

Global PU Conductive Foam Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PU Conductive Foam market size was valued at US\$ 729 million in 2025 and is forecast to a readjusted size of US\$ 1530 million by 2032 with a CAGR of 11.1% during review period.

In 2025, global PU Conductive Foam production reached approximately 14k units, with an average global market price of around US\$50k per unit.

PU conductive foam is a composite functional material based on polyurethane (PU) foam, combined with conductive layers such as nickel-copper, silver-coated, or carbon-based materials to form a conductive network. It integrates elasticity, cushioning, electrical grounding, and electromagnetic interference (EMI/ESD) shielding functions. Typically consisting of a PU foam core, conductive coating or fabric layer, and adhesive backing, it maintains conductive pathways under compression, enabling shielding, sealing, and vibration damping in electronic systems. It is widely used as a key electromagnetic compatibility (EMC) material in consumer electronics, communication devices, and automotive electronics.

The upstream of the PU conductive foam industry includes polyurethane raw materials (polyols and isocyanates), conductive metals (nickel, copper, silver powders), conductive fabrics, and adhesive suppliers. The midstream consists of manufacturers that perform foaming, coating, plating, lamination, and die-cutting processes. Downstream applications are widely distributed across consumer electronics (smartphones, laptops), telecom equipment (5G infrastructure), automotive electronics (ADAS, in-vehicle systems), and industrial devices. Representative upstream and midstream players include BASF, Covestro, 3M, Laird Performance Materials, and

Parker Hannifin, while downstream customers include Apple, Huawei, and Samsung Electronics.

This report is a detailed and comprehensive analysis for global PU Conductive Foam market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PU Conductive Foam market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PU Conductive Foam market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PU Conductive Foam market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PU Conductive Foam market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for PU Conductive Foam
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global PU Conductive Foam market based on the

following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, DuPont, Parker Hannifin, Zotefoams, Euro Technologies, Holland Shielding Systems, Desco Industries, Schlegel, Foamtech, Kemtron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PU Conductive Foam market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

FOF Conductive Foam

Fully Conductive Foam

SMT Conductive Foam

Conductive Coated Foam

Market segment by Conductive Layer Materials

Nickel-Copper

Silver-Copper

Carbon/Graphite

Market segment by Application

Electronics

Communication Equipment

Automotive

Aerospace

Medical Equipment

Others

Major players covered

3M

DuPont

Parker Hannifin

Zotefoams

Euro Technologies

Holland Shielding Systems

Desco Industries

Schlegel

Foamtech

Kemtron

Vita Group

Leading Sponge

Glocom Engineering

Sheela Foam

Botron

Hibco Foam

EG Electronics

Leader Tech

Hitechtape

Konlida

Sinkery Foam

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PU Conductive Foam product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PU Conductive Foam, with price, sales quantity, revenue, and global market share of PU Conductive Foam from 2021 to 2026.

Chapter 3, the PU Conductive Foam competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PU Conductive Foam breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PU Conductive Foam market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PU Conductive Foam.

Chapter 14 and 15, to describe PU Conductive Foam sales channel, distributors, customers, research findings and conclusion.

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