

# Global Protein Sequencing Service Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Protein Sequencing Service market size is expected to reach \$ 177 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Protein Sequencing Service refers to a professional analytical service that uses biochemical or mass spectrometry techniques to determine the amino acid sequence of a protein. Currently, mainstream technical approaches include de novo sequencing based on mass spectrometry, which derives sequences by analyzing peptide fragmentation maps and is suitable for identifying unknown proteins, antibody drugs, and post-translational modification sites; and the classic Edman degradation method, which degrades amino acids one by one from the N-terminus, suitable for verifying the N-terminal sequence of high-purity proteins. This service aims to address the needs for identifying unknown proteins, confirming recombinant protein sequences, locating modification sites, and resolving antibody variable regions. It is widely used in biopharmaceutical quality control, structural biology research, and molecular diagnostic reagent development, serving as a core tool connecting protein structure and function.

The global Protein Sequencing Service market exhibits a differentiated pattern: North America leads in technology, Europe focuses on mass spectrometry, and the Asia-Pacific region is experiencing rapid growth. The United States, relying on top mass spectrometry instrument manufacturers and biopharmaceutical giants, dominates the high-sensitivity de novo sequencing and post-translational modification analysis market, mastering core algorithms and database standards. Europe, with its deep-rooted structural biology tradition and rigorous regulatory system, has set quality benchmarks in Edman degradation and high-precision modification localization services, focusing on challenging samples and GMP-level verification. The Asia-Pacific region, with China at

its core, is driven by massive research demand, vigorously developing cost-effective shotgun identification and quantification services, gradually upgrading from sample processing to complex antibody sequencing and single-cell proteomics analysis.

This report studies the global Protein Sequencing Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Protein Sequencing Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Protein Sequencing Service that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Protein Sequencing Service total market, 2021-2032, (USD Million)

Global Protein Sequencing Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Protein Sequencing Service total market, key domestic companies, and share, (USD Million)

Global Protein Sequencing Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Protein Sequencing Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Protein Sequencing Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Protein Sequencing Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rapid Novor Inc., Alphalyse A/S, MtoZ Biolabs, BioPharmaSpec, SGS SA, Creative Proteomics, ProteoGenix SAS, Bioinformatics Solutions Inc. (BSI), Curia Global, Inc., AltaBioscience Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Protein Sequencing Service market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Protein Sequencing Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Protein Sequencing Service Market, Segmentation by Type:

Mass Spectrometry

Gas Phase Sequencing

## Global Protein Sequencing Service Market, Segmentation by Service Model:

Sequence Verification Service

Post-Translation Modification and Identification Service

Others

## Global Protein Sequencing Service Market, Segmentation by Service Depth:

Qualitative Sequencing Service

Quantitative Sequencing Service

## Global Protein Sequencing Service Market, Segmentation by Application:

Biopharmaceutical

Laboratory

## Companies Profiled:

Rapid Novor Inc.

Alphalyse A/S

MtoZ Biolabs

BioPharmaSpec

SGS SA

Creative Proteomics

ProteoGenix SAS

Bioinformatics Solutions Inc. (BSI)

Curia Global, Inc.

AltaBioscience Ltd.

Absolute Antibody Ltd.

CovalX

Proteome Factory AG

#### Key Questions Answered

1. How big is the global Protein Sequencing Service market?
2. What is the demand of the global Protein Sequencing Service market?
3. What is the year over year growth of the global Protein Sequencing Service market?
4. What is the total value of the global Protein Sequencing Service market?
5. Who are the Major Players in the global Protein Sequencing Service market?
6. What are the growth factors driving the market demand?

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