

# Global Protective Film for Wafer Dicing Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Protective Film for Wafer Dicing market size is expected to reach \$ 615 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Protective Film for Wafer Dicing is a type of functional film or tape used for semiconductor wafer cutting (dice) and related pre-processing and post-processing processes. It is mainly used to protect the surface and back of the wafer from cutting mechanical stress, debris, cracks, and contaminants during the process of separating the wafer from the mother wafer into single chips. Its typical characteristics include stable adhesion and controllable peeling behavior (reduced by UV irradiation, water immersion, heat treatment, etc.), excellent dimensional stability, high cleanliness, low residual adhesive, and adaptability to ultra-thin wafers and advanced packaging structures (such as WLP, FO-WLP, micro bump/copper pillar structures). This type of protective film is usually used in conjunction with specialized cutting and handling equipment, and is one of the key materials for wafer cutting and subsequent wafer retrieval processes. In 2025, global Protective Film for Wafer Dicing production reached approximately 17,315 K Sqm, with an average global market price of around US\$ 22.35 per Sqm.

With the rapid promotion of advanced packaging solutions such as WLP, FO-WLP, wafer level packaging, and micro bumps/copper pillars, higher requirements have been put forward for the cleanliness, thin film strain control, and low residual adhesive performance of protective films during cutting, which has boosted the demand for high-performance cutting protective films. The evolution of wafer processing towards larger sizes (12 inches/18 inches pre research) and thinner thicknesses has made it difficult for traditional protection methods to meet the fracture resistance and support

requirements of thin wafers, thereby increasing the market share of high toughness and low residue protective films. The expansion of global semiconductor production capacity, the increase in automated packaging and wafer cutting lines, have increased the consumption of cutting protection materials and the demand for stable supply.

This report studies the global Protective Film for Wafer Dicing production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Protective Film for Wafer Dicing and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Protective Film for Wafer Dicing that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Protective Film for Wafer Dicing total production and demand, 2021-2032, (K Sqm)

Global Protective Film for Wafer Dicing total production value, 2021-2032, (USD Million)

Global Protective Film for Wafer Dicing production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Protective Film for Wafer Dicing consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Protective Film for Wafer Dicing domestic production, consumption, key domestic manufacturers and share

Global Protective Film for Wafer Dicing production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Protective Film for Wafer Dicing production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Protective Film for Wafer Dicing production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Protective Film for Wafer Dicing market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nitto, Mitsui Chemicals ICT Materia, Lintec Corporation, Furukawa Electric, Denka, D&X, AI Technology, WaferChem Technology, Jiangsu Tongli Optical New Materials Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Protective Film for Wafer Dicing market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Protective Film for Wafer Dicing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Protective Film for Wafer Dicing Market, Segmentation by Type:

PET Based Protective Film

PET Based Protective Film

Other

Global Protective Film for Wafer Dicing Market, Segmentation by Thickness:

Thickness

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