

Global PSMA-PET Tracer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PSMA-PET Tracer market size was valued at US\$ 1821 million in 2025 and is forecast to a readjusted size of US\$ 2915 million by 2032 with a CAGR of 6.9% during review period.

In 2025, the global production of PSMA-PET tracer reached 3,539,400 units, with an average selling price of US\$500 per unit. The global annual production capacity of PSMA-PET tracer was approximately 5,000,000 units, and the gross margin was about 30.4%. PSMA-PET tracer is a radiopharmaceutical used for the diagnosis and staging of prostate cancer. PSMA (prostate-specific membrane antigen) is a membrane protein that is highly expressed on the surface of prostate cancer cells but shows very low expression in normal tissues. PET tracers are agents labeled with positron-emitting radionuclides that can be visualized by PET scanning. The active ingredients in the tracer, such as PSMA-617 and PSMA-11 ligands, specifically bind to PSMA protein, and the carried radionuclides (e.g., ^{67}Ga , ^{18}F) emit positrons, which are detected by PET scanning to precisely locate prostate cancer lesions. The upstream of PSMA-PET tracer includes radionuclides (such as gallium-68, fluorine-18, etc.), PSMA-targeting ligands (small molecules, peptides, or antibodies), and nanocarriers/chelating agents. The midstream consists of manufacturers of PSMA-PET tracer, and the downstream is mainly applied in nuclear medicine and molecular imaging, precision diagnosis of tumors, and radiopharmaceuticals and nuclear medicine.

The current market for PSMA-PET tracer is experiencing rapid growth, mainly fueled by the rising demand for precision diagnosis and treatment of prostate cancer, along with continuous advances in molecular imaging and radiopharmaceutical technologies. This tracer has progressively expanded from early research settings into routine clinical

practice, playing an increasingly important role in initial staging, biochemical recurrence detection, and treatment response assessment for prostate cancer. Despite its broad clinical potential, the market still faces challenges such as regional distribution constraints caused by short radionuclide half-lives, insufficient standardization in production and quality control, and discrepancies in reimbursement policies and clinical guidelines across different countries and regions. At the same time, active research into novel ligand design, radionuclide labeling optimization, and multimodal imaging strategies is continuously enriching product pipelines and expanding application scenarios, steering the overall market toward higher efficiency and greater precision, while the competitive landscape becomes increasingly diverse and specialized.

This report is a detailed and comprehensive analysis for global PSMA-PET Tracer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PSMA-PET Tracer market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global PSMA-PET Tracer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global PSMA-PET Tracer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global PSMA-PET Tracer market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PSMA-PET Tracer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PSMA-PET Tracer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lantheus, Telix Pharmaceuticals, Novartis, Blue Earth Diagnostics, Bracco, Sinotau, DC PHARMA, Clarity Pharmaceuticals, Hengrui Pharma, CRAND PHARMACEUTICAL, Norroy Bioscience, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PSMA-PET Tracer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

68Ga

18F

Market segment by Core Carrier Materials

First Generation

Second Generation

Market segment by Mechanism of Action

Active Targeting

Passive Targeting

Market segment by Application

Nuclear Medicine and Molecular Imaging

Precision Oncology Diagnostics

Radiopharmaceuticals and Radiopharmaceuticals

Major players covered

Lantheus

Telix Pharmaceuticals

Novartis

Blue Earth Diagnostics?Bracco?

Sinotau

DC PHARMA

Clarity Pharmaceuticals

Hengrui Pharma

CRAND PHARMACEUTICAL

Norroy Bioscience

HUAYI RADIOPHARMACEUTICALS

Yunhe Pharma

C Ray Therapeutics

Curium Holding France S.A.S.

ABX advanced biochemical compounds GmbH

Isotopia Molecular Imaging Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PSMA-PET Tracer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PSMA-PET Tracer, with price, sales quantity, revenue, and global market share of PSMA-PET Tracer from 2021 to 2026.

Chapter 3, the PSMA-PET Tracer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PSMA-PET Tracer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PSMA-PET Tracer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PSMA-PET Tracer.

Chapter 14 and 15, to describe PSMA-PET Tracer sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global PSMA-PET Tracer Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 68Ga

1.3.3 18F

1.4 Market Analysis by Core Carrier Materials

1.4.1 Overview: Global PSMA-PET Tracer Consumption Value by Core Carrier Materials: 2021 Versus 2025 Versus 2032

1.4.2 First Generation

1.4.3 Second Generation

1.5 Market Analysis by Mechanism of Action

1.5.1 Overview: Global PSMA-PET Tracer Consumption Value by Mechanism of Action: 2021 Versus 2025 Versus 2032

1.5.2 Active Targeting

1.5.3 Passive Targeting

1.6 Market Analysis by Application

1.6.1 Overview: Global PSMA-PET Tracer Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Nuclear Medicine and Molecular Imaging

1.6.3 Precision Oncology Diagnostics

1.6.4 Radiopharmaceuticals and Radiopharmaceuticals

1.7 Global PSMA-PET Tracer Market Size & Forecast

1.7.1 Global PSMA-PET Tracer Consumption Value (2021 & 2025 & 2032)

1.7.2 Global PSMA-PET Tracer Sales Quantity (2021-2032)

1.7.3 Global PSMA-PET Tracer Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Lantheus

2.1.1 Lantheus Details

2.1.2 Lantheus Major Business

2.1.3 Lantheus PSMA-PET Tracer Product and Services

2.1.4 Lantheus PSMA-PET Tracer Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2021-2026)

2.1.5 Lantheus Recent Developments/Updates

2.2 Telix Pharmaceuticals

2.2.1 Telix Pharmaceuticals Details

2.2.2 Telix Pharmaceuticals Major Business

2.2.3 Telix Pharmaceuticals PSMA-PET Tracer Product and Services

2.2.4 Telix Pharmaceuticals PSMA-PET Tracer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Telix Pharmaceuticals Recent Developments/Updates

2.3 Novartis

2.3.1 Novartis Details

2.3.2 Novartis Major Business

2.3.3 Novartis PSMA-PET Tracer Product and Services

2.3.4 Novartis PSMA-PET Tracer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Novartis Recent Developments/Updates

2.4 Blue Earth Diagnostics?Bracco?

2.4.1 Blue Earth Diagnostics?Bracco? Details

2.4.2 Blue Earth Diagnostics?Bracco? Major Business

2.4.3 Blue Earth Diagnostics?Bracco? PSMA-PET Tracer Product and Services

2.4.4 Blue Earth Diagnostics?Bracco? PSMA-PET Tracer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Blue Earth Diagnostics?Bracco? Recent Developments/Updates

2.5 Sinotau

2.5.1 Sinotau Details

2.5.2 Sinotau Major Business

2.5.3 Sinotau PSMA-PET Tracer Product and Services

2.5.4 Sinotau PSMA-PET Tracer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Sinotau Recent Developments/Updates

2.6 DC PHARMA

2.6.1 DC PHARMA Details

2.6.2 DC PHARMA Major Business

2.6.3 DC PHARMA PSMA-PET Tracer Product and Services

2.6.4 DC PHARMA PSMA-PET Tracer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 DC PHARMA Recent Developments/Updates

2.7 Clarity Pharmaceuticals

2.7.1 Clarity Pharmaceuticals Details

- 2.7.2 Clarity Pharmaceuticals Major Business
- 2.7.3 Clarity Pharmaceuticals PSMA-PET Tracer Product and Services
- 2.7.4 Clarity Pharmaceuticals PSMA-PET Tracer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Clarity Pharmaceuticals Recent Developments/Updates
- 2.8 Hengrui Pharma
 - 2.8.1 Hengrui Pharma Details
 - 2.8.2 Hengrui Pharma Major Business
 - 2.8.3 Hengrui Pharma PSMA-PET Tracer Product and Services
 - 2.8.4 Hengrui Pharma PSMA-PET Tracer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Hengrui Pharma Recent Developments/Updates
- 2.9 CRAND PHARMACEUTICAL
 - 2.9.1 CRAND PHARMACEUTICAL Details
 - 2.9.2 CRAND PHARMACEUTICAL Major Business
 - 2.9.3 CRAND PHARMACEUTICAL PSMA-PET Tracer Product and Services
 - 2.9.4 CRAND PHARMACEUTICAL PSMA-PET Tracer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 CRAND PHARMACEUTICAL Recent Developments/Updates
- 2.10 Norroy Bioscience
 - 2.10.1 Norroy Bioscience Details
 - 2.10.2 Norroy Bioscience Major Business
 - 2.10.3 Norroy Bioscience PSMA-PET Tracer Product and Services
 - 2.10.4 Norroy Bioscience PSMA-PET Tracer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Norroy Bioscience Recent Developments/Updates
- 2.11 HUAYI RADIOPHARMACEUTICALS
 - 2.11.1 HUAYI RADIOPHARMACEUTICALS Details
 - 2.11.2 HUAYI RADIOPHARMACEUTICALS Major Business
 - 2.11.3 HUAYI RADIOPHARMACEUTICALS PSMA-PET Tracer Product and Services
 - 2.11.4 HUAYI RADIOPHARMACEUTICALS PSMA-PET Tracer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 HUAYI RADIOPHARMACEUTICALS Recent Developments/Updates
- 2.12 Yunhe Pharma
 - 2.12.1 Yunhe Pharma Details
 - 2.12.2 Yunhe Pharma Major Business
 - 2.12.3 Yunhe Pharma PSMA-PET Tracer Product and Services
 - 2.12.4 Yunhe Pharma PSMA-PET Tracer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.12.5 Yunhe Pharma Recent Developments/Updates
- 2.13 C Ray Therapeutics
 - 2.13.1 C Ray Therapeutics Details
 - 2.13.2 C Ray Therapeutics Major Business
 - 2.13.3 C Ray Therapeutics PSMA-PET Tracer Product and Services
 - 2.13.4 C Ray Therapeutics PSMA-PET Tracer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 C Ray Therapeutics Recent Developments/Updates
- 2.14 Curium Holding France S.A.S.
 - 2.14.1 Curium Holding France S.A.S. Details
 - 2.14.2 Curium Holding France S.A.S. Major Business
 - 2.14.3 Curium Holding France S.A.S. PSMA-PET Tracer Product and Services
 - 2.14.4 Curium Holding France S.A.S. PSMA-PET Tracer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Curium Holding France S.A.S. Recent Developments/Updates
- 2.15 ABX advanced biochemical compounds GmbH
 - 2.15.1 ABX advanced biochemical compounds GmbH Details
 - 2.15.2 ABX advanced biochemical compounds GmbH Major Business
 - 2.15.3 ABX advanced biochemical compounds GmbH PSMA-PET Tracer Product and Services
 - 2.15.4 ABX advanced biochemical compounds GmbH PSMA-PET Tracer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 ABX advanced biochemical compounds GmbH Recent Developments/Updates
- 2.16 Isotopia Molecular Imaging Ltd.
 - 2.16.1 Isotopia Molecular Imaging Ltd. Details
 - 2.16.2 Isotopia Molecular Imaging Ltd. Major Business
 - 2.16.3 Isotopia Molecular Imaging Ltd. PSMA-PET Tracer Product and Services
 - 2.16.4 Isotopia Molecular Imaging Ltd. PSMA-PET Tracer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Isotopia Molecular Imaging Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PSMA-PET TRACER BY MANUFACTURER

- 3.1 Global PSMA-PET Tracer Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global PSMA-PET Tracer Revenue by Manufacturer (2021-2026)
- 3.3 Global PSMA-PET Tracer Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of PSMA-PET Tracer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

- 3.4.2 Top 3 PSMA-PET Tracer Manufacturer Market Share in 2025
- 3.4.3 Top 6 PSMA-PET Tracer Manufacturer Market Share in 2025
- 3.5 PSMA-PET Tracer Market: Overall Company Footprint Analysis
 - 3.5.1 PSMA-PET Tracer Market: Region Footprint
 - 3.5.2 PSMA-PET Tracer Market: Company Product Type Footprint
 - 3.5.3 PSMA-PET Tracer Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global PSMA-PET Tracer Market Size by Region
 - 4.1.1 Global PSMA-PET Tracer Sales Quantity by Region (2021-2032)
 - 4.1.2 Global PSMA-PET Tracer Consumption Value by Region (2021-2032)
 - 4.1.3 Global PSMA-PET Tracer Average Price by Region (2021-2032)
- 4.2 North America PSMA-PET Tracer Consumption Value (2021-2032)
- 4.3 Europe PSMA-PET Tracer Consumption Value (2021-2032)
- 4.4 Asia-Pacific PSMA-PET Tracer Consumption Value (2021-2032)
- 4.5 South America PSMA-PET Tracer Consumption Value (2021-2032)
- 4.6 Middle East & Africa PSMA-PET Tracer Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global PSMA-PET Tracer Sales Quantity by Type (2021-2032)
- 5.2 Global PSMA-PET Tracer Consumption Value by Type (2021-2032)
- 5.3 Global PSMA-PET Tracer Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global PSMA-PET Tracer Sales Quantity by Application (2021-2032)
- 6.2 Global PSMA-PET Tracer Consumption Value by Application (2021-2032)
- 6.3 Global PSMA-PET Tracer Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America PSMA-PET Tracer Sales Quantity by Type (2021-2032)
- 7.2 North America PSMA-PET Tracer Sales Quantity by Application (2021-2032)
- 7.3 North America PSMA-PET Tracer Market Size by Country
 - 7.3.1 North America PSMA-PET Tracer Sales Quantity by Country (2021-2032)

- 7.3.2 North America PSMA-PET Tracer Consumption Value by Country (2021-2032)
- 7.3.3 United States Market Size and Forecast (2021-2032)
- 7.3.4 Canada Market Size and Forecast (2021-2032)
- 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe PSMA-PET Tracer Sales Quantity by Type (2021-2032)
- 8.2 Europe PSMA-PET Tracer Sales Quantity by Application (2021-2032)
- 8.3 Europe PSMA-PET Tracer Market Size by Country
 - 8.3.1 Europe PSMA-PET Tracer Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe PSMA-PET Tracer Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific PSMA-PET Tracer Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific PSMA-PET Tracer Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific PSMA-PET Tracer Market Size by Region
 - 9.3.1 Asia-Pacific PSMA-PET Tracer Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific PSMA-PET Tracer Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America PSMA-PET Tracer Sales Quantity by Type (2021-2032)
- 10.2 South America PSMA-PET Tracer Sales Quantity by Application (2021-2032)
- 10.3 South America PSMA-PET Tracer Market Size by Country
 - 10.3.1 South America PSMA-PET Tracer Sales Quantity by Country (2021-2032)
 - 10.3.2 South America PSMA-PET Tracer Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa PSMA-PET Tracer Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa PSMA-PET Tracer Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa PSMA-PET Tracer Market Size by Country

11.3.1 Middle East & Africa PSMA-PET Tracer Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa PSMA-PET Tracer Consumption Value by Country
(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 PSMA-PET Tracer Market Drivers

12.2 PSMA-PET Tracer Market Restraints

12.3 PSMA-PET Tracer Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of PSMA-PET Tracer and Key Manufacturers

13.2 Manufacturing Costs Percentage of PSMA-PET Tracer

13.3 PSMA-PET Tracer Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 PSMA-PET Tracer Typical Distributors

14.3 PSMA-PET Tracer Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global PSMA-PET Tracer Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global PSMA-PET Tracer Consumption Value by Core Carrier Materials, (USD Million), 2021 & 2025 & 2032

Table 3. Global PSMA-PET Tracer Consumption Value by Mechanism of Action, (USD Million), 2021 & 2025 & 2032

Table 4. Global PSMA-PET Tracer Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Lantheus Basic Information, Manufacturing Base and Competitors

Table 6. Lantheus Major Business

Table 7. Lantheus PSMA-PET Tracer Product and Services

Table 8. Lantheus PSMA-PET Tracer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Lantheus Recent Developments/Updates

Table 10. Telix Pharmaceuticals Basic Information, Manufacturing Base and Competitors

Table 11. Telix Pharmaceuticals Major Business

Table 12. Telix Pharmaceuticals PSMA-PET Tracer Product and Services

Table 13. Telix Pharmaceuticals PSMA-PET Tracer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Telix Pharmaceuticals Recent Developments/Updates

Table 15. Novartis Basic Information, Manufacturing Base and Competitors

Table 16. Novartis Major Business

Table 17. Novartis PSMA-PET Tracer Product and Services

Table 18. Novartis PSMA-PET Tracer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Novartis Recent Developments/Updates

Table 20. Blue Earth Diagnostics?Bracco? Basic Information, Manufacturing Base and Competitors

Table 21. Blue Earth Diagnostics?Bracco? Major Business

Table 22. Blue Earth Diagnostics?Bracco? PSMA-PET Tracer Product and Services

Table 23. Blue Earth Diagnostics?Bracco? PSMA-PET Tracer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Blue Earth Diagnostics?Bracco? Recent Developments/Updates

Table 25. Sinotau Basic Information, Manufacturing Base and Competitors
Table 26. Sinotau Major Business
Table 27. Sinotau PSMA-PET Tracer Product and Services
Table 28. Sinotau PSMA-PET Tracer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. Sinotau Recent Developments/Updates
Table 30. DC PHARMA Basic Information, Manufacturing Base and Competitors
Table 31. DC PHARMA Major Business
Table 32. DC PHARMA PSMA-PET Tracer Product and Services
Table 33. DC PHARMA PSMA-PET Tracer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. DC PHARMA Recent Developments/Updates
Table 35. Clarity Pharmaceuticals Basic Information, Manufacturing Base and Competitors
Table 36. Clarity Pharmaceuticals Major Business
Table 37. Clarity Pharmaceuticals PSMA-PET Tracer Product and Services
Table 38. Clarity Pharmaceuticals PSMA-PET Tracer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. Clarity Pharmaceuticals Recent Developments/Updates
Table 40. Hengrui Pharma Basic Information, Manufacturing Base and Competitors
Table 41. Hengrui Pharma Major Business
Table 42. Hengrui Pharma PSMA-PET Tracer Product and Services
Table 43. Hengrui Pharma PSMA-PET Tracer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. Hengrui Pharma Recent Developments/Updates
Table 45. CRAND PHARMACEUTICAL Basic Information, Manufacturing Base and Competitors
Table 46. CRAND PHARMACEUTICAL Major Business
Table 47. CRAND PHARMACEUTICAL PSMA-PET Tracer Product and Services
Table 48. CRAND PHARMACEUTICAL PSMA-PET Tracer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. CRAND PHARMACEUTICAL Recent Developments/Updates
Table 50. Norroy Bioscience Basic Information, Manufacturing Base and Competitors
Table 51. Norroy Bioscience Major Business
Table 52. Norroy Bioscience PSMA-PET Tracer Product and Services
Table 53. Norroy Bioscience PSMA-PET Tracer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 54. Norroy Bioscience Recent Developments/Updates

Table 55. HUAYI RADIOPHARMACEUTICALS Basic Information, Manufacturing Base and Competitors

Table 56. HUAYI RADIOPHARMACEUTICALS Major Business

Table 57. HUAYI RADIOPHARMACEUTICALS PSMA-PET Tracer Product and Services

Table 58. HUAYI RADIOPHARMACEUTICALS PSMA-PET Tracer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. HUAYI RADIOPHARMACEUTICALS Recent Developments/Updates

Table 60. Yunhe Pharma Basic Information, Manufacturing Base and Competitors

Table 61. Yunhe Pharma Major Business

Table 62. Yunhe Pharma PSMA-PET Tracer Product and Services

Table 63. Yunhe Pharma PSMA-PET Tracer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Yunhe Pharma Recent Developments/Updates

Table 65. C Ray Therapeutics Basic Information, Manufacturing Base and Competitors

Table 66. C Ray Therapeutics Major Business

Table 67. C Ray Therapeutics PSMA-PET Tracer Product and Services

Table 68. C Ray Therapeutics PSMA-PET Tracer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. C Ray Therapeutics Recent Developments/Updates

Table 70. Curium Holding France S.A.S. Basic Information, Manufacturing Base and Competitors

Table 71. Curium Holding France S.A.S. Major Business

Table 72. Curium Holding France S.A.S. PSMA-PET Tracer Product and Services

Table 73. Curium Holding France S.A.S. PSMA-PET Tracer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Curium Holding France S.A.S. Recent Developments/Updates

Table 75. ABX advanced biochemical compounds GmbH Basic Information, Manufacturing Base and Competitors

Table 76. ABX advanced biochemical compounds GmbH Major Business

Table 77. ABX advanced biochemical compounds GmbH PSMA-PET Tracer Product and Services

Table 78. ABX advanced biochemical compounds GmbH PSMA-PET Tracer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ABX advanced biochemical compounds GmbH Recent Developments/Updates

Table 80. Isotopia Molecular Imaging Ltd. Basic Information, Manufacturing Base and Competitors

Table 81. Isotopia Molecular Imaging Ltd. Major Business

Table 82. Isotopia Molecular Imaging Ltd. PSMA-PET Tracer Product and Services

Table 83. Isotopia Molecular Imaging Ltd. PSMA-PET Tracer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Isotopia Molecular Imaging Ltd. Recent Developments/Updates

Table 85. Global PSMA-PET Tracer Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 86. Global PSMA-PET Tracer Revenue by Manufacturer (2021-2026) & (USD Million)

Table 87. Global PSMA-PET Tracer Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 88. Market Position of Manufacturers in PSMA-PET Tracer, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 89. Head Office and PSMA-PET Tracer Production Site of Key Manufacturer

Table 90. PSMA-PET Tracer Market: Company Product Type Footprint

Table 91. PSMA-PET Tracer Market: Company Product Application Footprint

Table 92. PSMA-PET Tracer New Market Entrants and Barriers to Market Entry

Table 93. PSMA-PET Tracer Mergers, Acquisition, Agreements, and Collaborations

Table 94. Global PSMA-PET Tracer Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 95. Global PSMA-PET Tracer Sales Quantity by Region (2021-2026) & (K Units)

Table 96. Global PSMA-PET Tracer Sales Quantity by Region (2027-2032) & (K Units)

Table 97. Global PSMA-PET Tracer Consumption Value by Region (2021-2026) & (USD Million)

Table 98. Global PSMA-PET Tracer Consumption Value by Region (2027-2032) & (USD Million)

Table 99. Global PSMA-PET Tracer Average Price by Region (2021-2026) & (US\$/Unit)

Table 100. Global PSMA-PET Tracer Average Price by Region (2027-2032) & (US\$/Unit)

Table 101. Global PSMA-PET Tracer Sales Quantity by Type (2021-2026) & (K Units)

Table 102. Global PSMA-PET Tracer Sales Quantity by Type (2027-2032) & (K Units)

Table 103. Global PSMA-PET Tracer Consumption Value by Type (2021-2026) & (USD Million)

Table 104. Global PSMA-PET Tracer Consumption Value by Type (2027-2032) & (USD Million)

Table 105. Global PSMA-PET Tracer Average Price by Type (2021-2026) & (US\$/Unit)

Table 106. Global PSMA-PET Tracer Average Price by Type (2027-2032) & (US\$/Unit)

Table 107. Global PSMA-PET Tracer Sales Quantity by Application (2021-2026) & (K Units)

Table 108. Global PSMA-PET Tracer Sales Quantity by Application (2027-2032) & (K Units)

Table 109. Global PSMA-PET Tracer Consumption Value by Application (2021-2026) & (USD Million)

Table 110. Global PSMA-PET Tracer Consumption Value by Application (2027-2032) & (USD Million)

Table 111. Global PSMA-PET Tracer Average Price by Application (2021-2026) & (US\$/Unit)

Table 112. Global PSMA-PET Tracer Average Price by Application (2027-2032) & (US\$/Unit)

Table 113. North America PSMA-PET Tracer Sales Quantity by Type (2021-2026) & (K Units)

Table 114. North America PSMA-PET Tracer Sales Quantity by Type (2027-2032) & (K Units)

Table 115. North America PSMA-PET Tracer Sales Quantity by Application (2021-2026) & (K Units)

Table 116. North America PSMA-PET Tracer Sales Quantity by Application (2027-2032) & (K Units)

Table 117. North America PSMA-PET Tracer Sales Quantity by Country (2021-2026) & (K Units)

Table 118. North America PSMA-PET Tracer Sales Quantity by Country (2027-2032) & (K Units)

Table 119. North America PSMA-PET Tracer Consumption Value by Country (2021-2026) & (USD Million)

Table 120. North America PSMA-PET Tracer Consumption Value by Country (2027-2032) & (USD Million)

Table 121. Europe PSMA-PET Tracer Sales Quantity by Type (2021-2026) & (K Units)

Table 122. Europe PSMA-PET Tracer Sales Quantity by Type (2027-2032) & (K Units)

Table 123. Europe PSMA-PET Tracer Sales Quantity by Application (2021-2026) & (K Units)

Table 124. Europe PSMA-PET Tracer Sales Quantity by Application (2027-2032) & (K Units)

Table 125. Europe PSMA-PET Tracer Sales Quantity by Country (2021-2026) & (K Units)

Table 126. Europe PSMA-PET Tracer Sales Quantity by Country (2027-2032) & (K Units)

Table 127. Europe PSMA-PET Tracer Consumption Value by Country (2021-2026) & (USD Million)

Table 128. Europe PSMA-PET Tracer Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Asia-Pacific PSMA-PET Tracer Sales Quantity by Type (2021-2026) & (K Units)

Table 130. Asia-Pacific PSMA-PET Tracer Sales Quantity by Type (2027-2032) & (K Units)

Table 131. Asia-Pacific PSMA-PET Tracer Sales Quantity by Application (2021-2026) & (K Units)

Table 132. Asia-Pacific PSMA-PET Tracer Sales Quantity by Application (2027-2032) & (K Units)

Table 133. Asia-Pacific PSMA-PET Tracer Sales Quantity by Region (2021-2026) & (K Units)

Table 134. Asia-Pacific PSMA-PET Tracer Sales Quantity by Region (2027-2032) & (K Units)

Table 135. Asia-Pacific PSMA-PET Tracer Consumption Value by Region (2021-2026) & (USD Million)

Table 136. Asia-Pacific PSMA-PET Tracer Consumption Value by Region (2027-2032) & (USD Million)

Table 137. South America PSMA-PET Tracer Sales Quantity by Type (2021-2026) & (K Units)

Table 138. South America PSMA-PET Tracer Sales Quantity by Type (2027-2032) & (K Units)

Table 139. South America PSMA-PET Tracer Sales Quantity by Application (2021-2026) & (K Units)

Table 140. South America PSMA-PET Tracer Sales Quantity by Application (2027-2032) & (K Units)

Table 141. South America PSMA-PET Tracer Sales Quantity by Country (2021-2026) & (K Units)

Table 142. South America PSMA-PET Tracer Sales Quantity by Country (2027-2032) & (K Units)

Table 143. South America PSMA-PET Tracer Consumption Value by Country (2021-2026) & (USD Million)

Table 144. South America PSMA-PET Tracer Consumption Value by Country (2027-2032) & (USD Million)

Table 145. Middle East & Africa PSMA-PET Tracer Sales Quantity by Type (2021-2026) & (K Units)

Table 146. Middle East & Africa PSMA-PET Tracer Sales Quantity by Type (2027-2032)

& (K Units)

Table 147. Middle East & Africa PSMA-PET Tracer Sales Quantity by Application (2021-2026) & (K Units)

Table 148. Middle East & Africa PSMA-PET Tracer Sales Quantity by Application (2027-2032) & (K Units)

Table 149. Middle East & Africa PSMA-PET Tracer Sales Quantity by Country (2021-2026) & (K Units)

Table 150. Middle East & Africa PSMA-PET Tracer Sales Quantity by Country (2027-2032) & (K Units)

Table 151. Middle East & Africa PSMA-PET Tracer Consumption Value by Country (2021-2026) & (USD Million)

Table 152. Middle East & Africa PSMA-PET Tracer Consumption Value by Country (2027-2032) & (USD Million)

Table 153. PSMA-PET Tracer Raw Material

Table 154. Key Manufacturers of PSMA-PET Tracer Raw Materials

Table 155. PSMA-PET Tracer Typical Distributors

Table 156. PSMA-PET Tracer Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. PSMA-PET Tracer Picture

Figure 2. Global PSMA-PET Tracer Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global PSMA-PET Tracer Revenue Market Share by Type in 2025

Figure 4. 68Ga Examples

Figure 5. 18F Examples

Figure 6. Global PSMA-PET Tracer Revenue by Core Carrier Materials, (USD Million), 2021 & 2025 & 2032

Figure 7. Global PSMA-PET Tracer Revenue Market Share by Core Carrier Materials in 2025

Figure 8. First Generation Examples

Figure 9. Second Generation Examples

Figure 10. Global PSMA-PET Tracer Revenue by Mechanism of Action, (USD Million), 2021 & 2025 & 2032

Figure 11. Global PSMA-PET Tracer Revenue Market Share by Mechanism of Action in 2025

Figure 12. Active Targeting Examples

Figure 13. Passive Targeting Examples

Figure 14. Global PSMA-PET Tracer Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 15. Global PSMA-PET Tracer Revenue Market Share by Application in 2025

Figure 16. Nuclear Medicine and Molecular Imaging Examples

Figure 17. Precision Oncology Diagnostics Examples

Figure 18. Radiopharmaceuticals and Radiopharmaceuticals Examples

Figure 19. Global PSMA-PET Tracer Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 20. Global PSMA-PET Tracer Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 21. Global PSMA-PET Tracer Sales Quantity (2021-2032) & (K Units)

Figure 22. Global PSMA-PET Tracer Price (2021-2032) & (US\$/Unit)

Figure 23. Global PSMA-PET Tracer Sales Quantity Market Share by Manufacturer in 2025

Figure 24. Global PSMA-PET Tracer Revenue Market Share by Manufacturer in 2025

Figure 25. Producer Shipments of PSMA-PET Tracer by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 26. Top 3 PSMA-PET Tracer Manufacturer (Revenue) Market Share in 2025

Figure 27. Top 6 PSMA-PET Tracer Manufacturer (Revenue) Market Share in 2025

Figure 28. Global PSMA-PET Tracer Sales Quantity Market Share by Region
(2021-2032)

Figure 29. Global PSMA-PET Tracer Consumption Value Market Share by Region
(2021-2032)

Figure 30. North America PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 31. Europe PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 32. Asia-Pacific PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 33. South America PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 34. Middle East & Africa PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 35. Global PSMA-PET Tracer Sales Quantity Market Share by Type (2021-2032)

Figure 36. Global PSMA-PET Tracer Consumption Value Market Share by Type
(2021-2032)

Figure 37. Global PSMA-PET Tracer Average Price by Type (2021-2032) & (US\$/Unit)

Figure 38. Global PSMA-PET Tracer Sales Quantity Market Share by Application
(2021-2032)

Figure 39. Global PSMA-PET Tracer Revenue Market Share by Application
(2021-2032)

Figure 40. Global PSMA-PET Tracer Average Price by Application (2021-2032) & (US\$/Unit)

Figure 41. North America PSMA-PET Tracer Sales Quantity Market Share by Type
(2021-2032)

Figure 42. North America PSMA-PET Tracer Sales Quantity Market Share by
Application (2021-2032)

Figure 43. North America PSMA-PET Tracer Sales Quantity Market Share by Country
(2021-2032)

Figure 44. North America PSMA-PET Tracer Consumption Value Market Share by
Country (2021-2032)

Figure 45. United States PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 46. Canada PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 47. Mexico PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe PSMA-PET Tracer Sales Quantity Market Share by Type
(2021-2032)

Figure 49. Europe PSMA-PET Tracer Sales Quantity Market Share by Application (2021-2032)

Figure 50. Europe PSMA-PET Tracer Sales Quantity Market Share by Country (2021-2032)

Figure 51. Europe PSMA-PET Tracer Consumption Value Market Share by Country (2021-2032)

Figure 52. Germany PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 53. France PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 54. United Kingdom PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 55. Russia PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 56. Italy PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 57. Asia-Pacific PSMA-PET Tracer Sales Quantity Market Share by Type (2021-2032)

Figure 58. Asia-Pacific PSMA-PET Tracer Sales Quantity Market Share by Application (2021-2032)

Figure 59. Asia-Pacific PSMA-PET Tracer Sales Quantity Market Share by Region (2021-2032)

Figure 60. Asia-Pacific PSMA-PET Tracer Consumption Value Market Share by Region (2021-2032)

Figure 61. China PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 63. South Korea PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 64. India PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 65. Southeast Asia PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 66. Australia PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 67. South America PSMA-PET Tracer Sales Quantity Market Share by Type (2021-2032)

Figure 68. South America PSMA-PET Tracer Sales Quantity Market Share by Application (2021-2032)

Figure 69. South America PSMA-PET Tracer Sales Quantity Market Share by Country (2021-2032)

Figure 70. South America PSMA-PET Tracer Consumption Value Market Share by Country (2021-2032)

Figure 71. Brazil PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 72. Argentina PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 73. Middle East & Africa PSMA-PET Tracer Sales Quantity Market Share by Type (2021-2032)

Figure 74. Middle East & Africa PSMA-PET Tracer Sales Quantity Market Share by Application (2021-2032)

Figure 75. Middle East & Africa PSMA-PET Tracer Sales Quantity Market Share by Country (2021-2032)

Figure 76. Middle East & Africa PSMA-PET Tracer Consumption Value Market Share by Country (2021-2032)

Figure 77. Turkey PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 78. Egypt PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 79. Saudi Arabia PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 80. South Africa PSMA-PET Tracer Consumption Value (2021-2032) & (USD Million)

Figure 81. PSMA-PET Tracer Market Drivers

Figure 82. PSMA-PET Tracer Market Restraints

Figure 83. PSMA-PET Tracer Market Trends

Figure 84. Porters Five Forces Analysis

Figure 85. Manufacturing Cost Structure Analysis of PSMA-PET Tracer in 2025

Figure 86. Manufacturing Process Analysis of PSMA-PET Tracer

Figure 87. PSMA-PET Tracer Industrial Chain

Figure 88. Sales Channel: Direct to End-User vs Distributors

Figure 89. Direct Channel Pros & Cons

Figure 90. Indirect Channel Pros & Cons

Figure 91. Methodology

Figure 92. Research Process and Data Source

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