

Global PU and TPU Fire Hose Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PU and TPU Fire Hose market size is expected to reach \$ 190 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2025, global PU and TPU Fire Hose production reached approximately 49.25 million meters with average price of 2.52 USD/meter .

PU and TPU fire hoses are high-performance firefighting hoses that use polyurethane or thermoplastic polyurethane as the inner lining, outer cover or composite layer. They are designed to transfer firefighting water, foam solution, emergency drainage water and industrial fluids. Compared with conventional rubber-lined or PVC-lined fire hoses, PU and TPU fire hoses usually offer better abrasion resistance, oil resistance, low-temperature flexibility, durability and service life. They are widely used in forestry firefighting, municipal firefighting, industrial fire protection, marine firefighting, mining dewatering and large-volume emergency water supply. A typical product consists of a high-strength textile jacket, a PU or TPU lining, an abrasion-resistant cover and metal couplings. Premium products further emphasize kink resistance, drag resistance, chemical resistance and lightweight handling, meeting the reliability requirements of professional fire brigades, industrial parks, petrochemical facilities and emergency response applications.

The upstream supply chain of PU and TPU fire hoses mainly includes polyurethane resin, thermoplastic polyurethane granules, coating materials, polyester fibers, high-strength yarns, rubber additives, adhesives, metal couplings, seals and packaging materials. Polyurethane-based materials and high-strength woven yarns are the key inputs that determine pressure resistance, abrasion resistance, flexibility and product life. The midstream manufacturing process includes yarn weaving, lining extrusion,

coating and lamination, heat forming, outer surface treatment, coupling assembly, pressure testing, burst pressure testing, abrasion testing, length inspection and final packaging. Downstream applications include fire and rescue departments, forestry firefighting, petrochemical plants, mining, power generation, metallurgy, ports and ships, emergency drainage, municipal water supply and industrial parks. This segment has higher entry barriers than standard building fire hoses because it requires stronger material formulation capability, coating technology, bonding strength, coupling reliability and quality inspection systems.

PU and TPU fire hoses are an upgraded segment within the fire hose market and offer better growth potential than standard low-end hoses. Demand is driven by forest fire prevention, higher industrial safety investment, petrochemical and new energy project development, urban emergency water supply upgrades, drainage demand under extreme weather conditions and the modernization of professional firefighting equipment. These hoses are lightweight, abrasion-resistant, oil-resistant, low-temperature resistant and durable, helping reduce deployment fatigue for firefighters while improving reliability in harsh environments. Standard building fire hoses face stronger price competition, while high-performance PU and TPU fire hoses rely more on material performance, certification capability and customer reputation, giving them better pricing power and margin potential. The market is expected to upgrade from basic water delivery products toward high-abrasion-resistance, lightweight, large-diameter, high-pressure, chemical-resistant and long-life products. Overall, this segment is not a low-cost mass market, but a higher-value product category for professional firefighting, industrial fire protection, forestry firefighting and emergency rescue applications.

This report studies the global PU and TPU Fire Hose production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PU and TPU Fire Hose and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PU and TPU Fire Hose that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PU and TPU Fire Hose total production and demand, 2021-2032, (K Meters)

Global PU and TPU Fire Hose total production value, 2021-2032, (USD Million)

Global PU and TPU Fire Hose production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (K Meters), (based on production site)

Global PU and TPU Fire Hose consumption by region & country, CAGR, 2021-2032 & (K Meters)

U.S. VS China: PU and TPU Fire Hose domestic production, consumption, key domestic manufacturers and share

Global PU and TPU Fire Hose production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meters)

Global PU and TPU Fire Hose production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meters)

Global PU and TPU Fire Hose production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meters)

This report profiles key players in the global PU and TPU Fire Hose market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Key Hose, All-American Hose, North American Fire Hose, Snap-tite Hose, Mercedes Textiles, Niedner, Kuriyama Fire Products, Mandals AS / Michelin Group, Jakob Eschbach GmbH, Parsch GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PU and TPU Fire Hose market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meters) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PU and TPU Fire Hose Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PU and TPU Fire Hose Market, Segmentation by Type:

PU Lining Fire Hose

TPU Lining Fire Hose

Global PU and TPU Fire Hose Market, Segmentation by Structure:

Single Jacket Fire Hose

Double Jacket Fire Hose

Global PU and TPU Fire Hose Market, Segmentation by Size:

Below 40 mm Fire Hose

40?65 mm Fire Hose

65?100 mm Fire Hose

Above 100 mm Fire Hose

Global PU and TPU Fire Hose Market, Segmentation by Application:

Municipal

Industrial

Others

Companies Profiled:

Key Hose

All-American Hose

North American Fire Hose

Snap-tite Hose

Mercedes Textiles

Niedner

Kuriyama Fire Products

Mandals AS / Michelin Group

Jakob Eschbach GmbH

Parsch GmbH

Ohrdrüfer SchlauchWeberei Eschbach GmbH

Gollmer & Hummel GmbH

Delannoy Frères

ZYfire Hose Corporation

Nantong Sentian Fire-Fighting Equipment Co., Ltd.

Sanjiang Fire

NewAge Fire Fighting Co. Ltd.

DUMEX Industries India

COFFCO India

5ELEM HI-TECH A

ASOE Hose Manufacturing Inc

ZHEJIANG MINAN FIRE FIGHTING EQUIPMENT CO.,LTD

Key Questions Answered:

1. How big is the global PU and TPU Fire Hose market?
2. What is the demand of the global PU and TPU Fire Hose market?
3. What is the year over year growth of the global PU and TPU Fire Hose market?
4. What is the production and production value of the global PU and TPU Fire Hose market?
5. Who are the key producers in the global PU and TPU Fire Hose market?
6. What are the growth factors driving the market demand?

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