

# Global PTP Blister Foil Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global PTP Blister Foil market size is expected to reach \$ 5832 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032). In 2025, global production of PTP blister foil reached approximately 0.42 million tons, based on an average market price of around US\$ 8,200 per ton. Industry gross profit margins generally ranged from 30% to 48%, reflecting value added from aluminum foil quality, coating technology, and pharmaceutical-grade compliance requirements. Global production capacity in 2025 was estimated at about 0.55 million tons, indicating sufficient supply capability to support expanding pharmaceutical packaging demand. PTP blister foil is an aluminum-based packaging material used as the lidding layer in blister packs for solid oral pharmaceuticals. It provides excellent barrier performance against moisture, oxygen, and light while enabling controlled push-through access to tablets and capsules.

The industrial chain includes upstream aluminum foil, heat-seal coatings, inks, and primers. The midstream focuses on coating, printing, slitting, and quality inspection. Downstream applications mainly involve pharmaceutical blister packaging for tablets, capsules, and other unit-dose medications.

The PTP blister foil market is growing steadily as global pharmaceutical production and unit-dose packaging adoption continue to expand. Demand is driven by rising consumption of solid oral dosage forms, aging populations, and stricter requirements for drug safety and shelf-life protection. PTP blister foil remains a preferred packaging solution due to its superior barrier properties, mechanical strength, and compatibility with high-speed blister packaging lines. Technological advances in coating formulations, pinhole control, and print quality are improving performance consistency and production efficiency. During 2026-2032, supported by pharmaceutical manufacturing growth, expansion of generic drug production, and increasing regulatory emphasis on packaging integrity, the PTP blister foil market is expected to maintain stable growth

across global healthcare markets.

This report studies the global PTP Blister Foil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PTP Blister Foil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PTP Blister Foil that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global PTP Blister Foil total production and demand, 2021-2032, (Kilotons)

Global PTP Blister Foil total production value, 2021-2032, (USD Million)

Global PTP Blister Foil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global PTP Blister Foil consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: PTP Blister Foil domestic production, consumption, key domestic manufacturers and share

Global PTP Blister Foil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global PTP Blister Foil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global PTP Blister Foil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global PTP Blister Foil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor, Lotte Aluminium, Toyo Aluminium, Taketomo, UACJ Foil Corporation, Shanghai Hongli Pharmaceutical Packing Material, Henan Huawei Aluminum, Zhejiang Tiancheng Pharmaceutical Packaging, Luoyang Dirante Pharmaceutical Packaging Material, Henan Tiptop Foil Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PTP Blister Foil market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global PTP Blister Foil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PTP Blister Foil Market, Segmentation by Type:

Less than 20 Microns

20-30 Microns

More than 30 Microns

Global PTP Blister Foil Market, Segmentation by Material Structure:

Aluminum PTP Foil

Aluminum-PVC Laminated Foil

High-Barrier PTP Foil

Global PTP Blister Foil Market, Segmentation by Forming Method:

Cold-Formed Blister Foil

Thermoformed Blister Foil

Hybrid Forming Foil

Global PTP Blister Foil Market, Segmentation by Application:

Pharmaceutical Industry

Medical and Healthcare

Packaging Materials

Other

**Companies Profiled:**

Amcor

Lotte Aluminium

Toyo Aluminium

Taketomo

UACJ Foil Corporation

Shanghai Hongli Pharmaceutical Packing Material

Henan Huawei Aluminum

Zhejiang Tiancheng Pharmaceutical Packaging

Luoyang Dirante Pharmaceutical Packaging Material

Henan Tiptop Foil Industry

HTMM Group

Mingtai Aluminum

Jiangsu Zhongjin Matai Medicinal Packaging

**Key Questions Answered:**

1. How big is the global PTP Blister Foil market?
2. What is the demand of the global PTP Blister Foil market?
3. What is the year over year growth of the global PTP Blister Foil market?
4. What is the production and production value of the global PTP Blister Foil market?
5. Who are the key producers in the global PTP Blister Foil market?
6. What are the growth factors driving the market demand?

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