

Global Protective Coating for Semiconductor Fabrication Equipment Market 2023 by Company, Regions, Type and Application, Forecast to 2029

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Abstracts

According to our (Global Info Research) latest study, the global Protective Coating for Semiconductor Fabrication Equipment market size was valued at USD 891.1 million in 2022 and is forecast to a readjusted size of USD 1289.1 million by 2029 with a CAGR of 5.4% during review period.

Manufacturing silicon wafers and semiconductors require a harsh environment. This abrasive environment dramatically shortens the life of chamber components used to house the process, threatening the quality of the highly sensitive products. Coating is an essential process to stabilize process conditions and extend lifetime through special coating treatment on the surface of equipment parts.

By providing a wide range of various coating technologies optimized for each customer's process, particles and surface damage can be controlled and by stabilizing the conditions of the chamber, the life time of the product, the production yield and the operation rate can be improved, also contributing to the cost reduction of the customer.

Semiconductor manufacturing equipment is a medium tool for achieving semiconductor manufacturing processes, playing an important role in all aspects. According to SEMI, worldwide sales of semiconductor manufacturing equipment increased 5% from \$102.6 billion in 2021 to an all-time record of \$107.6 billion in 2022.

In recent years, the localization process of China's semiconductor industry has further accelerated, and the performance of semiconductor equipment is more flexible than the overall industry. The localization of semiconductor equipment is ushering in a golden wave, and domestic semiconductor equipment is facing more opportunities for

verification and trial use, technical cooperation, and import substitution. For the third consecutive year, China remained the largest semiconductor equipment market in 2022 despite a 5% slowdown in the pace of investments in the region year over year, accounting for \$28.3 billion in billings.

The record high for semiconductor manufacturing equipment sales in 2022 stems from the industry's drive to add the fab capacity required to support long-term growth and innovations in key end markets including high-performance computing and automotive. Additionally, the results reflect investments and determination across regions to avoid future semiconductor supply chain constraints like those that surfaced during the pandemic.

The Global Info Research report includes an overview of the development of the Protective Coating for Semiconductor Fabrication Equipment industry chain, the market status of Thin Film (CVD/ALD/PVD) (Anodized Coating, Thermal Spray Coating), Etching (Metal/Ox/Poly) (Anodized Coating, Thermal Spray Coating), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Protective Coating for Semiconductor Fabrication Equipment.

Regionally, the report analyzes the Protective Coating for Semiconductor Fabrication Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Protective Coating for Semiconductor Fabrication Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Protective Coating for Semiconductor Fabrication Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Protective Coating for Semiconductor Fabrication Equipment industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Coating Technology

(e.g., Anodized Coating, Thermal Spray Coating).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Protective Coating for Semiconductor Fabrication Equipment market.

Regional Analysis: The report involves examining the Protective Coating for Semiconductor Fabrication Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Protective Coating for Semiconductor Fabrication Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Protective Coating for Semiconductor Fabrication Equipment:

Company Analysis: Report covers individual Protective Coating for Semiconductor Fabrication Equipment players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Protective Coating for Semiconductor Fabrication Equipment This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Thin Film (CVD/ALD/PVD), Etching (Metal/Ox/Poly)).

Technology Analysis: Report covers specific technologies relevant to Protective Coating for Semiconductor Fabrication Equipment. It assesses the current state, advancements, and potential future developments in Protective Coating for Semiconductor Fabrication Equipment areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Protective Coating for Semiconductor Fabrication Equipment market. This analysis helps understand market

share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Protective Coating for Semiconductor Fabrication Equipment market is split by Coating Technology and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Coating Technology, and by Application in terms of value.

Market segment by Coating Technology

- Anodized Coating

- Thermal Spray Coating

- Aerosol Deposition (AD) Coating

- Physical Vapor Deposition (PVD) Coating

Market segment by Application

- Thin Film (CVD/ALD/PVD)

- Etching (Metal/Ox/Poly)

- Diffusion (Batch/Single)

- Implant (HP/HC/LP/RTA)

- Electrostatic Chucks

- Others

Market segment by players, this report covers

Entegris

Beneq

Saint-Gobain

Beneq

UCT (Ultra Clean Holdings, Inc)

Fiti Group

SK enpulse

APS Materials, Inc.

SilcoTek

Aluminum Electroplating Company

Alcadyne

ASSET Solutions, Inc.

KoMiCo

NGK (NTK CERATE)

Toshiba Materials

Hansol IONES

YMC Co., Ltd.

FEMVIX

SEWON HARDFACING CO.,LTD

CINOS

Oerlikon Balzers

Yeedex

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Protective Coating for Semiconductor Fabrication Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Protective Coating for Semiconductor Fabrication Equipment, with revenue, gross margin and global market share of Protective Coating for Semiconductor Fabrication Equipment from 2018 to 2023.

Chapter 3, the Protective Coating for Semiconductor Fabrication Equipment competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Coating Technology and application, with consumption value and growth rate by Coating Technology, application, from 2018 to 2029.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2018 to 2023. and Protective Coating for Semiconductor Fabrication Equipment market forecast, by regions, coating technology and application, with consumption value, from 2024 to 2029.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War

Chapter 12, the key raw materials and key suppliers, and industry chain of Protective Coating for Semiconductor Fabrication Equipment.

Chapter 13, to describe Protective Coating for Semiconductor Fabrication Equipment research findings and conclusion.

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