

Global Protein Peptides Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Protein Peptides market size was valued at US\$ 3298 million in 2025 and is forecast to a readjusted size of US\$ 5149 million by 2032 with a CAGR of 6.5% during review period.

In 2025, global Protein Peptides capacity 700,000 Tons, sales reached approximately 650,000 Tons, with an average market price of around 4,930 USD/Ton, industrial gross margin 39%.

Protein peptides are best understood not as a single product category, but as a functional ingredient platform spanning collagen peptides, dairy hydrolysates, plant-derived peptides, marine peptides, and collagen-based biomaterials. Commercially, the market has moved beyond simple "high protein" positioning toward a sharper value proposition built on faster absorption, defined efficacy, superior processability, and stronger regulatory defensibility. The first tier is dominated by companies such as Rousselot, PB Leiner, GELITA, Arla Foods Ingredients, FrieslandCampina Ingredients, and Nitta Gelatin. Competition is shaped less by nominal capacity alone and more by raw material access, hydrolysis know-how, clinical substantiation, regulatory readiness, and global supply reliability.

From a technical perspective, the economics of protein peptides are driven by source material, hydrolysis route, molecular weight distribution, degree of hydrolysis, sensory control, and formulation stability. The parameters most relevant to R&D, procurement, and regulatory teams include protein content, average molecular weight and distribution, di-/tripeptide content, degree of hydrolysis, amino acid fingerprint, solubility, heat/UHT stability, bitterness, allergenicity, and microbiological performance. Collagen

peptides compete on cold-water solubility, low viscosity, peptide fingerprinting, and branded efficacy positioning; dairy hydrolysates compete on low bitterness, medical and infant nutrition suitability, and the ability to remain processable even at high hydrolysis levels. The strategic shift in recent years is clear: the market is moving from generic hydrolysates toward targeted peptide systems linked to beauty, bone health, mobility, metabolic health, or performance recovery.

Application breadth is one of the most attractive features of the protein peptides sector. Upstream feedstocks include bovine and porcine hides and bones, fish skin and scales, whey streams, casein, and selected plant proteins; midstream conversion relies on pretreatment, enzymatic hydrolysis, filtration, deodorization, drying, and agglomeration; downstream demand spans nutraceuticals, functional foods, gummies, beverages, infant formula, medical nutrition, clinical nutrition, pet nutrition, capsule systems, and biomedical materials. The commercial appeal lies in a rare combination: circular-economy raw material valorization on one side and high-repeat, claims-led consumer demand on the other. The category is also widening into medical applications, where gelatin- and collagen-based systems are being positioned for tissue engineering, 3D bioprinting, and regenerative medicine.

The industry's most consequential recent development is structural consolidation paired with functional premiumization. In 2025, Darling Ingredients and Tessenlo Group announced and then formalized the combination of Rousselot and PB Leiner into a new company, Nextida, under an 85/15 ownership structure. Strategically, this is not merely a capacity play; it is an attempt to combine raw material access, manufacturing footprint, customer reach, and targeted peptide innovation into a more defensible global platform. In parallel, FrieslandCampina Ingredients secured EU approval for its protein hydrolysate in infant and follow-on formula, while Arla Foods Ingredients advanced higher-protein, better-tasting whey hydrolysates for peptide-based medical nutrition. These moves show where the industry is going: fewer broad commodity stories, more evidence-backed, application-specific peptide systems with higher regulatory and manufacturing barriers.

The strongest future growth drivers are unlikely to come from broader awareness of collagen alone; they will come from making protein peptides more application-ready, more clinically credible, and easier to formulate. Ready-to-drink formats, functional gummies, and convenience nutrition continue to reward low-viscosity, fast-dispersing, low-bitterness peptide systems. Joint, bone, and sports nutrition are shifting from generic protein toward targeted peptide claims. Metabolic health is emerging as a new frontier, as illustrated by Nextida GC's GLP-1 and post-meal glucose positioning. Infant

and medical nutrition continue to raise the bar on hydrolysis control, taste, compliance, and documentation. Meanwhile, biomedical collagen platforms may extend protein peptides beyond consumer health into higher-value therapeutic and regenerative domains. The strategic question is no longer who can sell peptides, but who can build a scalable, evidence-backed, regulatory-grade protein peptide platform.

This report is a detailed and comprehensive analysis for global Protein Peptides market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Protein Peptides market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Protein Peptides market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Protein Peptides market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Protein Peptides market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Protein Peptides

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Protein Peptides market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rousselot, Tessenlo, GELITA AG, Arla Foods Ingredients, FrieslandCampina Ingredients, Nitta Gelatin Inc, Weishardt Group, Nippi, Inc, NZMP, Carbery Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Protein Peptides market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Plant Protein Type (including potato, soy, pea, rice, wheat etc types)

Whey Protein Type

Casein Type

Collagen Type

Others

Market segment by Molecular Weight

Below 3,000 Da

3,000-10,000 Da

Above 10,000 Da

Market segment by Application

Sport Nutrition

Food and Beverage

Infant Formula

Medical Nutrition

Others

Major players covered

Rousselot

Tessenderlo

GELITA AG

Arla Foods Ingredients

FrieslandCampina Ingredients

Nitta Gelatin Inc

Weishardt Group

Nippi, Inc

NZMP

Carbery Group

Agropur Ingredients

Lapi Gelatine S.p.A.

Jellice Co., Ltd

Trobas B.V.

India Gelatine & Chemicals Ltd

Gelnex

Ewald-Gelatine GmbH

Lapi Gelatine Group

Funingpu

Shandong Hengxin Biotech

Norland Products Inc

Narmada Gelatines Ltd

Hainan Huayan Collagen Technology

Zhejiang Hailisheng Biological Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Protein Peptides product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Protein Peptides, with price, sales quantity, revenue, and global market share of Protein Peptides from 2021 to 2026.

Chapter 3, the Protein Peptides competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Protein Peptides breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Protein Peptides market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

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