

Global PU Synthetic Leather Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PU Synthetic Leather market size was valued at US\$ 16310 million in 2025 and is forecast to a readjusted size of US\$ 27880 million by 2032 with a CAGR of 8.0% during review period.

Synthetic Leather is a manmade fabric that looks like leather. It has leather like surface and is dyed and treated to make it have the look and feel of real leather. It is often used as a substitute for real leather because it is less expensive and it does not require using a real animal hide to create.

PU Synthetic Leather (or PU Leather) is more flexible and has a much higher tensile, tearing and bursting strength. Furthermore, whereas PVC Synthetic Leather can only be used to make items with a low stress tolerance, PU Synthetic Leather can be used to make a wide variety of products which must be made from strong materials with a high stress tolerance such as boots, shoes bags, luggage, belts, gloves, and upholstery for furniture and car seats.

Global key players of PU Synthetic Leather include Covestro, Baiksan, Anhui Anli and San Fang Chemical Industry, etc. The top four players hold a share over 10%. Asia-Pacific is the largest market, has a share about 70%. In terms of product type, Normal PU is the largest segment, occupied for a share of about 70%, and in terms of application, Apparel & Accessories has a share about 60 percent.

This report is a detailed and comprehensive analysis for global PU Synthetic Leather market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PU Synthetic Leather market size and forecasts, in consumption value (\$ Million), sales quantity (M Sqm), and average selling prices (US\$/Sqm), 2021-2032

Global PU Synthetic Leather market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Sqm), and average selling prices (US\$/Sqm), 2021-2032

Global PU Synthetic Leather market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Sqm), and average selling prices (US\$/Sqm), 2021-2032

Global PU Synthetic Leather market shares of main players, shipments in revenue (\$ Million), sales quantity (M Sqm), and ASP (US\$/Sqm), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PU Synthetic Leather

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PU Synthetic Leather market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covestro, Baiksan, Anhui Anli, San Fang Chemical Industry, Kuraray, Toray, Kolon, Topsun Microfiber, Teijin, Seiren, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PU Synthetic Leather market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Normal PU

Microfiber PU

Ecological Function PU

Market segment by Application

Apparel & Accessories

Furnishing

Automotive

Sports Goods

Others

Major players covered

Covestro

Baicsan

Anhui Anli

San Fang Chemical Industry

Kuraray

Toray

Kolon

Topsun Microfiber

Teijin

Seiren

Zhejiang Hexin

Fujian Tianshou

Huafon Microfibre

Nan Ya Plastics

Wangkang

Double Elephant

Shandong Tongda

Duksung

Xiefu New Materials

Daewon Chemical

Yongfa Synthetic Leather

Wenzhou Imitation Leather

Asahi Kasei

Shian Microfiber

Market segment by region, regional analysis covers

Global PU Synthetic Leather Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PU Synthetic Leather product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PU Synthetic Leather, with price, sales quantity, revenue, and global market share of PU Synthetic Leather from 2021 to 2026.

Chapter 3, the PU Synthetic Leather competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PU Synthetic Leather breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PU Synthetic Leather market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PU Synthetic Leather.

Chapter 14 and 15, to describe PU Synthetic Leather sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global PU Synthetic Leather Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Normal PU

1.3.3 Microfiber PU

1.3.4 Ecological Function PU

1.4 Market Analysis by Application

1.4.1 Overview: Global PU Synthetic Leather Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Apparel & Accessories

1.4.3 Furnishing

1.4.4 Automotive

1.4.5 Sports Goods

1.4.6 Others

1.5 Global PU Synthetic Leather Market Size & Forecast

1.5.1 Global PU Synthetic Leather Consumption Value (2021 & 2025 & 2032)

1.5.2 Global PU Synthetic Leather Sales Quantity (2021-2032)

1.5.3 Global PU Synthetic Leather Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Covestro

2.1.1 Covestro Details

2.1.2 Covestro Major Business

2.1.3 Covestro PU Synthetic Leather Product and Services

2.1.4 Covestro PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Covestro Recent Developments/Updates

2.2 Baiksán

2.2.1 Baiksán Details

2.2.2 Baiksán Major Business

2.2.3 Baiksán PU Synthetic Leather Product and Services

2.2.4 Baiksán PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2021-2026)

2.2.5 Baikan Recent Developments/Updates

2.3 Anhui Anli

2.3.1 Anhui Anli Details

2.3.2 Anhui Anli Major Business

2.3.3 Anhui Anli PU Synthetic Leather Product and Services

2.3.4 Anhui Anli PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2021-2026)

2.3.5 Anhui Anli Recent Developments/Updates

2.4 San Fang Chemical Industry

2.4.1 San Fang Chemical Industry Details

2.4.2 San Fang Chemical Industry Major Business

2.4.3 San Fang Chemical Industry PU Synthetic Leather Product and Services

2.4.4 San Fang Chemical Industry PU Synthetic Leather Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 San Fang Chemical Industry Recent Developments/Updates

2.5 Kuraray

2.5.1 Kuraray Details

2.5.2 Kuraray Major Business

2.5.3 Kuraray PU Synthetic Leather Product and Services

2.5.4 Kuraray PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2021-2026)

2.5.5 Kuraray Recent Developments/Updates

2.6 Toray

2.6.1 Toray Details

2.6.2 Toray Major Business

2.6.3 Toray PU Synthetic Leather Product and Services

2.6.4 Toray PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2021-2026)

2.6.5 Toray Recent Developments/Updates

2.7 Kolon

2.7.1 Kolon Details

2.7.2 Kolon Major Business

2.7.3 Kolon PU Synthetic Leather Product and Services

2.7.4 Kolon PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2021-2026)

2.7.5 Kolon Recent Developments/Updates

2.8 Topsun Microfiber

2.8.1 Topsun Microfiber Details

- 2.8.2 Topsun Microfiber Major Business
- 2.8.3 Topsun Microfiber PU Synthetic Leather Product and Services
- 2.8.4 Topsun Microfiber PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.8.5 Topsun Microfiber Recent Developments/Updates
- 2.9 Teijin
 - 2.9.1 Teijin Details
 - 2.9.2 Teijin Major Business
 - 2.9.3 Teijin PU Synthetic Leather Product and Services
 - 2.9.4 Teijin PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Teijin Recent Developments/Updates
- 2.10 Seiren
 - 2.10.1 Seiren Details
 - 2.10.2 Seiren Major Business
 - 2.10.3 Seiren PU Synthetic Leather Product and Services
 - 2.10.4 Seiren PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Seiren Recent Developments/Updates
- 2.11 Zhejiang Hexin
 - 2.11.1 Zhejiang Hexin Details
 - 2.11.2 Zhejiang Hexin Major Business
 - 2.11.3 Zhejiang Hexin PU Synthetic Leather Product and Services
 - 2.11.4 Zhejiang Hexin PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Zhejiang Hexin Recent Developments/Updates
- 2.12 Fujian Tianshou
 - 2.12.1 Fujian Tianshou Details
 - 2.12.2 Fujian Tianshou Major Business
 - 2.12.3 Fujian Tianshou PU Synthetic Leather Product and Services
 - 2.12.4 Fujian Tianshou PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Fujian Tianshou Recent Developments/Updates
- 2.13 Huaфон Microfibre
 - 2.13.1 Huaфон Microfibre Details
 - 2.13.2 Huaфон Microfibre Major Business
 - 2.13.3 Huaфон Microfibre PU Synthetic Leather Product and Services
 - 2.13.4 Huaфон Microfibre PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.13.5 Huafon Microfibre Recent Developments/Updates
- 2.14 Nan Ya Plastics
 - 2.14.1 Nan Ya Plastics Details
 - 2.14.2 Nan Ya Plastics Major Business
 - 2.14.3 Nan Ya Plastics PU Synthetic Leather Product and Services
 - 2.14.4 Nan Ya Plastics PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Nan Ya Plastics Recent Developments/Updates
- 2.15 Wangkang
 - 2.15.1 Wangkang Details
 - 2.15.2 Wangkang Major Business
 - 2.15.3 Wangkang PU Synthetic Leather Product and Services
 - 2.15.4 Wangkang PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Wangkang Recent Developments/Updates
- 2.16 Double Elephant
 - 2.16.1 Double Elephant Details
 - 2.16.2 Double Elephant Major Business
 - 2.16.3 Double Elephant PU Synthetic Leather Product and Services
 - 2.16.4 Double Elephant PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Double Elephant Recent Developments/Updates
- 2.17 Shandong Tongda
 - 2.17.1 Shandong Tongda Details
 - 2.17.2 Shandong Tongda Major Business
 - 2.17.3 Shandong Tongda PU Synthetic Leather Product and Services
 - 2.17.4 Shandong Tongda PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Shandong Tongda Recent Developments/Updates
- 2.18 Duksung
 - 2.18.1 Duksung Details
 - 2.18.2 Duksung Major Business
 - 2.18.3 Duksung PU Synthetic Leather Product and Services
 - 2.18.4 Duksung PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Duksung Recent Developments/Updates
- 2.19 Xiefu New Materials
 - 2.19.1 Xiefu New Materials Details
 - 2.19.2 Xiefu New Materials Major Business

- 2.19.3 Xiefu New Materials PU Synthetic Leather Product and Services
- 2.19.4 Xiefu New Materials PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.19.5 Xiefu New Materials Recent Developments/Updates
- 2.20 Daewon Chemical
 - 2.20.1 Daewon Chemical Details
 - 2.20.2 Daewon Chemical Major Business
 - 2.20.3 Daewon Chemical PU Synthetic Leather Product and Services
 - 2.20.4 Daewon Chemical PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.20.5 Daewon Chemical Recent Developments/Updates
- 2.21 Yongfa Synthetic Leather
 - 2.21.1 Yongfa Synthetic Leather Details
 - 2.21.2 Yongfa Synthetic Leather Major Business
 - 2.21.3 Yongfa Synthetic Leather PU Synthetic Leather Product and Services
 - 2.21.4 Yongfa Synthetic Leather PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.21.5 Yongfa Synthetic Leather Recent Developments/Updates
- 2.22 Wenzhou Imitation Leather
 - 2.22.1 Wenzhou Imitation Leather Details
 - 2.22.2 Wenzhou Imitation Leather Major Business
 - 2.22.3 Wenzhou Imitation Leather PU Synthetic Leather Product and Services
 - 2.22.4 Wenzhou Imitation Leather PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.22.5 Wenzhou Imitation Leather Recent Developments/Updates
- 2.23 Asahi Kasei
 - 2.23.1 Asahi Kasei Details
 - 2.23.2 Asahi Kasei Major Business
 - 2.23.3 Asahi Kasei PU Synthetic Leather Product and Services
 - 2.23.4 Asahi Kasei PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.23.5 Asahi Kasei Recent Developments/Updates
- 2.24 Shian Microfiber
 - 2.24.1 Shian Microfiber Details
 - 2.24.2 Shian Microfiber Major Business
 - 2.24.3 Shian Microfiber PU Synthetic Leather Product and Services
 - 2.24.4 Shian Microfiber PU Synthetic Leather Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.24.5 Shian Microfiber Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PU SYNTHETIC LEATHER BY MANUFACTURER

- 3.1 Global PU Synthetic Leather Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global PU Synthetic Leather Revenue by Manufacturer (2021-2026)
- 3.3 Global PU Synthetic Leather Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of PU Synthetic Leather by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 PU Synthetic Leather Manufacturer Market Share in 2025
 - 3.4.3 Top 6 PU Synthetic Leather Manufacturer Market Share in 2025
- 3.5 PU Synthetic Leather Market: Overall Company Footprint Analysis
 - 3.5.1 PU Synthetic Leather Market: Region Footprint
 - 3.5.2 PU Synthetic Leather Market: Company Product Type Footprint
 - 3.5.3 PU Synthetic Leather Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global PU Synthetic Leather Market Size by Region
 - 4.1.1 Global PU Synthetic Leather Sales Quantity by Region (2021-2032)
 - 4.1.2 Global PU Synthetic Leather Consumption Value by Region (2021-2032)
 - 4.1.3 Global PU Synthetic Leather Average Price by Region (2021-2032)
- 4.2 North America PU Synthetic Leather Consumption Value (2021-2032)
- 4.3 Europe PU Synthetic Leather Consumption Value (2021-2032)
- 4.4 Asia-Pacific PU Synthetic Leather Consumption Value (2021-2032)
- 4.5 South America PU Synthetic Leather Consumption Value (2021-2032)
- 4.6 Middle East & Africa PU Synthetic Leather Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global PU Synthetic Leather Sales Quantity by Type (2021-2032)
- 5.2 Global PU Synthetic Leather Consumption Value by Type (2021-2032)
- 5.3 Global PU Synthetic Leather Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global PU Synthetic Leather Sales Quantity by Application (2021-2032)

6.2 Global PU Synthetic Leather Consumption Value by Application (2021-2032)

6.3 Global PU Synthetic Leather Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America PU Synthetic Leather Sales Quantity by Type (2021-2032)

7.2 North America PU Synthetic Leather Sales Quantity by Application (2021-2032)

7.3 North America PU Synthetic Leather Market Size by Country

7.3.1 North America PU Synthetic Leather Sales Quantity by Country (2021-2032)

7.3.2 North America PU Synthetic Leather Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe PU Synthetic Leather Sales Quantity by Type (2021-2032)

8.2 Europe PU Synthetic Leather Sales Quantity by Application (2021-2032)

8.3 Europe PU Synthetic Leather Market Size by Country

8.3.1 Europe PU Synthetic Leather Sales Quantity by Country (2021-2032)

8.3.2 Europe PU Synthetic Leather Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific PU Synthetic Leather Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific PU Synthetic Leather Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific PU Synthetic Leather Market Size by Region

9.3.1 Asia-Pacific PU Synthetic Leather Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific PU Synthetic Leather Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America PU Synthetic Leather Sales Quantity by Type (2021-2032)

10.2 South America PU Synthetic Leather Sales Quantity by Application (2021-2032)

10.3 South America PU Synthetic Leather Market Size by Country

10.3.1 South America PU Synthetic Leather Sales Quantity by Country (2021-2032)

10.3.2 South America PU Synthetic Leather Consumption Value by Country
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa PU Synthetic Leather Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa PU Synthetic Leather Sales Quantity by Application
(2021-2032)

11.3 Middle East & Africa PU Synthetic Leather Market Size by Country

11.3.1 Middle East & Africa PU Synthetic Leather Sales Quantity by Country
(2021-2032)

11.3.2 Middle East & Africa PU Synthetic Leather Consumption Value by Country
(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 PU Synthetic Leather Market Drivers

12.2 PU Synthetic Leather Market Restraints

12.3 PU Synthetic Leather Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of PU Synthetic Leather and Key Manufacturers

13.2 Manufacturing Costs Percentage of PU Synthetic Leather

13.3 PU Synthetic Leather Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 PU Synthetic Leather Typical Distributors

14.3 PU Synthetic Leather Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Figures

LIST OF FIGURES

Table 1. Global PU Synthetic Leather Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global PU Synthetic Leather Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Covestro Basic Information, Manufacturing Base and Competitors

Table 4. Covestro Major Business

Table 5. Covestro PU Synthetic Leather Product and Services

Table 6. Covestro PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. Covestro Recent Developments/Updates

Table 8. Baiksai Basic Information, Manufacturing Base and Competitors

Table 9. Baiksai Major Business

Table 10. Baiksai PU Synthetic Leather Product and Services

Table 11. Baiksai PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. Baiksai Recent Developments/Updates

Table 13. Anhui Anli Basic Information, Manufacturing Base and Competitors

Table 14. Anhui Anli Major Business

Table 15. Anhui Anli PU Synthetic Leather Product and Services

Table 16. Anhui Anli PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. Anhui Anli Recent Developments/Updates

Table 18. San Fang Chemical Industry Basic Information, Manufacturing Base and Competitors

Table 19. San Fang Chemical Industry Major Business

Table 20. San Fang Chemical Industry PU Synthetic Leather Product and Services

Table 21. San Fang Chemical Industry PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. San Fang Chemical Industry Recent Developments/Updates

Table 23. Kuraray Basic Information, Manufacturing Base and Competitors

Table 24. Kuraray Major Business

Table 25. Kuraray PU Synthetic Leather Product and Services

Table 26. Kuraray PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 27. Kuraray Recent Developments/Updates
- Table 28. Toray Basic Information, Manufacturing Base and Competitors
- Table 29. Toray Major Business
- Table 30. Toray PU Synthetic Leather Product and Services
- Table 31. Toray PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 32. Toray Recent Developments/Updates
- Table 33. Kolon Basic Information, Manufacturing Base and Competitors
- Table 34. Kolon Major Business
- Table 35. Kolon PU Synthetic Leather Product and Services
- Table 36. Kolon PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 37. Kolon Recent Developments/Updates
- Table 38. Topsun Microfiber Basic Information, Manufacturing Base and Competitors
- Table 39. Topsun Microfiber Major Business
- Table 40. Topsun Microfiber PU Synthetic Leather Product and Services
- Table 41. Topsun Microfiber PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 42. Topsun Microfiber Recent Developments/Updates
- Table 43. Teijin Basic Information, Manufacturing Base and Competitors
- Table 44. Teijin Major Business
- Table 45. Teijin PU Synthetic Leather Product and Services
- Table 46. Teijin PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 47. Teijin Recent Developments/Updates
- Table 48. Seiren Basic Information, Manufacturing Base and Competitors
- Table 49. Seiren Major Business
- Table 50. Seiren PU Synthetic Leather Product and Services
- Table 51. Seiren PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 52. Seiren Recent Developments/Updates
- Table 53. Zhejiang Hexin Basic Information, Manufacturing Base and Competitors
- Table 54. Zhejiang Hexin Major Business
- Table 55. Zhejiang Hexin PU Synthetic Leather Product and Services
- Table 56. Zhejiang Hexin PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 57. Zhejiang Hexin Recent Developments/Updates
- Table 58. Fujian Tianshou Basic Information, Manufacturing Base and Competitors
- Table 59. Fujian Tianshou Major Business

- Table 60. Fujian Tianshou PU Synthetic Leather Product and Services
- Table 61. Fujian Tianshou PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 62. Fujian Tianshou Recent Developments/Updates
- Table 63. Huafon Microfibre Basic Information, Manufacturing Base and Competitors
- Table 64. Huafon Microfibre Major Business
- Table 65. Huafon Microfibre PU Synthetic Leather Product and Services
- Table 66. Huafon Microfibre PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 67. Huafon Microfibre Recent Developments/Updates
- Table 68. Nan Ya Plastics Basic Information, Manufacturing Base and Competitors
- Table 69. Nan Ya Plastics Major Business
- Table 70. Nan Ya Plastics PU Synthetic Leather Product and Services
- Table 71. Nan Ya Plastics PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 72. Nan Ya Plastics Recent Developments/Updates
- Table 73. Wangkang Basic Information, Manufacturing Base and Competitors
- Table 74. Wangkang Major Business
- Table 75. Wangkang PU Synthetic Leather Product and Services
- Table 76. Wangkang PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. Wangkang Recent Developments/Updates
- Table 78. Double Elephant Basic Information, Manufacturing Base and Competitors
- Table 79. Double Elephant Major Business
- Table 80. Double Elephant PU Synthetic Leather Product and Services
- Table 81. Double Elephant PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 82. Double Elephant Recent Developments/Updates
- Table 83. Shandong Tongda Basic Information, Manufacturing Base and Competitors
- Table 84. Shandong Tongda Major Business
- Table 85. Shandong Tongda PU Synthetic Leather Product and Services
- Table 86. Shandong Tongda PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 87. Shandong Tongda Recent Developments/Updates
- Table 88. Duksung Basic Information, Manufacturing Base and Competitors
- Table 89. Duksung Major Business
- Table 90. Duksung PU Synthetic Leather Product and Services
- Table 91. Duksung PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 92. Duksung Recent Developments/Updates
- Table 93. Xiefu New Materials Basic Information, Manufacturing Base and Competitors
- Table 94. Xiefu New Materials Major Business
- Table 95. Xiefu New Materials PU Synthetic Leather Product and Services
- Table 96. Xiefu New Materials PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Xiefu New Materials Recent Developments/Updates
- Table 98. Daewon Chemical Basic Information, Manufacturing Base and Competitors
- Table 99. Daewon Chemical Major Business
- Table 100. Daewon Chemical PU Synthetic Leather Product and Services
- Table 101. Daewon Chemical PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Daewon Chemical Recent Developments/Updates
- Table 103. Yongfa Synthetic Leather Basic Information, Manufacturing Base and Competitors
- Table 104. Yongfa Synthetic Leather Major Business
- Table 105. Yongfa Synthetic Leather PU Synthetic Leather Product and Services
- Table 106. Yongfa Synthetic Leather PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Yongfa Synthetic Leather Recent Developments/Updates
- Table 108. Wenzhou Imitation Leather Basic Information, Manufacturing Base and Competitors
- Table 109. Wenzhou Imitation Leather Major Business
- Table 110. Wenzhou Imitation Leather PU Synthetic Leather Product and Services
- Table 111. Wenzhou Imitation Leather PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 112. Wenzhou Imitation Leather Recent Developments/Updates
- Table 113. Asahi Kasei Basic Information, Manufacturing Base and Competitors
- Table 114. Asahi Kasei Major Business
- Table 115. Asahi Kasei PU Synthetic Leather Product and Services
- Table 116. Asahi Kasei PU Synthetic Leather Sales Quantity (M Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 117. Asahi Kasei Recent Developments/Updates
- Table 118. Shian Microfiber Basic Information, Manufacturing Base and Competitors
- Table 119. Shian Microfiber Major Business
- Table 120. Shian Microfiber PU Synthetic Leather Product and Services
- Table 121. Shian Microfiber PU Synthetic Leather Sales Quantity (M Sqm), Average

Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Shian Microfiber Recent Developments/Updates

Table 123. Global PU Synthetic Leather Sales Quantity by Manufacturer (2021-2026) & (M Sqm)

Table 124. Global PU Synthetic Leather Revenue by Manufacturer (2021-2026) & (USD Million)

Table 125. Global PU Synthetic Leather Average Price by Manufacturer (2021-2026) & (US\$/Sqm)

Table 126. Market Position of Manufacturers in PU Synthetic Leather, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 127. Head Office and PU Synthetic Leather Production Site of Key Manufacturer

Table 128. PU Synthetic Leather Market: Company Product Type Footprint

Table 129. PU Synthetic Leather Market: Company Product Application Footprint

Table 130. PU Synthetic Leather New Market Entrants and Barriers to Market Entry

Table 131. PU Synthetic Leather Mergers, Acquisition, Agreements, and Collaborations

Table 132. Global PU Synthetic Leather Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 133. Global PU Synthetic Leather Sales Quantity by Region (2021-2026) & (M Sqm)

Table 134. Global PU Synthetic Leather Sales Quantity by Region (2027-2032) & (M Sqm)

Table 135. Global PU Synthetic Leather Consumption Value by Region (2021-2026) & (USD Million)

Table 136. Global PU Synthetic Leather Consumption Value by Region (2027-2032) & (USD Million)

Table 137. Global PU Synthetic Leather Average Price by Region (2021-2026) & (US\$/Sqm)

Table 138. Global PU Synthetic Leather Average Price by Region (2027-2032) & (US\$/Sqm)

Table 139. Global PU Synthetic Leather Sales Quantity by Type (2021-2026) & (M Sqm)

Table 140. Global PU Synthetic Leather Sales Quantity by Type (2027-2032) & (M Sqm)

Table 141. Global PU Synthetic Leather Consumption Value by Type (2021-2026) & (USD Million)

Table 142. Global PU Synthetic Leather Consumption Value by Type (2027-2032) & (USD Million)

Table 143. Global PU Synthetic Leather Average Price by Type (2021-2026) & (US\$/Sqm)

Table 144. Global PU Synthetic Leather Average Price by Type (2027-2032) & (US\$/Sqm)

Table 145. Global PU Synthetic Leather Sales Quantity by Application (2021-2026) & (M Sqm)

Table 146. Global PU Synthetic Leather Sales Quantity by Application (2027-2032) & (M Sqm)

Table 147. Global PU Synthetic Leather Consumption Value by Application (2021-2026) & (USD Million)

Table 148. Global PU Synthetic Leather Consumption Value by Application (2027-2032) & (USD Million)

Table 149. Global PU Synthetic Leather Average Price by Application (2021-2026) & (US\$/Sqm)

Table 150. Global PU Synthetic Leather Average Price by Application (2027-2032) & (US\$/Sqm)

Table 151. North America PU Synthetic Leather Sales Quantity by Type (2021-2026) & (M Sqm)

Table 152. North America PU Synthetic Leather Sales Quantity by Type (2027-2032) & (M Sqm)

Table 153. North America PU Synthetic Leather Sales Quantity by Application (2021-2026) & (M Sqm)

Table 154. North America PU Synthetic Leather Sales Quantity by Application (2027-2032) & (M Sqm)

Table 155. North America PU Synthetic Leather Sales Quantity by Country (2021-2026) & (M Sqm)

Table 156. North America PU Synthetic Leather Sales Quantity by Country (2027-2032) & (M Sqm)

Table 157. North America PU Synthetic Leather Consumption Value by Country (2021-2026) & (USD Million)

Table 158. North America PU Synthetic Leather Consumption Value by Country (2027-2032) & (USD Million)

Table 159. Europe PU Synthetic Leather Sales Quantity by Type (2021-2026) & (M Sqm)

Table 160. Europe PU Synthetic Leather Sales Quantity by Type (2027-2032) & (M Sqm)

Table 161. Europe PU Synthetic Leather Sales Quantity by Application (2021-2026) & (M Sqm)

Table 162. Europe PU Synthetic Leather Sales Quantity by Application (2027-2032) & (M Sqm)

Table 163. Europe PU Synthetic Leather Sales Quantity by Country (2021-2026) & (M

Sqm)

Table 164. Europe PU Synthetic Leather Sales Quantity by Country (2027-2032) & (M Sqm)

Table 165. Europe PU Synthetic Leather Consumption Value by Country (2021-2026) & (USD Million)

Table 166. Europe PU Synthetic Leather Consumption Value by Country (2027-2032) & (USD Million)

Table 167. Asia-Pacific PU Synthetic Leather Sales Quantity by Type (2021-2026) & (M Sqm)

Table 168. Asia-Pacific PU Synthetic Leather Sales Quantity by Type (2027-2032) & (M Sqm)

Table 169. Asia-Pacific PU Synthetic Leather Sales Quantity by Application (2021-2026) & (M Sqm)

Table 170. Asia-Pacific PU Synthetic Leather Sales Quantity by Application (2027-2032) & (M Sqm)

Table 171. Asia-Pacific PU Synthetic Leather Sales Quantity by Region (2021-2026) & (M Sqm)

Table 172. Asia-Pacific PU Synthetic Leather Sales Quantity by Region (2027-2032) & (M Sqm)

Table 173. Asia-Pacific PU Synthetic Leather Consumption Value by Region (2021-2026) & (USD Million)

Table 174. Asia-Pacific PU Synthetic Leather Consumption Value by Region (2027-2032) & (USD Million)

Table 175. South America PU Synthetic Leather Sales Quantity by Type (2021-2026) & (M Sqm)

Table 176. South America PU Synthetic Leather Sales Quantity by Type (2027-2032) & (M Sqm)

Table 177. South America PU Synthetic Leather Sales Quantity by Application (2021-2026) & (M Sqm)

Table 178. South America PU Synthetic Leather Sales Quantity by Application (2027-2032) & (M Sqm)

Table 179. South America PU Synthetic Leather Sales Quantity by Country (2021-2026) & (M Sqm)

Table 180. South America PU Synthetic Leather Sales Quantity by Country (2027-2032) & (M Sqm)

Table 181. South America PU Synthetic Leather Consumption Value by Country (2021-2026) & (USD Million)

Table 182. South America PU Synthetic Leather Consumption Value by Country (2027-2032) & (USD Million)

- Table 183. Middle East & Africa PU Synthetic Leather Sales Quantity by Type (2021-2026) & (M Sqm)
- Table 184. Middle East & Africa PU Synthetic Leather Sales Quantity by Type (2027-2032) & (M Sqm)
- Table 185. Middle East & Africa PU Synthetic Leather Sales Quantity by Application (2021-2026) & (M Sqm)
- Table 186. Middle East & Africa PU Synthetic Leather Sales Quantity by Application (2027-2032) & (M Sqm)
- Table 187. Middle East & Africa PU Synthetic Leather Sales Quantity by Country (2021-2026) & (M Sqm)
- Table 188. Middle East & Africa PU Synthetic Leather Sales Quantity by Country (2027-2032) & (M Sqm)
- Table 189. Middle East & Africa PU Synthetic Leather Consumption Value by Country (2021-2026) & (USD Million)
- Table 190. Middle East & Africa PU Synthetic Leather Consumption Value by Country (2027-2032) & (USD Million)
- Table 191. PU Synthetic Leather Raw Material
- Table 192. Key Manufacturers of PU Synthetic Leather Raw Materials
- Table 193. PU Synthetic Leather Typical Distributors
- Table 194. PU Synthetic Leather Typical Customers

LIST OF FIGURES

- Figure 1. PU Synthetic Leather Picture
- Figure 2. Global PU Synthetic Leather Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global PU Synthetic Leather Revenue Market Share by Type in 2025
- Figure 4. Normal PU Examples
- Figure 5. Microfiber PU Examples
- Figure 6. Ecological Function PU Examples
- Figure 7. Global PU Synthetic Leather Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global PU Synthetic Leather Revenue Market Share by Application in 2025
- Figure 9. Apparel & Accessories Examples
- Figure 10. Furnishing Examples
- Figure 11. Automotive Examples
- Figure 12. Sports Goods Examples
- Figure 13. Others Examples
- Figure 14. Global PU Synthetic Leather Consumption Value, (USD Million): 2021 &

2025 & 2032

Figure 15. Global PU Synthetic Leather Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 16. Global PU Synthetic Leather Sales Quantity (2021-2032) & (M Sqm)

Figure 17. Global PU Synthetic Leather Price (2021-2032) & (US\$/Sqm)

Figure 18. Global PU Synthetic Leather Sales Quantity Market Share by Manufacturer in 2025

Figure 19. Global PU Synthetic Leather Revenue Market Share by Manufacturer in 2025

Figure 20. Producer Shipments of PU Synthetic Leather by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 21. Top 3 PU Synthetic Leather Manufacturer (Revenue) Market Share in 2025

Figure 22. Top 6 PU Synthetic Leather Manufacturer (Revenue) Market Share in 2025

Figure 23. Global PU Synthetic Leather Sales Quantity Market Share by Region (2021-2032)

Figure 24. Global PU Synthetic Leather Consumption Value Market Share by Region (2021-2032)

Figure 25. North America PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 26. Europe PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 27. Asia-Pacific PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 28. South America PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 29. Middle East & Africa PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 30. Global PU Synthetic Leather Sales Quantity Market Share by Type (2021-2032)

Figure 31. Global PU Synthetic Leather Consumption Value Market Share by Type (2021-2032)

Figure 32. Global PU Synthetic Leather Average Price by Type (2021-2032) & (US\$/Sqm)

Figure 33. Global PU Synthetic Leather Sales Quantity Market Share by Application (2021-2032)

Figure 34. Global PU Synthetic Leather Revenue Market Share by Application (2021-2032)

Figure 35. Global PU Synthetic Leather Average Price by Application (2021-2032) & (US\$/Sqm)

Figure 36. North America PU Synthetic Leather Sales Quantity Market Share by Type (2021-2032)

Figure 37. North America PU Synthetic Leather Sales Quantity Market Share by Application (2021-2032)

Figure 38. North America PU Synthetic Leather Sales Quantity Market Share by Country (2021-2032)

Figure 39. North America PU Synthetic Leather Consumption Value Market Share by Country (2021-2032)

Figure 40. United States PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 41. Canada PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 42. Mexico PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 43. Europe PU Synthetic Leather Sales Quantity Market Share by Type (2021-2032)

Figure 44. Europe PU Synthetic Leather Sales Quantity Market Share by Application (2021-2032)

Figure 45. Europe PU Synthetic Leather Sales Quantity Market Share by Country (2021-2032)

Figure 46. Europe PU Synthetic Leather Consumption Value Market Share by Country (2021-2032)

Figure 47. Germany PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 48. France PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 49. United Kingdom PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 50. Russia PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 51. Italy PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 52. Asia-Pacific PU Synthetic Leather Sales Quantity Market Share by Type (2021-2032)

Figure 53. Asia-Pacific PU Synthetic Leather Sales Quantity Market Share by Application (2021-2032)

Figure 54. Asia-Pacific PU Synthetic Leather Sales Quantity Market Share by Region (2021-2032)

Figure 55. Asia-Pacific PU Synthetic Leather Consumption Value Market Share by Region (2021-2032)

Figure 56. China PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 57. Japan PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 58. South Korea PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 59. India PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 60. Southeast Asia PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 61. Australia PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 62. South America PU Synthetic Leather Sales Quantity Market Share by Type (2021-2032)

Figure 63. South America PU Synthetic Leather Sales Quantity Market Share by Application (2021-2032)

Figure 64. South America PU Synthetic Leather Sales Quantity Market Share by Country (2021-2032)

Figure 65. South America PU Synthetic Leather Consumption Value Market Share by Country (2021-2032)

Figure 66. Brazil PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 67. Argentina PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 68. Middle East & Africa PU Synthetic Leather Sales Quantity Market Share by Type (2021-2032)

Figure 69. Middle East & Africa PU Synthetic Leather Sales Quantity Market Share by Application (2021-2032)

Figure 70. Middle East & Africa PU Synthetic Leather Sales Quantity Market Share by Country (2021-2032)

Figure 71. Middle East & Africa PU Synthetic Leather Consumption Value Market Share by Country (2021-2032)

Figure 72. Turkey PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 73. Egypt PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 74. Saudi Arabia PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 75. South Africa PU Synthetic Leather Consumption Value (2021-2032) & (USD Million)

Figure 76. PU Synthetic Leather Market Drivers

Figure 77. PU Synthetic Leather Market Restraints

Figure 78. PU Synthetic Leather Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of PU Synthetic Leather in 2025

Figure 81. Manufacturing Process Analysis of PU Synthetic Leather

Figure 82. PU Synthetic Leather Industrial Chain

Figure 83. Sales Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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