

Global Protein Peptides Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Protein Peptides market size is expected to reach \$ 5149 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

In 2025, global Protein Peptides capacity 700,000 Tons, sales reached approximately 650,000 Tons, with an average market price of around 4,930 USD/Ton, industrial gross margin 39%.

Protein peptides are best understood not as a single product category, but as a functional ingredient platform spanning collagen peptides, dairy hydrolysates, plant-derived peptides, marine peptides, and collagen-based biomaterials. Commercially, the market has moved beyond simple 'high protein' positioning toward a sharper value proposition built on faster absorption, defined efficacy, superior processability, and stronger regulatory defensibility. The first tier is dominated by companies such as Rousselot, PB Leiner, GELITA, Arla Foods Ingredients, FrieslandCampina Ingredients, and Nitta Gelatin. Competition is shaped less by nominal capacity alone and more by raw material access, hydrolysis know-how, clinical substantiation, regulatory readiness, and global supply reliability.

From a technical perspective, the economics of protein peptides are driven by source material, hydrolysis route, molecular weight distribution, degree of hydrolysis, sensory control, and formulation stability. The parameters most relevant to R&D, procurement, and regulatory teams include protein content, average molecular weight and distribution, di-/tripeptide content, degree of hydrolysis, amino acid fingerprint, solubility, heat/UHT stability, bitterness, allergenicity, and microbiological performance. Collagen peptides compete on cold-water solubility, low viscosity, peptide fingerprinting, and branded efficacy positioning; dairy hydrolysates compete on low bitterness, medical and

infant nutrition suitability, and the ability to remain processable even at high hydrolysis levels. The strategic shift in recent years is clear: the market is moving from generic hydrolysates toward targeted peptide systems linked to beauty, bone health, mobility, metabolic health, or performance recovery.

Application breadth is one of the most attractive features of the protein peptides sector. Upstream feedstocks include bovine and porcine hides and bones, fish skin and scales, whey streams, casein, and selected plant proteins; midstream conversion relies on pretreatment, enzymatic hydrolysis, filtration, deodorization, drying, and agglomeration; downstream demand spans nutraceuticals, functional foods, gummies, beverages, infant formula, medical nutrition, clinical nutrition, pet nutrition, capsule systems, and biomedical materials. The commercial appeal lies in a rare combination: circular-economy raw material valorization on one side and high-repeat, claims-led consumer demand on the other. The category is also widening into medical applications, where gelatin- and collagen-based systems are being positioned for tissue engineering, 3D bioprinting, and regenerative medicine.

The industry's most consequential recent development is structural consolidation paired with functional premiumization. In 2025, Darling Ingredients and Tessenlo Group announced and then formalized the combination of Rousselot and PB Leiner into a new company, Nextida, under an 85/15 ownership structure. Strategically, this is not merely a capacity play; it is an attempt to combine raw material access, manufacturing footprint, customer reach, and targeted peptide innovation into a more defensible global platform. In parallel, FrieslandCampina Ingredients secured EU approval for its protein hydrolysate in infant and follow-on formula, while Arla Foods Ingredients advanced higher-protein, better-tasting whey hydrolysates for peptide-based medical nutrition. These moves show where the industry is going: fewer broad commodity stories, more evidence-backed, application-specific peptide systems with higher regulatory and manufacturing barriers.

The strongest future growth drivers are unlikely to come from broader awareness of collagen alone; they will come from making protein peptides more application-ready, more clinically credible, and easier to formulate. Ready-to-drink formats, functional gummies, and convenience nutrition continue to reward low-viscosity, fast-dispersing, low-bitterness peptide systems. Joint, bone, and sports nutrition are shifting from generic protein toward targeted peptide claims. Metabolic health is emerging as a new frontier, as illustrated by Nextida GC's GLP-1 and post-meal glucose positioning. Infant and medical nutrition continue to raise the bar on hydrolysis control, taste, compliance, and documentation. Meanwhile, biomedical collagen platforms may extend protein

peptides beyond consumer health into higher-value therapeutic and regenerative domains. The strategic question is no longer who can sell peptides, but who can build a scalable, evidence-backed, regulatory-grade protein peptide platform.

This report studies the global Protein Peptides production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Protein Peptides and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Protein Peptides that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Protein Peptides total production and demand, 2021-2032, (Tons)

Global Protein Peptides total production value, 2021-2032, (USD Million)

Global Protein Peptides production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Protein Peptides consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Protein Peptides domestic production, consumption, key domestic manufacturers and share

Global Protein Peptides production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Protein Peptides production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Protein Peptides production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Protein Peptides market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rousselot, Tessenderlo, GELITA AG, Arla Foods Ingredients, FrieslandCampina Ingredients, Nitta Gelatin Inc, Weishardt Group, Nippi, Inc, NZMP, Carbery Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Protein Peptides market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Protein Peptides Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Protein Peptides Market, Segmentation by Type:

Plant Protein Type (including potato, soy, pea, rice, wheat etc types)

Whey Protein Type

Casein Type

Collagen Type

Others

Global Protein Peptides Market, Segmentation by Molecular Weight:

Below 3,000 Da

3,000-10,000 Da

Above 10,000 Da

Global Protein Peptides Market, Segmentation by Application:

Sport Nutrition

Food and Beverage

Infant Formula

Medical Nutrition

Others

Companies Profiled:

Rousselot

Tessenderlo

GELITA AG

Arla Foods Ingredients

FrieslandCampina Ingredients

Nitta Gelatin Inc

Weishardt Group

Nippi, Inc

NZMP

Carbery Group

Agropur Ingredients

Lapi Gelatine S.p.A.

Jellice Co., Ltd

Trobas B.V.

India Gelatine & Chemicals Ltd

Gelnex

Ewald-Gelatine GmbH

Lapi Gelatine Group

Funingpu

Shandong Hengxin Biotech

Norland Products Inc

Narmada Gelatines Ltd

Hainan Huayan Collagen Technology

Zhejiang Hailisheng Biological Technology

Key Questions Answered:

1. How big is the global Protein Peptides market?

2. What is the demand of the global Protein Peptides market?
3. What is the year over year growth of the global Protein Peptides market?
4. What is the production and production value of the global Protein Peptides market?
5. Who are the key producers in the global Protein Peptides market?
6. What are the growth factors driving the market demand?

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