

# Global PU Conductive Foam Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB142030BDF7EN.html>

Date: May 2026

Pages: 167

Price: US\$ 4,480.00 (Single User License)

ID: GB142030BDF7EN

## Abstracts

The global PU Conductive Foam market size is expected to reach \$ 1530 million by 2032, rising at a market growth of 11.1% CAGR during the forecast period (2026-2032).

In 2025, global PU Conductive Foam production reached approximately 14k units, with an average global market price of around US\$50k per unit.

PU conductive foam is a composite functional material based on polyurethane (PU) foam, combined with conductive layers such as nickel-copper, silver-coated, or carbon-based materials to form a conductive network. It integrates elasticity, cushioning, electrical grounding, and electromagnetic interference (EMI/ESD) shielding functions. Typically consisting of a PU foam core, conductive coating or fabric layer, and adhesive backing, it maintains conductive pathways under compression, enabling shielding, sealing, and vibration damping in electronic systems. It is widely used as a key electromagnetic compatibility (EMC) material in consumer electronics, communication devices, and automotive electronics.

The upstream of the PU conductive foam industry includes polyurethane raw materials (polyols and isocyanates), conductive metals (nickel, copper, silver powders), conductive fabrics, and adhesive suppliers. The midstream consists of manufacturers that perform foaming, coating, plating, lamination, and die-cutting processes. Downstream applications are widely distributed across consumer electronics (smartphones, laptops), telecom equipment (5G infrastructure), automotive electronics (ADAS, in-vehicle systems), and industrial devices. Representative upstream and midstream players include BASF, Covestro, 3M, Laird Performance Materials, and Parker Hannifin, while downstream customers include Apple, Huawei, and Samsung Electronics.

This report studies the global PU Conductive Foam production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PU Conductive Foam and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PU Conductive Foam that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global PU Conductive Foam total production and demand, 2021-2032, (Kilotons)

Global PU Conductive Foam total production value, 2021-2032, (USD Million)

Global PU Conductive Foam production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global PU Conductive Foam consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: PU Conductive Foam domestic production, consumption, key domestic manufacturers and share

Global PU Conductive Foam production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global PU Conductive Foam production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global PU Conductive Foam production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global PU Conductive Foam market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, DuPont, Parker Hannifin, Zotefoams, Euro Technologies, Holland Shielding Systems, Desco Industries, Schlegel, Foamtech, Kemtron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PU Conductive Foam market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global PU Conductive Foam Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global PU Conductive Foam Market, Segmentation by Type:

FOF Conductive Foam

Fully Conductive Foam

SMT Conductive Foam

Conductive Coated Foam

### Global PU Conductive Foam Market, Segmentation by Conductive Layer Materials:

Nickel-Copper

Silver-Copper

Carbon/Graphite

#### Global PU Conductive Foam Market, Segmentation by Application:

Electronics

Communication Equipment

Automotive

Aerospace

Medical Equipment

Others

#### Companies Profiled:

3M

DuPont

Parker Hannifin

Zotefoams

Euro Technologies

Holland Shielding Systems

Desco Industries

Schlegel

Foamtech

Kemtron

Vita Group

Leading Sponge

Glocom Engineering

Sheela Foam

Botron

Hibco Foam

EG Electronics

Leader Tech

Hitechtape

Konlida

Sinkery Foam

**Key Questions Answered:**

1. How big is the global PU Conductive Foam market?
2. What is the demand of the global PU Conductive Foam market?
3. What is the year over year growth of the global PU Conductive Foam market?
4. What is the production and production value of the global PU Conductive Foam market?
5. Who are the key producers in the global PU Conductive Foam market?
6. What are the growth factors driving the market demand?

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