

# Global Pulmonary Function Testing Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Pulmonary Function Testing Equipment market size is expected to reach \$ 3942 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

In 2025, global Pulmonary Function Testing Equipment production reached approximately 0.648 M Units. The average price is approximately \$4,000. Pulmonary Function Testing Equipment refers to a class of medical equipment systems used to objectively measure and evaluate lung ventilation, lung volume, airway resistance, gas exchange, and exercise-related respiratory functions. It is widely used in the screening, diagnosis, classification, efficacy evaluation, and long-term follow-up management of respiratory diseases.

**Gross Profit Margin Levels** The gross profit margin of pulmonary function testing equipment exhibits a typical tiered structure of 'hardware platform + software functionality + repurchased consumables/services.' Portable/desktop models, due to higher homogeneity and transparent channel pricing, have gross profit margins that depend more on large-scale manufacturing and channel efficiency. System-type products such as volumetric scanning chambers, DLCO/gas exchange systems, and CPET involve more complex sensing and gas analysis modules, calibration systems, compliance documentation, and installation and delivery, often possessing stronger solution attributes and premium pricing power. More importantly, the PFT workflow is naturally tied to disposable bite plates/filters, calibration consumables, software licenses, maintenance, and on-site calibration services. These 'high-margin repurchase items' significantly increase the overall gross profit margin of leading manufacturers, gradually shifting industry profits from 'selling equipment' to 'selling platforms and full lifecycle capabilities.'

### Industry Drivers

The core driver of growth in the PFT (Pulsed Filtration Therapy) device market is the

long-term increase in demand for chronic respiratory diseases and early screening: the increasing burden of diseases such as COPD and asthma, coupled with an aging population, has led to a continuous expansion of demand for primary care screening, outpatient follow-up, and in-hospital refined genotyping testing. Simultaneously, increased attention to respiratory health post-pandemic and the normalization of perioperative pulmonary function assessment and rehabilitation management have driven hospitals and chain institutions to expand their pulmonary function laboratories and portable testing facilities. Industry reports also generally emphasize the market-driving effect of 'increasing prevalence of respiratory diseases, enhanced diagnostic awareness, and technological innovation.' Furthermore, the increased adoption of advanced tests such as gas exchange and CPET in clinical practice and research, combined with enhanced equipment miniaturization, digital quality control, and remote data management capabilities, is also driving the equipment's expansion and widespread adoption from specialized laboratories to more scenarios.

This report studies the global Pulmonary Function Testing Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pulmonary Function Testing Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pulmonary Function Testing Equipment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Pulmonary Function Testing Equipment total production and demand, 2021-2032, (K Units)

Global Pulmonary Function Testing Equipment total production value, 2021-2032, (USD Million)

Global Pulmonary Function Testing Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pulmonary Function Testing Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pulmonary Function Testing Equipment domestic production, consumption, key domestic manufacturers and share

Global Pulmonary Function Testing Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pulmonary Function Testing Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pulmonary Function Testing Equipment production by Application, production,

value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pulmonary Function Testing Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include nnd Medizintechnik, MGC Diagnostics, Vitalograph, SCHILLER, COSMED, Philips Healthcare, GE HealthCare, Nihon Kohden, Minato Medical Science, CHEST M.I., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pulmonary Function Testing Equipment market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pulmonary Function Testing Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pulmonary Function Testing Equipment Market, Segmentation by Type:

Single-Function Devices

Multi-Parameter Integrated Devices

Others

Global Pulmonary Function Testing Equipment Market, Segmentation by Equipment Form:

Handheld

Desktop

Global Pulmonary Function Testing Equipment Market, Segmentation by Core Detection Principle:

Flow-Sensor Spirometer

Pulse-Tracking Spirometer

Others

Global Pulmonary Function Testing Equipment Market, Segmentation by Application:

Hospital

Specialist Clinic

Others

### **Companies Profiled:**

ndd Medizintechnik

MGC Diagnostics

Vitalograph

SCHILLER

COSMED

Philips Healthcare

GE HealthCare

Nihon Kohden

Minato Medical Science

CHEST M.I.

GANSHORN Medizin Electronic

PulmOne

Morgan Scientific

KoKo PFT

Midmark

Geratherm Respiratory

### **Key Questions Answered:**

1. How big is the global Pulmonary Function Testing Equipment market?
2. What is the demand of the global Pulmonary Function Testing Equipment market?
3. What is the year over year growth of the global Pulmonary Function Testing Equipment market?
4. What is the production and production value of the global Pulmonary Function Testing Equipment market?
5. Who are the key producers in the global Pulmonary Function Testing Equipment market?
6. What are the growth factors driving the market demand?

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