

Global PU Sandwich Panel for Cold Storage Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PU Sandwich Panel for Cold Storage market size was valued at US\$ 2012 million in 2025 and is forecast to a readjusted size of US\$ 3114 million by 2032 with a CAGR of 6.2% during review period.

PU Sandwich Panel for Cold Storage is a factory-manufactured insulated panel consisting of two external facings, typically pre-painted galvanized steel, PVC-coated steel, stainless steel, or aluminum, bonded to a rigid polyurethane or polyisocyanurate-modified polyurethane foam core. Major products include wall panels, ceiling panels, roof panels, and floor panels for modular cold rooms, with common thicknesses ranging from approximately 50 mm to 250 mm. Key upstream materials include coated steel sheets, galvanized steel, stainless steel, formulated polyols, polymeric isocyanates, catalysts, flame retardants, blowing agents, sealants, and protective films. Major downstream customers include cold storage contractors, cold-chain warehouse operators, food processing companies, agricultural storage companies, retailers, food-service operators, pharmaceutical companies, and cold room system integrators. Principal applications include chilled warehouses, frozen warehouses, deep-freeze stores, controlled-atmosphere rooms, low-temperature food processing areas, and pharmaceutical cold storage facilities. On a factory-gate basis, global effective capacity is estimated at approximately 72.80 million square meters in 2025, with sales volume of around 49.36 million square meters and an average selling price of approximately USD 39.60 per square meter. The industry's average gross margin is estimated at approximately 16%?24%.

The global PU Sandwich Panel for Cold Storage market is characterized by competition among large international building material groups, regional specialist panel

manufacturers, and integrated cold storage equipment suppliers. Because the panels are bulky, transportation distances are relatively limited, and most projects require customization based on building dimensions, operating temperature, joint design, and hygiene requirements. Large manufacturers compete through continuous production lines, purchasing scale, product certifications, and regional manufacturing networks, while smaller suppliers remain focused on local modular cold rooms and general industrial projects. Competitive differentiation increasingly depends on foam density consistency, bonding strength, dimensional accuracy, joint airtightness, delivery reliability, and technical support rather than price alone.

Demand is primarily supported by investment in food cold-chain infrastructure, frozen food processing, pharmaceutical logistics, agricultural storage, retail, and food service. Temperature-controlled warehouse capacity operated by major global cold-chain companies continues to expand, while emerging markets are still building basic refrigerated storage infrastructure. In mature markets, demand is increasingly associated with energy-efficiency renovation, warehouse extensions, and replacement of aging panels, whereas Asia, Latin America, the Middle East, and Africa remain more dependent on new cold storage construction.

Product technology is shifting from conventional polyurethane cores toward polyisocyanurate-modified polyurethane cores with improved fire performance, particularly in large high-bay warehouses, food processing facilities, and projects subject to stringent insurance requirements. Pentane blowing systems, lower-impact blowing agents, low-carbon raw materials, continuous process control, and precision labyrinth joints are becoming important development directions. Demand for thicker panels is rising in deep-freeze applications, while facings are increasingly required to provide stronger corrosion resistance, cleanability, and hygiene performance. International product certifications and stricter building fire regulations are gradually concentrating demand among suppliers with stable formulations and comprehensive quality management systems.

The main constraints include price volatility in coated steel, polymeric isocyanates, and formulated polyols, cyclical cold storage construction investment, extended project payment periods, and intense regional price competition. Although polyurethane cores provide high thermal efficiency, fire safety remains an important concern, and mineral wool, polystyrene, and other insulation systems compete in selected projects. Actual operating efficiency also depends heavily on joint sealing, vapor barriers, thermal-bridge control, and installation quality. Future market share is therefore expected to shift toward suppliers combining raw-material purchasing strength, continuous

manufacturing, thick-panel capability, international certification, joint engineering, and installation support.

This report is a detailed and comprehensive analysis for global PU Sandwich Panel for Cold Storage market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PU Sandwich Panel for Cold Storage market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global PU Sandwich Panel for Cold Storage market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global PU Sandwich Panel for Cold Storage market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global PU Sandwich Panel for Cold Storage market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PU Sandwich Panel for Cold Storage

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PU Sandwich Panel for Cold Storage market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kingspan, Metecno Group, Manni Group, Nucor, ArcelorMittal, Assan Panel, Teknopanel, Paneltech, Norbec, TSSC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PU Sandwich Panel for Cold Storage market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PUR Core

PIR Core

Market segment by Panel Thickness

Up to 75 mm

Above 75?120 mm

Above 120?160 mm

Above 160 mm

Market segment by Panel Position

Wall Panels

Ceiling and Roof Panels

Floor Panels

Other

Market segment by Application

Food Processing

Cold-chain Warehousing and Logistics

Retail and Food Service

Pharmaceuticals and Life Sciences

Other

Major players covered

Kingspan

Metecno Group

Manni Group

Nucor

ArcelorMittal

Assan Panel

Teknopanel

Paneltech

Norbec

TSSC

Rinac

Wiskind

BRD New Materials

Jiangsu Jingxue Energy Saving Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PU Sandwich Panel for Cold Storage product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PU Sandwich Panel for Cold Storage, with price, sales quantity, revenue, and global market share of PU Sandwich Panel for Cold Storage from 2021 to 2026.

Chapter 3, the PU Sandwich Panel for Cold Storage competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PU Sandwich Panel for Cold Storage breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PU Sandwich Panel for Cold Storage market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PU Sandwich Panel for Cold Storage.

Chapter 14 and 15, to describe PU Sandwich Panel for Cold Storage sales channel, distributors, customers, research findings and conclusion.

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