

Global Prussian Blue Analog Sodium-Ion Battery Cathode Material Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Prussian Blue Analog Sodium-Ion Battery Cathode Material market size is expected to reach \$ 628 million by 2032, rising at a market growth of 22.0% CAGR during the forecast period (2026-2032).

Prussian blue analogue (PBA) sodium-ion battery cathode materials are battery-grade sodium transition metal hexacyanoferrate active materials used as cathodes for sodium-ion batteries. The category includes Prussian Blue, Prussian White, related analogues, and modified or surface-coated powder materials. The estimated overall gross margin is approximately 32%.

Prussian blue analogue cathode materials are still in the early stage of transitioning from pilot-scale validation to large-scale commercial adoption. Although the market remains smaller than more mature sodium-ion cathode segments such as layered oxides and hard carbon, their advantages—including low raw material cost, high intrinsic safety, excellent rate capability, and promising low-temperature performance—give them differentiated value in energy storage systems, backup power supplies, industrial power sources, and high-power sodium-ion batteries. Unlike conventional lithium-ion cathodes such as NCM or LFP, PBAs are better evaluated through material-specific parameters including crystal water content, vacancy defects, sodium occupancy, particle size distribution, and batch-to-batch consistency.

Future growth is expected to come from three major drivers. First, the commercialization of sodium-ion batteries is encouraging diversification of cathode chemistries, with some manufacturers adopting Prussian Blue and Prussian White systems to achieve lower material costs and faster charge-discharge performance. Second, increasing

requirements for safety, cycle life, and low-temperature operation in stationary energy storage and backup power applications create attractive entry points for these materials. Third, growing interest in battery supply chains that reduce dependence on lithium, nickel, and cobalt is driving attention toward Prussian blue analogues as a localized sodium-ion battery material option, particularly in North America and Europe.

The principal challenge lies in the demanding synthesis and quality-control requirements of this chemistry. Crystal water content and structural defects can significantly affect capacity, cycle life, and gas generation behavior, making manufacturing consistency at commercial scale a critical barrier. In the near term, Prussian blue analogue materials are expected to gain traction first in applications where high power density, long cycle life, low-temperature performance, or enhanced safety are particularly important. Over the longer term, if improvements in material stability, electrode processing, and supply chain economics continue, their share of the sodium-ion cathode market is likely to expand. However, Prussian blue analogues are expected to coexist and compete with layered oxide and polyanionic cathode chemistries rather than completely replace them.

This report studies the global Prussian Blue Analog Sodium-Ion Battery Cathode Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Prussian Blue Analog Sodium-Ion Battery Cathode Material and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Prussian Blue Analog Sodium-Ion Battery Cathode Material that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Prussian Blue Analog Sodium-Ion Battery Cathode Material total production and demand, 2021-2032, (kg)

Global Prussian Blue Analog Sodium-Ion Battery Cathode Material total production value, 2021-2032, (USD Million)

Global Prussian Blue Analog Sodium-Ion Battery Cathode Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Prussian Blue Analog Sodium-Ion Battery Cathode Material consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Prussian Blue Analog Sodium-Ion Battery Cathode Material domestic

production, consumption, key domestic manufacturers and share

Global Prussian Blue Analog Sodium-Ion Battery Cathode Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Prussian Blue Analog Sodium-Ion Battery Cathode Material production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Prussian Blue Analog Sodium-Ion Battery Cathode Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Prussian Blue Analog Sodium-Ion Battery Cathode Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Altris, Arxada, Draslovka, NEI Corporation, Macsen Labs, Malion, Anshan Hifichem, BTR, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Prussian Blue Analog Sodium-Ion Battery Cathode Material market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Prussian Blue Analog Sodium-Ion Battery Cathode Material Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Prussian Blue Analog Sodium-Ion Battery Cathode Material Market,
Segmentation by Type:

Prussian White

Sodium Iron Hexacyanoferrate

Sodium Manganese Hexacyanoferrate

Mixed-Metal Prussian Blue Analogues

Modified or Coated Prussian Blue Analogues

Other Prussian Blue Analogues

Global Prussian Blue Analog Sodium-Ion Battery Cathode Material Market,
Segmentation by Sodium Content:

Sodium-Rich Grade

Medium-Sodium Grade

Low-Sodium Grade

Custom Sodium Content Grade

Global Prussian Blue Analog Sodium-Ion Battery Cathode Material Market,

Segmentation by Crystal Structure:

Cubic Phase

Monoclinic Phase

Rhombohedral Phase

Mixed or Custom Phase

Global Prussian Blue Analog Sodium-Ion Battery Cathode Material Market, Segmentation by Specific Capacity Grade:

High-Capacity Grade

Standard Capacity Grade

Entry Research Grade

Custom Performance Grade

Global Prussian Blue Analog Sodium-Ion Battery Cathode Material Market, Segmentation by Application:

Utility-Scale Storage

Commercial and Industrial Storage

Residential Storage

Telecom and Data Center Backup

Low-Speed Mobility and Portable Power

Research and Pilot Production

Companies Profiled:

Altris

Arxada

Draslovka

NEI Corporation

Macsen Labs

Malion

Anshan Hifichem

BTR

Key Questions Answered:

1. How big is the global Prussian Blue Analog Sodium-Ion Battery Cathode Material market?
2. What is the demand of the global Prussian Blue Analog Sodium-Ion Battery Cathode Material market?
3. What is the year over year growth of the global Prussian Blue Analog Sodium-Ion Battery Cathode Material market?
4. What is the production and production value of the global Prussian Blue Analog Sodium-Ion Battery Cathode Material market?
5. Who are the key producers in the global Prussian Blue Analog Sodium-Ion Battery Cathode Material market?
6. What are the growth factors driving the market demand?

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