

Global PU Waterproof Material Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PU Waterproof Material market size was valued at US\$ 3396 million in 2025 and is forecast to a readjusted size of US\$ 5050 million by 2032 with a CAGR of 5.4% during review period.

PU waterproof materials generally refer to polyurethane-based waterproofing coatings/liquid-applied membranes that are applied on-site by roller/squeegee/spray to form a seamless, elastomeric, crack-bridging waterproof layer on substrates such as concrete and mortar. Sheet/roll membranes are not included in the report.

In 2025, Global PU waterproof materials ship approximately 1,100 kilotons annually, with an average ex-works price of about USD 3,000 per ton, installed capacity around 1,800 kilotons per year, and a materials gross margin of 18%–32%.

Upstream supplies polyols, isocyanates, fillers/pigments and solvent or waterborne dispersion inputs; midstream manufacturers formulate PU waterproof coatings/liquid membranes as system materials; downstream demand comes from new-build and renovation in roofing, below-grade, and wet-area waterproofing across buildings and infrastructure.

This report is a detailed and comprehensive analysis for global PU Waterproof Material market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global PU Waterproof Material market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PU Waterproof Material market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PU Waterproof Material market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PU Waterproof Material market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PU Waterproof Material

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PU Waterproof Material market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika, SOPREMA, Mapei, KEMPER SYSTEM, ARDEX, Fosroc, Tremco CPG, Saint-Gobain, K?STER, Bostik, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PU Waterproof Material market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Solvent-borne PU

Waterborne PU

Market segment by Component

Single-component

Two-component

Market segment by PU Type

PU Hybrid

Aliphatic PU

Aromatic PU

Market segment by Application

Building & Real Estate

Infrastructure & Public Works

Industrial Facilities

Transportation Facilities

Others

Major players covered

Sika

SOPREMA

Mapei

KEMPER SYSTEM

ARDEX

Fosroc

Tremco CPG

Saint-Gobain

K?STER

Bostik

Asian Paints

Pidilite

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PU Waterproof Material product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PU Waterproof Material, with price, sales quantity, revenue, and global market share of PU Waterproof Material from 2021 to 2026.

Chapter 3, the PU Waterproof Material competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PU Waterproof Material breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PU Waterproof Material market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PU Waterproof Material.

Chapter 14 and 15, to describe PU Waterproof Material sales channel, distributors, customers, research findings and conclusion.

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