

Global Protein Purification and Isolation Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Protein Purification and Isolation market size was valued at USD 7671 million in 2023 and is forecast to a readjusted size of USD 11930 million by 2030 with a CAGR of 6.5% during review period.

Protein purification is a series of processes intended to isolate a single type of protein from a complex mixture. Protein purification is vital for the characterization of the function, structure and interactions of the protein of interest. The starting material is usually a biological tissue or a microbial culture. The various steps in the purification process may free the protein from a matrix that confines it, separate the protein and non-protein parts of the mixture, and finally separate the desired protein from all other proteins. Separation of one protein from all others is typically the most laborious aspect of protein purification. Separation steps may exploit differences in (for example) protein size, physico-chemical properties, binding affinity and biological activity. Biodetergents such as Triton-X, n-Octyl- β -D-Glucopyranoside, and CHAPS are commonly used for solubilizing, extracting, and purifying membrane proteins.

Global Protein Purification and Isolation key players include Thermo Fisher Scientific, Merck KGaA, Cytiva (Danaher), Agilent Technologies, Bio-Rad Laboratories, etc. Global top five manufacturers hold a share over 51%.

North America is the largest market, with a share over 40%, followed by Europe, and Latin America, both have a share over 30 percent.

In terms of product, Reagents and Consumables is the largest segment, with a share

about 85%. And in terms of application, the largest application is Academic Research Institution, with a share of 42%..

The Global Info Research report includes an overview of the development of the Protein Purification and Isolation industry chain, the market status of Academic Research Institution (Reagents and Consumables, Instruments and Equipment), Biopharmaceutical Company (Reagents and Consumables, Instruments and Equipment), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Protein Purification and Isolation.

Regionally, the report analyzes the Protein Purification and Isolation markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Protein Purification and Isolation market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Protein Purification and Isolation market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Protein Purification and Isolation industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Reagents and Consumables, Instruments and Equipment).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Protein Purification and Isolation market.

Regional Analysis: The report involves examining the Protein Purification and Isolation market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer

behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Protein Purification and Isolation market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Protein Purification and Isolation:

Company Analysis: Report covers individual Protein Purification and Isolation manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Protein Purification and Isolation. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Academic Research Institution, Biopharmaceutical Company).

Technology Analysis: Report covers specific technologies relevant to Protein Purification and Isolation. It assesses the current state, advancements, and potential future developments in Protein Purification and Isolation areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Protein Purification and Isolation market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Protein Purification and Isolation market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Reagents and Consumables

Instruments and Equipment

Market segment by Application

Academic Research Institution

Biopharmaceutical Company

Hospital

CRO

Other

Major players covered

Thermo Fisher Scientific

Merck KGaA

Qiagen N.V.

Agilent Technologies

Bio-Rad Laboratories

GE Healthcare Bio-Sciences

Sigma-Aldrich Corporation

Promega Corporation

Abcam plc

Takara Bio (Clontech)

Purolite Corporation

Roche Diagnostics

Cytiva (Danaher)

Tosoh

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Protein Purification and Isolation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Protein Purification and Isolation, with price, sales, revenue and global market share of Protein Purification and Isolation from 2019 to 2024.

Chapter 3, the Protein Purification and Isolation competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Protein Purification and Isolation breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions,

from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Protein Purification and Isolation market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Protein Purification and Isolation.

Chapter 14 and 15, to describe Protein Purification and Isolation sales channel, distributors, customers, research findings and conclusion.

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