

Global Prussian White Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Prussian White Powder market size is expected to reach \$ 593 million by 2032, rising at a market growth of 9.8% CAGR during the forecast period (2026-2032).

Prussian white powder is a high-performance cathode material for sodium-ion batteries, developed to address the bottlenecks faced by lithium-ion batteries due to lithium resource scarcity, high costs, and supply chain security. It is a cathode material for sodium-ion or potassium-ion batteries with an open framework structure, allowing for rapid and reversible insertion and extraction of sodium/potassium ions. Demand stems directly from the energy storage industry's (especially electric vehicles and large-scale energy storage) urgent need to reduce dependence on lithium resources and lower battery system costs. Its upstream supply chain primarily consists of chemical raw material suppliers, providing iron salts, cyanide precursors, and specialized auxiliary materials; downstream, it closely connects with sodium-ion battery cell manufacturers, who then manufacture the cathode material into cells for final application in new energy vehicles, energy storage power stations, and low-speed electric vehicles. In 2025, Prussian white powder production is estimated at approximately 100 tons, with an average selling price of approximately US\$3,000/kg, a gross profit margin of approximately 35%, and a single-line capacity of approximately 2 tons/year.

This report studies the global Prussian White Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Prussian White Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Prussian White Powder that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Prussian White Powder total production and demand, 2021-2032, (Tons)

Global Prussian White Powder total production value, 2021-2032, (USD Million)

Global Prussian White Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Prussian White Powder consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Prussian White Powder domestic production, consumption, key domestic manufacturers and share

Global Prussian White Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Prussian White Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Prussian White Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Prussian White Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Altris AB, Merck, Stanford Advanced Materials, MTI Corporation, Ossila, MSE Supplies, Cell Lab Ltd, Xiamen TOB New Energy Technology Co., Ltd., Guangdong Xiaowei New Energy Technology Co., Ltd., Xiamen Acem Electromechanical Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Prussian White Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Prussian White Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Prussian White Powder Market, Segmentation by Type:

Iron-based

Manganese-based

Nickel-based

Copper-based

Multi-metal Hybrid

Global Prussian White Powder Market, Segmentation by Physical Form:

Micron-sized Particle Powder

Nano-sized Particle Powder

Global Prussian White Powder Market, Segmentation by Application:

Sodium-ion Battery

Potassium-ion Battery

Other

Companies Profiled:

Altris AB

Merck

Stanford Advanced Materials

MTI Corporation

Ossila

MSE Supplies

Cell Lab Ltd

Xiamen TOB New Energy Technology Co., Ltd.

Guangdong Xiaowei New Energy Technology Co., Ltd.

Xiamen Acem Electromechanical Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Prussian White Powder market?
2. What is the demand of the global Prussian White Powder market?
3. What is the year over year growth of the global Prussian White Powder market?
4. What is the production and production value of the global Prussian White Powder market?
5. Who are the key producers in the global Prussian White Powder market?
6. What are the growth factors driving the market demand?

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