

Global Pulp Defoamer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pulp Defoamer market size was valued at US\$ 1581 million in 2025 and is forecast to a readjusted size of US\$ 2209 million by 2032 with a CAGR of 4.9% during review period.

Pulp defoamers are additives used in the pulp production process to control and eliminate air bubbles in the pulp. The presence of air bubbles affects paper quality and production efficiency. Defoamers improve pulp fluidity and dispersibility by reducing bubble formation or promoting their collapse, ensuring paper uniformity and strength. These products typically exhibit good chemical stability, are suitable for various pulp systems, and help achieve more efficient production processes.

Upstream components include defoaming actives such as silicones/polyethers, hydrophobic silica or mineral carriers, emulsifiers/dispersants, solvents/water, and packaging materials. Downstream components are used by pulp and paper mills in cooking and washing, screening and bleaching, pulp preparation and white water circulation, and wet-end application on paper machines for defoaming, foam suppression, stable production, quality improvement, and cost reduction.

In 2025, the global pulp defoamer market price was \$3,940/ton, with sales of approximately 390,000 tons, a global annual production capacity of 400,000 tons, and an industry profit margin of 20-25%.

This report is a detailed and comprehensive analysis for global Pulp Defoamer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pulp Defoamer market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Pulp Defoamer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Pulp Defoamer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Pulp Defoamer market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pulp Defoamer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pulp Defoamer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Elkem Silicones, APC Group, San Nopco, Dow, Momentive Performance Materials, Wacker Chemie, Shin-Etsu Chemical, Thermo Fisher Scientific, Hile, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pulp Defoamer market is split by Type and by Application. For the period 2021-2032,

the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Emulsion Silicone Defoamer

Oiliness Silicone Defoamer

Others

Market segment by Active Ingredient

Silicone Defoamers

Polyether Defoamers

Fatty Alcohol Defoamers

Market segment by Applications In The Addition Process

For Cooking And Washing Stages

For Screening And Bleaching Stages

For Pulp Preparation And Wet End Applications

Market segment by Application

Wrapping Paper

Waste Paper Pulping

Cultural/Household Paper

Specialty Paper

Others

Major players covered

Evonik

Elkem Silicones

APC Group

San Nopco

Dow

Momentive Performance Materials

Wacker Chemie

Shin-Etsu Chemical

Thermo Fisher Scientific

Hile

Jiangsu Sixin

Nanjing Desheng

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pulp Defoamer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pulp Defoamer, with price, sales quantity, revenue, and global market share of Pulp Defoamer from 2021 to 2026.

Chapter 3, the Pulp Defoamer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pulp Defoamer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pulp Defoamer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pulp Defoamer.

Chapter 14 and 15, to describe Pulp Defoamer sales channel, distributors, customers, research findings and conclusion.

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