

Global Pulp Defoamer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pulp Defoamer market size is expected to reach \$ 2209 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Pulp defoamers are additives used in the pulp production process to control and eliminate air bubbles in the pulp. The presence of air bubbles affects paper quality and production efficiency. Defoamers improve pulp fluidity and dispersibility by reducing bubble formation or promoting their collapse, ensuring paper uniformity and strength. These products typically exhibit good chemical stability, are suitable for various pulp systems, and help achieve more efficient production processes.

Upstream components include defoaming actives such as silicones/polyethers, hydrophobic silica or mineral carriers, emulsifiers/dispersants, solvents/water, and packaging materials. Downstream components are used by pulp and paper mills in cooking and washing, screening and bleaching, pulp preparation and white water circulation, and wet-end application on paper machines for defoaming, foam suppression, stable production, quality improvement, and cost reduction.

In 2025, the global pulp defoamer market price was \$3,940/ton, with sales of approximately 390,000 tons, a global annual production capacity of 400,000 tons, and an industry profit margin of 20-25%.

This report studies the global Pulp Defoamer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pulp Defoamer and provides market size (US\$ million) and Year-over-Year (YoY) Growth,

considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pulp Defoamer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pulp Defoamer total production and demand, 2021-2032, (Kilotons)

Global Pulp Defoamer total production value, 2021-2032, (USD Million)

Global Pulp Defoamer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Pulp Defoamer consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Pulp Defoamer domestic production, consumption, key domestic manufacturers and share

Global Pulp Defoamer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Pulp Defoamer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Pulp Defoamer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Pulp Defoamer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Elkem Silicones, APC Group, San Nopco, Dow, Momentive Performance Materials, Wacker Chemie, Shin-Etsu Chemical, Thermo Fisher Scientific, Hile, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pulp Defoamer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pulp Defoamer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pulp Defoamer Market, Segmentation by Type:

Emulsion Silicone Defoamer

Oiliness Silicone Defoamer

Others

Global Pulp Defoamer Market, Segmentation by Active Ingredient:

Silicone Defoamers

Polyether Defoamers

Fatty Alcohol Defoamers

Global Pulp Defoamer Market, Segmentation by Applications In The Addition Process:

For Cooking And Washing Stages

For Screening And Bleaching Stages

For Pulp Preparation And Wet End Applications

Global Pulp Defoamer Market, Segmentation by Application:

Wrapping Paper

Waste Paper Pulping

Cultural/Household Paper

Specialty Paper

Others

Companies Profiled:

Evonik

Elkem Silicones

APC Group

San Nopco

Dow

Momentive Performance Materials

Wacker Chemie

Shin-Etsu Chemical

Thermo Fisher Scientific

Hile

Jiangsu Sixin

Nanjing Desheng

Key Questions Answered:

1. How big is the global Pulp Defoamer market?
2. What is the demand of the global Pulp Defoamer market?
3. What is the year over year growth of the global Pulp Defoamer market?
4. What is the production and production value of the global Pulp Defoamer market?
5. Who are the key producers in the global Pulp Defoamer market?
6. What are the growth factors driving the market demand?

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