

# Global Pruning Shear Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCCE78745796EN.html>

Date: June 2026

Pages: 163

Price: US\$ 4,480.00 (Single User License)

ID: GCCE78745796EN

## Abstracts

The global Pruning Shear market size is expected to reach \$ 403 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

In 2025, global Pruning Shear production reached approximately 5.8 million units, with an average global market price of around 52 dollars per unit. Pruning Shear are handheld cutting tools designed for trimming, shaping, and maintaining plants, shrubs, trees, and flowers. They are commonly used in gardening, landscaping, horticulture, and agriculture to remove unwanted branches, stems, or foliage, promote healthy plant growth, and maintain plant aesthetics. The gross margin of Pruning Shear generally varies depending on the type, quality, and target market, but it typically ranges from 20% to 35%.

The Pruning Shear market encompasses a wide range of tools used in gardening, landscaping, agriculture, and horticulture, including manual, corded electric, and battery-powered models. Globally, demand for Pruning Shear is driven by both professional and consumer segments. On the consumer side, the growth of home gardening, urban landscaping, and DIY horticulture has fueled interest in ergonomically designed, lightweight, and easy-to-use pruning tools. Professional users—including orchard managers, vineyard operators, municipal landscaping teams, and commercial nurseries—require durable, high-performance shears capable of handling frequent and heavy-duty pruning. The market benefits from rising environmental awareness and the shift from traditional petrol-powered tools to electric or battery-powered alternatives, which offer lower noise, zero emissions, and improved safety. Geographic demand is strongest in North America, Europe, and East Asia, where disposable income and gardening culture support purchases of premium and technologically advanced products, while emerging markets in Latin America, Southeast Asia, and the Middle

East are seeing gradual adoption driven by urbanization and the expansion of landscaped areas. The industry chain for Pruning Shear starts with upstream raw material and component suppliers. Key materials include high-strength steel for blades, engineering plastics for handles, copper and magnets for electric motors, and lithium-ion cells for battery-powered models. The midstream is dominated by manufacturers who assemble the components, perform quality testing, and develop ergonomic and functional designs tailored to target segments. Advanced manufacturing processes are especially important for corded and battery-powered shears, particularly those using brushless motors, to ensure precision, efficiency, and reliability. Downstream, distribution channels include brick-and-mortar retail stores, home improvement chains, specialty gardening stores, and e-commerce platforms. After-sales service, including blade replacement, battery maintenance, and warranty support, is becoming increasingly important for premium and professional-grade products. Demand drivers include efficiency, safety, ergonomics, and environmental considerations. Professional users seek tools that can operate continuously without overheating, provide strong cutting power, and reduce manual fatigue. Home gardeners prioritize lightweight design, ease of use, and affordability. The growing interest in urban gardening, landscaping aesthetics, and orchard productivity also drives adoption. Meanwhile, trends such as cordless convenience, smart battery management, and modular tool systems are influencing buying decisions. From a business opportunity perspective, manufacturers can differentiate through technology, ergonomics, and value-added features. Investing in advanced blade materials, brushless motor systems, long-lasting batteries, and safety features can command premium pricing. Channel strategies combining online marketing, experiential retail, and partnerships with landscaping companies or agricultural cooperatives enhance reach and brand recognition. Additionally, service models offering maintenance, blade replacement, and extended warranties foster customer loyalty and recurring revenue. Expanding into emerging international markets via localized distribution and cross-border e-commerce represents further growth potential. In summary, the Pruning Shear market presents steady growth, underpinned by rising demand for efficient, durable, and ergonomically designed

This report studies the global Pruning Shear production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pruning Shear and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pruning Shear that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pruning Shear total production and demand, 2021-2032, (Units)

Global Pruning Shear total production value, 2021-2032, (USD Million)

Global Pruning Shear production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Pruning Shear consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Pruning Shear domestic production, consumption, key domestic manufacturers and share

Global Pruning Shear production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Pruning Shear production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Pruning Shear production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Pruning Shear market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infaco, Pellenc, Felco, Fiskars, Campagnola, Okatsune, Corona Tools, STIHL, ARS Corporation, Bahco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pruning Shear market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pruning Shear Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Pruning Shear Market, Segmentation by Type:

Pneumatic Pruning Shears

Electric Pruning Shears

Manual Pruning Shears

#### Global Pruning Shear Market, Segmentation by Cutting Mechanism:

Bypass

Anvil

#### Global Pruning Shear Market, Segmentation by User:

Household

Commercial

## Global Pruning Shear Market, Segmentation by Application:

Vineyard

Orchard

Landscaping

## Companies Profiled:

Infaco

Pellenc

Felco

Fiskars

Campagnola

Okatsune

Corona Tools

STIHL

ARS Corporation

Bahco

Gebr. Schroder

DAVIDE & LUIGI VOLPI SPA

Jacto

Grupo Sanz

AIMA Srl

Shanghai Worth Garden

Tramontina

Lisam

Castellari

Zenport Industries

Chikamasa

Dongcheng

Zhejiang Dongqiao Machinery

Guyuehu

#### Key Questions Answered:

1. How big is the global Pruning Shear market?
2. What is the demand of the global Pruning Shear market?
3. What is the year over year growth of the global Pruning Shear market?
4. What is the production and production value of the global Pruning Shear market?
5. Who are the key producers in the global Pruning Shear market?
6. What are the growth factors driving the market demand?

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