

Global Prussian White Powder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Prussian White Powder market size was valued at US\$ 309 million in 2025 and is forecast to a readjusted size of US\$ 593 million by 2032 with a CAGR of 9.8% during review period.

Prussian white powder is a high-performance cathode material for sodium-ion batteries, developed to address the bottlenecks faced by lithium-ion batteries due to lithium resource scarcity, high costs, and supply chain security. It is a cathode material for sodium-ion or potassium-ion batteries with an open framework structure, allowing for rapid and reversible insertion and extraction of sodium/potassium ions. Demand stems directly from the energy storage industry's (especially electric vehicles and large-scale energy storage) urgent need to reduce dependence on lithium resources and lower battery system costs. Its upstream supply chain primarily consists of chemical raw material suppliers, providing iron salts, cyanide precursors, and specialized auxiliary materials; downstream, it closely connects with sodium-ion battery cell manufacturers, who then manufacture the cathode material into cells for final application in new energy vehicles, energy storage power stations, and low-speed electric vehicles. In 2025, Prussian white powder production is estimated at approximately 100 tons, with an average selling price of approximately US\$3,000/kg, a gross profit margin of approximately 35%, and a single-line capacity of approximately 2 tons/year.

This report is a detailed and comprehensive analysis for global Prussian White Powder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Prussian White Powder market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Prussian White Powder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Prussian White Powder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Prussian White Powder market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Prussian White Powder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Prussian White Powder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Altris AB, Merck, Stanford Advanced Materials, MTI Corporation, Ossila, MSE Supplies, Cell Lab Ltd, Xiamen TOB New Energy Technology Co., Ltd., Guangdong Xiaowei New Energy Technology Co., Ltd., Xiamen Acem Electromechanical Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Prussian White Powder market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Iron-based

Manganese-based

Nickel-based

Copper-based

Multi-metal Hybrid

Market segment by Physical Form

Micron-sized Particle Powder

Nano-sized Particle Powder

Market segment by Application

Sodium-ion Battery

Potassium-ion Battery

Other

Major players covered

Altris AB

Merck

Stanford Advanced Materials

MTI Corporation

Ossila

MSE Supplies

Cell Lab Ltd

Xiamen TOB New Energy Technology Co., Ltd.

Guangdong Xiaowei New Energy Technology Co., Ltd.

Xiamen Acem Electromechanical Technology Co., Ltd.

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Prussian White Powder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Prussian White Powder, with price, sales quantity, revenue, and global market share of Prussian White Powder from 2021 to 2026.

Chapter 3, the Prussian White Powder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Prussian White Powder breakdown data are shown at the regional level,

to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Prussian White Powder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Prussian White Powder.

Chapter 14 and 15, to describe Prussian White Powder sales channel, distributors, customers, research findings and conclusion.

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