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Global PU Sandwich Panel for Cold Storage Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PU Sandwich Panel for Cold Storage market size is expected to reach $ 3114 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

PU Sandwich Panel for Cold Storage is a factory-manufactured insulated panel consisting of two external facings, typically pre-painted galvanized steel, PVC-coated steel, stainless steel, or aluminum, bonded to a rigid polyurethane or polyisocyanurate-modified polyurethane foam core. Major products include wall panels, ceiling panels, roof panels, and floor panels for modular cold rooms, with common thicknesses ranging from approximately 50 mm to 250 mm. Key upstream materials include coated steel sheets, galvanized steel, stainless steel, formulated polyols, polymeric isocyanates, catalysts, flame retardants, blowing agents, sealants, and protective films. Major downstream customers include cold storage contractors, cold-chain warehouse operators, food processing companies, agricultural storage companies, retailers, food-service operators, pharmaceutical companies, and cold room system integrators. Principal applications include chilled warehouses, frozen warehouses, deep-freeze stores, controlled-atmosphere rooms, low-temperature food processing areas, and pharmaceutical cold storage facilities. On a factory-gate basis, global effective capacity is estimated at approximately 72.80 million square meters in 2025, with sales volume of around 49.36 million square meters and an average selling price of approximately USD 39.60 per square meter. The industry's average gross margin is estimated at approximately 16%?24%.

The global PU Sandwich Panel for Cold Storage market is characterized by competition among large international building material groups, regional specialist panel manufacturers, and integrated cold storage equipment suppliers. Because the panels

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are bulky, transportation distances are relatively limited, and most projects require customization based on building dimensions, operating temperature, joint design, and hygiene requirements. Large manufacturers compete through continuous production lines, purchasing scale, product certifications, and regional manufacturing networks, while smaller suppliers remain focused on local modular cold rooms and general industrial projects. Competitive differentiation increasingly depends on foam density consistency, bonding strength, dimensional accuracy, joint airtightness, delivery reliability, and technical support rather than price alone.

Demand is primarily supported by investment in food cold-chain infrastructure, frozen food processing, pharmaceutical logistics, agricultural storage, retail, and food service. Temperature-controlled warehouse capacity operated by major global cold-chain companies continues to expand, while emerging markets are still building basic refrigerated storage infrastructure. In mature markets, demand is increasingly associated with energy-efficiency renovation, warehouse extensions, and replacement of aging panels, whereas Asia, Latin America, the Middle East, and Africa remain more dependent on new cold storage construction.

Product technology is shifting from conventional polyurethane cores toward polyisocyanurate-modified polyurethane cores with improved fire performance, particularly in large high-bay warehouses, food processing facilities, and projects subject to stringent insurance requirements. Pentane blowing systems, lower-impact blowing agents, low-carbon raw materials, continuous process control, and precision labyrinth joints are becoming important development directions. Demand for thicker panels is rising in deep-freeze applications, while facings are increasingly required to provide stronger corrosion resistance, cleanability, and hygiene performance. International product certifications and stricter building fire regulations are gradually concentrating demand among suppliers with stable formulations and comprehensive quality management systems.

The main constraints include price volatility in coated steel, polymeric isocyanates, and formulated polyols, cyclical cold storage construction investment, extended project payment periods, and intense regional price competition. Although polyurethane cores provide high thermal efficiency, fire safety remains an important concern, and mineral wool, polystyrene, and other insulation systems compete in selected projects. Actual operating efficiency also depends heavily on joint sealing, vapor barriers, thermal-bridge control, and installation quality. Future market share is therefore expected to shift toward suppliers combining raw-material purchasing strength, continuous manufacturing, thick-panel capability, international certification, joint engineering, and

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installation support.

This report studies the global PU Sandwich Panel for Cold Storage production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PU Sandwich Panel for Cold Storage and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PU Sandwich Panel for Cold Storage that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global PU Sandwich Panel for Cold Storage total production and demand, 2021-2032, (K Sqm)
Global PU Sandwich Panel for Cold Storage total production value, 2021-2032, (USD Million)
Global PU Sandwich Panel for Cold Storage production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)
Global PU Sandwich Panel for Cold Storage consumption by region & country, CAGR, 2021-2032 & (K Sqm)
U.S. VS China: PU Sandwich Panel for Cold Storage domestic production, consumption, key domestic manufacturers and share
Global PU Sandwich Panel for Cold Storage production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)
Global PU Sandwich Panel for Cold Storage production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)
Global PU Sandwich Panel for Cold Storage production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global PU Sandwich Panel for Cold Storage market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kingspan, Metecno Group, Manni Group, Nucor, ArcelorMittal, Assan Panel, Teknopanel, Paneltech, Norbec, TSSC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

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used in analyzing the World PU Sandwich Panel for Cold Storage market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Sqm) and average price (US$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PU Sandwich Panel for Cold Storage Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PU Sandwich Panel for Cold Storage Market, Segmentation by Type:

PUR Core

PIR Core

Global PU Sandwich Panel for Cold Storage Market, Segmentation by Panel Thickness:

Up to 75 mm

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Above 75?120 mm

Above 120?160 mm

Above 160 mm

Global PU Sandwich Panel for Cold Storage Market, Segmentation by Panel Position:

Wall Panels

Ceiling and Roof Panels

Floor Panels

Other

Global PU Sandwich Panel for Cold Storage Market, Segmentation by Application:

Food Processing

Cold-chain Warehousing and Logistics

Retail and Food Service

Pharmaceuticals and Life Sciences

Other

Companies Profiled:

Kingspan

Metecno Group

Manni Group

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Nucor

ArcelorMittal

Assan Panel

Teknopanel

Paneltech

Norbec

TSSC

Rinac

Wiskind

BRD New Materials

Jiangsu Jingxue Energy Saving Technology

Key Questions Answered:
1. How big is the global PU Sandwich Panel for Cold Storage market?
2. What is the demand of the global PU Sandwich Panel for Cold Storage market?
3. What is the year over year growth of the global PU Sandwich Panel for Cold Storage market?
4. What is the production and production value of the global PU Sandwich Panel for Cold Storage market?
5. Who are the key producers in the global PU Sandwich Panel for Cold Storage market?
6. What are the growth factors driving the market demand?

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