

# Global Pruning Shears Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Pruning Shears market size was valued at USD 266.5 million in 2023 and is forecast to a readjusted size of USD 344.4 million by 2030 with a CAGR of 3.7% during review period.

Pruning shears, also called hand pruners (in American English), or secateurs, are a type of scissors for use on plants. They are strong enough to prune hard branches of trees and shrubs, sometimes up to two centimetres thick. They are used in gardening, arboriculture, farming, flower arranging, and nature conservation, where fine-scale habitat management is required.

Global Pruning Shears key players include Fiskars, Felco, Infaco, Pellenc, Okatsune, etc. Global top five manufacturers hold a share nearly 38%. Europe is the largest market, with a share about 40%, followed by North America and Asia-Pacific. In terms of product, Electric Pruning Shears is the largest segment, with a share over 50%. And in terms of application, the largest application is Household, followed by Commercial.

The Global Info Research report includes an overview of the development of the Pruning Shears industry chain, the market status of Household (Pneumatic Pruning Shears, Electric Pruning Shears), Commercial (Pneumatic Pruning Shears, Electric Pruning Shears), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Pruning Shears.

Regionally, the report analyzes the Pruning Shears markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global

Pruning Shears market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Pruning Shears market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Pruning Shears industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Pneumatic Pruning Shears, Electric Pruning Shears).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Pruning Shears market.

**Regional Analysis:** The report involves examining the Pruning Shears market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Pruning Shears market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Pruning Shears:

**Company Analysis:** Report covers individual Pruning Shears manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Pruning Shears This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Household, Commercial).

**Technology Analysis:** Report covers specific technologies relevant to Pruning Shears. It assesses the current state, advancements, and potential future developments in Pruning Shears areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Pruning Shears market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Pruning Shears market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

Pneumatic Pruning Shears

Electric Pruning Shears

Manual Pruning Shears

#### Market segment by Application

Household

Commercial

#### Major players covered

Infaco

Pellenc

Felco

Fiskars

Okatsune

Corona Tools

STIHL

ARS Corporation

Bahco

Gebr. Schroder

DAVIDE & LUIGI VOLPI SPA

Jacto

Grupo Sanz

AIMA Srl

Shanghai Worth Garden

Tramontina

Lisam

Castellari

Zenport Industries

Chikamasa

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pruning Shears product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pruning Shears, with price, sales, revenue and global market share of Pruning Shears from 2019 to 2024.

Chapter 3, the Pruning Shears competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pruning Shears breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Pruning Shears market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pruning Shears.

Chapter 14 and 15, to describe Pruning Shears sales channel, distributors, customers, research findings and conclusion.

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