

Global Proton Exchange Membranes (PEM) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Proton Exchange Membranes (PEM) market size was valued at US\$ 1737 million in 2025 and is forecast to a readjusted size of US\$ 3853 million by 2032 with a CAGR of 12.2% during review period.

Proton Exchange Membranes (PEM) is an important component used in solid polymer electrolyte fuel cells (Proton Exchange Membrane Fuel Cell, referred to as PEMFC). PEMFC is an efficient and clean energy technology widely used in transportation, household power systems and portable equipment. PEM is a type of electrolyte, usually a polymer membrane containing acidic functional groups. It has high electrical conductivity, high proton conductivity and chemical stability, while possessing sufficient mechanical strength and durability to perform well in fuel cells. In PEMFC, the proton exchange membrane plays a key role. It allows protons to be transferred between the anode and the cathode, prompting the oxidation reaction of hydrogen molecules on the anode to generate current and water. This electrochemical process makes PEMFC a clean and efficient energy conversion technology.

Proton exchange membrane (PEM) is a membrane material with high ionic conductivity and low electronic conductivity, which is widely used in energy conversion devices such as fuel cells and water electrolysis. Its core function is to allow protons (hydrogen ions) to pass through while blocking electrons, thereby achieving effective transfer of current. The performance of this membrane directly affects the efficiency and life of fuel cells, and therefore plays a vital role in clean energy technology. With the advancement of materials science, researchers are constantly exploring new proton exchange membranes to improve their conductivity, temperature resistance and chemical

corrosion resistance, thereby promoting the development of hydrogen energy and fuel cell technology. Global key players of Proton Exchange Membranes include Gore, Chemours, Asahi Kasei, AGC, Dongyue Group, etc. The top five players hold a share over 71%. Asia-Pacific is the largest market, and has a share about 43%, followed by North America and Europe with share 32% and 20%, separately. In terms of product type, Perfluorosulfonic Acid Membrane is the largest segment, occupied for a share of 61%. In terms of application, Fuel Cell has a share about 76 percent.

This report is a detailed and comprehensive analysis for global Proton Exchange Membranes (PEM) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Proton Exchange Membranes (PEM) market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sqm), 2021-2032

Global Proton Exchange Membranes (PEM) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sqm), 2021-2032

Global Proton Exchange Membranes (PEM) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sqm), 2021-2032

Global Proton Exchange Membranes (PEM) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sqm), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Proton Exchange Membranes (PEM)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Proton Exchange Membranes (PEM) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gore, Chemours, Asahi Kasei, AGC, Dongyue Group, Solvay, FUMATECH BWT GmbH (BWT Group), Ionomr, BASF, Ballard Power Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Proton Exchange Membranes (PEM) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Perfluorosulfonic Acid Membrane

Partially Fluorinated Polymers Membrane

Polyaromatic Polymers Membrane

Others

Market segment by Application

Fuel Cell

Hydrogen Generation by Water Electrolysis

Chlor-Alkali Industry

Others

Major players covered

Gore

Chemours

Asahi Kasei

AGC

Dongyue Group

Solvay

FUMATECH BWT GmbH (BWT Group)

Ionomr

BASF

Ballard Power Systems

De Nora

DuPont

3M

Johnson Matthey

Accelera

NedStack

Plug Power

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Proton Exchange Membranes (PEM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Proton Exchange Membranes (PEM), with price, sales quantity, revenue, and global market share of Proton Exchange Membranes (PEM) from 2021 to 2026.

Chapter 3, the Proton Exchange Membranes (PEM) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Proton Exchange Membranes (PEM) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Proton Exchange Membranes (PEM) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Proton Exchange Membranes (PEM).

Chapter 14 and 15, to describe Proton Exchange Membranes (PEM) sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Proton Exchange Membranes (PEM) Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Perfluorosulfonic Acid Membrane

1.3.3 Partially Fluorinated Polymers Membrane

1.3.4 Polyaromatic Polymers Membrane

1.3.5 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Proton Exchange Membranes (PEM) Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Fuel Cell

1.4.3 Hydrogen Generation by Water Electrolysis

1.4.4 Chlor-Alkali Industry

1.4.5 Others

1.5 Global Proton Exchange Membranes (PEM) Market Size & Forecast

1.5.1 Global Proton Exchange Membranes (PEM) Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Proton Exchange Membranes (PEM) Sales Quantity (2021-2032)

1.5.3 Global Proton Exchange Membranes (PEM) Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Gore

2.1.1 Gore Details

2.1.2 Gore Major Business

2.1.3 Gore Proton Exchange Membranes (PEM) Product and Services

2.1.4 Gore Proton Exchange Membranes (PEM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Gore Recent Developments/Updates

2.2 Chemours

2.2.1 Chemours Details

2.2.2 Chemours Major Business

2.2.3 Chemours Proton Exchange Membranes (PEM) Product and Services

- 2.2.4 Chemours Proton Exchange Membranes (PEM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Chemours Recent Developments/Updates
- 2.3 Asahi Kasei
 - 2.3.1 Asahi Kasei Details
 - 2.3.2 Asahi Kasei Major Business
 - 2.3.3 Asahi Kasei Proton Exchange Membranes (PEM) Product and Services
 - 2.3.4 Asahi Kasei Proton Exchange Membranes (PEM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Asahi Kasei Recent Developments/Updates
- 2.4 AGC
 - 2.4.1 AGC Details
 - 2.4.2 AGC Major Business
 - 2.4.3 AGC Proton Exchange Membranes (PEM) Product and Services
 - 2.4.4 AGC Proton Exchange Membranes (PEM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 AGC Recent Developments/Updates
- 2.5 Dongyue Group
 - 2.5.1 Dongyue Group Details
 - 2.5.2 Dongyue Group Major Business
 - 2.5.3 Dongyue Group Proton Exchange Membranes (PEM) Product and Services
 - 2.5.4 Dongyue Group Proton Exchange Membranes (PEM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Dongyue Group Recent Developments/Updates
- 2.6 Solvay
 - 2.6.1 Solvay Details
 - 2.6.2 Solvay Major Business
 - 2.6.3 Solvay Proton Exchange Membranes (PEM) Product and Services
 - 2.6.4 Solvay Proton Exchange Membranes (PEM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Solvay Recent Developments/Updates
- 2.7 FUMATECH BWT GmbH (BWT Group)
 - 2.7.1 FUMATECH BWT GmbH (BWT Group) Details
 - 2.7.2 FUMATECH BWT GmbH (BWT Group) Major Business
 - 2.7.3 FUMATECH BWT GmbH (BWT Group) Proton Exchange Membranes (PEM) Product and Services
 - 2.7.4 FUMATECH BWT GmbH (BWT Group) Proton Exchange Membranes (PEM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 FUMATECH BWT GmbH (BWT Group) Recent Developments/Updates

2.8 Ionomr

2.8.1 Ionomr Details

2.8.2 Ionomr Major Business

2.8.3 Ionomr Proton Exchange Membranes (PEM) Product and Services

2.8.4 Ionomr Proton Exchange Membranes (PEM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Ionomr Recent Developments/Updates

2.9 BASF

2.9.1 BASF Details

2.9.2 BASF Major Business

2.9.3 BASF Proton Exchange Membranes (PEM) Product and Services

2.9.4 BASF Proton Exchange Membranes (PEM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 BASF Recent Developments/Updates

2.10 Ballard Power Systems

2.10.1 Ballard Power Systems Details

2.10.2 Ballard Power Systems Major Business

2.10.3 Ballard Power Systems Proton Exchange Membranes (PEM) Product and Services

2.10.4 Ballard Power Systems Proton Exchange Membranes (PEM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Ballard Power Systems Recent Developments/Updates

2.11 De Nora

2.11.1 De Nora Details

2.11.2 De Nora Major Business

2.11.3 De Nora Proton Exchange Membranes (PEM) Product and Services

2.11.4 De Nora Proton Exchange Membranes (PEM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 De Nora Recent Developments/Updates

2.12 DuPont

2.12.1 DuPont Details

2.12.2 DuPont Major Business

2.12.3 DuPont Proton Exchange Membranes (PEM) Product and Services

2.12.4 DuPont Proton Exchange Membranes (PEM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 DuPont Recent Developments/Updates

2.13 3M

2.13.1 3M Details

2.13.2 3M Major Business

- 2.13.3 3M Proton Exchange Membranes (PEM) Product and Services
- 2.13.4 3M Proton Exchange Membranes (PEM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 3M Recent Developments/Updates
- 2.14 Johnson Matthey
 - 2.14.1 Johnson Matthey Details
 - 2.14.2 Johnson Matthey Major Business
 - 2.14.3 Johnson Matthey Proton Exchange Membranes (PEM) Product and Services
 - 2.14.4 Johnson Matthey Proton Exchange Membranes (PEM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Johnson Matthey Recent Developments/Updates
- 2.15 Accelera
 - 2.15.1 Accelera Details
 - 2.15.2 Accelera Major Business
 - 2.15.3 Accelera Proton Exchange Membranes (PEM) Product and Services
 - 2.15.4 Accelera Proton Exchange Membranes (PEM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Accelera Recent Developments/Updates
- 2.16 NedStack
 - 2.16.1 NedStack Details
 - 2.16.2 NedStack Major Business
 - 2.16.3 NedStack Proton Exchange Membranes (PEM) Product and Services
 - 2.16.4 NedStack Proton Exchange Membranes (PEM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 NedStack Recent Developments/Updates
- 2.17 Plug Power
 - 2.17.1 Plug Power Details
 - 2.17.2 Plug Power Major Business
 - 2.17.3 Plug Power Proton Exchange Membranes (PEM) Product and Services
 - 2.17.4 Plug Power Proton Exchange Membranes (PEM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Plug Power Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PROTON EXCHANGE MEMBRANES (PEM) BY MANUFACTURER

- 3.1 Global Proton Exchange Membranes (PEM) Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Proton Exchange Membranes (PEM) Revenue by Manufacturer (2021-2026)

3.3 Global Proton Exchange Membranes (PEM) Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Proton Exchange Membranes (PEM) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Proton Exchange Membranes (PEM) Manufacturer Market Share in 2025

3.4.3 Top 6 Proton Exchange Membranes (PEM) Manufacturer Market Share in 2025

3.5 Proton Exchange Membranes (PEM) Market: Overall Company Footprint Analysis

3.5.1 Proton Exchange Membranes (PEM) Market: Region Footprint

3.5.2 Proton Exchange Membranes (PEM) Market: Company Product Type Footprint

3.5.3 Proton Exchange Membranes (PEM) Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Proton Exchange Membranes (PEM) Market Size by Region

4.1.1 Global Proton Exchange Membranes (PEM) Sales Quantity by Region (2021-2032)

4.1.2 Global Proton Exchange Membranes (PEM) Consumption Value by Region (2021-2032)

4.1.3 Global Proton Exchange Membranes (PEM) Average Price by Region (2021-2032)

4.2 North America Proton Exchange Membranes (PEM) Consumption Value (2021-2032)

4.3 Europe Proton Exchange Membranes (PEM) Consumption Value (2021-2032)

4.4 Asia-Pacific Proton Exchange Membranes (PEM) Consumption Value (2021-2032)

4.5 South America Proton Exchange Membranes (PEM) Consumption Value (2021-2032)

4.6 Middle East & Africa Proton Exchange Membranes (PEM) Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Proton Exchange Membranes (PEM) Sales Quantity by Type (2021-2032)

5.2 Global Proton Exchange Membranes (PEM) Consumption Value by Type (2021-2032)

5.3 Global Proton Exchange Membranes (PEM) Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Proton Exchange Membranes (PEM) Sales Quantity by Application (2021-2032)

6.2 Global Proton Exchange Membranes (PEM) Consumption Value by Application (2021-2032)

6.3 Global Proton Exchange Membranes (PEM) Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Proton Exchange Membranes (PEM) Sales Quantity by Type (2021-2032)

7.2 North America Proton Exchange Membranes (PEM) Sales Quantity by Application (2021-2032)

7.3 North America Proton Exchange Membranes (PEM) Market Size by Country

7.3.1 North America Proton Exchange Membranes (PEM) Sales Quantity by Country (2021-2032)

7.3.2 North America Proton Exchange Membranes (PEM) Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Proton Exchange Membranes (PEM) Sales Quantity by Type (2021-2032)

8.2 Europe Proton Exchange Membranes (PEM) Sales Quantity by Application (2021-2032)

8.3 Europe Proton Exchange Membranes (PEM) Market Size by Country

8.3.1 Europe Proton Exchange Membranes (PEM) Sales Quantity by Country (2021-2032)

8.3.2 Europe Proton Exchange Membranes (PEM) Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Proton Exchange Membranes (PEM) Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Proton Exchange Membranes (PEM) Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Proton Exchange Membranes (PEM) Market Size by Region

9.3.1 Asia-Pacific Proton Exchange Membranes (PEM) Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Proton Exchange Membranes (PEM) Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Proton Exchange Membranes (PEM) Sales Quantity by Type (2021-2032)

10.2 South America Proton Exchange Membranes (PEM) Sales Quantity by Application (2021-2032)

10.3 South America Proton Exchange Membranes (PEM) Market Size by Country

10.3.1 South America Proton Exchange Membranes (PEM) Sales Quantity by Country (2021-2032)

10.3.2 South America Proton Exchange Membranes (PEM) Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Proton Exchange Membranes (PEM) Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Proton Exchange Membranes (PEM) Sales Quantity by

Application (2021-2032)

11.3 Middle East & Africa Proton Exchange Membranes (PEM) Market Size by Country

11.3.1 Middle East & Africa Proton Exchange Membranes (PEM) Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Proton Exchange Membranes (PEM) Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Proton Exchange Membranes (PEM) Market Drivers

12.2 Proton Exchange Membranes (PEM) Market Restraints

12.3 Proton Exchange Membranes (PEM) Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Proton Exchange Membranes (PEM) and Key Manufacturers

13.2 Manufacturing Costs Percentage of Proton Exchange Membranes (PEM)

13.3 Proton Exchange Membranes (PEM) Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Proton Exchange Membranes (PEM) Typical Distributors

14.3 Proton Exchange Membranes (PEM) Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Figures

LIST OF FIGURES

Table 1. Global Proton Exchange Membranes (PEM) Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Proton Exchange Membranes (PEM) Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Gore Basic Information, Manufacturing Base and Competitors

Table 4. Gore Major Business

Table 5. Gore Proton Exchange Membranes (PEM) Product and Services

Table 6. Gore Proton Exchange Membranes (PEM) Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. Gore Recent Developments/Updates

Table 8. Chemours Basic Information, Manufacturing Base and Competitors

Table 9. Chemours Major Business

Table 10. Chemours Proton Exchange Membranes (PEM) Product and Services

Table 11. Chemours Proton Exchange Membranes (PEM) Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. Chemours Recent Developments/Updates

Table 13. Asahi Kasei Basic Information, Manufacturing Base and Competitors

Table 14. Asahi Kasei Major Business

Table 15. Asahi Kasei Proton Exchange Membranes (PEM) Product and Services

Table 16. Asahi Kasei Proton Exchange Membranes (PEM) Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. Asahi Kasei Recent Developments/Updates

Table 18. AGC Basic Information, Manufacturing Base and Competitors

Table 19. AGC Major Business

Table 20. AGC Proton Exchange Membranes (PEM) Product and Services

Table 21. AGC Proton Exchange Membranes (PEM) Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. AGC Recent Developments/Updates

Table 23. Dongyue Group Basic Information, Manufacturing Base and Competitors

Table 24. Dongyue Group Major Business

Table 25. Dongyue Group Proton Exchange Membranes (PEM) Product and Services

Table 26. Dongyue Group Proton Exchange Membranes (PEM) Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market

Share (2021-2026)

Table 27. Dongyue Group Recent Developments/Updates

Table 28. Solvay Basic Information, Manufacturing Base and Competitors

Table 29. Solvay Major Business

Table 30. Solvay Proton Exchange Membranes (PEM) Product and Services

Table 31. Solvay Proton Exchange Membranes (PEM) Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. Solvay Recent Developments/Updates

Table 33. FUMATECH BWT GmbH (BWT Group) Basic Information, Manufacturing Base and Competitors

Table 34. FUMATECH BWT GmbH (BWT Group) Major Business

Table 35. FUMATECH BWT GmbH (BWT Group) Proton Exchange Membranes (PEM) Product and Services

Table 36. FUMATECH BWT GmbH (BWT Group) Proton Exchange Membranes (PEM) Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. FUMATECH BWT GmbH (BWT Group) Recent Developments/Updates

Table 38. Ionomr Basic Information, Manufacturing Base and Competitors

Table 39. Ionomr Major Business

Table 40. Ionomr Proton Exchange Membranes (PEM) Product and Services

Table 41. Ionomr Proton Exchange Membranes (PEM) Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. Ionomr Recent Developments/Updates

Table 43. BASF Basic Information, Manufacturing Base and Competitors

Table 44. BASF Major Business

Table 45. BASF Proton Exchange Membranes (PEM) Product and Services

Table 46. BASF Proton Exchange Membranes (PEM) Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 47. BASF Recent Developments/Updates

Table 48. Ballard Power Systems Basic Information, Manufacturing Base and Competitors

Table 49. Ballard Power Systems Major Business

Table 50. Ballard Power Systems Proton Exchange Membranes (PEM) Product and Services

Table 51. Ballard Power Systems Proton Exchange Membranes (PEM) Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 52. Ballard Power Systems Recent Developments/Updates
- Table 53. De Nora Basic Information, Manufacturing Base and Competitors
- Table 54. De Nora Major Business
- Table 55. De Nora Proton Exchange Membranes (PEM) Product and Services
- Table 56. De Nora Proton Exchange Membranes (PEM) Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 57. De Nora Recent Developments/Updates
- Table 58. DuPont Basic Information, Manufacturing Base and Competitors
- Table 59. DuPont Major Business
- Table 60. DuPont Proton Exchange Membranes (PEM) Product and Services
- Table 61. DuPont Proton Exchange Membranes (PEM) Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 62. DuPont Recent Developments/Updates
- Table 63. 3M Basic Information, Manufacturing Base and Competitors
- Table 64. 3M Major Business
- Table 65. 3M Proton Exchange Membranes (PEM) Product and Services
- Table 66. 3M Proton Exchange Membranes (PEM) Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 67. 3M Recent Developments/Updates
- Table 68. Johnson Matthey Basic Information, Manufacturing Base and Competitors
- Table 69. Johnson Matthey Major Business
- Table 70. Johnson Matthey Proton Exchange Membranes (PEM) Product and Services
- Table 71. Johnson Matthey Proton Exchange Membranes (PEM) Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 72. Johnson Matthey Recent Developments/Updates
- Table 73. Accelera Basic Information, Manufacturing Base and Competitors
- Table 74. Accelera Major Business
- Table 75. Accelera Proton Exchange Membranes (PEM) Product and Services
- Table 76. Accelera Proton Exchange Membranes (PEM) Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. Accelera Recent Developments/Updates
- Table 78. NedStack Basic Information, Manufacturing Base and Competitors
- Table 79. NedStack Major Business
- Table 80. NedStack Proton Exchange Membranes (PEM) Product and Services
- Table 81. NedStack Proton Exchange Membranes (PEM) Sales Quantity (K Sqm),

Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 82. NedStack Recent Developments/Updates

Table 83. Plug Power Basic Information, Manufacturing Base and Competitors

Table 84. Plug Power Major Business

Table 85. Plug Power Proton Exchange Membranes (PEM) Product and Services

Table 86. Plug Power Proton Exchange Membranes (PEM) Sales Quantity (K Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 87. Plug Power Recent Developments/Updates

Table 88. Global Proton Exchange Membranes (PEM) Sales Quantity by Manufacturer (2021-2026) & (K Sqm)

Table 89. Global Proton Exchange Membranes (PEM) Revenue by Manufacturer (2021-2026) & (USD Million)

Table 90. Global Proton Exchange Membranes (PEM) Average Price by Manufacturer (2021-2026) & (US\$/Sqm)

Table 91. Market Position of Manufacturers in Proton Exchange Membranes (PEM), (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 92. Head Office and Proton Exchange Membranes (PEM) Production Site of Key Manufacturer

Table 93. Proton Exchange Membranes (PEM) Market: Company Product Type Footprint

Table 94. Proton Exchange Membranes (PEM) Market: Company Product Application Footprint

Table 95. Proton Exchange Membranes (PEM) New Market Entrants and Barriers to Market Entry

Table 96. Proton Exchange Membranes (PEM) Mergers, Acquisition, Agreements, and Collaborations

Table 97. Global Proton Exchange Membranes (PEM) Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 98. Global Proton Exchange Membranes (PEM) Sales Quantity by Region (2021-2026) & (K Sqm)

Table 99. Global Proton Exchange Membranes (PEM) Sales Quantity by Region (2027-2032) & (K Sqm)

Table 100. Global Proton Exchange Membranes (PEM) Consumption Value by Region (2021-2026) & (USD Million)

Table 101. Global Proton Exchange Membranes (PEM) Consumption Value by Region (2027-2032) & (USD Million)

Table 102. Global Proton Exchange Membranes (PEM) Average Price by Region

(2021-2026) & (US\$/Sqm)

Table 103. Global Proton Exchange Membranes (PEM) Average Price by Region (2027-2032) & (US\$/Sqm)

Table 104. Global Proton Exchange Membranes (PEM) Sales Quantity by Type (2021-2026) & (K Sqm)

Table 105. Global Proton Exchange Membranes (PEM) Sales Quantity by Type (2027-2032) & (K Sqm)

Table 106. Global Proton Exchange Membranes (PEM) Consumption Value by Type (2021-2026) & (USD Million)

Table 107. Global Proton Exchange Membranes (PEM) Consumption Value by Type (2027-2032) & (USD Million)

Table 108. Global Proton Exchange Membranes (PEM) Average Price by Type (2021-2026) & (US\$/Sqm)

Table 109. Global Proton Exchange Membranes (PEM) Average Price by Type (2027-2032) & (US\$/Sqm)

Table 110. Global Proton Exchange Membranes (PEM) Sales Quantity by Application (2021-2026) & (K Sqm)

Table 111. Global Proton Exchange Membranes (PEM) Sales Quantity by Application (2027-2032) & (K Sqm)

Table 112. Global Proton Exchange Membranes (PEM) Consumption Value by Application (2021-2026) & (USD Million)

Table 113. Global Proton Exchange Membranes (PEM) Consumption Value by Application (2027-2032) & (USD Million)

Table 114. Global Proton Exchange Membranes (PEM) Average Price by Application (2021-2026) & (US\$/Sqm)

Table 115. Global Proton Exchange Membranes (PEM) Average Price by Application (2027-2032) & (US\$/Sqm)

Table 116. North America Proton Exchange Membranes (PEM) Sales Quantity by Type (2021-2026) & (K Sqm)

Table 117. North America Proton Exchange Membranes (PEM) Sales Quantity by Type (2027-2032) & (K Sqm)

Table 118. North America Proton Exchange Membranes (PEM) Sales Quantity by Application (2021-2026) & (K Sqm)

Table 119. North America Proton Exchange Membranes (PEM) Sales Quantity by Application (2027-2032) & (K Sqm)

Table 120. North America Proton Exchange Membranes (PEM) Sales Quantity by Country (2021-2026) & (K Sqm)

Table 121. North America Proton Exchange Membranes (PEM) Sales Quantity by Country (2027-2032) & (K Sqm)

- Table 122. North America Proton Exchange Membranes (PEM) Consumption Value by Country (2021-2026) & (USD Million)
- Table 123. North America Proton Exchange Membranes (PEM) Consumption Value by Country (2027-2032) & (USD Million)
- Table 124. Europe Proton Exchange Membranes (PEM) Sales Quantity by Type (2021-2026) & (K Sqm)
- Table 125. Europe Proton Exchange Membranes (PEM) Sales Quantity by Type (2027-2032) & (K Sqm)
- Table 126. Europe Proton Exchange Membranes (PEM) Sales Quantity by Application (2021-2026) & (K Sqm)
- Table 127. Europe Proton Exchange Membranes (PEM) Sales Quantity by Application (2027-2032) & (K Sqm)
- Table 128. Europe Proton Exchange Membranes (PEM) Sales Quantity by Country (2021-2026) & (K Sqm)
- Table 129. Europe Proton Exchange Membranes (PEM) Sales Quantity by Country (2027-2032) & (K Sqm)
- Table 130. Europe Proton Exchange Membranes (PEM) Consumption Value by Country (2021-2026) & (USD Million)
- Table 131. Europe Proton Exchange Membranes (PEM) Consumption Value by Country (2027-2032) & (USD Million)
- Table 132. Asia-Pacific Proton Exchange Membranes (PEM) Sales Quantity by Type (2021-2026) & (K Sqm)
- Table 133. Asia-Pacific Proton Exchange Membranes (PEM) Sales Quantity by Type (2027-2032) & (K Sqm)
- Table 134. Asia-Pacific Proton Exchange Membranes (PEM) Sales Quantity by Application (2021-2026) & (K Sqm)
- Table 135. Asia-Pacific Proton Exchange Membranes (PEM) Sales Quantity by Application (2027-2032) & (K Sqm)
- Table 136. Asia-Pacific Proton Exchange Membranes (PEM) Sales Quantity by Region (2021-2026) & (K Sqm)
- Table 137. Asia-Pacific Proton Exchange Membranes (PEM) Sales Quantity by Region (2027-2032) & (K Sqm)
- Table 138. Asia-Pacific Proton Exchange Membranes (PEM) Consumption Value by Region (2021-2026) & (USD Million)
- Table 139. Asia-Pacific Proton Exchange Membranes (PEM) Consumption Value by Region (2027-2032) & (USD Million)
- Table 140. South America Proton Exchange Membranes (PEM) Sales Quantity by Type (2021-2026) & (K Sqm)
- Table 141. South America Proton Exchange Membranes (PEM) Sales Quantity by Type

(2027-2032) & (K Sqm)

Table 142. South America Proton Exchange Membranes (PEM) Sales Quantity by Application (2021-2026) & (K Sqm)

Table 143. South America Proton Exchange Membranes (PEM) Sales Quantity by Application (2027-2032) & (K Sqm)

Table 144. South America Proton Exchange Membranes (PEM) Sales Quantity by Country (2021-2026) & (K Sqm)

Table 145. South America Proton Exchange Membranes (PEM) Sales Quantity by Country (2027-2032) & (K Sqm)

Table 146. South America Proton Exchange Membranes (PEM) Consumption Value by Country (2021-2026) & (USD Million)

Table 147. South America Proton Exchange Membranes (PEM) Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Middle East & Africa Proton Exchange Membranes (PEM) Sales Quantity by Type (2021-2026) & (K Sqm)

Table 149. Middle East & Africa Proton Exchange Membranes (PEM) Sales Quantity by Type (2027-2032) & (K Sqm)

Table 150. Middle East & Africa Proton Exchange Membranes (PEM) Sales Quantity by Application (2021-2026) & (K Sqm)

Table 151. Middle East & Africa Proton Exchange Membranes (PEM) Sales Quantity by Application (2027-2032) & (K Sqm)

Table 152. Middle East & Africa Proton Exchange Membranes (PEM) Sales Quantity by Country (2021-2026) & (K Sqm)

Table 153. Middle East & Africa Proton Exchange Membranes (PEM) Sales Quantity by Country (2027-2032) & (K Sqm)

Table 154. Middle East & Africa Proton Exchange Membranes (PEM) Consumption Value by Country (2021-2026) & (USD Million)

Table 155. Middle East & Africa Proton Exchange Membranes (PEM) Consumption Value by Country (2027-2032) & (USD Million)

Table 156. Proton Exchange Membranes (PEM) Raw Material

Table 157. Key Manufacturers of Proton Exchange Membranes (PEM) Raw Materials

Table 158. Proton Exchange Membranes (PEM) Typical Distributors

Table 159. Proton Exchange Membranes (PEM) Typical Customers

LIST OF FIGURES

Figure 1. Proton Exchange Membranes (PEM) Picture

Figure 2. Global Proton Exchange Membranes (PEM) Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Proton Exchange Membranes (PEM) Revenue Market Share by Type in 2025

Figure 4. Perfluorosulfonic Acid Membrane Examples

Figure 5. Partially Fluorinated Polymers Membrane Examples

Figure 6. Polyaromatic Polymers Membrane Examples

Figure 7. Others Examples

Figure 8. Global Proton Exchange Membranes (PEM) Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 9. Global Proton Exchange Membranes (PEM) Revenue Market Share by Application in 2025

Figure 10. Fuel Cell Examples

Figure 11. Hydrogen Generation by Water Electrolysis Examples

Figure 12. Chlor-Alkali Industry Examples

Figure 13. Others Examples

Figure 14. Global Proton Exchange Membranes (PEM) Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 15. Global Proton Exchange Membranes (PEM) Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 16. Global Proton Exchange Membranes (PEM) Sales Quantity (2021-2032) & (K Sqm)

Figure 17. Global Proton Exchange Membranes (PEM) Price (2021-2032) & (US\$/Sqm)

Figure 18. Global Proton Exchange Membranes (PEM) Sales Quantity Market Share by Manufacturer in 2025

Figure 19. Global Proton Exchange Membranes (PEM) Revenue Market Share by Manufacturer in 2025

Figure 20. Producer Shipments of Proton Exchange Membranes (PEM) by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 21. Top 3 Proton Exchange Membranes (PEM) Manufacturer (Revenue) Market Share in 2025

Figure 22. Top 6 Proton Exchange Membranes (PEM) Manufacturer (Revenue) Market Share in 2025

Figure 23. Global Proton Exchange Membranes (PEM) Sales Quantity Market Share by Region (2021-2032)

Figure 24. Global Proton Exchange Membranes (PEM) Consumption Value Market Share by Region (2021-2032)

Figure 25. North America Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 26. Europe Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 27. Asia-Pacific Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 28. South America Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 29. Middle East & Africa Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 30. Global Proton Exchange Membranes (PEM) Sales Quantity Market Share by Type (2021-2032)

Figure 31. Global Proton Exchange Membranes (PEM) Consumption Value Market Share by Type (2021-2032)

Figure 32. Global Proton Exchange Membranes (PEM) Average Price by Type (2021-2032) & (US\$/Sqm)

Figure 33. Global Proton Exchange Membranes (PEM) Sales Quantity Market Share by Application (2021-2032)

Figure 34. Global Proton Exchange Membranes (PEM) Revenue Market Share by Application (2021-2032)

Figure 35. Global Proton Exchange Membranes (PEM) Average Price by Application (2021-2032) & (US\$/Sqm)

Figure 36. North America Proton Exchange Membranes (PEM) Sales Quantity Market Share by Type (2021-2032)

Figure 37. North America Proton Exchange Membranes (PEM) Sales Quantity Market Share by Application (2021-2032)

Figure 38. North America Proton Exchange Membranes (PEM) Sales Quantity Market Share by Country (2021-2032)

Figure 39. North America Proton Exchange Membranes (PEM) Consumption Value Market Share by Country (2021-2032)

Figure 40. United States Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 41. Canada Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 42. Mexico Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 43. Europe Proton Exchange Membranes (PEM) Sales Quantity Market Share by Type (2021-2032)

Figure 44. Europe Proton Exchange Membranes (PEM) Sales Quantity Market Share by Application (2021-2032)

Figure 45. Europe Proton Exchange Membranes (PEM) Sales Quantity Market Share by Country (2021-2032)

Figure 46. Europe Proton Exchange Membranes (PEM) Consumption Value Market

Share by Country (2021-2032)

Figure 47. Germany Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 48. France Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 49. United Kingdom Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 50. Russia Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 51. Italy Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 52. Asia-Pacific Proton Exchange Membranes (PEM) Sales Quantity Market Share by Type (2021-2032)

Figure 53. Asia-Pacific Proton Exchange Membranes (PEM) Sales Quantity Market Share by Application (2021-2032)

Figure 54. Asia-Pacific Proton Exchange Membranes (PEM) Sales Quantity Market Share by Region (2021-2032)

Figure 55. Asia-Pacific Proton Exchange Membranes (PEM) Consumption Value Market Share by Region (2021-2032)

Figure 56. China Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 57. Japan Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 58. South Korea Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 59. India Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 60. Southeast Asia Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 61. Australia Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 62. South America Proton Exchange Membranes (PEM) Sales Quantity Market Share by Type (2021-2032)

Figure 63. South America Proton Exchange Membranes (PEM) Sales Quantity Market Share by Application (2021-2032)

Figure 64. South America Proton Exchange Membranes (PEM) Sales Quantity Market Share by Country (2021-2032)

Figure 65. South America Proton Exchange Membranes (PEM) Consumption Value Market Share by Country (2021-2032)

Figure 66. Brazil Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 67. Argentina Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 68. Middle East & Africa Proton Exchange Membranes (PEM) Sales Quantity Market Share by Type (2021-2032)

Figure 69. Middle East & Africa Proton Exchange Membranes (PEM) Sales Quantity Market Share by Application (2021-2032)

Figure 70. Middle East & Africa Proton Exchange Membranes (PEM) Sales Quantity Market Share by Country (2021-2032)

Figure 71. Middle East & Africa Proton Exchange Membranes (PEM) Consumption Value Market Share by Country (2021-2032)

Figure 72. Turkey Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 73. Egypt Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 74. Saudi Arabia Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 75. South Africa Proton Exchange Membranes (PEM) Consumption Value (2021-2032) & (USD Million)

Figure 76. Proton Exchange Membranes (PEM) Market Drivers

Figure 77. Proton Exchange Membranes (PEM) Market Restraints

Figure 78. Proton Exchange Membranes (PEM) Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of Proton Exchange Membranes (PEM) in 2025

Figure 81. Manufacturing Process Analysis of Proton Exchange Membranes (PEM)

Figure 82. Proton Exchange Membranes (PEM) Industrial Chain

Figure 83. Sales Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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