

Global PSMA-PET Tracer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PSMA-PET Tracer market size is expected to reach \$ 2915 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, the global production of PSMA-PET tracer reached 3,539,400 units, with an average selling price of US\$500 per unit. The global annual production capacity of PSMA-PET tracer was approximately 5,000,000 units, and the gross margin was about 30.4%. PSMA-PET tracer is a radiopharmaceutical used for the diagnosis and staging of prostate cancer. PSMA (prostate-specific membrane antigen) is a membrane protein that is highly expressed on the surface of prostate cancer cells but shows very low expression in normal tissues. PET tracers are agents labeled with positron-emitting radionuclides that can be visualized by PET scanning. The active ingredients in the tracer, such as PSMA-617 and PSMA-11 ligands, specifically bind to PSMA protein, and the carried radionuclides (e.g., ^{67}Ga , ^{18}F) emit positrons, which are detected by PET scanning to precisely locate prostate cancer lesions. The upstream of PSMA-PET tracer includes radionuclides (such as gallium-68, fluorine-18, etc.), PSMA-targeting ligands (small molecules, peptides, or antibodies), and nanocarriers/chelating agents. The midstream consists of manufacturers of PSMA-PET tracer, and the downstream is mainly applied in nuclear medicine and molecular imaging, precision diagnosis of tumors, and radiopharmaceuticals and nuclear medicine.

The current market for PSMA-PET tracer is experiencing rapid growth, mainly fueled by the rising demand for precision diagnosis and treatment of prostate cancer, along with continuous advances in molecular imaging and radiopharmaceutical technologies. This tracer has progressively expanded from early research settings into routine clinical practice, playing an increasingly important role in initial staging, biochemical recurrence detection, and treatment response assessment for prostate cancer. Despite its broad

clinical potential, the market still faces challenges such as regional distribution constraints caused by short radionuclide half-lives, insufficient standardization in production and quality control, and discrepancies in reimbursement policies and clinical guidelines across different countries and regions. At the same time, active research into novel ligand design, radionuclide labeling optimization, and multimodal imaging strategies is continuously enriching product pipelines and expanding application scenarios, steering the overall market toward higher efficiency and greater precision, while the competitive landscape becomes increasingly diverse and specialized.

This report studies the global PSMA-PET Tracer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PSMA-PET Tracer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PSMA-PET Tracer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PSMA-PET Tracer total production and demand, 2021-2032, (K Units)

Global PSMA-PET Tracer total production value, 2021-2032, (USD Million)

Global PSMA-PET Tracer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global PSMA-PET Tracer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: PSMA-PET Tracer domestic production, consumption, key domestic manufacturers and share

Global PSMA-PET Tracer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global PSMA-PET Tracer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global PSMA-PET Tracer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global PSMA-PET Tracer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lantheus, Telix Pharmaceuticals, Novartis, Blue

Earth Diagnostics, Bracco, Sinotau, DC PHARMA, Clarity Pharmaceuticals, Hengrui Pharma, CRAND PHARMACEUTICAL, Norroy Bioscience, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PSMA-PET Tracer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PSMA-PET Tracer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PSMA-PET Tracer Market, Segmentation by Type:

68Ga

18F

Global PSMA-PET Tracer Market, Segmentation by Core Carrier Materials:

First Generation

Second Generation

Global PSMA-PET Tracer Market, Segmentation by Mechanism of Action:

Active Targeting

Passive Targeting

Global PSMA-PET Tracer Market, Segmentation by Application:

Nuclear Medicine and Molecular Imaging

Precision Oncology Diagnostics

Radiopharmaceuticals and Radiopharmaceuticals

Companies Profiled:

Lantheus

Telix Pharmaceuticals

Novartis

Blue Earth Diagnostics?Bracco?

Sinotau

DC PHARMA

Clarity Pharmaceuticals

Hengrui Pharma

CRAND PHARMACEUTICAL

Norroy Bioscience

HUAYI RADIOPHARMACEUTICALS

Yunhe Pharma

C Ray Therapeutics

Curium Holding France S.A.S.

ABX advanced biochemical compounds GmbH

Isotopia Molecular Imaging Ltd.

Key Questions Answered:

1. How big is the global PSMA-PET Tracer market?
2. What is the demand of the global PSMA-PET Tracer market?
3. What is the year over year growth of the global PSMA-PET Tracer market?
4. What is the production and production value of the global PSMA-PET Tracer market?
5. Who are the key producers in the global PSMA-PET Tracer market?
6. What are the growth factors driving the market demand?

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