

Global PU and TPU Fire Hose Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PU and TPU Fire Hose market size was valued at US\$ 128 million in 2025 and is forecast to a readjusted size of US\$ 190 million by 2032 with a CAGR of 4.9% during review period.

In 2025, global PU and TPU Fire Hose production reached approximately 49.25 million meters with average price of 2.52 USD/meter .

PU and TPU fire hoses are high-performance firefighting hoses that use polyurethane or thermoplastic polyurethane as the inner lining, outer cover or composite layer. They are designed to transfer firefighting water, foam solution, emergency drainage water and industrial fluids. Compared with conventional rubber-lined or PVC-lined fire hoses, PU and TPU fire hoses usually offer better abrasion resistance, oil resistance, low-temperature flexibility, durability and service life. They are widely used in forestry firefighting, municipal firefighting, industrial fire protection, marine firefighting, mining dewatering and large-volume emergency water supply. A typical product consists of a high-strength textile jacket, a PU or TPU lining, an abrasion-resistant cover and metal couplings. Premium products further emphasize kink resistance, drag resistance, chemical resistance and lightweight handling, meeting the reliability requirements of professional fire brigades, industrial parks, petrochemical facilities and emergency response applications.

The upstream supply chain of PU and TPU fire hoses mainly includes polyurethane resin, thermoplastic polyurethane granules, coating materials, polyester fibers, high-strength yarns, rubber additives, adhesives, metal couplings, seals and packaging materials. Polyurethane-based materials and high-strength woven yarns are the key

inputs that determine pressure resistance, abrasion resistance, flexibility and product life. The midstream manufacturing process includes yarn weaving, lining extrusion, coating and lamination, heat forming, outer surface treatment, coupling assembly, pressure testing, burst pressure testing, abrasion testing, length inspection and final packaging. Downstream applications include fire and rescue departments, forestry firefighting, petrochemical plants, mining, power generation, metallurgy, ports and ships, emergency drainage, municipal water supply and industrial parks. This segment has higher entry barriers than standard building fire hoses because it requires stronger material formulation capability, coating technology, bonding strength, coupling reliability and quality inspection systems.

PU and TPU fire hoses are an upgraded segment within the fire hose market and offer better growth potential than standard low-end hoses. Demand is driven by forest fire prevention, higher industrial safety investment, petrochemical and new energy project development, urban emergency water supply upgrades, drainage demand under extreme weather conditions and the modernization of professional firefighting equipment. These hoses are lightweight, abrasion-resistant, oil-resistant, low-temperature resistant and durable, helping reduce deployment fatigue for firefighters while improving reliability in harsh environments. Standard building fire hoses face stronger price competition, while high-performance PU and TPU fire hoses rely more on material performance, certification capability and customer reputation, giving them better pricing power and margin potential. The market is expected to upgrade from basic water delivery products toward high-abrasion-resistance, lightweight, large-diameter, high-pressure, chemical-resistant and long-life products. Overall, this segment is not a low-cost mass market, but a higher-value product category for professional firefighting, industrial fire protection, forestry firefighting and emergency rescue applications.

This report is a detailed and comprehensive analysis for global PU and TPU Fire Hose market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PU and TPU Fire Hose market size and forecasts, in consumption value (\$

Million), sales quantity (K Meters), and average selling prices (US\$/Meter), 2021-2032

Global PU and TPU Fire Hose market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meters), and average selling prices (US\$/Meter), 2021-2032

Global PU and TPU Fire Hose market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meters), and average selling prices (US\$/Meter), 2021-2032

Global PU and TPU Fire Hose market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meters), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for PU and TPU Fire Hose

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global PU and TPU Fire Hose market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Key Hose, All-American Hose, North American Fire Hose, Snap-tite Hose, Mercedes Textiles, Niedner, Kuriyama Fire Products, Mandals AS / Michelin Group, Jakob Eschbach GmbH, Parsch GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PU and TPU Fire Hose market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PU Lining Fire Hose

TPU Lining Fire Hose

Market segment by Structure

Single Jacket Fire Hose

Double Jacket Fire Hose

Market segment by Size

Below 40 mm Fire Hose

40?65 mm Fire Hose

65?100 mm Fire Hose

Above 100 mm Fire Hose

Market segment by Application

Municipal

Industrial

Others

Major players covered

Key Hose

All-American Hose

North American Fire Hose

Snap-tite Hose

Mercedes Textiles

Niedner

Kuriyama Fire Products

Mandals AS / Michelin Group

Jakob Eschbach GmbH

Parsch GmbH

Ohrdrüfer SchlauchWeberei Eschbach GmbH

Gollmer & Hummel GmbH

Delannoy Frères

ZYfire Hose Corporation

Nantong Sentian Fire-Fighting Equipment Co., Ltd.

Sanjiang Fire

NewAge Fire Fighting Co. Ltd.

DUMEX Industries India

COFFCO India

5ELEM HI-TECH A

ASOE Hose Manufacturing Inc

ZHEJIANG MINAN FIRE FIGHTING EQUIPMENT CO.,LTD

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PU and TPU Fire Hose product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PU and TPU Fire Hose, with price, sales quantity, revenue, and global market share of PU and TPU Fire Hose from 2021 to 2026.

Chapter 3, the PU and TPU Fire Hose competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PU and TPU Fire Hose breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PU and TPU Fire Hose market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PU and TPU Fire Hose.

Chapter 14 and 15, to describe PU and TPU Fire Hose sales channel, distributors, customers, research findings and conclusion.

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