

# Global Protein Crystallization and Crystallography Market 2018 by Manufacturers, Countries, Type and Application, Forecast to 2023

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## Abstracts

Protein crystallization is the process of formation of a protein crystal. These crystals can then be used in structural biology to study the molecular structure of the protein. Protein crystallography is used to determine the structure of proteins. Cryo-electron microscopy (cryo-EM) is a form of transmission electron microscopy (TEM) where the sample is studied at cryogenic temperatures. Protein molecular structure can also be obtained through Cryo-EM.

Statistics for this report include reagents/consumables and Instruments used in the protein crystallization and crystallography industry.

### SCOPE OF THE REPORT:

This report studies the Protein Crystallization and Crystallography market status and outlook of Global and major regions, from angles of players, countries, product types and end industries; this report analyzes the top players in global market, and splits the Protein Crystallization and Crystallography market by product type and applications/end industries.

The technical barriers of protein crystallization and crystallography are relatively high, resulting in several large manufacturing enterprises, such as Rigaku, Jena Bioscience, Bruker, Formulatrix, Art Robbins Instruments, Molecular Dimensions, Tecan, FEI, MiTeGen, and QIAGEN. These companies mainly concentrate in Europe, and USA. North America is the largest consumption market, accounting for almost 40% of total consumption.

Protein crystallization technique is used in various sectors such as biotechnology, pharmaceutical, chemical industries and others. The increasing use of crystallization for protein structure elucidation, increasing R&D by big pharmaceutical and biotechnology

firms, technological advancements, and increasing government funding are all factors that are expected to fuel the growth of the market in the near future. However, insufficiency of qualified and experienced researchers, lack of generalized crystallization methods associated with the types of proteins, and highly time-consuming and expensive protein crystallization and crystallography processes are expected to hinder the growth of this market during the forecasted period.

The global Protein Crystallization and Crystallography market is valued at xx million USD in 2017 and is expected to reach xx million USD by the end of 2023, growing at a CAGR of xx% between 2017 and 2023.

The Asia-Pacific will occupy for more market share in following years, especially in China, also fast growing India and Southeast Asia regions.

North America, especially The United States, will still play an important role which cannot be ignored. Any changes from United States might affect the development trend of Protein Crystallization and Crystallography.

Europe also play important roles in global market, with market size of xx million USD in 2017 and will be xx million USD in 2023, with a CAGR of xx%.

Market Segment by Companies, this report covers

Rigaku

Jena Bioscience

Bruker

Formulatrix

Art Robbins Instruments

Molecular Dimensions

Tecan

FEI

MiTeGen

## QIAGEN

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Reagents/consumables

Instruments

Market Segment by Applications, can be divided into

Pharmaceutical Industry

Biotechnology Companies

Academic Institutions

Other

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