

Global PTCA Coronary Drug Eluting Balloons Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PTCA Coronary Drug Eluting Balloons market size is expected to reach \$ 1759 million by 2032, rising at a market growth of 13.2% CAGR during the forecast period (2026-2032).

PTCA coronary drug-eluting balloons?commonly referred to as coronary drug-coated/drug-eluting balloons (coronary DCB/DEB)?are angioplasty balloons used in percutaneous transluminal coronary angioplasty (PTCA) with an antiproliferative drug (predominantly paclitaxel, with growing ?limus? exploration) plus an excipient/carrier layer on the balloon surface. During inflation, they provide immediate lumen gain while rapidly transferring drug into the vessel wall to suppress neointimal hyperplasia and reduce restenosis and repeat interventions. The strategic proposition is ?leave nothing behind,? aiming to avoid additional permanent metal/polymer layers and preserve future treatment flexibility?most compelling in coronary in-stent restenosis (ISR), small-vessel disease, and selected bifurcation strategies. In 2025, global PTCA coronary drug-eluting balloons production reached approximately 755 k units and price is 940 USD/Unit. The average gross profit margin of this product is 73%.

A clear commercialization inflection has emerged: in March 2024, the U.S. FDA approved the first coronary drug-coated balloon for ISR (the AGENT DCB), significantly increasing global visibility and strengthening hospital adoption confidence. Concurrent randomized evidence and high-impact editorial perspectives reinforced the evidence base for ISR, accelerating the shift from experience-driven use to pathway-manageable standard practice. Over a longer horizon, coronary intervention is evolving from implant-centric approaches toward repair strategies that prioritize controllable reintervention, where DCBs benefit from a value narrative centered on reducing multilayer implants and long-term implant burden.

The key constraints are indication boundaries and reproducibility. Beyond ISR?where evidence is strongest?recent data in previously untreated, non-complex coronary

disease did not support DCB as a straightforward substitute for second-generation DES as the preferred strategy, underscoring the need for tighter lesion selection, procedural standardization, and follow-up evidence as the market expands. Coronary anatomy also imposes higher demands on deliverability, coating integrity, and drug-transfer performance; batch variability can translate into outsized clinical experience and access risk. Combined with regional differences in combination-product regulation and hospital value assessment, manufacturers must build durable, repeatable capabilities across evidence, quality systems, and supply assurance. Demand is shifting from single devices toward repeatable coronary repair solutions. Clinical practice increasingly emphasizes lesion preparation (adequate pre-dilation, managing calcium and dissection risk), intraprocedural assessment, and avoiding additional stent layers?clarifying DCB?s role in ISR, small vessels, and selected bifurcation strategies, often in combination with specialty balloons, plaque modification, and imaging guidance. With the U.S. entering a compliant ?coronary DCB era,? ecosystem build-out around indication education, technique standardization, and real-world follow-up is accelerating, enabling hospitals to incorporate DCB into managed pathways and bundled device sets with greater predictability and scaling potential. Upstream differentiation is ultimately a platform capability spanning materials, coating, and validation. Key inputs include balloon films and catheter polymers (multi-durometer shafts, liners, reinforcement braids/coils), drug APIs (paclitaxel or limus agents) with crystallinity/particle control, excipient and solvent systems, lubricious/hydrophilic surface coatings, plus sterile barrier packaging and sterilization services. Because coronary use is highly sensitive to particulate control, coating integrity, dose consistency, deliverability, and stability, the supply chain must operate with medical-grade traceability, clean manufacturing, robust change control, and strict release standards to industrialize ?drug transfer + delivery performance + long-term stability? as a repeatable engineering capability.

This report studies the global PTCA Coronary Drug Eluting Balloons production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PTCA Coronary Drug Eluting Balloons and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PTCA Coronary Drug Eluting Balloons that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PTCA Coronary Drug Eluting Balloons total production and demand, 2021-2032, (K Units)

Global PTCA Coronary Drug Eluting Balloons total production value, 2021-2032, (USD Million)

Global PTCA Coronary Drug Eluting Balloons production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global PTCA Coronary Drug Eluting Balloons consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: PTCA Coronary Drug Eluting Balloons domestic production, consumption, key domestic manufacturers and share

Global PTCA Coronary Drug Eluting Balloons production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global PTCA Coronary Drug Eluting Balloons production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global PTCA Coronary Drug Eluting Balloons production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global PTCA Coronary Drug Eluting Balloons market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include B. Braun, Eurocor, Teleflex, Yinyi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PTCA Coronary Drug Eluting Balloons market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PTCA Coronary Drug Eluting Balloons Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PTCA Coronary Drug Eluting Balloons Market, Segmentation by Type:

Paclitaxel-based

limus

Other

Global PTCA Coronary Drug Eluting Balloons Market, Segmentation by Use Scenario:

In-Stent Restenosi

De novo

Small Vessel

Global PTCA Coronary Drug Eluting Balloons Market, Segmentation by Balloon Platform Mechanics:

Semi-/Compliant

Non-compliant

Other

Global PTCA Coronary Drug Eluting Balloons Market, Segmentation by Application:

Cardiac Catheterization Lab

Hospital

Other

Companies Profiled:

B. Braun

Eurocor

Teleflex

Yinyi

Key Questions Answered:

1. How big is the global PTCA Coronary Drug Eluting Balloons market?
2. What is the demand of the global PTCA Coronary Drug Eluting Balloons market?
3. What is the year over year growth of the global PTCA Coronary Drug Eluting Balloons market?
4. What is the production and production value of the global PTCA Coronary Drug Eluting Balloons market?
5. Who are the key producers in the global PTCA Coronary Drug Eluting Balloons market?
6. What are the growth factors driving the market demand?

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