

# Global PTFE CCL Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global PTFE CCL market size was valued at US\$ 912 million in 2025 and is forecast to a readjusted size of US\$ 1643 million by 2032 with a CAGR of 8.9% during review period.

Copper Clad Laminate (CCL) is a type of basic material of PCB, it is laminated with copper clad on both sides, and reinforced with resin soaked glass fiber fabric. PTFE (polytetrafluoroethylene) CCL is a Type of CCL (Copper Clad Laminate) that used PTFE as base material. It has excellent dielectric properties and obvious advantages in the high frequency circuit board.

Key manufacturers of PTFE copper clad laminate (PTFE CCL) in the global market include Rogers Corporation (Arlon), AGC (Park Electrochemical and TACONIC), Chukoh, Shengyi Technology, and others. The top two producers together account for more than 65% of the market share, with the largest producer being Rogers Corporation (Arlon), accounting for 40%. The global origin is mainly located in North America, Europe, China, Japan, Korea, Southeast Asia etc. In terms of categories, the products are divided into fiberglass PTFE CCL and ceramic-filled PTFE CCL, with the former holding a major market share of about 60%. In terms of its applications, communication infrastructure is its first major application area; in addition, the automotive industry and defense are also its main application areas.

This report is a detailed and comprehensive analysis for global PTFE CCL market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global PTFE CCL market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (USD/Sqm), 2021-2032

Global PTFE CCL market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (USD/Sqm), 2021-2032

Global PTFE CCL market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (USD/Sqm), 2021-2032

Global PTFE CCL market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (USD/Sqm), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PTFE CCL

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PTFE CCL market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rogers Corporation (Arlon), AGC (Park Electrochemical and TACONIC), Chukoh, Shengyi Technology, Zhongying Science & Technology, Zhejiang Wazam New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

PTFE CCL market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption

value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Fiberglass PTFE CCL

Ceramic-Filled PTFE CCL

#### Market segment by Application

Communication Infrastructure

Automotive

Defense

Others

#### Major players covered

Rogers Corporation (Arlon)

AGC (Park Electrochemical and TACONIC)

Chukoh

Shengyi Technology

Zhongying Science & Technology

Zhejiang Wazam New Materials

#### **Market segment by region, regional analysis covers**

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe PTFE CCL product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PTFE CCL, with price, sales quantity, revenue, and global market share of PTFE CCL from 2021 to 2026.

Chapter 3, the PTFE CCL competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PTFE CCL breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PTFE CCL market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PTFE CCL.

Chapter 14 and 15, to describe PTFE CCL sales channel, distributors, customers, research findings and conclusion.

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