

Global PSMA Imaging Agent for Prostate Cancer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PSMA Imaging Agent for Prostate Cancer market size is expected to reach \$ 2915 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, the global production of PSMA imaging agent for prostate cancer reached 3.5394 million units, with an average selling price of \$500 per unit. The annual production capacity of PSMA imaging agents for prostate cancer worldwide is approximately 5 million units, with a gross margin of about 30.4%. PSMA imaging agent for prostate cancer is a radiotracer that targets prostate-specific membrane antigen (PSMA) and enables molecular-level imaging of prostate cancer lesions via positron emission tomography (PET). PSMA is highly expressed on the surface of prostate cancer cells. After the imaging agent specifically binds to it, PET/CT or PET/MRI equipment is used to detect radioactive signals, thereby enabling high-sensitivity localization of primary lesions, detection of metastases, and assessment of recurrence. It is currently an important tool in precision diagnosis and treatment of prostate cancer. The upstream of PSMA imaging agents for prostate cancer includes radionuclides (such as gallium-68, fluorine-18, etc.), PSMA-targeting ligands (small molecules/peptides/antibodies), and nanocarriers/chelators, among others. The midstream consists of manufacturers of PSMA imaging agents for prostate cancer, while the downstream is mainly used in nuclear medicine and molecular imaging, precision tumor diagnosis, and radiopharmaceuticals and nuclear medicine.

Currently, the market for PSMA imaging agent for prostate cancer is in a phase of rapid development. As a revolutionary molecular imaging tool, it has been widely integrated into clinical management pathways for prostate cancer, playing a key role especially in initial staging, detection of biochemical recurrence, and formulation of treatment

strategies. With the growing availability of PET/CT and PET/MRI equipment and the continuous emergence of novel PSMA ligands, the clinical applications of this imaging agent are steadily expanding. Meanwhile, the rise of the theranostics concept means that PSMA imaging agents for prostate cancer are not only used for diagnosis but are also beginning to be linked with PSMA-targeted radionuclide therapy, ushering prostate cancer into a new era of precision medicine. Furthermore, improvements in regulatory approval and standardized production requirements for radiopharmaceuticals, along with gradual optimization of reimbursement policies, have further contributed to the maturation and growth of this market.

Report Scope

This report studies the global PSMA Imaging Agent for Prostate Cancer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PSMA Imaging Agent for Prostate Cancer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PSMA Imaging Agent for Prostate Cancer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PSMA Imaging Agent for Prostate Cancer total production and demand, 2021-2032, (K Units)

Global PSMA Imaging Agent for Prostate Cancer total production value, 2021-2032, (USD Million)

Global PSMA Imaging Agent for Prostate Cancer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global PSMA Imaging Agent for Prostate Cancer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: PSMA Imaging Agent for Prostate Cancer domestic production, consumption, key domestic manufacturers and share

Global PSMA Imaging Agent for Prostate Cancer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global PSMA Imaging Agent for Prostate Cancer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global PSMA Imaging Agent for Prostate Cancer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global PSMA Imaging Agent for Prostate Cancer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lantheus, Telix Pharmaceuticals, Novartis, Blue Earth Diagnostics?Bracco?, Sinotau, DC PHARMA, Clarity Pharmaceuticals, Hengrui Pharma, CRAND PHARMACEUTICAL, Norroy Bioscience, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PSMA Imaging Agent for Prostate Cancer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PSMA Imaging Agent for Prostate Cancer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PSMA Imaging Agent for Prostate Cancer Market, Segmentation by Type:

68Ga

18F

Global PSMA Imaging Agent for Prostate Cancer Market, Segmentation by Core Carrier Materials:

First Generation

Second Generation

Global PSMA Imaging Agent for Prostate Cancer Market, Segmentation by Mechanism of Action:

Active Targeting

Passive Targeting

Global PSMA Imaging Agent for Prostate Cancer Market, Segmentation by Application:

Nuclear Medicine and Molecular Imaging

Precision Oncology Diagnostics

Radiopharmaceuticals and Radiopharmaceuticals

Companies Profiled:

Lantheus

Telix Pharmaceuticals

Novartis

Blue Earth Diagnostics?Bracco?

Sinotau

DC PHARMA

Clarity Pharmaceuticals

Hengrui Pharma

CRAND PHARMACEUTICAL

Norroy Bioscience

HUAYI RADIOPHARMACEUTICALS

Yunhe Pharma

C Ray Therapeutics

Curium Holding France S.A.S.

ABX advanced biochemical compounds GmbH

Isotopia Molecular Imaging Ltd.

Key Questions Answered:

1. How big is the global PSMA Imaging Agent for Prostate Cancer market?
2. What is the demand of the global PSMA Imaging Agent for Prostate Cancer market?
3. What is the year over year growth of the global PSMA Imaging Agent for Prostate Cancer market?
4. What is the production and production value of the global PSMA Imaging Agent for

Prostate Cancer market?

5. Who are the key producers in the global PSMA Imaging Agent for Prostate Cancer market?

6. What are the growth factors driving the market demand?

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