paper Competitive Strengths & Weaknesses
- 8.23 Nippon Paper
  - 8.23.1 Nippon Paper Details
  - 8.23.2 Nippon Paper Major Business
  - 8.23.3 Nippon Paper Pulpwood Logs Product and Services
  - 8.23.4 Nippon Paper Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.23.5 Nippon Paper Recent Developments/Updates
  - 8.23.6 Nippon Paper Competitive Strengths & Weaknesses
- 8.24 Chenming
  - 8.24.1 Chenming Details
  - 8.24.2 Chenming Major Business
  - 8.24.3 Chenming Pulpwood Logs Product and Services
  - 8.24.4 Chenming Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.24.5 Chenming Recent Developments/Updates
  - 8.24.6 Chenming Competitive Strengths & Weaknesses
- 8.25 Tolko
  - 8.25.1 Tolko Details
  - 8.25.2 Tolko Major Business
  - 8.25.3 Tolko Pulpwood Logs Product and Services
  - 8.25.4 Tolko Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.25.5 Tolko Recent Developments/Updates
  - 8.25.6 Tolko Competitive Strengths & Weaknesses
- 8.26 Ilim Group
  - 8.26.1 Ilim Group Details
  - 8.26.2 Ilim Group Major Business
  - 8.26.3 Ilim Group Pulpwood Logs Product and Services
  - 8.26.4 Ilim Group Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.26.5 Ilim Group Recent Developments/Updates
  - 8.26.6 Ilim Group Competitive Strengths & Weaknesses
- 8.27 Runko Group
  - 8.27.1 Runko Group Details
  - 8.27.2 Runko Group Major Business
  - 8.27.3 Runko Group Pulpwood Logs Product and Services
  - 8.27.4 Runko Group Pulpwood Logs Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

8.27.5 Runko Group Recent Developments/Updates

8.27.6 Runko Group Competitive Strengths & Weaknesses

## 8.28 Vologda Lesopromyshlenniki

8.28.1 Vologda Lesopromyshlenniki Details

8.28.2 Vologda Lesopromyshlenniki Major Business

8.28.3 Vologda Lesopromyshlenniki Pulpwood Logs Product and Services

8.28.4 Vologda Lesopromyshlenniki Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.28.5 Vologda Lesopromyshlenniki Recent Developments/Updates

8.28.6 Vologda Lesopromyshlenniki Competitive Strengths & Weaknesses

## 8.29 Toba Pulp Lestari

8.29.1 Toba Pulp Lestari Details

8.29.2 Toba Pulp Lestari Major Business

8.29.3 Toba Pulp Lestari Pulpwood Logs Product and Services

8.29.4 Toba Pulp Lestari Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.29.5 Toba Pulp Lestari Recent Developments/Updates

8.29.6 Toba Pulp Lestari Competitive Strengths & Weaknesses

## 8.30 Korintiga Hutani

8.30.1 Korintiga Hutani Details

8.30.2 Korintiga Hutani Major Business

8.30.3 Korintiga Hutani Pulpwood Logs Product and Services

8.30.4 Korintiga Hutani Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.30.5 Korintiga Hutani Recent Developments/Updates

8.30.6 Korintiga Hutani Competitive Strengths & Weaknesses

## 8.31 Albany Plantation Forest Company

8.31.1 Albany Plantation Forest Company Details

8.31.2 Albany Plantation Forest Company Major Business

8.31.3 Albany Plantation Forest Company Pulpwood Logs Product and Services

8.31.4 Albany Plantation Forest Company Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.31.5 Albany Plantation Forest Company Recent Developments/Updates

8.31.6 Albany Plantation Forest Company Competitive Strengths & Weaknesses

## 8.32 Australian Bluegum Plantations

8.32.1 Australian Bluegum Plantations Details

8.32.2 Australian Bluegum Plantations Major Business

8.32.3 Australian Bluegum Plantations Pulpwood Logs Product and Services

8.32.4 Australian Bluegum Plantations Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.32.5 Australian Bluegum Plantations Recent Developments/Updates

8.32.6 Australian Bluegum Plantations Competitive Strengths & Weaknesses

8.33 Mercer International

8.33.1 Mercer International Details

8.33.2 Mercer International Major Business

8.33.3 Mercer International Pulpwood Logs Product and Services

8.33.4 Mercer International Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.33.5 Mercer International Recent Developments/Updates

8.33.6 Mercer International Competitive Strengths & Weaknesses

8.34 Huachang Group

8.34.1 Huachang Group Details

8.34.2 Huachang Group Major Business

8.34.3 Huachang Group Pulpwood Logs Product and Services

8.34.4 Huachang Group Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.34.5 Huachang Group Recent Developments/Updates

8.34.6 Huachang Group Competitive Strengths & Weaknesses

8.35 Sun Paper

8.35.1 Sun Paper Details

8.35.2 Sun Paper Major Business

8.35.3 Sun Paper Pulpwood Logs Product and Services

8.35.4 Sun Paper Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.35.5 Sun Paper Recent Developments/Updates

8.35.6 Sun Paper Competitive Strengths & Weaknesses

8.36 S?dra

8.36.1 S?dra Details

8.36.2 S?dra Major Business

8.36.3 S?dra Pulpwood Logs Product and Services

8.36.4 S?dra Pulpwood Logs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.36.5 S?dra Recent Developments/Updates

8.36.6 S?dra Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

- 9.1 Pulpwood Logs Industry Chain
- 9.2 Pulpwood Logs Upstream Analysis
  - 9.2.1 Pulpwood Logs Core Raw Materials
  - 9.2.2 Main Manufacturers of Pulpwood Logs Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Pulpwood Logs Production Mode
- 9.6 Pulpwood Logs Procurement Model
- 9.7 Pulpwood Logs Industry Sales Model and Sales Channels
  - 9.7.1 Pulpwood Logs Sales Model
  - 9.7.2 Pulpwood Logs Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Pulpwood Logs Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Pulpwood Logs Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Pulpwood Logs Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Pulpwood Logs Production Value Market Share by Region (2021-2026)
- Table 5. World Pulpwood Logs Production Value Market Share by Region (2027-2032)
- Table 6. World Pulpwood Logs Production by Region (2021-2026) & (Cubic Meter)
- Table 7. World Pulpwood Logs Production by Region (2027-2032) & (Cubic Meter)
- Table 8. World Pulpwood Logs Production Market Share by Region (2021-2026)
- Table 9. World Pulpwood Logs Production Market Share by Region (2027-2032)
- Table 10. World Pulpwood Logs Average Price by Region (2021-2026) & (US\$/Cubic Meter)
- Table 11. World Pulpwood Logs Average Price by Region (2027-2032) & (US\$/Cubic Meter)
- Table 12. Pulpwood Logs Major Market Trends
- Table 13. World Pulpwood Logs Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Cubic Meter)
- Table 14. World Pulpwood Logs Consumption by Region (2021-2026) & (Cubic Meter)
- Table 15. World Pulpwood Logs Consumption Forecast by Region (2027-2032) & (Cubic Meter)
- Table 16. World Pulpwood Logs Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Pulpwood Logs Producers in 2025
- Table 18. World Pulpwood Logs Production by Manufacturer (2021-2026) & (Cubic Meter)
- Table 19. Production Market Share of Key Pulpwood Logs Producers in 2025
- Table 20. World Pulpwood Logs Average Price by Manufacturer (2021-2026) & (US\$/Cubic Meter)
- Table 21. Global Pulpwood Logs Company Evaluation Quadrant
- Table 22. World Pulpwood Logs Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Pulpwood Logs Production Site of Key Manufacturer
- Table 24. Pulpwood Logs Market: Company Product Type Footprint

- Table 25. Pulpwood Logs Market: Company Product Application Footprint
- Table 26. Pulpwood Logs Competitive Factors
- Table 27. Pulpwood Logs New Entrant and Capacity Expansion Plans
- Table 28. Pulpwood Logs Mergers & Acquisitions Activity
- Table 29. United States VS China Pulpwood Logs Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Pulpwood Logs Production Comparison, (2021 & 2025 & 2032) & (Cubic Meter)
- Table 31. United States VS China Pulpwood Logs Consumption Comparison, (2021 & 2025 & 2032) & (Cubic Meter)
- Table 32. United States Based Pulpwood Logs Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Pulpwood Logs Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Pulpwood Logs Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Pulpwood Logs Production (2021-2026) & (Cubic Meter)
- Table 36. United States Based Manufacturers Pulpwood Logs Production Market Share (2021-2026)
- Table 37. China Based Pulpwood Logs Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Pulpwood Logs Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Pulpwood Logs Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Pulpwood Logs Production, (2021-2026) & (Cubic Meter)
- Table 41. China Based Manufacturers Pulpwood Logs Production Market Share (2021-2026)
- Table 42. Rest of World Based Pulpwood Logs Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Pulpwood Logs Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Pulpwood Logs Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Pulpwood Logs Production, (2021-2026) & (Cubic Meter)
- Table 46. Rest of World Based Manufacturers Pulpwood Logs Production Market Share

(2021-2026)

Table 47. World Pulpwood Logs Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Pulpwood Logs Production by Type (2021-2026) & (Cubic Meter)

Table 49. World Pulpwood Logs Production by Type (2027-2032) & (Cubic Meter)

Table 50. World Pulpwood Logs Production Value by Type (2021-2026) & (USD Million)

Table 51. World Pulpwood Logs Production Value by Type (2027-2032) & (USD Million)

Table 52. World Pulpwood Logs Average Price by Type (2021-2026) & (US\$/Cubic Meter)

Table 53. World Pulpwood Logs Average Price by Type (2027-2032) & (US\$/Cubic Meter)

Table 54. World Pulpwood Logs Production Value by Diameter, (USD Million), 2021 & 2025 & 2032

Table 55. World Pulpwood Logs Production by Diameter (2021-2026) & (Cubic Meter)

Table 56. World Pulpwood Logs Production by Diameter (2027-2032) & (Cubic Meter)

Table 57. World Pulpwood Logs Production Value by Diameter (2021-2026) & (USD Million)

Table 58. World Pulpwood Logs Production Value by Diameter (2027-2032) & (USD Million)

Table 59. World Pulpwood Logs Average Price by Diameter (2021-2026) & (US\$/Cubic Meter)

Table 60. World Pulpwood Logs Average Price by Diameter (2027-2032) & (US\$/Cubic Meter)

Table 61. World Pulpwood Logs Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Pulpwood Logs Production by Application (2021-2026) & (Cubic Meter)

Table 63. World Pulpwood Logs Production by Application (2027-2032) & (Cubic Meter)

Table 64. World Pulpwood Logs Production Value by Application (2021-2026) & (USD Million)

Table 65. World Pulpwood Logs Production Value by Application (2027-2032) & (USD Million)

Table 66. World Pulpwood Logs Average Price by Application (2021-2026) & (US\$/Cubic Meter)

Table 67. World Pulpwood Logs Average Price by Application (2027-2032) & (US\$/Cubic Meter)

Table 68. Suzano Basic Information, Manufacturing Base and Competitors

Table 69. Suzano Major Business

Table 70. Suzano Pulpwood Logs Product and Services

Table 71. Suzano Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter),

- Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 72. Suzano Recent Developments/Updates
- Table 73. Suzano Competitive Strengths & Weaknesses
- Table 74. Klabin Basic Information, Manufacturing Base and Competitors
- Table 75. Klabin Major Business
- Table 76. Klabin Pulpwood Logs Product and Services
- Table 77. Klabin Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. Klabin Recent Developments/Updates
- Table 79. Klabin Competitive Strengths & Weaknesses
- Table 80. Stora Enso Basic Information, Manufacturing Base and Competitors
- Table 81. Stora Enso Major Business
- Table 82. Stora Enso Pulpwood Logs Product and Services
- Table 83. Stora Enso Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. Stora Enso Recent Developments/Updates
- Table 85. Stora Enso Competitive Strengths & Weaknesses
- Table 86. UPM Basic Information, Manufacturing Base and Competitors
- Table 87. UPM Major Business
- Table 88. UPM Pulpwood Logs Product and Services
- Table 89. UPM Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. UPM Recent Developments/Updates
- Table 91. UPM Competitive Strengths & Weaknesses
- Table 92. Sappi Basic Information, Manufacturing Base and Competitors
- Table 93. Sappi Major Business
- Table 94. Sappi Pulpwood Logs Product and Services
- Table 95. Sappi Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Sappi Recent Developments/Updates
- Table 97. Sappi Competitive Strengths & Weaknesses
- Table 98. Mets? Group Basic Information, Manufacturing Base and Competitors
- Table 99. Mets? Group Major Business
- Table 100. Mets? Group Pulpwood Logs Product and Services
- Table 101. Mets? Group Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Mets? Group Recent Developments/Updates
- Table 103. Mets? Group Competitive Strengths & Weaknesses
- Table 104. CMPC Basic Information, Manufacturing Base and Competitors

Table 105. CMPC Major Business

Table 106. CMPC Pulpwood Logs Product and Services

Table 107. CMPC Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. CMPC Recent Developments/Updates

Table 109. CMPC Competitive Strengths & Weaknesses

Table 110. International Paper Basic Information, Manufacturing Base and Competitors

Table 111. International Paper Major Business

Table 112. International Paper Pulpwood Logs Product and Services

Table 113. International Paper Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. International Paper Recent Developments/Updates

Table 115. International Paper Competitive Strengths & Weaknesses

Table 116. Paper Excellence Basic Information, Manufacturing Base and Competitors

Table 117. Paper Excellence Major Business

Table 118. Paper Excellence Pulpwood Logs Product and Services

Table 119. Paper Excellence Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Paper Excellence Recent Developments/Updates

Table 121. Paper Excellence Competitive Strengths & Weaknesses

Table 122. Canfor Basic Information, Manufacturing Base and Competitors

Table 123. Canfor Major Business

Table 124. Canfor Pulpwood Logs Product and Services

Table 125. Canfor Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Canfor Recent Developments/Updates

Table 127. Canfor Competitive Strengths & Weaknesses

Table 128. RGE Group Basic Information, Manufacturing Base and Competitors

Table 129. RGE Group Major Business

Table 130. RGE Group Pulpwood Logs Product and Services

Table 131. RGE Group Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. RGE Group Recent Developments/Updates

Table 133. RGE Group Competitive Strengths & Weaknesses

Table 134. Sveaskog Basic Information, Manufacturing Base and Competitors

Table 135. Sveaskog Major Business

Table 136. Sveaskog Pulpwood Logs Product and Services

- Table 137. Sveaskog Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Sveaskog Recent Developments/Updates
- Table 139. Sveaskog Competitive Strengths & Weaknesses
- Table 140. SCA Basic Information, Manufacturing Base and Competitors
- Table 141. SCA Major Business
- Table 142. SCA Pulpwood Logs Product and Services
- Table 143. SCA Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. SCA Recent Developments/Updates
- Table 145. SCA Competitive Strengths & Weaknesses
- Table 146. Mondi Basic Information, Manufacturing Base and Competitors
- Table 147. Mondi Major Business
- Table 148. Mondi Pulpwood Logs Product and Services
- Table 149. Mondi Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. Mondi Recent Developments/Updates
- Table 151. Mondi Competitive Strengths & Weaknesses
- Table 152. West Fraser Basic Information, Manufacturing Base and Competitors
- Table 153. West Fraser Major Business
- Table 154. West Fraser Pulpwood Logs Product and Services
- Table 155. West Fraser Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. West Fraser Recent Developments/Updates
- Table 157. West Fraser Competitive Strengths & Weaknesses
- Table 158. Smurfit WestRock Basic Information, Manufacturing Base and Competitors
- Table 159. Smurfit WestRock Major Business
- Table 160. Smurfit WestRock Pulpwood Logs Product and Services
- Table 161. Smurfit WestRock Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 162. Smurfit WestRock Recent Developments/Updates
- Table 163. Smurfit WestRock Competitive Strengths & Weaknesses
- Table 164. Resolute Basic Information, Manufacturing Base and Competitors
- Table 165. Resolute Major Business
- Table 166. Resolute Pulpwood Logs Product and Services
- Table 167. Resolute Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 168. Resolute Recent Developments/Updates

- Table 169. Resolute Competitive Strengths & Weaknesses
- Table 170. Holmen Basic Information, Manufacturing Base and Competitors
- Table 171. Holmen Major Business
- Table 172. Holmen Pulpwood Logs Product and Services
- Table 173. Holmen Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 174. Holmen Recent Developments/Updates
- Table 175. Holmen Competitive Strengths & Weaknesses
- Table 176. Nine Dragons Basic Information, Manufacturing Base and Competitors
- Table 177. Nine Dragons Major Business
- Table 178. Nine Dragons Pulpwood Logs Product and Services
- Table 179. Nine Dragons Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 180. Nine Dragons Recent Developments/Updates
- Table 181. Nine Dragons Competitive Strengths & Weaknesses
- Table 182. Versowood Basic Information, Manufacturing Base and Competitors
- Table 183. Versowood Major Business
- Table 184. Versowood Pulpwood Logs Product and Services
- Table 185. Versowood Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 186. Versowood Recent Developments/Updates
- Table 187. Versowood Competitive Strengths & Weaknesses
- Table 188. Sinar Mas Basic Information, Manufacturing Base and Competitors
- Table 189. Sinar Mas Major Business
- Table 190. Sinar Mas Pulpwood Logs Product and Services
- Table 191. Sinar Mas Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 192. Sinar Mas Recent Developments/Updates
- Table 193. Sinar Mas Competitive Strengths & Weaknesses
- Table 194. Oji Paper Basic Information, Manufacturing Base and Competitors
- Table 195. Oji Paper Major Business
- Table 196. Oji Paper Pulpwood Logs Product and Services
- Table 197. Oji Paper Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 198. Oji Paper Recent Developments/Updates
- Table 199. Oji Paper Competitive Strengths & Weaknesses
- Table 200. Nippon Paper Basic Information, Manufacturing Base and Competitors
- Table 201. Nippon Paper Major Business
- Table 202. Nippon Paper Pulpwood Logs Product and Services

- Table 203. Nippon Paper Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 204. Nippon Paper Recent Developments/Updates
- Table 205. Nippon Paper Competitive Strengths & Weaknesses
- Table 206. Chenming Basic Information, Manufacturing Base and Competitors
- Table 207. Chenming Major Business
- Table 208. Chenming Pulpwood Logs Product and Services
- Table 209. Chenming Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 210. Chenming Recent Developments/Updates
- Table 211. Chenming Competitive Strengths & Weaknesses
- Table 212. Tolko Basic Information, Manufacturing Base and Competitors
- Table 213. Tolko Major Business
- Table 214. Tolko Pulpwood Logs Product and Services
- Table 215. Tolko Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 216. Tolko Recent Developments/Updates
- Table 217. Tolko Competitive Strengths & Weaknesses
- Table 218. Ilim Group Basic Information, Manufacturing Base and Competitors
- Table 219. Ilim Group Major Business
- Table 220. Ilim Group Pulpwood Logs Product and Services
- Table 221. Ilim Group Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 222. Ilim Group Recent Developments/Updates
- Table 223. Ilim Group Competitive Strengths & Weaknesses
- Table 224. Runko Group Basic Information, Manufacturing Base and Competitors
- Table 225. Runko Group Major Business
- Table 226. Runko Group Pulpwood Logs Product and Services
- Table 227. Runko Group Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 228. Runko Group Recent Developments/Updates
- Table 229. Runko Group Competitive Strengths & Weaknesses
- Table 230. Vologda Lesopromyshlenniki Basic Information, Manufacturing Base and Competitors
- Table 231. Vologda Lesopromyshlenniki Major Business
- Table 232. Vologda Lesopromyshlenniki Pulpwood Logs Product and Services
- Table 233. Vologda Lesopromyshlenniki Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 234. Vologda Lesopromyshlenniki Recent Developments/Updates
- Table 235. Vologda Lesopromyshlenniki Competitive Strengths & Weaknesses
- Table 236. Toba Pulp Lestari Basic Information, Manufacturing Base and Competitors
- Table 237. Toba Pulp Lestari Major Business
- Table 238. Toba Pulp Lestari Pulpwood Logs Product and Services
- Table 239. Toba Pulp Lestari Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 240. Toba Pulp Lestari Recent Developments/Updates
- Table 241. Toba Pulp Lestari Competitive Strengths & Weaknesses
- Table 242. Korintiga Hutani Basic Information, Manufacturing Base and Competitors
- Table 243. Korintiga Hutani Major Business
- Table 244. Korintiga Hutani Pulpwood Logs Product and Services
- Table 245. Korintiga Hutani Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 246. Korintiga Hutani Recent Developments/Updates
- Table 247. Korintiga Hutani Competitive Strengths & Weaknesses
- Table 248. Albany Plantation Forest Company Basic Information, Manufacturing Base and Competitors
- Table 249. Albany Plantation Forest Company Major Business
- Table 250. Albany Plantation Forest Company Pulpwood Logs Product and Services
- Table 251. Albany Plantation Forest Company Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 252. Albany Plantation Forest Company Recent Developments/Updates
- Table 253. Albany Plantation Forest Company Competitive Strengths & Weaknesses
- Table 254. Australian Bluegum Plantations Basic Information, Manufacturing Base and Competitors
- Table 255. Australian Bluegum Plantations Major Business
- Table 256. Australian Bluegum Plantations Pulpwood Logs Product and Services
- Table 257. Australian Bluegum Plantations Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 258. Australian Bluegum Plantations Recent Developments/Updates
- Table 259. Australian Bluegum Plantations Competitive Strengths & Weaknesses
- Table 260. Mercer International Basic Information, Manufacturing Base and Competitors
- Table 261. Mercer International Major Business
- Table 262. Mercer International Pulpwood Logs Product and Services
- Table 263. Mercer International Pulpwood Logs Production (Cubic Meter), Price

(US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 264. Mercer International Recent Developments/Updates

Table 265. Mercer International Competitive Strengths & Weaknesses

Table 266. Huachang Group Basic Information, Manufacturing Base and Competitors

Table 267. Huachang Group Major Business

Table 268. Huachang Group Pulpwood Logs Product and Services

Table 269. Huachang Group Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 270. Huachang Group Recent Developments/Updates

Table 271. Huachang Group Competitive Strengths & Weaknesses

Table 272. Sun Paper Basic Information, Manufacturing Base and Competitors

Table 273. Sun Paper Major Business

Table 274. Sun Paper Pulpwood Logs Product and Services

Table 275. Sun Paper Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 276. Sun Paper Recent Developments/Updates

Table 277. Sun Paper Competitive Strengths & Weaknesses

Table 278. S?dra Basic Information, Manufacturing Base and Competitors

Table 279. S?dra Major Business

Table 280. S?dra Pulpwood Logs Product and Services

Table 281. S?dra Pulpwood Logs Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 282. S?dra Recent Developments/Updates

Table 283. S?dra Competitive Strengths & Weaknesses

Table 284. Global Key Players of Pulpwood Logs Upstream (Raw Materials)

Table 285. Global Pulpwood Logs Typical Customers

Table 286. Pulpwood Logs Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Pulpwood Logs Picture

Figure 2. World Pulpwood Logs Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Pulpwood Logs Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Pulpwood Logs Production (2021-2032) & (Cubic Meter)

Figure 5. World Pulpwood Logs Average Price (2021-2032) & (US\$/Cubic Meter)

Figure 6. World Pulpwood Logs Production Value Market Share by Region (2021-2032)

Figure 7. World Pulpwood Logs Production Market Share by Region (2021-2032)

Figure 8. North America Pulpwood Logs Production (2021-2032) & (Cubic Meter)

Figure 9. Europe Pulpwood Logs Production (2021-2032) & (Cubic Meter)

Figure 10. China Pulpwood Logs Production (2021-2032) & (Cubic Meter)

Figure 11. Japan Pulpwood Logs Production (2021-2032) & (Cubic Meter)

Figure 12. India Pulpwood Logs Production (2021-2032) & (Cubic Meter)

Figure 13. Southeast Asia Pulpwood Logs Production (2021-2032) & (Cubic Meter)

Figure 14. Pulpwood Logs Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Pulpwood Logs Consumption (2021-2032) & (Cubic Meter)

Figure 17. World Pulpwood Logs Consumption Market Share by Region (2021-2032)

Figure 18. United States Pulpwood Logs Consumption (2021-2032) & (Cubic Meter)

Figure 19. China Pulpwood Logs Consumption (2021-2032) & (Cubic Meter)

Figure 20. Europe Pulpwood Logs Consumption (2021-2032) & (Cubic Meter)

Figure 21. Japan Pulpwood Logs Consumption (2021-2032) & (Cubic Meter)

Figure 22. South Korea Pulpwood Logs Consumption (2021-2032) & (Cubic Meter)

Figure 23. ASEAN Pulpwood Logs Consumption (2021-2032) & (Cubic Meter)

Figure 24. India Pulpwood Logs Consumption (2021-2032) & (Cubic Meter)

Figure 25. Producer Shipments of Pulpwood Logs by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Pulpwood Logs Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Pulpwood Logs Markets in 2025

Figure 28. United States VS China: Pulpwood Logs Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Pulpwood Logs Production Market Share Comparison (2021 & 2025 & 2032)

- Figure 30. United States VS China: Pulpwood Logs Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 31. United States Based Manufacturers Pulpwood Logs Production Market Share 2025
- Figure 32. China Based Manufacturers Pulpwood Logs Production Market Share 2025
- Figure 33. Rest of World Based Manufacturers Pulpwood Logs Production Market Share 2025
- Figure 34. World Pulpwood Logs Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 35. World Pulpwood Logs Production Value Market Share by Type in 2025
- Figure 36. Softwood for Kraft Pulping (pine, larch, red pine)
- Figure 37. Softwood for Mechanical Pulping (spruce, fir)
- Figure 38. Hardwood for Kraft Pulping (eucalyptus, birch, acacia)
- Figure 39. Hardwood for Dissolving Pulp (eucalyptus, birch)
- Figure 40. Hardwood for Semi-Chemical Pulping (poplar, aspen)
- Figure 41. World Pulpwood Logs Production Market Share by Type (2021-2032)
- Figure 42. World Pulpwood Logs Production Value Market Share by Type (2021-2032)
- Figure 43. World Pulpwood Logs Average Price by Type (2021-2032) & (US\$/Cubic Meter)
- Figure 44. World Pulpwood Logs Production Value by Diameter, (USD Million), 2021 & 2025 & 2032
- Figure 45. World Pulpwood Logs Production Value Market Share by Diameter in 2025
- Figure 46. Small-diameter (6–16 cm)
- Figure 47. Medium-diameter (18–24 cm)
- Figure 48. Large-diameter (>26 cm)
- Figure 49. Processing Residues & Salvage
- Figure 50. World Pulpwood Logs Production Market Share by Diameter (2021-2032)
- Figure 51. World Pulpwood Logs Production Value Market Share by Diameter (2021-2032)
- Figure 52. World Pulpwood Logs Average Price by Diameter (2021-2032) & (US\$/Cubic Meter)
- Figure 53. World Pulpwood Logs Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 54. World Pulpwood Logs Production Value Market Share by Application in 2025
- Figure 55. Packaging Paper & Containerboard
- Figure 56. Printing & Writing Paper
- Figure 57. Tissue Paper
- Figure 58. Dissolving Pulp & Specialty Fibers
- Figure 59. Paperboard & Molded Pulp

Figure 60. Others

Figure 61. World Pulpwood Logs Production Market Share by Application (2021-2032)

Figure 62. World Pulpwood Logs Production Value Market Share by Application (2021-2032)

Figure 63. World Pulpwood Logs Average Price by Application (2021-2032) & (US\$/Cubic Meter)

Figure 64. Pulpwood Logs Industry Chain

Figure 65. Pulpwood Logs Procurement Model

Figure 66. Pulpwood Logs Sales Model

Figure 67. Pulpwood Logs Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

## I would like to order

Product name: Global Pulpwood Logs Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G445D7B96263EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G445D7B96263EN.html>