

Global Protein G Affinity Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Protein G Affinity Resin market size is expected to reach \$ 135 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Protein G affinity media are antibody purification materials in which recombinant Protein G ligands are covalently immobilized onto solid supports such as agarose, magnetic beads, or synthetic polymer matrices, forming affinity chromatography resins for immunoglobulin capture. These media are primarily used to bind, isolate, and purify IgG antibodies and antibody fragments from sources such as serum, ascites fluid, cell culture supernatants, and immune complexes. Compared with Protein A, Protein G exhibits a broader binding profile, particularly showing improved affinity toward mouse IgG1, human IgG3, certain rat subclasses, and a wider range of polyclonal IgGs. Product formats include bulk resins, prepacked columns, spin columns, plate-based formats, and magnetic beads. The estimated gross margin is approximately 62%.

Protein G media serve as a complementary rather than substitutive tool within antibody purification workflows. While the overall market size is smaller than Protein A media, demand remains stable in research, diagnostic development, antibody screening, and small-scale purification applications. The key value lies in its broader IgG binding spectrum, making it essential in cases where Protein A exhibits insufficient binding due to species or subclass limitations. Accordingly, customers prioritize binding coverage, nonspecific adsorption, ligand leakage, and batch-to-batch consistency over price alone.

Demand growth is mainly driven by increasing antibody discovery programs, routine adoption of immunoprecipitation and co-immunoprecipitation techniques, outsourced research-grade antibody production, and automation of small-scale purification

workflows. Magnetic bead and plate-based formats benefit from high-throughput screening applications, while agarose-based resins and prepacked columns are more commonly used in laboratory-scale purification and method development.

The competitive landscape is dominated by global suppliers such as Cytiva, Thermo Fisher, and Merck, which benefit from established workflows and method continuity. Chinese manufacturers are gradually expanding in agarose-based media, prepacked formats, and customized specifications. Future growth is expected to come from improved binding capacity, reduced ligand leakage, automation compatibility, and bundled Protein A/G/L product portfolios rather than pure price competition.

This report studies the global Protein G Affinity Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Protein G Affinity Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Protein G Affinity Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Protein G Affinity Resin total production and demand, 2021-2032, (kg)

Global Protein G Affinity Resin total production value, 2021-2032, (USD Million)

Global Protein G Affinity Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Protein G Affinity Resin consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Protein G Affinity Resin domestic production, consumption, key domestic manufacturers and share

Global Protein G Affinity Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Protein G Affinity Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Protein G Affinity Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Protein G Affinity Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Cytiva, Thermo Fisher Scientific, Merck, GenScript, Smart-Lifesciences, Sino Biological, Beyotime, Cell Signaling Technology, Abcam, Santa Cruz Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Protein G Affinity Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Protein G Affinity Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Protein G Affinity Resin Market, Segmentation by Type:

Agarose Resin

Magnetic Beads

Synthetic Polymer Resin

Prepacked Column Resin

Other Matrix

Global Protein G Affinity Resin Market, Segmentation by Use Scale:

Research-Scale Resin

Process-Development Resin

Process-Scale Resin

Immunoprecipitation Beads

Other Scale

Global Protein G Affinity Resin Market, Segmentation by Binding Capacity:

Low Capacity

Standard Capacity

High Capacity

Magnetic Bead Capacity

Not Specified

Global Protein G Affinity Resin Market, Segmentation by Product Format:

Bulk Resin

Prepacked Column

Spin Column or Plate

Magnetic Beads

Kit Format

Global Protein G Affinity Resin Market, Segmentation by Application:

Monoclonal Antibody Purification

Polyclonal Antibody Purification

Immunoprecipitation

Co-Immunoprecipitation

Chromatin Immunoprecipitation

Fc Fusion Protein Capture

Companies Profiled:

Cytiva

Thermo Fisher Scientific

Merck

GenScript

Smart-Lifesciences

Sino Biological

Beyotime

Cell Signaling Technology

Abcam

Santa Cruz Biotechnology

G-Biosciences

GoldBio

Agarose Bead Technologies

MedChemExpress

HiMedia

Active Motif

RayBiotech

Tamagawa Seiki

Creative Biolabs

Bio Basic

Key Questions Answered:

1. How big is the global Protein G Affinity Resin market?
2. What is the demand of the global Protein G Affinity Resin market?
3. What is the year over year growth of the global Protein G Affinity Resin market?
4. What is the production and production value of the global Protein G Affinity Resin market?
5. Who are the key producers in the global Protein G Affinity Resin market?
6. What are the growth factors driving the market demand?

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