

# Global Proteomics Analytical Service Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Proteomics Analytical Service market size is expected to reach \$ 6703 million by 2032, rising at a market growth of 10.1% CAGR during the forecast period (2026-2032).

Proteomics Analytical Services refer to professional outsourced research solutions that utilize advanced proteomics technologies to provide protein identification, quantification, functional characterization, data interpretation, and biological mechanism discovery services for academic institutions, pharmaceutical companies, biotechnology companies, healthcare organizations, and research users.

These services typically include sample preparation, protein extraction, enzymatic digestion, liquid chromatography separation, high-resolution mass spectrometry analysis (LC-MS/MS), multiplex protein profiling, post-translational modification (PTM) analysis, protein interaction studies, single-cell proteomics, spatial proteomics, and bioinformatics interpretation.

Unlike traditional laboratory outsourcing, Proteomics Analytical Services integrate high-sensitivity analytical platforms, standardized workflows, large-scale protein databases, and advanced computational analysis capabilities to transform complex protein datasets into actionable biological insights. The service model has become a critical infrastructure for drug discovery, disease mechanism investigation, biomarker identification, precision medicine, immunotherapy development, and translational research. Driven by artificial intelligence, multi-omics integration, and high-throughput technologies, Proteomics Analytical Services are evolving from simple analytical outsourcing toward integrated solutions combining experimental design, technology platforms, data analytics, and scientific discovery.

The Proteomics Analytical Services industry primarily adopts a technology-driven CRO (Contract Research Organization) business model. Service providers establish advanced mass spectrometry platforms, multiplex protein analysis systems, automated sample preparation capabilities, and bioinformatics infrastructure to deliver customized research solutions. Typical workflows include project consultation, experimental design, sample quality control, analytical testing, data processing, statistical interpretation, biological validation, and final research reporting.

From an industry chain perspective, upstream suppliers include mass spectrometry manufacturers, liquid chromatography providers, laboratory consumable suppliers, biochemical reagent companies, antibody developers, protein standards suppliers, and computing infrastructure providers. The midstream sector consists of specialized proteomics CRO companies, multi-omics service platforms, and research technology providers. Downstream customers include pharmaceutical companies, biotechnology firms, hospitals, universities, government research organizations, and agricultural biotechnology companies. Large-scale CRO providers leverage global laboratory networks and standardized quality systems to support pharmaceutical customers from early discovery through translational research.

Proteomics Analytical Services generally achieve attractive profitability due to their high technical complexity and specialized capabilities. Advanced services such as clinical proteomics, drug target discovery, spatial proteomics, and single-cell proteomics typically generate gross margins of approximately 50%-70% due to high technical barriers, significant equipment investment, and specialized expertise requirements. Standardized protein analysis and routine mass spectrometry services usually achieve margins of around 30%-50% because of stronger competition. Companies with proprietary algorithms, biological databases, and differentiated analytical platforms can achieve margins above 60% through technology advantages and long-term customer relationships.

Proteomics Analytical Services are becoming a strategic growth area within the global life science research ecosystem. Increasing investment in innovative drug development is accelerating demand for efficient and accurate target discovery, biomarker identification, and mechanism-of-action studies. Proteomics provides functional molecular information that cannot be fully captured by genomics alone, creating significant value in oncology, immunology, neurological research, metabolic disease studies, and precision medicine. The integration of multi-omics technologies, artificial intelligence-driven data interpretation, and automated laboratory platforms will further

improve research efficiency and commercial scalability.

The Proteomics Analytical Services industry faces challenges including high technological complexity, significant capital requirements, limited analytical standardization, and shortages of specialized scientific talent. Advanced mass spectrometry platforms and emerging protein analysis technologies require continuous investment in research infrastructure. In addition, demand fluctuations caused by biotechnology funding cycles, drug development timelines, and customer budget adjustments may create operational uncertainty. Companies must continuously strengthen technology platforms, quality systems, and computational capabilities to maintain competitive advantages.

Future demand for Proteomics Analytical Services will increasingly move toward high-throughput analysis, precision applications, clinical translation, and AI-enabled interpretation. Pharmaceutical and biotechnology companies will remain major customers by outsourcing proteomics studies to reduce R&D costs and accelerate drug development timelines. Hospitals and diagnostic companies will expand applications in early disease detection, biomarker validation, and companion diagnostics. Academic and research institutions will continue advancing single-cell proteomics, spatial proteomics, and multi-omics integration. As life science research becomes increasingly data-driven, proteomics service providers with advanced technology platforms, analytical capabilities, and global delivery networks will capture stronger market opportunities.

This report studies the global Proteomics Analytical Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Proteomics Analytical Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Proteomics Analytical Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Proteomics Analytical Service total market, 2021-2032, (USD Million)

Global Proteomics Analytical Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Proteomics Analytical Service total market, key domestic companies,

and share, (USD Million)

Global Proteomics Analytical Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Proteomics Analytical Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Proteomics Analytical Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Proteomics Analytical Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olink (Thermo Fisher Scientific), SomaLogic (Illumina), CellCarta, PTM BIO, Standard Biotech, Labcorp, BostonGene, APTBIO, Cell Signaling Technology (CST), Inotiv, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Proteomics Analytical Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Proteomics Analytical Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Proteomics Analytical Service Market, Segmentation by Type:

Standard Proteomics

Modified Proteomics

Spatial Proteomics

Blood Proteomics

Other Proteomics

#### Global Proteomics Analytical Service Market, Segmentation by End User:

Universities and Research Institutes

Hospitals

Pharmaceutical Companies

Others

#### Global Proteomics Analytical Service Market, Segmentation by Research Areas:

Oncology

Cardiovascular

Agriculture

Neuroscience

Other

#### Global Proteomics Analytical Service Market, Segmentation by Application:

Clinical Diagnostics

Drug Discovery

Others

#### Companies Profiled:

Olink (Thermo Fisher Scientific)

SomaLogic (Illumina)

CellCarta

PTM BIO

Standard Biotools

Labcorp

BostonGene

APT BIO

Cell Signaling Technology (CST)

Inotiv

Bruker Spatial Biology

BGI Genomics

Biognosys

Crown Bioscience

Eurofins Scientific

Charles River Laboratories

Discovery Life Sciences

Shanghai OE Biotech

Biodesix

Novogene

OmicScouts (Momentum Biotechnologies)

Lc-Bio Technologies

Creative Proteomics

Metware Biotechnology

GENEWIZ (Azenta Life Sciences)

CDI Labs

Evotec

MS Bioworks

Shanghai Bioprofile

MtoZ-Biolabs

Shanghai Majorbio Bio-Pharm

Firalis Molecular Precision

CD Genomics

MRM Proteomics

Panome Bio

Beijing Biomarker Technologies

Sampled (Infinity Biologix)

Sinotech Genomics

Applied Biomics

Westlake Omics

Sapient Bioanalytics

RxCelerate

Vizgen

Allumiqs

VProteomics

Precision Biomarker Laboratories (PBL)

Proteome Sciences

Proteomics International

TATAA Biocenter

Cosmos Wisdom

### Key Questions Answered

1. How big is the global Proteomics Analytical Service market?
2. What is the demand of the global Proteomics Analytical Service market?
3. What is the year over year growth of the global Proteomics Analytical Service market?
4. What is the total value of the global Proteomics Analytical Service market?
5. Who are the Major Players in the global Proteomics Analytical Service market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

#### 1.1 Proteomics Analytical Service Introduction

#### 1.2 World Proteomics Analytical Service Market Size & Forecast (2021 & 2025 & 2032)

#### 1.3 World Proteomics Analytical Service Total Market by Region (by Headquarter Location)

##### 1.3.1 World Proteomics Analytical Service Market Size by Region (2021-2032), (by Headquarter Location)

##### 1.3.2 United States Based Company Proteomics Analytical Service Revenue (2021-2032)

##### 1.3.3 China Based Company Proteomics Analytical Service Revenue (2021-2032)

##### 1.3.4 Europe Based Company Proteomics Analytical Service Revenue (2021-2032)

##### 1.3.5 Japan Based Company Proteomics Analytical Service Revenue (2021-2032)

##### 1.3.6 South Korea Based Company Proteomics Analytical Service Revenue (2021-2032)

##### 1.3.7 ASEAN Based Company Proteomics Analytical Service Revenue (2021-2032)

##### 1.3.8 India Based Company Proteomics Analytical Service Revenue (2021-2032)

#### 1.4 Market Drivers, Restraints and Trends

##### 1.4.1 Proteomics Analytical Service Market Drivers

##### 1.4.2 Factors Affecting Demand

##### 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

#### 2.1 World Proteomics Analytical Service Consumption Value (2021-2032)

#### 2.2 World Proteomics Analytical Service Consumption Value by Region

##### 2.2.1 World Proteomics Analytical Service Consumption Value by Region (2021-2026)

##### 2.2.2 World Proteomics Analytical Service Consumption Value Forecast by Region (2027-2032)

#### 2.3 United States Proteomics Analytical Service Consumption Value (2021-2032)

#### 2.4 China Proteomics Analytical Service Consumption Value (2021-2032)

#### 2.5 Europe Proteomics Analytical Service Consumption Value (2021-2032)

#### 2.6 Japan Proteomics Analytical Service Consumption Value (2021-2032)

#### 2.7 South Korea Proteomics Analytical Service Consumption Value (2021-2032)

#### 2.8 ASEAN Proteomics Analytical Service Consumption Value (2021-2032)

#### 2.9 India Proteomics Analytical Service Consumption Value (2021-2032)

### **3 WORLD PROTEOMICS ANALYTICAL SERVICE COMPANIES COMPETITIVE ANALYSIS**

- 3.1 World Proteomics Analytical Service Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
  - 3.2.1 Global Proteomics Analytical Service Industry Rank of Major Players
  - 3.2.2 Global Concentration Ratios (CR4) for Proteomics Analytical Service in 2025
  - 3.2.3 Global Concentration Ratios (CR8) for Proteomics Analytical Service in 2025
- 3.3 Proteomics Analytical Service Company Evaluation Quadrant
- 3.4 Proteomics Analytical Service Market: Overall Company Footprint Analysis
  - 3.4.1 Proteomics Analytical Service Market: Region Footprint
  - 3.4.2 Proteomics Analytical Service Market: Company Product Type Footprint
  - 3.4.3 Proteomics Analytical Service Market: Company Product Application Footprint
- 3.5 Competitive Environment
  - 3.5.1 Historical Structure of the Industry
  - 3.5.2 Barriers of Market Entry
  - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

### **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: Proteomics Analytical Service Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: Proteomics Analytical Service Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: Proteomics Analytical Service Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Proteomics Analytical Service Consumption Value Comparison
  - 4.2.1 United States VS China: Proteomics Analytical Service Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Proteomics Analytical Service Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Proteomics Analytical Service Companies and Market Share, 2021-2026
  - 4.3.1 United States Based Proteomics Analytical Service Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies Proteomics Analytical Service Revenue,

(2021-2026)

4.4 China Based Companies Proteomics Analytical Service Revenue and Market Share, 2021-2026

4.4.1 China Based Proteomics Analytical Service Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Proteomics Analytical Service Revenue, (2021-2026)

4.5 Rest of World Based Proteomics Analytical Service Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Proteomics Analytical Service Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Proteomics Analytical Service Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Proteomics Analytical Service Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Standard Proteomics

5.2.2 Modified Proteomics

5.2.3 Spatial Proteomics

5.2.4 Blood Proteomics

5.2.5 Other Proteomics

5.3 Market Segment by Type

5.3.1 World Proteomics Analytical Service Market Size by Type (2021-2026)

5.3.2 World Proteomics Analytical Service Market Size by Type (2027-2032)

5.3.3 World Proteomics Analytical Service Market Size Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY END USER**

6.1 World Proteomics Analytical Service Market Size Overview by End User: 2021 VS 2025 VS 2032

6.2 Segment Introduction by End User

6.2.1 Universities and Research Institutes

6.2.2 Hospitals

6.2.3 Pharmaceutical Companies

6.2.4 Others

6.3 Market Segment by End User

- 6.3.1 World Proteomics Analytical Service Market Size by End User (2021-2026)
- 6.3.2 World Proteomics Analytical Service Market Size by End User (2027-2032)
- 6.3.3 World Proteomics Analytical Service Market Size Market Share by End User (2027-2032)

## **7 MARKET ANALYSIS BY RESEARCH AREAS**

- 7.1 World Proteomics Analytical Service Market Size Overview by Research Areas: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Research Areas
  - 7.2.1 Oncology
  - 7.2.2 Cardiovascular
  - 7.2.3 Agriculture
  - 7.2.4 Neuroscience
  - 7.2.5 Other
- 7.3 Market Segment by Research Areas
  - 7.3.1 World Proteomics Analytical Service Market Size by Research Areas (2021-2026)
  - 7.3.2 World Proteomics Analytical Service Market Size by Research Areas (2027-2032)
  - 7.3.3 World Proteomics Analytical Service Market Size Market Share by Research Areas (2027-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

- 8.1 World Proteomics Analytical Service Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
  - 8.2.1 Clinical Diagnostics
  - 8.2.2 Drug Discovery
  - 8.2.3 Others
- 8.3 Market Segment by Application
  - 8.3.1 World Proteomics Analytical Service Market Size by Application (2021-2026)
  - 8.3.2 World Proteomics Analytical Service Market Size by Application (2027-2032)
  - 8.3.3 World Proteomics Analytical Service Market Size Market Share by Application (2021-2032)

## **9 COMPANY PROFILES**

## 9.1 Olink (Thermo Fisher Scientific)

### 9.1.1 Olink (Thermo Fisher Scientific) Details

### 9.1.2 Olink (Thermo Fisher Scientific) Major Business

### 9.1.3 Olink (Thermo Fisher Scientific) Proteomics Analytical Service Product and Services

### 9.1.4 Olink (Thermo Fisher Scientific) Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)

### 9.1.5 Olink (Thermo Fisher Scientific) Recent Developments/Updates

### 9.1.6 Olink (Thermo Fisher Scientific) Competitive Strengths & Weaknesses

## 9.2 SomaLogic (Illumina)

### 9.2.1 SomaLogic (Illumina) Details

### 9.2.2 SomaLogic (Illumina) Major Business

### 9.2.3 SomaLogic (Illumina) Proteomics Analytical Service Product and Services

### 9.2.4 SomaLogic (Illumina) Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)

### 9.2.5 SomaLogic (Illumina) Recent Developments/Updates

### 9.2.6 SomaLogic (Illumina) Competitive Strengths & Weaknesses

## 9.3 CellCarta

### 9.3.1 CellCarta Details

### 9.3.2 CellCarta Major Business

### 9.3.3 CellCarta Proteomics Analytical Service Product and Services

### 9.3.4 CellCarta Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)

### 9.3.5 CellCarta Recent Developments/Updates

### 9.3.6 CellCarta Competitive Strengths & Weaknesses

## 9.4 PTM BIO

### 9.4.1 PTM BIO Details

### 9.4.2 PTM BIO Major Business

### 9.4.3 PTM BIO Proteomics Analytical Service Product and Services

### 9.4.4 PTM BIO Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)

### 9.4.5 PTM BIO Recent Developments/Updates

### 9.4.6 PTM BIO Competitive Strengths & Weaknesses

## 9.5 Standard Bitools

### 9.5.1 Standard Bitools Details

### 9.5.2 Standard Bitools Major Business

### 9.5.3 Standard Bitools Proteomics Analytical Service Product and Services

### 9.5.4 Standard Bitools Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Standard Bioteools Recent Developments/Updates

9.5.6 Standard Bioteools Competitive Strengths & Weaknesses

## 9.6 Labcorp

9.6.1 Labcorp Details

9.6.2 Labcorp Major Business

9.6.3 Labcorp Proteomics Analytical Service Product and Services

9.6.4 Labcorp Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Labcorp Recent Developments/Updates

9.6.6 Labcorp Competitive Strengths & Weaknesses

## 9.7 BostonGene

9.7.1 BostonGene Details

9.7.2 BostonGene Major Business

9.7.3 BostonGene Proteomics Analytical Service Product and Services

9.7.4 BostonGene Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 BostonGene Recent Developments/Updates

9.7.6 BostonGene Competitive Strengths & Weaknesses

## 9.8 APTBIO

9.8.1 APTBIO Details

9.8.2 APTBIO Major Business

9.8.3 APTBIO Proteomics Analytical Service Product and Services

9.8.4 APTBIO Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 APTBIO Recent Developments/Updates

9.8.6 APTBIO Competitive Strengths & Weaknesses

## 9.9 Cell Signaling Technology (CST)

9.9.1 Cell Signaling Technology (CST) Details

9.9.2 Cell Signaling Technology (CST) Major Business

9.9.3 Cell Signaling Technology (CST) Proteomics Analytical Service Product and Services

9.9.4 Cell Signaling Technology (CST) Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 Cell Signaling Technology (CST) Recent Developments/Updates

9.9.6 Cell Signaling Technology (CST) Competitive Strengths & Weaknesses

## 9.10 Inotiv

9.10.1 Inotiv Details

9.10.2 Inotiv Major Business

9.10.3 Inotiv Proteomics Analytical Service Product and Services

9.10.4 Inotiv Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 Inotiv Recent Developments/Updates

9.10.6 Inotiv Competitive Strengths & Weaknesses

9.11 Bruker Spatial Biology

9.11.1 Bruker Spatial Biology Details

9.11.2 Bruker Spatial Biology Major Business

9.11.3 Bruker Spatial Biology Proteomics Analytical Service Product and Services

9.11.4 Bruker Spatial Biology Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 Bruker Spatial Biology Recent Developments/Updates

9.11.6 Bruker Spatial Biology Competitive Strengths & Weaknesses

9.12 BGI Genomics

9.12.1 BGI Genomics Details

9.12.2 BGI Genomics Major Business

9.12.3 BGI Genomics Proteomics Analytical Service Product and Services

9.12.4 BGI Genomics Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 BGI Genomics Recent Developments/Updates

9.12.6 BGI Genomics Competitive Strengths & Weaknesses

9.13 Biognosys

9.13.1 Biognosys Details

9.13.2 Biognosys Major Business

9.13.3 Biognosys Proteomics Analytical Service Product and Services

9.13.4 Biognosys Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 Biognosys Recent Developments/Updates

9.13.6 Biognosys Competitive Strengths & Weaknesses

9.14 Crown Bioscience

9.14.1 Crown Bioscience Details

9.14.2 Crown Bioscience Major Business

9.14.3 Crown Bioscience Proteomics Analytical Service Product and Services

9.14.4 Crown Bioscience Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 Crown Bioscience Recent Developments/Updates

9.14.6 Crown Bioscience Competitive Strengths & Weaknesses

9.15 Eurofins Scientific

9.15.1 Eurofins Scientific Details

9.15.2 Eurofins Scientific Major Business

- 9.15.3 Eurofins Scientific Proteomics Analytical Service Product and Services
- 9.15.4 Eurofins Scientific Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)
- 9.15.5 Eurofins Scientific Recent Developments/Updates
- 9.15.6 Eurofins Scientific Competitive Strengths & Weaknesses
- 9.16 Charles River Laboratories
  - 9.16.1 Charles River Laboratories Details
  - 9.16.2 Charles River Laboratories Major Business
  - 9.16.3 Charles River Laboratories Proteomics Analytical Service Product and Services
  - 9.16.4 Charles River Laboratories Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Charles River Laboratories Recent Developments/Updates
  - 9.16.6 Charles River Laboratories Competitive Strengths & Weaknesses
- 9.17 Discovery Life Sciences
  - 9.17.1 Discovery Life Sciences Details
  - 9.17.2 Discovery Life Sciences Major Business
  - 9.17.3 Discovery Life Sciences Proteomics Analytical Service Product and Services
  - 9.17.4 Discovery Life Sciences Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Discovery Life Sciences Recent Developments/Updates
  - 9.17.6 Discovery Life Sciences Competitive Strengths & Weaknesses
- 9.18 Shanghai OE Biotech
  - 9.18.1 Shanghai OE Biotech Details
  - 9.18.2 Shanghai OE Biotech Major Business
  - 9.18.3 Shanghai OE Biotech Proteomics Analytical Service Product and Services
  - 9.18.4 Shanghai OE Biotech Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Shanghai OE Biotech Recent Developments/Updates
  - 9.18.6 Shanghai OE Biotech Competitive Strengths & Weaknesses
- 9.19 Biodesix
  - 9.19.1 Biodesix Details
  - 9.19.2 Biodesix Major Business
  - 9.19.3 Biodesix Proteomics Analytical Service Product and Services
  - 9.19.4 Biodesix Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.19.5 Biodesix Recent Developments/Updates
  - 9.19.6 Biodesix Competitive Strengths & Weaknesses
- 9.20 Novogene
  - 9.20.1 Novogene Details

- 9.20.2 Novogene Major Business
- 9.20.3 Novogene Proteomics Analytical Service Product and Services
- 9.20.4 Novogene Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)
- 9.20.5 Novogene Recent Developments/Updates
- 9.20.6 Novogene Competitive Strengths & Weaknesses
- 9.21 OmicScouts (Momentum Biotechnologies)
  - 9.21.1 OmicScouts (Momentum Biotechnologies) Details
  - 9.21.2 OmicScouts (Momentum Biotechnologies) Major Business
  - 9.21.3 OmicScouts (Momentum Biotechnologies) Proteomics Analytical Service Product and Services
  - 9.21.4 OmicScouts (Momentum Biotechnologies) Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.21.5 OmicScouts (Momentum Biotechnologies) Recent Developments/Updates
  - 9.21.6 OmicScouts (Momentum Biotechnologies) Competitive Strengths & Weaknesses
- 9.22 Lc-Bio Technologies
  - 9.22.1 Lc-Bio Technologies Details
  - 9.22.2 Lc-Bio Technologies Major Business
  - 9.22.3 Lc-Bio Technologies Proteomics Analytical Service Product and Services
  - 9.22.4 Lc-Bio Technologies Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.22.5 Lc-Bio Technologies Recent Developments/Updates
  - 9.22.6 Lc-Bio Technologies Competitive Strengths & Weaknesses
- 9.23 Creative Proteomics
  - 9.23.1 Creative Proteomics Details
  - 9.23.2 Creative Proteomics Major Business
  - 9.23.3 Creative Proteomics Proteomics Analytical Service Product and Services
  - 9.23.4 Creative Proteomics Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.23.5 Creative Proteomics Recent Developments/Updates
  - 9.23.6 Creative Proteomics Competitive Strengths & Weaknesses
- 9.24 Metware Biotechnology
  - 9.24.1 Metware Biotechnology Details
  - 9.24.2 Metware Biotechnology Major Business
  - 9.24.3 Metware Biotechnology Proteomics Analytical Service Product and Services
  - 9.24.4 Metware Biotechnology Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.24.5 Metware Biotechnology Recent Developments/Updates

- 9.24.6 Metware Biotechnology Competitive Strengths & Weaknesses
- 9.25 GENEWIZ (Azenta Life Sciences)
  - 9.25.1 GENEWIZ (Azenta Life Sciences) Details
  - 9.25.2 GENEWIZ (Azenta Life Sciences) Major Business
  - 9.25.3 GENEWIZ (Azenta Life Sciences) Proteomics Analytical Service Product and Services
  - 9.25.4 GENEWIZ (Azenta Life Sciences) Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.25.5 GENEWIZ (Azenta Life Sciences) Recent Developments/Updates
  - 9.25.6 GENEWIZ (Azenta Life Sciences) Competitive Strengths & Weaknesses
- 9.26 CDI Labs
  - 9.26.1 CDI Labs Details
  - 9.26.2 CDI Labs Major Business
  - 9.26.3 CDI Labs Proteomics Analytical Service Product and Services
  - 9.26.4 CDI Labs Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.26.5 CDI Labs Recent Developments/Updates
  - 9.26.6 CDI Labs Competitive Strengths & Weaknesses
- 9.27 Evotec
  - 9.27.1 Evotec Details
  - 9.27.2 Evotec Major Business
  - 9.27.3 Evotec Proteomics Analytical Service Product and Services
  - 9.27.4 Evotec Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.27.5 Evotec Recent Developments/Updates
  - 9.27.6 Evotec Competitive Strengths & Weaknesses
- 9.28 MS Bioworks
  - 9.28.1 MS Bioworks Details
  - 9.28.2 MS Bioworks Major Business
  - 9.28.3 MS Bioworks Proteomics Analytical Service Product and Services
  - 9.28.4 MS Bioworks Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.28.5 MS Bioworks Recent Developments/Updates
  - 9.28.6 MS Bioworks Competitive Strengths & Weaknesses
- 9.29 Shanghai Bioprofile
  - 9.29.1 Shanghai Bioprofile Details
  - 9.29.2 Shanghai Bioprofile Major Business
  - 9.29.3 Shanghai Bioprofile Proteomics Analytical Service Product and Services
  - 9.29.4 Shanghai Bioprofile Proteomics Analytical Service Revenue, Gross Margin and

## Market Share (2021-2026)

9.29.5 Shanghai Bioprofile Recent Developments/Updates

9.29.6 Shanghai Bioprofile Competitive Strengths & Weaknesses

## 9.30 MtoZ-Biolabs

9.30.1 MtoZ-Biolabs Details

9.30.2 MtoZ-Biolabs Major Business

9.30.3 MtoZ-Biolabs Proteomics Analytical Service Product and Services

9.30.4 MtoZ-Biolabs Proteomics Analytical Service Revenue, Gross Margin and

## Market Share (2021-2026)

9.30.5 MtoZ-Biolabs Recent Developments/Updates

9.30.6 MtoZ-Biolabs Competitive Strengths & Weaknesses

## 9.31 Shanghai Majorbio Bio-Pharm

9.31.1 Shanghai Majorbio Bio-Pharm Details

9.31.2 Shanghai Majorbio Bio-Pharm Major Business

9.31.3 Shanghai Majorbio Bio-Pharm Proteomics Analytical Service Product and Services

9.31.4 Shanghai Majorbio Bio-Pharm Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)

9.31.5 Shanghai Majorbio Bio-Pharm Recent Developments/Updates

9.31.6 Shanghai Majorbio Bio-Pharm Competitive Strengths & Weaknesses

## 9.32 Firalis Molecular Precision

9.32.1 Firalis Molecular Precision Details

9.32.2 Firalis Molecular Precision Major Business

9.32.3 Firalis Molecular Precision Proteomics Analytical Service Product and Services

9.32.4 Firalis Molecular Precision Proteomics Analytical Service Revenue, Gross

## Margin and Market Share (2021-2026)

9.32.5 Firalis Molecular Precision Recent Developments/Updates

9.32.6 Firalis Molecular Precision Competitive Strengths & Weaknesses

## 9.33 CD Genomics

9.33.1 CD Genomics Details

9.33.2 CD Genomics Major Business

9.33.3 CD Genomics Proteomics Analytical Service Product and Services

9.33.4 CD Genomics Proteomics Analytical Service Revenue, Gross Margin and

## Market Share (2021-2026)

9.33.5 CD Genomics Recent Developments/Updates

9.33.6 CD Genomics Competitive Strengths & Weaknesses

## 9.34 MRM Proteomics

9.34.1 MRM Proteomics Details

9.34.2 MRM Proteomics Major Business

- 9.34.3 MRM Proteomics Proteomics Analytical Service Product and Services
- 9.34.4 MRM Proteomics Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)
- 9.34.5 MRM Proteomics Recent Developments/Updates
- 9.34.6 MRM Proteomics Competitive Strengths & Weaknesses
- 9.35 Panome Bio
  - 9.35.1 Panome Bio Details
  - 9.35.2 Panome Bio Major Business
  - 9.35.3 Panome Bio Proteomics Analytical Service Product and Services
  - 9.35.4 Panome Bio Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.35.5 Panome Bio Recent Developments/Updates
  - 9.35.6 Panome Bio Competitive Strengths & Weaknesses
- 9.36 Beijing Biomarker Technologies
  - 9.36.1 Beijing Biomarker Technologies Details
  - 9.36.2 Beijing Biomarker Technologies Major Business
  - 9.36.3 Beijing Biomarker Technologies Proteomics Analytical Service Product and Services
  - 9.36.4 Beijing Biomarker Technologies Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.36.5 Beijing Biomarker Technologies Recent Developments/Updates
  - 9.36.6 Beijing Biomarker Technologies Competitive Strengths & Weaknesses
- 9.37 Sampled (Infinity Biologix)
  - 9.37.1 Sampled (Infinity Biologix) Details
  - 9.37.2 Sampled (Infinity Biologix) Major Business
  - 9.37.3 Sampled (Infinity Biologix) Proteomics Analytical Service Product and Services
  - 9.37.4 Sampled (Infinity Biologix) Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.37.5 Sampled (Infinity Biologix) Recent Developments/Updates
  - 9.37.6 Sampled (Infinity Biologix) Competitive Strengths & Weaknesses
- 9.38 Sinotech Genomics
  - 9.38.1 Sinotech Genomics Details
  - 9.38.2 Sinotech Genomics Major Business
  - 9.38.3 Sinotech Genomics Proteomics Analytical Service Product and Services
  - 9.38.4 Sinotech Genomics Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)
  - 9.38.5 Sinotech Genomics Recent Developments/Updates
  - 9.38.6 Sinotech Genomics Competitive Strengths & Weaknesses
- 9.39 Applied Biomics

- 9.39.1 Applied Biomix Details
- 9.39.2 Applied Biomix Major Business
- 9.39.3 Applied Biomix Proteomics Analytical Service Product and Services
- 9.39.4 Applied Biomix Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)
- 9.39.5 Applied Biomix Recent Developments/Updates
- 9.39.6 Applied Biomix Competitive Strengths & Weaknesses
- 9.40 Westlake Omix
- 9.40.1 Westlake Omix Details
- 9.40.2 Westlake Omix Major Business
- 9.40.3 Westlake Omix Proteomics Analytical Service Product and Services
- 9.40.4 Westlake Omix Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026)
- 9.40.5 Westlake Omix Recent Developments/Updates
- 9.40.6 Westlake Omix Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Proteomics Analytical Service Industry Chain
- 10.2 Proteomics Analytical Service Upstream Analysis
- 10.3 Proteomics Analytical Service Midstream Analysis
- 10.4 Proteomics Analytical Service Downstream Analysis

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Proteomics Analytical Service Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Proteomics Analytical Service Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Proteomics Analytical Service Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Proteomics Analytical Service Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Proteomics Analytical Service Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Proteomics Analytical Service Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Proteomics Analytical Service Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Proteomics Analytical Service Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Proteomics Analytical Service Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Proteomics Analytical Service Players in 2025

Table 12. World Proteomics Analytical Service Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Proteomics Analytical Service Company Evaluation Quadrant

Table 14. Head Office of Key Proteomics Analytical Service Players

Table 15. Proteomics Analytical Service Market: Company Product Type Footprint

Table 16. Proteomics Analytical Service Market: Company Product Application Footprint

Table 17. Proteomics Analytical Service Mergers & Acquisitions Activity

Table 18. United States VS China Proteomics Analytical Service Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Proteomics Analytical Service Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Proteomics Analytical Service Companies, Headquarters (States, Country)

Table 21. United States Based Companies Proteomics Analytical Service Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Proteomics Analytical Service Revenue Market Share (2021-2026)

Table 23. China Based Proteomics Analytical Service Companies, Headquarters (Province, Country)

Table 24. China Based Companies Proteomics Analytical Service Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Proteomics Analytical Service Revenue Market Share (2021-2026)

Table 26. Rest of World Based Proteomics Analytical Service Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Proteomics Analytical Service Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Proteomics Analytical Service Revenue Market Share (2021-2026)

Table 29. World Proteomics Analytical Service Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Proteomics Analytical Service Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Proteomics Analytical Service Market Size by Type (2027-2032) & (USD Million)

Table 32. World Proteomics Analytical Service Market Size by End User, (USD Million), 2021 & 2025 & 2032

Table 33. World Proteomics Analytical Service Market Size Value by End User (2021-2026) & (USD Million)

Table 34. World Proteomics Analytical Service Market Size by End User (2027-2032) & (USD Million)

Table 35. World Proteomics Analytical Service Market Size by Research Areas, (USD Million), 2021 & 2025 & 2032

Table 36. World Proteomics Analytical Service Market Size Value by Research Areas (2021-2026) & (USD Million)

Table 37. World Proteomics Analytical Service Market Size by Research Areas (2027-2032) & (USD Million)

Table 38. World Proteomics Analytical Service Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Proteomics Analytical Service Market Size by Application (2021-2026) & (USD Million)

Table 40. World Proteomics Analytical Service Market Size by Application (2027-2032) & (USD Million)

Table 41. Olink (Thermo Fisher Scientific) Basic Information, Manufacturing Base and

## Competitors

Table 42. Olink (Thermo Fisher Scientific) Major Business

Table 43. Olink (Thermo Fisher Scientific) Proteomics Analytical Service Product and Services

Table 44. Olink (Thermo Fisher Scientific) Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Olink (Thermo Fisher Scientific) Recent Developments/Updates

Table 46. Olink (Thermo Fisher Scientific) Competitive Strengths & Weaknesses

Table 47. SomaLogic (Illumina) Basic Information, Manufacturing Base and Competitors

Table 48. SomaLogic (Illumina) Major Business

Table 49. SomaLogic (Illumina) Proteomics Analytical Service Product and Services

Table 50. SomaLogic (Illumina) Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. SomaLogic (Illumina) Recent Developments/Updates

Table 52. SomaLogic (Illumina) Competitive Strengths & Weaknesses

Table 53. CellCarta Basic Information, Manufacturing Base and Competitors

Table 54. CellCarta Major Business

Table 55. CellCarta Proteomics Analytical Service Product and Services

Table 56. CellCarta Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. CellCarta Recent Developments/Updates

Table 58. CellCarta Competitive Strengths & Weaknesses

Table 59. PTM BIO Basic Information, Manufacturing Base and Competitors

Table 60. PTM BIO Major Business

Table 61. PTM BIO Proteomics Analytical Service Product and Services

Table 62. PTM BIO Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. PTM BIO Recent Developments/Updates

Table 64. PTM BIO Competitive Strengths & Weaknesses

Table 65. Standard Bitools Basic Information, Manufacturing Base and Competitors

Table 66. Standard Bitools Major Business

Table 67. Standard Bitools Proteomics Analytical Service Product and Services

Table 68. Standard Bitools Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Standard Bitools Recent Developments/Updates

Table 70. Standard Bitools Competitive Strengths & Weaknesses

Table 71. Labcorp Basic Information, Manufacturing Base and Competitors

Table 72. Labcorp Major Business

Table 73. Labcorp Proteomics Analytical Service Product and Services

Table 74. Labcorp Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Labcorp Recent Developments/Updates

Table 76. Labcorp Competitive Strengths & Weaknesses

Table 77. BostonGene Basic Information, Manufacturing Base and Competitors

Table 78. BostonGene Major Business

Table 79. BostonGene Proteomics Analytical Service Product and Services

Table 80. BostonGene Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. BostonGene Recent Developments/Updates

Table 82. BostonGene Competitive Strengths & Weaknesses

Table 83. APTBIO Basic Information, Manufacturing Base and Competitors

Table 84. APTBIO Major Business

Table 85. APTBIO Proteomics Analytical Service Product and Services

Table 86. APTBIO Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. APTBIO Recent Developments/Updates

Table 88. APTBIO Competitive Strengths & Weaknesses

Table 89. Cell Signaling Technology (CST) Basic Information, Manufacturing Base and Competitors

Table 90. Cell Signaling Technology (CST) Major Business

Table 91. Cell Signaling Technology (CST) Proteomics Analytical Service Product and Services

Table 92. Cell Signaling Technology (CST) Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Cell Signaling Technology (CST) Recent Developments/Updates

Table 94. Cell Signaling Technology (CST) Competitive Strengths & Weaknesses

Table 95. Inotiv Basic Information, Manufacturing Base and Competitors

Table 96. Inotiv Major Business

Table 97. Inotiv Proteomics Analytical Service Product and Services

Table 98. Inotiv Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. Inotiv Recent Developments/Updates

Table 100. Inotiv Competitive Strengths & Weaknesses

Table 101. Bruker Spatial Biology Basic Information, Manufacturing Base and Competitors

Table 102. Bruker Spatial Biology Major Business

Table 103. Bruker Spatial Biology Proteomics Analytical Service Product and Services

Table 104. Bruker Spatial Biology Proteomics Analytical Service Revenue, Gross

Margin and Market Share (2021-2026) & (USD Million)

Table 105. Bruker Spatial Biology Recent Developments/Updates

Table 106. Bruker Spatial Biology Competitive Strengths & Weaknesses

Table 107. BGI Genomics Basic Information, Manufacturing Base and Competitors

Table 108. BGI Genomics Major Business

Table 109. BGI Genomics Proteomics Analytical Service Product and Services

Table 110. BGI Genomics Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. BGI Genomics Recent Developments/Updates

Table 112. BGI Genomics Competitive Strengths & Weaknesses

Table 113. Biognosys Basic Information, Manufacturing Base and Competitors

Table 114. Biognosys Major Business

Table 115. Biognosys Proteomics Analytical Service Product and Services

Table 116. Biognosys Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. Biognosys Recent Developments/Updates

Table 118. Biognosys Competitive Strengths & Weaknesses

Table 119. Crown Bioscience Basic Information, Manufacturing Base and Competitors

Table 120. Crown Bioscience Major Business

Table 121. Crown Bioscience Proteomics Analytical Service Product and Services

Table 122. Crown Bioscience Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. Crown Bioscience Recent Developments/Updates

Table 124. Crown Bioscience Competitive Strengths & Weaknesses

Table 125. Eurofins Scientific Basic Information, Manufacturing Base and Competitors

Table 126. Eurofins Scientific Major Business

Table 127. Eurofins Scientific Proteomics Analytical Service Product and Services

Table 128. Eurofins Scientific Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Eurofins Scientific Recent Developments/Updates

Table 130. Eurofins Scientific Competitive Strengths & Weaknesses

Table 131. Charles River Laboratories Basic Information, Manufacturing Base and Competitors

Table 132. Charles River Laboratories Major Business

Table 133. Charles River Laboratories Proteomics Analytical Service Product and Services

Table 134. Charles River Laboratories Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. Charles River Laboratories Recent Developments/Updates

|                                                                                                                                                   |
|---------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 136. Charles River Laboratories Competitive Strengths & Weaknesses                                                                          |
| Table 137. Discovery Life Sciences Basic Information, Manufacturing Base and Competitors                                                          |
| Table 138. Discovery Life Sciences Major Business                                                                                                 |
| Table 139. Discovery Life Sciences Proteomics Analytical Service Product and Services                                                             |
| Table 140. Discovery Life Sciences Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)               |
| Table 141. Discovery Life Sciences Recent Developments/Updates                                                                                    |
| Table 142. Discovery Life Sciences Competitive Strengths & Weaknesses                                                                             |
| Table 143. Shanghai OE Biotech Basic Information, Manufacturing Base and Competitors                                                              |
| Table 144. Shanghai OE Biotech Major Business                                                                                                     |
| Table 145. Shanghai OE Biotech Proteomics Analytical Service Product and Services                                                                 |
| Table 146. Shanghai OE Biotech Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)                   |
| Table 147. Shanghai OE Biotech Recent Developments/Updates                                                                                        |
| Table 148. Shanghai OE Biotech Competitive Strengths & Weaknesses                                                                                 |
| Table 149. Biodesix Basic Information, Manufacturing Base and Competitors                                                                         |
| Table 150. Biodesix Major Business                                                                                                                |
| Table 151. Biodesix Proteomics Analytical Service Product and Services                                                                            |
| Table 152. Biodesix Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)                              |
| Table 153. Biodesix Recent Developments/Updates                                                                                                   |
| Table 154. Biodesix Competitive Strengths & Weaknesses                                                                                            |
| Table 155. Novogene Basic Information, Manufacturing Base and Competitors                                                                         |
| Table 156. Novogene Major Business                                                                                                                |
| Table 157. Novogene Proteomics Analytical Service Product and Services                                                                            |
| Table 158. Novogene Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)                              |
| Table 159. Novogene Recent Developments/Updates                                                                                                   |
| Table 160. Novogene Competitive Strengths & Weaknesses                                                                                            |
| Table 161. OmicScouts (Momentum Biotechnologies) Basic Information, Manufacturing Base and Competitors                                            |
| Table 162. OmicScouts (Momentum Biotechnologies) Major Business                                                                                   |
| Table 163. OmicScouts (Momentum Biotechnologies) Proteomics Analytical Service Product and Services                                               |
| Table 164. OmicScouts (Momentum Biotechnologies) Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million) |
| Table 165. OmicScouts (Momentum Biotechnologies) Recent Developments/Updates                                                                      |

Table 166. OmicScouts (Momentum Biotechnologies) Competitive Strengths & Weaknesses

Table 167. Lc-Bio Technologies Basic Information, Manufacturing Base and Competitors

Table 168. Lc-Bio Technologies Major Business

Table 169. Lc-Bio Technologies Proteomics Analytical Service Product and Services

Table 170. Lc-Bio Technologies Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 171. Lc-Bio Technologies Recent Developments/Updates

Table 172. Lc-Bio Technologies Competitive Strengths & Weaknesses

Table 173. Creative Proteomics Basic Information, Manufacturing Base and Competitors

Table 174. Creative Proteomics Major Business

Table 175. Creative Proteomics Proteomics Analytical Service Product and Services

Table 176. Creative Proteomics Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 177. Creative Proteomics Recent Developments/Updates

Table 178. Creative Proteomics Competitive Strengths & Weaknesses

Table 179. Metware Biotechnology Basic Information, Manufacturing Base and Competitors

Table 180. Metware Biotechnology Major Business

Table 181. Metware Biotechnology Proteomics Analytical Service Product and Services

Table 182. Metware Biotechnology Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 183. Metware Biotechnology Recent Developments/Updates

Table 184. Metware Biotechnology Competitive Strengths & Weaknesses

Table 185. GENEWIZ (Azenta Life Sciences) Basic Information, Manufacturing Base and Competitors

Table 186. GENEWIZ (Azenta Life Sciences) Major Business

Table 187. GENEWIZ (Azenta Life Sciences) Proteomics Analytical Service Product and Services

Table 188. GENEWIZ (Azenta Life Sciences) Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 189. GENEWIZ (Azenta Life Sciences) Recent Developments/Updates

Table 190. GENEWIZ (Azenta Life Sciences) Competitive Strengths & Weaknesses

Table 191. CDI Labs Basic Information, Manufacturing Base and Competitors

Table 192. CDI Labs Major Business

Table 193. CDI Labs Proteomics Analytical Service Product and Services

Table 194. CDI Labs Proteomics Analytical Service Revenue, Gross Margin and Market

Share (2021-2026) & (USD Million)

Table 195. CDI Labs Recent Developments/Updates

Table 196. CDI Labs Competitive Strengths & Weaknesses

Table 197. Evotec Basic Information, Manufacturing Base and Competitors

Table 198. Evotec Major Business

Table 199. Evotec Proteomics Analytical Service Product and Services

Table 200. Evotec Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 201. Evotec Recent Developments/Updates

Table 202. Evotec Competitive Strengths & Weaknesses

Table 203. MS Bioworks Basic Information, Manufacturing Base and Competitors

Table 204. MS Bioworks Major Business

Table 205. MS Bioworks Proteomics Analytical Service Product and Services

Table 206. MS Bioworks Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 207. MS Bioworks Recent Developments/Updates

Table 208. MS Bioworks Competitive Strengths & Weaknesses

Table 209. Shanghai Bioprofile Basic Information, Manufacturing Base and Competitors

Table 210. Shanghai Bioprofile Major Business

Table 211. Shanghai Bioprofile Proteomics Analytical Service Product and Services

Table 212. Shanghai Bioprofile Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 213. Shanghai Bioprofile Recent Developments/Updates

Table 214. Shanghai Bioprofile Competitive Strengths & Weaknesses

Table 215. MtoZ-Biolabs Basic Information, Manufacturing Base and Competitors

Table 216. MtoZ-Biolabs Major Business

Table 217. MtoZ-Biolabs Proteomics Analytical Service Product and Services

Table 218. MtoZ-Biolabs Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 219. MtoZ-Biolabs Recent Developments/Updates

Table 220. MtoZ-Biolabs Competitive Strengths & Weaknesses

Table 221. Shanghai Majorbio Bio-Pharm Basic Information, Manufacturing Base and Competitors

Table 222. Shanghai Majorbio Bio-Pharm Major Business

Table 223. Shanghai Majorbio Bio-Pharm Proteomics Analytical Service Product and Services

Table 224. Shanghai Majorbio Bio-Pharm Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 225. Shanghai Majorbio Bio-Pharm Recent Developments/Updates

|                                                                                                                                            |
|--------------------------------------------------------------------------------------------------------------------------------------------|
| Table 226. Shanghai Majorbio Bio-Pharm Competitive Strengths & Weaknesses                                                                  |
| Table 227. Firalis Molecular Precision Basic Information, Manufacturing Base and Competitors                                               |
| Table 228. Firalis Molecular Precision Major Business                                                                                      |
| Table 229. Firalis Molecular Precision Proteomics Analytical Service Product and Services                                                  |
| Table 230. Firalis Molecular Precision Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)    |
| Table 231. Firalis Molecular Precision Recent Developments/Updates                                                                         |
| Table 232. Firalis Molecular Precision Competitive Strengths & Weaknesses                                                                  |
| Table 233. CD Genomics Basic Information, Manufacturing Base and Competitors                                                               |
| Table 234. CD Genomics Major Business                                                                                                      |
| Table 235. CD Genomics Proteomics Analytical Service Product and Services                                                                  |
| Table 236. CD Genomics Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)                    |
| Table 237. CD Genomics Recent Developments/Updates                                                                                         |
| Table 238. CD Genomics Competitive Strengths & Weaknesses                                                                                  |
| Table 239. MRM Proteomics Basic Information, Manufacturing Base and Competitors                                                            |
| Table 240. MRM Proteomics Major Business                                                                                                   |
| Table 241. MRM Proteomics Proteomics Analytical Service Product and Services                                                               |
| Table 242. MRM Proteomics Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)                 |
| Table 243. MRM Proteomics Recent Developments/Updates                                                                                      |
| Table 244. MRM Proteomics Competitive Strengths & Weaknesses                                                                               |
| Table 245. Panome Bio Basic Information, Manufacturing Base and Competitors                                                                |
| Table 246. Panome Bio Major Business                                                                                                       |
| Table 247. Panome Bio Proteomics Analytical Service Product and Services                                                                   |
| Table 248. Panome Bio Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)                     |
| Table 249. Panome Bio Recent Developments/Updates                                                                                          |
| Table 250. Panome Bio Competitive Strengths & Weaknesses                                                                                   |
| Table 251. Beijing Biomarker Technologies Basic Information, Manufacturing Base and Competitors                                            |
| Table 252. Beijing Biomarker Technologies Major Business                                                                                   |
| Table 253. Beijing Biomarker Technologies Proteomics Analytical Service Product and Services                                               |
| Table 254. Beijing Biomarker Technologies Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million) |
| Table 255. Beijing Biomarker Technologies Recent Developments/Updates                                                                      |

Table 256. Beijing Biomarker Technologies Competitive Strengths & Weaknesses

Table 257. Sampled (Infinity Biologix) Basic Information, Manufacturing Base and Competitors

Table 258. Sampled (Infinity Biologix) Major Business

Table 259. Sampled (Infinity Biologix) Proteomics Analytical Service Product and Services

Table 260. Sampled (Infinity Biologix) Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 261. Sampled (Infinity Biologix) Recent Developments/Updates

Table 262. Sampled (Infinity Biologix) Competitive Strengths & Weaknesses

Table 263. Sinotech Genomics Basic Information, Manufacturing Base and Competitors

Table 264. Sinotech Genomics Major Business

Table 265. Sinotech Genomics Proteomics Analytical Service Product and Services

Table 266. Sinotech Genomics Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 267. Sinotech Genomics Recent Developments/Updates

Table 268. Sinotech Genomics Competitive Strengths & Weaknesses

Table 269. Applied Biomics Basic Information, Manufacturing Base and Competitors

Table 270. Applied Biomics Major Business

Table 271. Applied Biomics Proteomics Analytical Service Product and Services

Table 272. Applied Biomics Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 273. Applied Biomics Recent Developments/Updates

Table 274. Applied Biomics Competitive Strengths & Weaknesses

Table 275. Westlake Omics Basic Information, Manufacturing Base and Competitors

Table 276. Westlake Omics Major Business

Table 277. Westlake Omics Proteomics Analytical Service Product and Services

Table 278. Westlake Omics Proteomics Analytical Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 279. Westlake Omics Recent Developments/Updates

Table 280. Westlake Omics Competitive Strengths & Weaknesses

Table 281. Global Key Players of Proteomics Analytical Service Upstream (Raw Materials)

Table 282. Global Proteomics Analytical Service Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Proteomics Analytical Service Picture

Figure 2. World Proteomics Analytical Service Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Proteomics Analytical Service Total Revenue (2021-2032) & (USD Million)

Figure 4. World Proteomics Analytical Service Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Proteomics Analytical Service Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Proteomics Analytical Service Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Proteomics Analytical Service Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Proteomics Analytical Service Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Proteomics Analytical Service Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Proteomics Analytical Service Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Proteomics Analytical Service Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Proteomics Analytical Service Revenue (2021-2032) & (USD Million)

Figure 13. Proteomics Analytical Service Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Proteomics Analytical Service Consumption Value (2021-2032) & (USD Million)

Figure 16. World Proteomics Analytical Service Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Proteomics Analytical Service Consumption Value (2021-2032) & (USD Million)

Figure 18. China Proteomics Analytical Service Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Proteomics Analytical Service Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Proteomics Analytical Service Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Proteomics Analytical Service Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Proteomics Analytical Service Consumption Value (2021-2032) & (USD Million)

Figure 23. India Proteomics Analytical Service Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Proteomics Analytical Service by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Proteomics Analytical Service Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Proteomics Analytical Service Markets in 2025

Figure 27. United States VS China: Proteomics Analytical Service Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Proteomics Analytical Service Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Proteomics Analytical Service Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Proteomics Analytical Service Market Size Market Share by Type in 2025

Figure 31. Standard Proteomics

Figure 32. Modified Proteomics

Figure 33. Spatial Proteomics

Figure 34. Blood Proteomics

Figure 35. Other Proteomics

Figure 36. World Proteomics Analytical Service Market Size Market Share by Type (2021-2032)

Figure 37. World Proteomics Analytical Service Market Size by End User, (USD Million), 2021 & 2025 & 2032

Figure 38. World Proteomics Analytical Service Market Size Market Share by End User in 2025

Figure 39. Universities and Research Institutes

Figure 40. Hospitals

Figure 41. Pharmaceutical Companies

Figure 42. Others

Figure 43. World Proteomics Analytical Service Market Size Market Share by End User (2021-2032)

Figure 44. World Proteomics Analytical Service Market Size by Research Areas, (USD Million), 2021 & 2025 & 2032

Figure 45. World Proteomics Analytical Service Market Size Market Share by Research Areas in 2025

Figure 46. Oncology

Figure 47. Cardiovascular

Figure 48. Agriculture

Figure 49. Neuroscience

Figure 50. Other

Figure 51. World Proteomics Analytical Service Market Size Market Share by Research Areas (2021-2032)

Figure 52. World Proteomics Analytical Service Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 53. World Proteomics Analytical Service Market Size Market Share by Application in 2025

Figure 54. Clinical Diagnostics

Figure 55. Drug Discovery

Figure 56. Others

Figure 57. World Proteomics Analytical Service Market Size Market Share by Application (2021-2032)

Figure 58. Proteomics Analytical Service Industrial Chain

Figure 59. Methodology

Figure 60. Research Process and Data Source

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