

Global PTC Thermistor Resettable Fuse Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PTC Thermistor Resettable Fuse market size is expected to reach \$ 711 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

PTC Thermistor Resettable Fuse is a resettable overcurrent protection device based on positive temperature coefficient thermistor materials, using the resistance increase caused by abnormal current heating to limit current and automatically recover after the fault is removed. Compared with disposable fuses, its advantages lie in resettable protection, lower maintenance cost, compact structure, fast overcurrent response, better circuit continuity, and stronger suitability for repeated protection in compact electronic systems. In 2025, production was approximately 1,200 million units and the average price was USD 0.4 per unit. The industry's capacity utilization rate in 2025 was about 70% and the average gross margin was around 30%. Upstream, the key materials include polyolefin resin, conductive carbon black, and copper foil, with representative suppliers such as LyondellBasell, Cabot, and Nuode New Materials providing polymer base materials, conductive fillers, and copper foil materials. The midstream segment focuses on polymer formulation, conductive network control, sheet compounding, electrode lamination, chip forming, resistance calibration, thermal response testing, reliability verification, and automated assembly, which together determine trip current accuracy, reset performance, resistance stability, response speed, safety reliability, and cost competitiveness. Downstream, PTC Thermistor Resettable Fuse is mainly used in telecommunications, consumer electronics, and home appliances, with representative customer companies including Huawei, Samsung Electronics, and Midea Group.

PTC thermistor resettable fuses, based on polymeric positive temperature coefficient materials, are seeing sustained demand across telecommunications, consumer

electronics, and home appliances due to their self-resetting capability and cost-saving maintenance; as electronics miniaturization, rising power densities, and stricter safety and efficiency regulations drive broader adoption, suppliers have clear opportunities to capture growth in high-demand segments such as data centers, electric vehicles, and 5G infrastructure by focusing on miniaturization, reduced resistance, and integration with smart monitoring features.

This report studies the global PTC Thermistor Resettable Fuse production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PTC Thermistor Resettable Fuse and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PTC Thermistor Resettable Fuse that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PTC Thermistor Resettable Fuse total production and demand, 2021-2032, (K Units)

Global PTC Thermistor Resettable Fuse total production value, 2021-2032, (USD Million)

Global PTC Thermistor Resettable Fuse production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global PTC Thermistor Resettable Fuse consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: PTC Thermistor Resettable Fuse domestic production, consumption, key domestic manufacturers and share

Global PTC Thermistor Resettable Fuse production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global PTC Thermistor Resettable Fuse production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global PTC Thermistor Resettable Fuse production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global PTC Thermistor Resettable Fuse market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Littelfuse (USA), Bourns (USA), Eaton (Ireland), Bel Fuse (USA), TE Connectivity (Switzerland), SCHURTER

(Switzerland), TDK Electronics (Germany), Murata Manufacturing (Japan), Fuzetec Technology (China), Wayon Electronics (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PTC Thermistor Resettable Fuse market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PTC Thermistor Resettable Fuse Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PTC Thermistor Resettable Fuse Market, Segmentation by Type:

CPTC Fuse

PPTC Fuse

Global PTC Thermistor Resettable Fuse Market, Segmentation by Voltage:

Voltage?16V

16V

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Figure 42. 16V

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