

Global Protein G Affinity Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G72BC8004BAFEN.html>

Date: July 2026

Pages: 142

Price: US\$ 3,480.00 (Single User License)

ID: G72BC8004BAFEN

Abstracts

According to our (Global Info Research) latest study, the global Protein G Affinity Resin market size was valued at US\$ 84.37 million in 2025 and is forecast to a readjusted size of US\$ 135 million by 2032 with a CAGR of 6.9% during review period.

Protein G affinity media are antibody purification materials in which recombinant Protein G ligands are covalently immobilized onto solid supports such as agarose, magnetic beads, or synthetic polymer matrices, forming affinity chromatography resins for immunoglobulin capture. These media are primarily used to bind, isolate, and purify IgG antibodies and antibody fragments from sources such as serum, ascites fluid, cell culture supernatants, and immune complexes. Compared with Protein A, Protein G exhibits a broader binding profile, particularly showing improved affinity toward mouse IgG1, human IgG3, certain rat subclasses, and a wider range of polyclonal IgGs. Product formats include bulk resins, prepacked columns, spin columns, plate-based formats, and magnetic beads. The estimated gross margin is approximately 62%.

Protein G media serve as a complementary rather than substitutive tool within antibody purification workflows. While the overall market size is smaller than Protein A media, demand remains stable in research, diagnostic development, antibody screening, and small-scale purification applications. The key value lies in its broader IgG binding spectrum, making it essential in cases where Protein A exhibits insufficient binding due to species or subclass limitations. Accordingly, customers prioritize binding coverage, nonspecific adsorption, ligand leakage, and batch-to-batch consistency over price alone.

Demand growth is mainly driven by increasing antibody discovery programs, routine

adoption of immunoprecipitation and co-immunoprecipitation techniques, outsourced research-grade antibody production, and automation of small-scale purification workflows. Magnetic bead and plate-based formats benefit from high-throughput screening applications, while agarose-based resins and prepacked columns are more commonly used in laboratory-scale purification and method development.

The competitive landscape is dominated by global suppliers such as Cytiva, Thermo Fisher, and Merck, which benefit from established workflows and method continuity. Chinese manufacturers are gradually expanding in agarose-based media, prepacked formats, and customized specifications. Future growth is expected to come from improved binding capacity, reduced ligand leakage, automation compatibility, and bundled Protein A/G/L product portfolios rather than pure price competition.

This report is a detailed and comprehensive analysis for global Protein G Affinity Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Protein G Affinity Resin market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Protein G Affinity Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Protein G Affinity Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Protein G Affinity Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Protein G Affinity Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Protein G Affinity Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, Thermo Fisher Scientific, Merck, GenScript, Smart-Lifesciences, Sino Biological, Beyotime, Cell Signaling Technology, Abcam, Santa Cruz Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Protein G Affinity Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Agarose Resin

Magnetic Beads

Synthetic Polymer Resin

Prepacked Column Resin

Other Matrix

Market segment by Use Scale

- Research-Scale Resin
- Process-Development Resin
- Process-Scale Resin
- Immunoprecipitation Beads
- Other Scale

Market segment by Binding Capacity

- Low Capacity
- Standard Capacity
- High Capacity
- Magnetic Bead Capacity
- Not Specified

Market segment by Product Format

- Bulk Resin
- Prepacked Column
- Spin Column or Plate
- Magnetic Beads
- Kit Format

Market segment by Application

Monoclonal Antibody Purification

Polyclonal Antibody Purification

Immunoprecipitation

Co-Immunoprecipitation

Chromatin Immunoprecipitation

Fc Fusion Protein Capture

Major players covered

Cytiva

Thermo Fisher Scientific

Merck

GenScript

Smart-Lifesciences

Sino Biological

Beyotime

Cell Signaling Technology

Abcam

Santa Cruz Biotechnology

G-Biosciences

GoldBio

Agarose Bead Technologies

MedChemExpress

HiMedia

Active Motif

RayBiotech

Tamagawa Seiki

Creative Biolabs

Bio Basic

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Protein G Affinity Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Protein G Affinity Resin, with price,

sales quantity, revenue, and global market share of Protein G Affinity Resin from 2021 to 2026.

Chapter 3, the Protein G Affinity Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Protein G Affinity Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Protein G Affinity Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Protein G Affinity Resin.

Chapter 14 and 15, to describe Protein G Affinity Resin sales channel, distributors, customers, research findings and conclusion.

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