

Global PU Waterproof Sheet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G8694DCE415AEN.html>

Date: February 2026

Pages: 89

Price: US\$ 3,480.00 (Single User License)

ID: G8694DCE415AEN

Abstracts

According to our (Global Info Research) latest study, the global PU Waterproof Sheet market size was valued at US\$ 656 million in 2025 and is forecast to a readjusted size of US\$ 982 million by 2032 with a CAGR of 6.1% during review period.

PU waterproofing sheets are factory-made membranes using PU elastomers or monolithic TPU films—often combined with polyester/nonwoven reinforcements—and installed by heat-welding or adhesive/self-adhesive laps to create a continuous waterproof barrier on roofs, below-grade structures, and timber roof assemblies; they are valued for high elasticity, strong tear resistance, and robust puncture tolerance enabled by both formulation and composite structure. In 2025, global PU waterproofing sheet sales is estimated at 220 kilotons, with an average ex-works price of 2,900 USD/ton. And global installed manufacturing capacity of 350 kilotons/year, with an industry gross margin of 22%–32%.

Upstream includes PU chemicals (isocyanates/polyols), (for some grades) bitumen and polymer modifiers, plus reinforcement carriers (polyester felts/nonwovens); midstream players compound and calender/extrude-laminate membranes in rolls; downstream demand is realized via waterproofing system providers and contractors serving roofs, below-grade works, tunnels, and timber roof assemblies.

This report is a detailed and comprehensive analysis for global PU Waterproof Sheet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PU Waterproof Sheet market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PU Waterproof Sheet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PU Waterproof Sheet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PU Waterproof Sheet market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PU Waterproof Sheet

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PU Waterproof Sheet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SOPREMA, Tremco Roofing, Rothoblaas, Pro Clima, MDM NT, TECCA, Bonus Yal?t?m, Membrane Tech Private Limited, DERFLEX, Permali, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PU Waterproof Sheet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

TPU Elastomer Sheet

PU Elastomer Sheet

TPU Polymer-Modified Bitumen Sheet

Market segment by Performance

General Purpose Membrane

Enhanced-membrane

Market segment by Seaming

Heat-Welded Seams

Self-Adhesive Laps

Cold-Adhesive/Bonding

Market segment by Application

Roofing

Tunnels & Underground Works

Others

Major players covered

SOPREMA

Tremco Roofing

Rothoblaas

Pro Clima

MDM NT

TECCA

Bonus Yal?t?m

Membrane Tech Private Limited

DERFLEX

Permali

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PU Waterproof Sheet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PU Waterproof Sheet, with price, sales quantity, revenue, and global market share of PU Waterproof Sheet from 2021 to 2026.

Chapter 3, the PU Waterproof Sheet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PU Waterproof Sheet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PU Waterproof Sheet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PU Waterproof Sheet.

Chapter 14 and 15, to describe PU Waterproof Sheet sales channel, distributors, customers, research findings and conclusion.

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