

# Global PU Waterproof Sheet Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE64C4086BE7EN.html>

Date: February 2026

Pages: 112

Price: US\$ 4,480.00 (Single User License)

ID: GE64C4086BE7EN

## Abstracts

The global PU Waterproof Sheet market size is expected to reach \$ 982 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

PU waterproofing sheets are factory-made membranes using PU elastomers or monolithic TPU films—often combined with polyester/nonwoven reinforcements—and installed by heat-welding or adhesive/self-adhesive laps to create a continuous waterproof barrier on roofs, below-grade structures, and timber roof assemblies; they are valued for high elasticity, strong tear resistance, and robust puncture tolerance enabled by both formulation and composite structure. In 2025, global PU waterproofing sheet sales is estimated at 220 kilotons, with an average ex-works price of 2,900 USD/ton. And global installed manufacturing capacity of 350 kilotons/year, with an industry gross margin of 22%–32%.

Upstream includes PU chemicals (isocyanates/polyols), (for some grades) bitumen and polymer modifiers, plus reinforcement carriers (polyester felts/nonwovens); midstream players compound and calender/extrude-laminate membranes in rolls; downstream demand is realized via waterproofing system providers and contractors serving roofs, below-grade works, tunnels, and timber roof assemblies.

This report studies the global PU Waterproof Sheet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PU Waterproof Sheet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PU Waterproof Sheet that

contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global PU Waterproof Sheet total production and demand, 2021-2032, (Kilotons)

Global PU Waterproof Sheet total production value, 2021-2032, (USD Million)

Global PU Waterproof Sheet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global PU Waterproof Sheet consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: PU Waterproof Sheet domestic production, consumption, key domestic manufacturers and share

Global PU Waterproof Sheet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global PU Waterproof Sheet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global PU Waterproof Sheet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global PU Waterproof Sheet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SOPREMA, Tremco Roofing, Rothoblaas, Pro Clima, MDM NT, TECCA, Bonus Yal?t?m, Membrane Tech Private Limited, DERFLEX, Permali, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PU Waterproof Sheet market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global PU Waterproof Sheet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global PU Waterproof Sheet Market, Segmentation by Type:

TPU Elastomer Sheet

PU Elastomer Sheet

TPU Polymer-Modified Bitumen Sheet

### Global PU Waterproof Sheet Market, Segmentation by Performance:

General Purpose Membrane

Enhanced-membrane

### Global PU Waterproof Sheet Market, Segmentation by Seaming:

Heat-Welded Seams

Self-Adhesive Laps

Cold-Adhesive/Bonding

Global PU Waterproof Sheet Market, Segmentation by Application:

Roofing

Tunnels & Underground Works

Others

Companies Profiled:

SOPREMA

Tremco Roofing

Rothoblaas

Pro Clima

MDM NT

TECCA

Bonus Yal?t?m

Membrane Tech Private Limited

DERFLEX

Permali

**Key Questions Answered:**

1. How big is the global PU Waterproof Sheet market?

2. What is the demand of the global PU Waterproof Sheet market?
3. What is the year over year growth of the global PU Waterproof Sheet market?
4. What is the production and production value of the global PU Waterproof Sheet market?
5. Who are the key producers in the global PU Waterproof Sheet market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 PU Waterproof Sheet Introduction
- 1.2 World PU Waterproof Sheet Supply & Forecast
  - 1.2.1 World PU Waterproof Sheet Production Value (2021 & 2025 & 2032)
  - 1.2.2 World PU Waterproof Sheet Production (2021-2032)
  - 1.2.3 World PU Waterproof Sheet Pricing Trends (2021-2032)
- 1.3 World PU Waterproof Sheet Production by Region (Based on Production Site)
  - 1.3.1 World PU Waterproof Sheet Production Value by Region (2021-2032)
  - 1.3.2 World PU Waterproof Sheet Production by Region (2021-2032)
  - 1.3.3 World PU Waterproof Sheet Average Price by Region (2021-2032)
  - 1.3.4 North America PU Waterproof Sheet Production (2021-2032)
  - 1.3.5 Europe PU Waterproof Sheet Production (2021-2032)
  - 1.3.6 China PU Waterproof Sheet Production (2021-2032)
  - 1.3.7 Japan PU Waterproof Sheet Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 PU Waterproof Sheet Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 PU Waterproof Sheet Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World PU Waterproof Sheet Demand (2021-2032)
- 2.2 World PU Waterproof Sheet Consumption by Region
  - 2.2.1 World PU Waterproof Sheet Consumption by Region (2021-2026)
  - 2.2.2 World PU Waterproof Sheet Consumption Forecast by Region (2027-2032)
- 2.3 United States PU Waterproof Sheet Consumption (2021-2032)
- 2.4 China PU Waterproof Sheet Consumption (2021-2032)
- 2.5 Europe PU Waterproof Sheet Consumption (2021-2032)
- 2.6 Japan PU Waterproof Sheet Consumption (2021-2032)
- 2.7 South Korea PU Waterproof Sheet Consumption (2021-2032)
- 2.8 ASEAN PU Waterproof Sheet Consumption (2021-2032)
- 2.9 India PU Waterproof Sheet Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World PU Waterproof Sheet Production Value by Manufacturer (2021-2026)

- 3.2 World PU Waterproof Sheet Production by Manufacturer (2021-2026)
- 3.3 World PU Waterproof Sheet Average Price by Manufacturer (2021-2026)
- 3.4 PU Waterproof Sheet Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global PU Waterproof Sheet Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for PU Waterproof Sheet in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for PU Waterproof Sheet in 2025
- 3.6 PU Waterproof Sheet Market: Overall Company Footprint Analysis
  - 3.6.1 PU Waterproof Sheet Market: Region Footprint
  - 3.6.2 PU Waterproof Sheet Market: Company Product Type Footprint
  - 3.6.3 PU Waterproof Sheet Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: PU Waterproof Sheet Production Value Comparison
  - 4.1.1 United States VS China: PU Waterproof Sheet Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: PU Waterproof Sheet Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: PU Waterproof Sheet Production Comparison
  - 4.2.1 United States VS China: PU Waterproof Sheet Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: PU Waterproof Sheet Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: PU Waterproof Sheet Consumption Comparison
  - 4.3.1 United States VS China: PU Waterproof Sheet Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: PU Waterproof Sheet Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based PU Waterproof Sheet Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based PU Waterproof Sheet Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers PU Waterproof Sheet Production Value (2021-2026)

4.4.3 United States Based Manufacturers PU Waterproof Sheet Production (2021-2026)

4.5 China Based PU Waterproof Sheet Manufacturers and Market Share

4.5.1 China Based PU Waterproof Sheet Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers PU Waterproof Sheet Production Value (2021-2026)

4.5.3 China Based Manufacturers PU Waterproof Sheet Production (2021-2026)

4.6 Rest of World Based PU Waterproof Sheet Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based PU Waterproof Sheet Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers PU Waterproof Sheet Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers PU Waterproof Sheet Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World PU Waterproof Sheet Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 TPU Elastomer Sheet

5.2.2 PU Elastomer Sheet

5.2.3 TPU Polymer-Modified Bitumen Sheet

5.3 Market Segment by Type

5.3.1 World PU Waterproof Sheet Production by Type (2021-2032)

5.3.2 World PU Waterproof Sheet Production Value by Type (2021-2032)

5.3.3 World PU Waterproof Sheet Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY PERFORMANCE**

6.1 World PU Waterproof Sheet Market Size Overview by Performance: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Performance

6.2.1 General Purpose Membrane

6.2.2 Enhanced-membrane

6.3 Market Segment by Performance

6.3.1 World PU Waterproof Sheet Production by Performance (2021-2032)

6.3.2 World PU Waterproof Sheet Production Value by Performance (2021-2032)

6.3.3 World PU Waterproof Sheet Average Price by Performance (2021-2032)

## **7 MARKET ANALYSIS BY SEAMING**

7.1 World PU Waterproof Sheet Market Size Overview by Seaming: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Seaming

7.2.1 Heat-Welded Seams

7.2.2 Self-Adhesive Laps

7.2.3 Cold-Adhesive/Bonding

7.3 Market Segment by Seaming

7.3.1 World PU Waterproof Sheet Production by Seaming (2021-2032)

7.3.2 World PU Waterproof Sheet Production Value by Seaming (2021-2032)

7.3.3 World PU Waterproof Sheet Average Price by Seaming (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World PU Waterproof Sheet Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Roofing

8.2.2 Tunnels & Underground Works

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World PU Waterproof Sheet Production by Application (2021-2032)

8.3.2 World PU Waterproof Sheet Production Value by Application (2021-2032)

8.3.3 World PU Waterproof Sheet Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 SOPREMA

9.1.1 SOPREMA Details

9.1.2 SOPREMA Major Business

9.1.3 SOPREMA PU Waterproof Sheet Product and Services

9.1.4 SOPREMA PU Waterproof Sheet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 SOPREMA Recent Developments/Updates

9.1.6 SOPREMA Competitive Strengths & Weaknesses

## 9.2 Tremco Roofing

9.2.1 Tremco Roofing Details

9.2.2 Tremco Roofing Major Business

9.2.3 Tremco Roofing PU Waterproof Sheet Product and Services

9.2.4 Tremco Roofing PU Waterproof Sheet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Tremco Roofing Recent Developments/Updates

9.2.6 Tremco Roofing Competitive Strengths & Weaknesses

## 9.3 Rothoblaas

9.3.1 Rothoblaas Details

9.3.2 Rothoblaas Major Business

9.3.3 Rothoblaas PU Waterproof Sheet Product and Services

9.3.4 Rothoblaas PU Waterproof Sheet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Rothoblaas Recent Developments/Updates

9.3.6 Rothoblaas Competitive Strengths & Weaknesses

## 9.4 Pro Clima

9.4.1 Pro Clima Details

9.4.2 Pro Clima Major Business

9.4.3 Pro Clima PU Waterproof Sheet Product and Services

9.4.4 Pro Clima PU Waterproof Sheet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Pro Clima Recent Developments/Updates

9.4.6 Pro Clima Competitive Strengths & Weaknesses

## 9.5 MDM NT

9.5.1 MDM NT Details

9.5.2 MDM NT Major Business

9.5.3 MDM NT PU Waterproof Sheet Product and Services

9.5.4 MDM NT PU Waterproof Sheet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 MDM NT Recent Developments/Updates

9.5.6 MDM NT Competitive Strengths & Weaknesses

## 9.6 TECCA

9.6.1 TECCA Details

9.6.2 TECCA Major Business

9.6.3 TECCA PU Waterproof Sheet Product and Services

9.6.4 TECCA PU Waterproof Sheet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 TECCA Recent Developments/Updates

#### 9.6.6 TECCA Competitive Strengths & Weaknesses

### 9.7 Bonus Yal?t?m

#### 9.7.1 Bonus Yal?t?m Details

#### 9.7.2 Bonus Yal?t?m Major Business

#### 9.7.3 Bonus Yal?t?m PU Waterproof Sheet Product and Services

#### 9.7.4 Bonus Yal?t?m PU Waterproof Sheet Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.7.5 Bonus Yal?t?m Recent Developments/Updates

#### 9.7.6 Bonus Yal?t?m Competitive Strengths & Weaknesses

### 9.8 Membrane Tech Private Limited

#### 9.8.1 Membrane Tech Private Limited Details

#### 9.8.2 Membrane Tech Private Limited Major Business

#### 9.8.3 Membrane Tech Private Limited PU Waterproof Sheet Product and Services

#### 9.8.4 Membrane Tech Private Limited PU Waterproof Sheet Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.8.5 Membrane Tech Private Limited Recent Developments/Updates

#### 9.8.6 Membrane Tech Private Limited Competitive Strengths & Weaknesses

### 9.9 DERFLEX

#### 9.9.1 DERFLEX Details

#### 9.9.2 DERFLEX Major Business

#### 9.9.3 DERFLEX PU Waterproof Sheet Product and Services

#### 9.9.4 DERFLEX PU Waterproof Sheet Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.9.5 DERFLEX Recent Developments/Updates

#### 9.9.6 DERFLEX Competitive Strengths & Weaknesses

### 9.10 Permali

#### 9.10.1 Permali Details

#### 9.10.2 Permali Major Business

#### 9.10.3 Permali PU Waterproof Sheet Product and Services

#### 9.10.4 Permali PU Waterproof Sheet Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.10.5 Permali Recent Developments/Updates

#### 9.10.6 Permali Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

### 10.1 PU Waterproof Sheet Industry Chain

### 10.2 PU Waterproof Sheet Upstream Analysis

#### 10.2.1 PU Waterproof Sheet Core Raw Materials

- 10.2.2 Main Manufacturers of PU Waterproof Sheet Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 PU Waterproof Sheet Production Mode
- 10.6 PU Waterproof Sheet Procurement Model
- 10.7 PU Waterproof Sheet Industry Sales Model and Sales Channels
  - 10.7.1 PU Waterproof Sheet Sales Model
  - 10.7.2 PU Waterproof Sheet Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World PU Waterproof Sheet Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World PU Waterproof Sheet Production Value by Region (2021-2026) & (USD Million)

Table 3. World PU Waterproof Sheet Production Value by Region (2027-2032) & (USD Million)

Table 4. World PU Waterproof Sheet Production Value Market Share by Region (2021-2026)

Table 5. World PU Waterproof Sheet Production Value Market Share by Region (2027-2032)

Table 6. World PU Waterproof Sheet Production by Region (2021-2026) & (Kilotons)

Table 7. World PU Waterproof Sheet Production by Region (2027-2032) & (Kilotons)

Table 8. World PU Waterproof Sheet Production Market Share by Region (2021-2026)

Table 9. World PU Waterproof Sheet Production Market Share by Region (2027-2032)

Table 10. World PU Waterproof Sheet Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World PU Waterproof Sheet Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. PU Waterproof Sheet Major Market Trends

Table 13. World PU Waterproof Sheet Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World PU Waterproof Sheet Consumption by Region (2021-2026) & (Kilotons)

Table 15. World PU Waterproof Sheet Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World PU Waterproof Sheet Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key PU Waterproof Sheet Producers in 2025

Table 18. World PU Waterproof Sheet Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key PU Waterproof Sheet Producers in 2025

Table 20. World PU Waterproof Sheet Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global PU Waterproof Sheet Company Evaluation Quadrant

Table 22. World PU Waterproof Sheet Industry Rank of Major Manufacturers, Based on

## Production Value in 2025

Table 23. Head Office and PU Waterproof Sheet Production Site of Key Manufacturer

Table 24. PU Waterproof Sheet Market: Company Product Type Footprint

Table 25. PU Waterproof Sheet Market: Company Product Application Footprint

Table 26. PU Waterproof Sheet Competitive Factors

Table 27. PU Waterproof Sheet New Entrant and Capacity Expansion Plans

Table 28. PU Waterproof Sheet Mergers & Acquisitions Activity

Table 29. United States VS China PU Waterproof Sheet Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China PU Waterproof Sheet Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China PU Waterproof Sheet Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based PU Waterproof Sheet Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers PU Waterproof Sheet Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers PU Waterproof Sheet Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers PU Waterproof Sheet Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers PU Waterproof Sheet Production Market Share (2021-2026)

Table 37. China Based PU Waterproof Sheet Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers PU Waterproof Sheet Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers PU Waterproof Sheet Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers PU Waterproof Sheet Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers PU Waterproof Sheet Production Market Share (2021-2026)

Table 42. Rest of World Based PU Waterproof Sheet Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers PU Waterproof Sheet Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers PU Waterproof Sheet Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers PU Waterproof Sheet Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers PU Waterproof Sheet Production Market Share (2021-2026)

Table 47. World PU Waterproof Sheet Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World PU Waterproof Sheet Production by Type (2021-2026) & (Kilotons)

Table 49. World PU Waterproof Sheet Production by Type (2027-2032) & (Kilotons)

Table 50. World PU Waterproof Sheet Production Value by Type (2021-2026) & (USD Million)

Table 51. World PU Waterproof Sheet Production Value by Type (2027-2032) & (USD Million)

Table 52. World PU Waterproof Sheet Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World PU Waterproof Sheet Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World PU Waterproof Sheet Production Value by Performance, (USD Million), 2021 & 2025 & 2032

Table 55. World PU Waterproof Sheet Production by Performance (2021-2026) & (Kilotons)

Table 56. World PU Waterproof Sheet Production by Performance (2027-2032) & (Kilotons)

Table 57. World PU Waterproof Sheet Production Value by Performance (2021-2026) & (USD Million)

Table 58. World PU Waterproof Sheet Production Value by Performance (2027-2032) & (USD Million)

Table 59. World PU Waterproof Sheet Average Price by Performance (2021-2026) & (US\$/Ton)

Table 60. World PU Waterproof Sheet Average Price by Performance (2027-2032) & (US\$/Ton)

Table 61. World PU Waterproof Sheet Production Value by Seaming, (USD Million), 2021 & 2025 & 2032

Table 62. World PU Waterproof Sheet Production by Seaming (2021-2026) & (Kilotons)

Table 63. World PU Waterproof Sheet Production by Seaming (2027-2032) & (Kilotons)

Table 64. World PU Waterproof Sheet Production Value by Seaming (2021-2026) & (USD Million)

Table 65. World PU Waterproof Sheet Production Value by Seaming (2027-2032) & (USD Million)

Table 66. World PU Waterproof Sheet Average Price by Seaming (2021-2026) & (US\$/Ton)

Table 67. World PU Waterproof Sheet Average Price by Seaming (2027-2032) &

(US\$/Ton)

Table 68. World PU Waterproof Sheet Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World PU Waterproof Sheet Production by Application (2021-2026) & (Kilotons)

Table 70. World PU Waterproof Sheet Production by Application (2027-2032) & (Kilotons)

Table 71. World PU Waterproof Sheet Production Value by Application (2021-2026) & (USD Million)

Table 72. World PU Waterproof Sheet Production Value by Application (2027-2032) & (USD Million)

Table 73. World PU Waterproof Sheet Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World PU Waterproof Sheet Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. SOPREMA Basic Information, Manufacturing Base and Competitors

Table 76. SOPREMA Major Business

Table 77. SOPREMA PU Waterproof Sheet Product and Services

Table 78. SOPREMA PU Waterproof Sheet Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. SOPREMA Recent Developments/Updates

Table 80. SOPREMA Competitive Strengths & Weaknesses

Table 81. Tremco Roofing Basic Information, Manufacturing Base and Competitors

Table 82. Tremco Roofing Major Business

Table 83. Tremco Roofing PU Waterproof Sheet Product and Services

Table 84. Tremco Roofing PU Waterproof Sheet Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Tremco Roofing Recent Developments/Updates

Table 86. Tremco Roofing Competitive Strengths & Weaknesses

Table 87. Rothoblaas Basic Information, Manufacturing Base and Competitors

Table 88. Rothoblaas Major Business

Table 89. Rothoblaas PU Waterproof Sheet Product and Services

Table 90. Rothoblaas PU Waterproof Sheet Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Rothoblaas Recent Developments/Updates

Table 92. Rothoblaas Competitive Strengths & Weaknesses

Table 93. Pro Clima Basic Information, Manufacturing Base and Competitors

Table 94. Pro Clima Major Business

Table 95. Pro Clima PU Waterproof Sheet Product and Services

Table 96. Pro Clima PU Waterproof Sheet Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Pro Clima Recent Developments/Updates

Table 98. Pro Clima Competitive Strengths & Weaknesses

Table 99. MDM NT Basic Information, Manufacturing Base and Competitors

Table 100. MDM NT Major Business

Table 101. MDM NT PU Waterproof Sheet Product and Services

Table 102. MDM NT PU Waterproof Sheet Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. MDM NT Recent Developments/Updates

Table 104. MDM NT Competitive Strengths & Weaknesses

Table 105. TECCA Basic Information, Manufacturing Base and Competitors

Table 106. TECCA Major Business

Table 107. TECCA PU Waterproof Sheet Product and Services

Table 108. TECCA PU Waterproof Sheet Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. TECCA Recent Developments/Updates

Table 110. TECCA Competitive Strengths & Weaknesses

Table 111. Bonus Yal?m Basic Information, Manufacturing Base and Competitors

Table 112. Bonus Yal?m Major Business

Table 113. Bonus Yal?m PU Waterproof Sheet Product and Services

Table 114. Bonus Yal?m PU Waterproof Sheet Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Bonus Yal?m Recent Developments/Updates

Table 116. Bonus Yal?m Competitive Strengths & Weaknesses

Table 117. Membrane Tech Private Limited Basic Information, Manufacturing Base and Competitors

Table 118. Membrane Tech Private Limited Major Business

Table 119. Membrane Tech Private Limited PU Waterproof Sheet Product and Services

Table 120. Membrane Tech Private Limited PU Waterproof Sheet Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Membrane Tech Private Limited Recent Developments/Updates

Table 122. Membrane Tech Private Limited Competitive Strengths & Weaknesses

Table 123. DERFLEX Basic Information, Manufacturing Base and Competitors

Table 124. DERFLEX Major Business

Table 125. DERFLEX PU Waterproof Sheet Product and Services

Table 126. DERFLEX PU Waterproof Sheet Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. DERFLEX Recent Developments/Updates

Table 128. DERFLEX Competitive Strengths & Weaknesses

Table 129. Permali Basic Information, Manufacturing Base and Competitors

Table 130. Permali Major Business

Table 131. Permali PU Waterproof Sheet Product and Services

Table 132. Permali PU Waterproof Sheet Production (Kilotons), Price (US\$/Ton),  
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Permali Recent Developments/Updates

Table 134. Permali Competitive Strengths & Weaknesses

Table 135. Global Key Players of PU Waterproof Sheet Upstream (Raw Materials)

Table 136. Global PU Waterproof Sheet Typical Customers

Table 137. PU Waterproof Sheet Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. PU Waterproof Sheet Picture

Figure 2. World PU Waterproof Sheet Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World PU Waterproof Sheet Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World PU Waterproof Sheet Production (2021-2032) & (Kilotons)

Figure 5. World PU Waterproof Sheet Average Price (2021-2032) & (US\$/Ton)

Figure 6. World PU Waterproof Sheet Production Value Market Share by Region (2021-2032)

Figure 7. World PU Waterproof Sheet Production Market Share by Region (2021-2032)

Figure 8. North America PU Waterproof Sheet Production (2021-2032) & (Kilotons)

Figure 9. Europe PU Waterproof Sheet Production (2021-2032) & (Kilotons)

Figure 10. China PU Waterproof Sheet Production (2021-2032) & (Kilotons)

Figure 11. Japan PU Waterproof Sheet Production (2021-2032) & (Kilotons)

Figure 12. PU Waterproof Sheet Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World PU Waterproof Sheet Consumption (2021-2032) & (Kilotons)

Figure 15. World PU Waterproof Sheet Consumption Market Share by Region (2021-2032)

Figure 16. United States PU Waterproof Sheet Consumption (2021-2032) & (Kilotons)

Figure 17. China PU Waterproof Sheet Consumption (2021-2032) & (Kilotons)

Figure 18. Europe PU Waterproof Sheet Consumption (2021-2032) & (Kilotons)

Figure 19. Japan PU Waterproof Sheet Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea PU Waterproof Sheet Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN PU Waterproof Sheet Consumption (2021-2032) & (Kilotons)

Figure 22. India PU Waterproof Sheet Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of PU Waterproof Sheet by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for PU Waterproof Sheet Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for PU Waterproof Sheet Markets in 2025

Figure 26. United States VS China: PU Waterproof Sheet Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: PU Waterproof Sheet Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: PU Waterproof Sheet Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers PU Waterproof Sheet Production Market Share 2025

Figure 30. China Based Manufacturers PU Waterproof Sheet Production Market Share 2025

Figure 31. Rest of World Based Manufacturers PU Waterproof Sheet Production Market Share 2025

Figure 32. World PU Waterproof Sheet Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World PU Waterproof Sheet Production Value Market Share by Type in 2025

Figure 34. TPU Elastomer Sheet

Figure 35. PU Elastomer Sheet

Figure 36. TPU Polymer-Modified Bitumen Sheet

Figure 37. World PU Waterproof Sheet Production Market Share by Type (2021-2032)

Figure 38. World PU Waterproof Sheet Production Value Market Share by Type (2021-2032)

Figure 39. World PU Waterproof Sheet Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World PU Waterproof Sheet Production Value by Performance, (USD Million), 2021 & 2025 & 2032

Figure 41. World PU Waterproof Sheet Production Value Market Share by Performance in 2025

Figure 42. General Purpose Membrane

Figure 43. Enhanced-membrane

Figure 44. World PU Waterproof Sheet Production Market Share by Performance (2021-2032)

Figure 45. World PU Waterproof Sheet Production Value Market Share by Performance (2021-2032)

Figure 46. World PU Waterproof Sheet Average Price by Performance (2021-2032) & (US\$/Ton)

Figure 47. World PU Waterproof Sheet Production Value by Seaming, (USD Million), 2021 & 2025 & 2032

Figure 48. World PU Waterproof Sheet Production Value Market Share by Seaming in 2025

Figure 49. Heat-Welded Seams

Figure 50. Self-Adhesive Laps

Figure 51. Cold-Adhesive/Bonding

Figure 52. World PU Waterproof Sheet Production Market Share by Seaming (2021-2032)

Figure 53. World PU Waterproof Sheet Production Value Market Share by Seaming (2021-2032)

Figure 54. World PU Waterproof Sheet Average Price by Seaming (2021-2032) & (US\$/Ton)

Figure 55. World PU Waterproof Sheet Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World PU Waterproof Sheet Production Value Market Share by Application in 2025

Figure 57. Roofing

Figure 58. Tunnels & Underground Works

Figure 59. Others

Figure 60. World PU Waterproof Sheet Production Market Share by Application (2021-2032)

Figure 61. World PU Waterproof Sheet Production Value Market Share by Application (2021-2032)

Figure 62. World PU Waterproof Sheet Average Price by Application (2021-2032) & (US\$/Ton)

Figure 63. PU Waterproof Sheet Industry Chain

Figure 64. PU Waterproof Sheet Procurement Model

Figure 65. PU Waterproof Sheet Sales Model

Figure 66. PU Waterproof Sheet Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

## I would like to order

Product name: Global PU Waterproof Sheet Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GE64C4086BE7EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE64C4086BE7EN.html>