

Global Psychoacoustic Cabin Soundscaping Solution Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G57F6EAAEB7AEN.html>

Date: July 2026

Pages: 115

Price: US\$ 4,480.00 (Single User License)

ID: G57F6EAAEB7AEN

Abstracts

The global Psychoacoustic Cabin Soundscaping Solution market size is expected to reach \$ 598 million by 2032, rising at a market growth of 11.4% CAGR during the forecast period (2026-2032).

Psychoacoustic Cabin Soundscaping Solutions refer to integrated audio systems that leverage psychoacoustic principles—the study of how humans perceive sound—to design and deliver tailored auditory environments within aircraft cabins. Unlike traditional passive noise reduction or simple background music, these solutions use real-time adaptive soundscapes, active noise balancing, and spatial audio cues to enhance passenger comfort, reduce perceived noise annoyance, and support wellbeing during flight.

The upstream segment includes suppliers of digital signal processors, MEMS microphones, loudspeakers, headrest audio transducers, noise sensors, and audio codec software. The midstream segment encompasses solution design, system integration, software development (including adaptive algorithms and mood detection), psychoacoustic modeling, certification (DO-160, EASA/FAA compliance), and testing performed by specialized avionics and audio technology providers. Psychoacoustic cabin soundscaping solutions are categorized by solution type into adaptive soundscapes (real-time audio that responds to cabin conditions), active noise balancing (cancellation or masking of disruptive frequencies), spatial audio cues (zoned, immersive sound for individual passengers), and comfort analytics (monitoring and optimization of acoustic comfort). By cabin zone, applications target business suites, first class suites, premium economy zones, and lounge spaces. By aircraft type, solutions are deployed on narrow-body, wide-body, regional aircraft, and business jets. The downstream segment serves commercial airlines (full-service carriers, low-cost

carriers), business aviation operators, and aircraft lessors through OEM line-fit and retrofit channels. The industry maintains gross margins between 55% and 75%, reflecting the advanced engineering, software integration, certification requirements, and premium positioning of AI-driven acoustic comfort technologies.

The global psychoacoustic cabin soundscaping solutions market is experiencing rapid growth, driven by the aviation industry's shift toward holistic passenger wellbeing, the premiumization of cabin interiors, and the integration of AI-driven adaptive audio technologies. Unlike traditional passive noise control or simple background music, psychoacoustic soundscaping actively shapes how passengers perceive their acoustic environment, reducing noise annoyance and supporting relaxation.

A notable trend reshaping the market is the shift from simple noise cancellation to adaptive psychoacoustic zoning. Rather than merely reducing decibel levels, these systems dynamically adjust sound fields based on cabin activity, flight phase, occupancy, and individual passenger preferences. This zoning methodology enables personalized acoustic settings for different cabin zones—relaxation-focused soundscapes in premium cabins, focused work-oriented audio in business zones, and higher energy soundscapes in social areas.

Another significant development is the integration of mood detection and biometric feedback systems. Advanced platforms leverage machine learning to anticipate acoustic shifts, facilitating preemptive adjustment of soundscape parameters based on passenger biometric data and environmental conditions. These systems can detect stress indicators and automatically modulate audio profiles to promote calm, reducing heart rate and improving cognitive performance.

This report studies the global Psychoacoustic Cabin Soundscaping Solution demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Psychoacoustic Cabin Soundscaping Solution, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Psychoacoustic Cabin Soundscaping Solution that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Psychoacoustic Cabin Soundscaping Solution total market, 2021-2032, (USD

Million)

Global Psychoacoustic Cabin Soundscaping Solution total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Psychoacoustic Cabin Soundscaping Solution total market, key domestic companies, and share, (USD Million)

Global Psychoacoustic Cabin Soundscaping Solution revenue by player, revenue and market share 2021-2026, (USD Million)

Global Psychoacoustic Cabin Soundscaping Solution total market by Type, CAGR, 2021-2032, (USD Million)

Global Psychoacoustic Cabin Soundscaping Solution total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Psychoacoustic Cabin Soundscaping Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Moodsonic, Bluesound Professional, Dolby Laboratories, Hyundai Mobis, Infineon Technologies AG, Rockfon, KP Acoustics, Harman International, Panasonic Avionics Corporation, Thales Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Psychoacoustic Cabin Soundscaping Solution market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Psychoacoustic Cabin Soundscaping Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Psychoacoustic Cabin Soundscaping Solution Market, Segmentation by Type:

Passive Soundscaping

Active Soundscaping (Real-Time Adaptive)

Hybrid (Passive + Active)

Global Psychoacoustic Cabin Soundscaping Solution Market, Segmentation by Installation Complexity:

Minimal (Software Update Only)

Moderate (Speaker Array Replacement)

High (New Actuator & Sensor Integration)

Global Psychoacoustic Cabin Soundscaping Solution Market, Segmentation by Passenger Control Level:

Fully Automated (AI-Pilot-Controlled)

Semi-Automated (Preset Selection by Passenger)

Fully Manual (Passenger Audio Mixing Console)

Global Psychoacoustic Cabin Soundscaping Solution Market, Segmentation by Application:

Line-Fit (OEM Installation)

Retrofit (Aftermarket)

Companies Profiled:

Moodsonic

Bluesound Professional

Dolby Laboratories

Hyundai Mobis

Infineon Technologies AG

Rockfon

KP Acoustics

Harman International

Panasonic Avionics Corporation

Thales Group

Collins Aerospace (RTX)

Safran S.A.

Key Questions Answered

1. How big is the global Psychoacoustic Cabin Soundscaping Solution market?

2. What is the demand of the global Psychoacoustic Cabin Soundscaping Solution market?
3. What is the year over year growth of the global Psychoacoustic Cabin Soundscaping Solution market?
4. What is the total value of the global Psychoacoustic Cabin Soundscaping Solution market?
5. Who are the Major Players in the global Psychoacoustic Cabin Soundscaping Solution market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Psychoacoustic Cabin Soundscaping Solution Introduction
- 1.2 World Psychoacoustic Cabin Soundscaping Solution Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Psychoacoustic Cabin Soundscaping Solution Total Market by Region (by Headquarter Location)
 - 1.3.1 World Psychoacoustic Cabin Soundscaping Solution Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Psychoacoustic Cabin Soundscaping Solution Revenue (2021-2032)
 - 1.3.3 China Based Company Psychoacoustic Cabin Soundscaping Solution Revenue (2021-2032)
 - 1.3.4 Europe Based Company Psychoacoustic Cabin Soundscaping Solution Revenue (2021-2032)
 - 1.3.5 Japan Based Company Psychoacoustic Cabin Soundscaping Solution Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Psychoacoustic Cabin Soundscaping Solution Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Psychoacoustic Cabin Soundscaping Solution Revenue (2021-2032)
 - 1.3.8 India Based Company Psychoacoustic Cabin Soundscaping Solution Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Psychoacoustic Cabin Soundscaping Solution Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Psychoacoustic Cabin Soundscaping Solution Consumption Value (2021-2032)
- 2.2 World Psychoacoustic Cabin Soundscaping Solution Consumption Value by Region
 - 2.2.1 World Psychoacoustic Cabin Soundscaping Solution Consumption Value by Region (2021-2026)
 - 2.2.2 World Psychoacoustic Cabin Soundscaping Solution Consumption Value Forecast by Region (2027-2032)

2.3 United States Psychoacoustic Cabin Soundscaping Solution Consumption Value (2021-2032)

2.4 China Psychoacoustic Cabin Soundscaping Solution Consumption Value (2021-2032)

2.5 Europe Psychoacoustic Cabin Soundscaping Solution Consumption Value (2021-2032)

2.6 Japan Psychoacoustic Cabin Soundscaping Solution Consumption Value (2021-2032)

2.7 South Korea Psychoacoustic Cabin Soundscaping Solution Consumption Value (2021-2032)

2.8 ASEAN Psychoacoustic Cabin Soundscaping Solution Consumption Value (2021-2032)

2.9 India Psychoacoustic Cabin Soundscaping Solution Consumption Value (2021-2032)

3 WORLD PSYCHOACOUSTIC CABIN SOUNDSCAPING SOLUTION COMPANIES COMPETITIVE ANALYSIS

3.1 World Psychoacoustic Cabin Soundscaping Solution Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Psychoacoustic Cabin Soundscaping Solution Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Psychoacoustic Cabin Soundscaping Solution in 2025

3.2.3 Global Concentration Ratios (CR8) for Psychoacoustic Cabin Soundscaping Solution in 2025

3.3 Psychoacoustic Cabin Soundscaping Solution Company Evaluation Quadrant

3.4 Psychoacoustic Cabin Soundscaping Solution Market: Overall Company Footprint Analysis

3.4.1 Psychoacoustic Cabin Soundscaping Solution Market: Region Footprint

3.4.2 Psychoacoustic Cabin Soundscaping Solution Market: Company Product Type Footprint

3.4.3 Psychoacoustic Cabin Soundscaping Solution Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Psychoacoustic Cabin Soundscaping Solution Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Psychoacoustic Cabin Soundscaping Solution Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Psychoacoustic Cabin Soundscaping Solution Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Psychoacoustic Cabin Soundscaping Solution Consumption Value Comparison

4.2.1 United States VS China: Psychoacoustic Cabin Soundscaping Solution Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Psychoacoustic Cabin Soundscaping Solution Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Psychoacoustic Cabin Soundscaping Solution Companies and Market Share, 2021-2026

4.3.1 United States Based Psychoacoustic Cabin Soundscaping Solution Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Psychoacoustic Cabin Soundscaping Solution Revenue, (2021-2026)

4.4 China Based Companies Psychoacoustic Cabin Soundscaping Solution Revenue and Market Share, 2021-2026

4.4.1 China Based Psychoacoustic Cabin Soundscaping Solution Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Psychoacoustic Cabin Soundscaping Solution Revenue, (2021-2026)

4.5 Rest of World Based Psychoacoustic Cabin Soundscaping Solution Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Psychoacoustic Cabin Soundscaping Solution Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Psychoacoustic Cabin Soundscaping Solution Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Psychoacoustic Cabin Soundscaping Solution Market Size Overview by

Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Passive Soundscaping

5.2.2 Active Soundscaping (Real-Time Adaptive)

5.2.3 Hybrid (Passive + Active)

5.3 Market Segment by Type

5.3.1 World Psychoacoustic Cabin Soundscaping Solution Market Size by Type (2021-2026)

5.3.2 World Psychoacoustic Cabin Soundscaping Solution Market Size by Type (2027-2032)

5.3.3 World Psychoacoustic Cabin Soundscaping Solution Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY INSTALLATION COMPLEXITY

6.1 World Psychoacoustic Cabin Soundscaping Solution Market Size Overview by Installation Complexity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Installation Complexity

6.2.1 Minimal (Software Update Only)

6.2.2 Moderate (Speaker Array Replacement)

6.2.3 High (New Actuator & Sensor Integration)

6.3 Market Segment by Installation Complexity

6.3.1 World Psychoacoustic Cabin Soundscaping Solution Market Size by Installation Complexity (2021-2026)

6.3.2 World Psychoacoustic Cabin Soundscaping Solution Market Size by Installation Complexity (2027-2032)

6.3.3 World Psychoacoustic Cabin Soundscaping Solution Market Size Market Share by Installation Complexity (2027-2032)

7 MARKET ANALYSIS BY PASSENGER CONTROL LEVEL

7.1 World Psychoacoustic Cabin Soundscaping Solution Market Size Overview by Passenger Control Level: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Passenger Control Level

7.2.1 Fully Automated (AI-Pilot-Controlled)

7.2.2 Semi-Automated (Preset Selection by Passenger)

7.2.3 Fully Manual (Passenger Audio Mixing Console)

7.3 Market Segment by Passenger Control Level

7.3.1 World Psychoacoustic Cabin Soundscaping Solution Market Size by Passenger

Control Level (2021-2026)

7.3.2 World Psychoacoustic Cabin Soundscaping Solution Market Size by Passenger

Control Level (2027-2032)

7.3.3 World Psychoacoustic Cabin Soundscaping Solution Market Size Market Share by Passenger Control Level (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Psychoacoustic Cabin Soundscaping Solution Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Line-Fit (OEM Installation)

8.2.2 Retrofit (Aftermarket)

8.3 Market Segment by Application

8.3.1 World Psychoacoustic Cabin Soundscaping Solution Market Size by Application (2021-2026)

8.3.2 World Psychoacoustic Cabin Soundscaping Solution Market Size by Application (2027-2032)

8.3.3 World Psychoacoustic Cabin Soundscaping Solution Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Moodsonic

9.1.1 Moodsonic Details

9.1.2 Moodsonic Major Business

9.1.3 Moodsonic Psychoacoustic Cabin Soundscaping Solution Product and Services

9.1.4 Moodsonic Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Moodsonic Recent Developments/Updates

9.1.6 Moodsonic Competitive Strengths & Weaknesses

9.2 Bluesound Professional

9.2.1 Bluesound Professional Details

9.2.2 Bluesound Professional Major Business

9.2.3 Bluesound Professional Psychoacoustic Cabin Soundscaping Solution Product and Services

9.2.4 Bluesound Professional Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Bluesound Professional Recent Developments/Updates

9.2.6 Bluesound Professional Competitive Strengths & Weaknesses

9.3 Dolby Laboratories

9.3.1 Dolby Laboratories Details

9.3.2 Dolby Laboratories Major Business

9.3.3 Dolby Laboratories Psychoacoustic Cabin Soundscaping Solution Product and Services

9.3.4 Dolby Laboratories Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Dolby Laboratories Recent Developments/Updates

9.3.6 Dolby Laboratories Competitive Strengths & Weaknesses

9.4 Hyundai Mobis

9.4.1 Hyundai Mobis Details

9.4.2 Hyundai Mobis Major Business

9.4.3 Hyundai Mobis Psychoacoustic Cabin Soundscaping Solution Product and Services

9.4.4 Hyundai Mobis Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Hyundai Mobis Recent Developments/Updates

9.4.6 Hyundai Mobis Competitive Strengths & Weaknesses

9.5 Infineon Technologies AG

9.5.1 Infineon Technologies AG Details

9.5.2 Infineon Technologies AG Major Business

9.5.3 Infineon Technologies AG Psychoacoustic Cabin Soundscaping Solution Product and Services

9.5.4 Infineon Technologies AG Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Infineon Technologies AG Recent Developments/Updates

9.5.6 Infineon Technologies AG Competitive Strengths & Weaknesses

9.6 Rockfon

9.6.1 Rockfon Details

9.6.2 Rockfon Major Business

9.6.3 Rockfon Psychoacoustic Cabin Soundscaping Solution Product and Services

9.6.4 Rockfon Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Rockfon Recent Developments/Updates

9.6.6 Rockfon Competitive Strengths & Weaknesses

9.7 KP Acoustics

9.7.1 KP Acoustics Details

9.7.2 KP Acoustics Major Business

- 9.7.3 KP Acoustics Psychoacoustic Cabin Soundscaping Solution Product and Services
- 9.7.4 KP Acoustics Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026)
- 9.7.5 KP Acoustics Recent Developments/Updates
- 9.7.6 KP Acoustics Competitive Strengths & Weaknesses
- 9.8 Harman International
 - 9.8.1 Harman International Details
 - 9.8.2 Harman International Major Business
 - 9.8.3 Harman International Psychoacoustic Cabin Soundscaping Solution Product and Services
 - 9.8.4 Harman International Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Harman International Recent Developments/Updates
 - 9.8.6 Harman International Competitive Strengths & Weaknesses
- 9.9 Panasonic Avionics Corporation
 - 9.9.1 Panasonic Avionics Corporation Details
 - 9.9.2 Panasonic Avionics Corporation Major Business
 - 9.9.3 Panasonic Avionics Corporation Psychoacoustic Cabin Soundscaping Solution Product and Services
 - 9.9.4 Panasonic Avionics Corporation Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Panasonic Avionics Corporation Recent Developments/Updates
 - 9.9.6 Panasonic Avionics Corporation Competitive Strengths & Weaknesses
- 9.10 Thales Group
 - 9.10.1 Thales Group Details
 - 9.10.2 Thales Group Major Business
 - 9.10.3 Thales Group Psychoacoustic Cabin Soundscaping Solution Product and Services
 - 9.10.4 Thales Group Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Thales Group Recent Developments/Updates
 - 9.10.6 Thales Group Competitive Strengths & Weaknesses
- 9.11 Collins Aerospace (RTX)
 - 9.11.1 Collins Aerospace (RTX) Details
 - 9.11.2 Collins Aerospace (RTX) Major Business
 - 9.11.3 Collins Aerospace (RTX) Psychoacoustic Cabin Soundscaping Solution Product and Services
 - 9.11.4 Collins Aerospace (RTX) Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 Collins Aerospace (RTX) Recent Developments/Updates

9.11.6 Collins Aerospace (RTX) Competitive Strengths & Weaknesses

9.12 Safran S.A.

9.12.1 Safran S.A. Details

9.12.2 Safran S.A. Major Business

9.12.3 Safran S.A. Psychoacoustic Cabin Soundscaping Solution Product and Services

9.12.4 Safran S.A. Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 Safran S.A. Recent Developments/Updates

9.12.6 Safran S.A. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Psychoacoustic Cabin Soundscaping Solution Industry Chain

10.2 Psychoacoustic Cabin Soundscaping Solution Upstream Analysis

10.3 Psychoacoustic Cabin Soundscaping Solution Midstream Analysis

10.4 Psychoacoustic Cabin Soundscaping Solution Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Psychoacoustic Cabin Soundscaping Solution Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Psychoacoustic Cabin Soundscaping Solution Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Psychoacoustic Cabin Soundscaping Solution Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Psychoacoustic Cabin Soundscaping Solution Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Psychoacoustic Cabin Soundscaping Solution Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Psychoacoustic Cabin Soundscaping Solution Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Psychoacoustic Cabin Soundscaping Solution Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Psychoacoustic Cabin Soundscaping Solution Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Psychoacoustic Cabin Soundscaping Solution Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Psychoacoustic Cabin Soundscaping Solution Players in 2025

Table 12. World Psychoacoustic Cabin Soundscaping Solution Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Psychoacoustic Cabin Soundscaping Solution Company Evaluation Quadrant

Table 14. Head Office of Key Psychoacoustic Cabin Soundscaping Solution Players

Table 15. Psychoacoustic Cabin Soundscaping Solution Market: Company Product Type Footprint

Table 16. Psychoacoustic Cabin Soundscaping Solution Market: Company Product Application Footprint

Table 17. Psychoacoustic Cabin Soundscaping Solution Mergers & Acquisitions Activity

Table 18. United States VS China Psychoacoustic Cabin Soundscaping Solution Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Psychoacoustic Cabin Soundscaping Solution Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Psychoacoustic Cabin Soundscaping Solution Companies, Headquarters (States, Country)
Table 21. United States Based Companies Psychoacoustic Cabin Soundscaping Solution Revenue, (2021-2026) & (USD Million)
Table 22. United States Based Companies Psychoacoustic Cabin Soundscaping Solution Revenue Market Share (2021-2026)
Table 23. China Based Psychoacoustic Cabin Soundscaping Solution Companies, Headquarters (Province, Country)
Table 24. China Based Companies Psychoacoustic Cabin Soundscaping Solution Revenue, (2021-2026) & (USD Million)
Table 25. China Based Companies Psychoacoustic Cabin Soundscaping Solution Revenue Market Share (2021-2026)
Table 26. Rest of World Based Psychoacoustic Cabin Soundscaping Solution Companies, Headquarters (Province, Country)
Table 27. Rest of World Based Companies Psychoacoustic Cabin Soundscaping Solution Revenue (2021-2026) & (USD Million)
Table 28. Rest of World Based Companies Psychoacoustic Cabin Soundscaping Solution Revenue Market Share (2021-2026)
Table 29. World Psychoacoustic Cabin Soundscaping Solution Market Size by Type, (USD Million), 2021 & 2025 & 2032
Table 30. World Psychoacoustic Cabin Soundscaping Solution Market Size Value by Type (2021-2026) & (USD Million)
Table 31. World Psychoacoustic Cabin Soundscaping Solution Market Size by Type (2027-2032) & (USD Million)
Table 32. World Psychoacoustic Cabin Soundscaping Solution Market Size by Installation Complexity, (USD Million), 2021 & 2025 & 2032
Table 33. World Psychoacoustic Cabin Soundscaping Solution Market Size Value by Installation Complexity (2021-2026) & (USD Million)
Table 34. World Psychoacoustic Cabin Soundscaping Solution Market Size by Installation Complexity (2027-2032) & (USD Million)
Table 35. World Psychoacoustic Cabin Soundscaping Solution Market Size by Passenger Control Level, (USD Million), 2021 & 2025 & 2032
Table 36. World Psychoacoustic Cabin Soundscaping Solution Market Size Value by Passenger Control Level (2021-2026) & (USD Million)
Table 37. World Psychoacoustic Cabin Soundscaping Solution Market Size by Passenger Control Level (2027-2032) & (USD Million)
Table 38. World Psychoacoustic Cabin Soundscaping Solution Market Size by Application, (USD Million), 2021 & 2025 & 2032
Table 39. World Psychoacoustic Cabin Soundscaping Solution Market Size by

Application (2021-2026) & (USD Million)

Table 40. World Psychoacoustic Cabin Soundscaping Solution Market Size by Application (2027-2032) & (USD Million)

Table 41. Moodsonic Basic Information, Manufacturing Base and Competitors

Table 42. Moodsonic Major Business

Table 43. Moodsonic Psychoacoustic Cabin Soundscaping Solution Product and Services

Table 44. Moodsonic Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Moodsonic Recent Developments/Updates

Table 46. Moodsonic Competitive Strengths & Weaknesses

Table 47. Bluesound Professional Basic Information, Manufacturing Base and Competitors

Table 48. Bluesound Professional Major Business

Table 49. Bluesound Professional Psychoacoustic Cabin Soundscaping Solution Product and Services

Table 50. Bluesound Professional Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Bluesound Professional Recent Developments/Updates

Table 52. Bluesound Professional Competitive Strengths & Weaknesses

Table 53. Dolby Laboratories Basic Information, Manufacturing Base and Competitors

Table 54. Dolby Laboratories Major Business

Table 55. Dolby Laboratories Psychoacoustic Cabin Soundscaping Solution Product and Services

Table 56. Dolby Laboratories Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Dolby Laboratories Recent Developments/Updates

Table 58. Dolby Laboratories Competitive Strengths & Weaknesses

Table 59. Hyundai Mobis Basic Information, Manufacturing Base and Competitors

Table 60. Hyundai Mobis Major Business

Table 61. Hyundai Mobis Psychoacoustic Cabin Soundscaping Solution Product and Services

Table 62. Hyundai Mobis Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Hyundai Mobis Recent Developments/Updates

Table 64. Hyundai Mobis Competitive Strengths & Weaknesses

Table 65. Infineon Technologies AG Basic Information, Manufacturing Base and Competitors

Table 66. Infineon Technologies AG Major Business

Table 67. Infineon Technologies AG Psychoacoustic Cabin Soundscaping Solution Product and Services

Table 68. Infineon Technologies AG Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Infineon Technologies AG Recent Developments/Updates

Table 70. Infineon Technologies AG Competitive Strengths & Weaknesses

Table 71. Rockfon Basic Information, Manufacturing Base and Competitors

Table 72. Rockfon Major Business

Table 73. Rockfon Psychoacoustic Cabin Soundscaping Solution Product and Services

Table 74. Rockfon Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Rockfon Recent Developments/Updates

Table 76. Rockfon Competitive Strengths & Weaknesses

Table 77. KP Acoustics Basic Information, Manufacturing Base and Competitors

Table 78. KP Acoustics Major Business

Table 79. KP Acoustics Psychoacoustic Cabin Soundscaping Solution Product and Services

Table 80. KP Acoustics Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. KP Acoustics Recent Developments/Updates

Table 82. KP Acoustics Competitive Strengths & Weaknesses

Table 83. Harman International Basic Information, Manufacturing Base and Competitors

Table 84. Harman International Major Business

Table 85. Harman International Psychoacoustic Cabin Soundscaping Solution Product and Services

Table 86. Harman International Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Harman International Recent Developments/Updates

Table 88. Harman International Competitive Strengths & Weaknesses

Table 89. Panasonic Avionics Corporation Basic Information, Manufacturing Base and Competitors

Table 90. Panasonic Avionics Corporation Major Business

Table 91. Panasonic Avionics Corporation Psychoacoustic Cabin Soundscaping Solution Product and Services

Table 92. Panasonic Avionics Corporation Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Panasonic Avionics Corporation Recent Developments/Updates

Table 94. Panasonic Avionics Corporation Competitive Strengths & Weaknesses

Table 95. Thales Group Basic Information, Manufacturing Base and Competitors

Table 96. Thales Group Major Business

Table 97. Thales Group Psychoacoustic Cabin Soundscaping Solution Product and Services

Table 98. Thales Group Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. Thales Group Recent Developments/Updates

Table 100. Thales Group Competitive Strengths & Weaknesses

Table 101. Collins Aerospace (RTX) Basic Information, Manufacturing Base and Competitors

Table 102. Collins Aerospace (RTX) Major Business

Table 103. Collins Aerospace (RTX) Psychoacoustic Cabin Soundscaping Solution Product and Services

Table 104. Collins Aerospace (RTX) Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Collins Aerospace (RTX) Recent Developments/Updates

Table 106. Collins Aerospace (RTX) Competitive Strengths & Weaknesses

Table 107. Safran S.A. Basic Information, Manufacturing Base and Competitors

Table 108. Safran S.A. Major Business

Table 109. Safran S.A. Psychoacoustic Cabin Soundscaping Solution Product and Services

Table 110. Safran S.A. Psychoacoustic Cabin Soundscaping Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. Safran S.A. Recent Developments/Updates

Table 112. Safran S.A. Competitive Strengths & Weaknesses

Table 113. Global Key Players of Psychoacoustic Cabin Soundscaping Solution Upstream (Raw Materials)

Table 114. Global Psychoacoustic Cabin Soundscaping Solution Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Psychoacoustic Cabin Soundscaping Solution Picture

Figure 2. World Psychoacoustic Cabin Soundscaping Solution Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Psychoacoustic Cabin Soundscaping Solution Total Revenue (2021-2032) & (USD Million)

Figure 4. World Psychoacoustic Cabin Soundscaping Solution Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Psychoacoustic Cabin Soundscaping Solution Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Psychoacoustic Cabin Soundscaping Solution Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Psychoacoustic Cabin Soundscaping Solution Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Psychoacoustic Cabin Soundscaping Solution Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Psychoacoustic Cabin Soundscaping Solution Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Psychoacoustic Cabin Soundscaping Solution Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Psychoacoustic Cabin Soundscaping Solution Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Psychoacoustic Cabin Soundscaping Solution Revenue (2021-2032) & (USD Million)

Figure 13. Psychoacoustic Cabin Soundscaping Solution Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Psychoacoustic Cabin Soundscaping Solution Consumption Value (2021-2032) & (USD Million)

Figure 16. World Psychoacoustic Cabin Soundscaping Solution Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Psychoacoustic Cabin Soundscaping Solution Consumption Value (2021-2032) & (USD Million)

Figure 18. China Psychoacoustic Cabin Soundscaping Solution Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Psychoacoustic Cabin Soundscaping Solution Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Psychoacoustic Cabin Soundscaping Solution Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Psychoacoustic Cabin Soundscaping Solution Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Psychoacoustic Cabin Soundscaping Solution Consumption Value (2021-2032) & (USD Million)

Figure 23. India Psychoacoustic Cabin Soundscaping Solution Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Psychoacoustic Cabin Soundscaping Solution by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Psychoacoustic Cabin Soundscaping Solution Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Psychoacoustic Cabin Soundscaping Solution Markets in 2025

Figure 27. United States VS China: Psychoacoustic Cabin Soundscaping Solution Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Psychoacoustic Cabin Soundscaping Solution Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Psychoacoustic Cabin Soundscaping Solution Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Psychoacoustic Cabin Soundscaping Solution Market Size Market Share by Type in 2025

Figure 31. Passive Soundscaping

Figure 32. Active Soundscaping (Real-Time Adaptive)

Figure 33. Hybrid (Passive + Active)

Figure 34. World Psychoacoustic Cabin Soundscaping Solution Market Size Market Share by Type (2021-2032)

Figure 35. World Psychoacoustic Cabin Soundscaping Solution Market Size by Installation Complexity, (USD Million), 2021 & 2025 & 2032

Figure 36. World Psychoacoustic Cabin Soundscaping Solution Market Size Market Share by Installation Complexity in 2025

Figure 37. Minimal (Software Update Only)

Figure 38. Moderate (Speaker Array Replacement)

Figure 39. High (New Actuator & Sensor Integration)

Figure 40. World Psychoacoustic Cabin Soundscaping Solution Market Size Market Share by Installation Complexity (2021-2032)

Figure 41. World Psychoacoustic Cabin Soundscaping Solution Market Size by Passenger Control Level, (USD Million), 2021 & 2025 & 2032

Figure 42. World Psychoacoustic Cabin Soundscaping Solution Market Size Market

Share by Passenger Control Level in 2025

Figure 43. Fully Automated (AI-Pilot-Controlled)

Figure 44. Semi-Automated (Preset Selection by Passenger)

Figure 45. Fully Manual (Passenger Audio Mixing Console)

Figure 46. World Psychoacoustic Cabin Soundscaping Solution Market Size Market Share by Passenger Control Level (2021-2032)

Figure 47. World Psychoacoustic Cabin Soundscaping Solution Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Psychoacoustic Cabin Soundscaping Solution Market Size Market Share by Application in 2025

Figure 49. Line-Fit (OEM Installation)

Figure 50. Retrofit (Aftermarket)

Figure 51. World Psychoacoustic Cabin Soundscaping Solution Market Size Market Share by Application (2021-2032)

Figure 52. Psychoacoustic Cabin Soundscaping Solution Industrial Chain

Figure 53. Methodology

Figure 54. Research Process and Data Source

I would like to order

Product name: Global Psychoacoustic Cabin Soundscaping Solution Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G57F6EAAEB7AEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G57F6EAAEB7AEN.html>