

# Global Prosthetic Heart Valves Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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#### **Abstracts**

According to our (Global Info Research) latest study, the global Prosthetic Heart Valves market size was valued at USD 6800.8 million in 2023 and is forecast to a readjusted size of USD 10510 million by 2030 with a CAGR of 6.4% during review period.

An prosthetic heart valve is a device implanted in the heart of a patient with valvular heart disease. When one of the four heart valves malfunctions, the medical choice may be to replace the natural valve with an artificial valve. This requires open-heart surgery.

In 2018, North America is expected to dominate the prosthetic heart valve market, followed by Europe, Asia-Pacific, and the RoW. North America is also expected to register the highest CAGR during the forecast period. The large share and high growth in this regional segment can be attributed to factors such as the rapid growth in the aging population and prevalence of valvular heart diseases, favorable reimbursement scenario, and rising product approvals for heart valves are contributing to the growth of the North American prosthetic heart valve market.

The Global Info Research report includes an overview of the development of the Prosthetic Heart Valves industry chain, the market status of Hospitals (Transcatheter Heart Valves, Tissue Heart Valves), Ambulatory Surgery Centres (Transcatheter Heart Valves, Tissue Heart Valves), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Prosthetic Heart Valves.

Regionally, the report analyzes the Prosthetic Heart Valves markets in key regions. North America and Europe are experiencing steady growth, driven by government



initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Prosthetic Heart Valves market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Prosthetic Heart Valves market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Prosthetic Heart Valves industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Transcatheter Heart Valves, Tissue Heart Valves).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Prosthetic Heart Valves market.

Regional Analysis: The report involves examining the Prosthetic Heart Valves market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Prosthetic Heart Valves market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Prosthetic Heart Valves:

Company Analysis: Report covers individual Prosthetic Heart Valves manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.



Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Prosthetic Heart Valves This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Ambulatory Surgery Centres).

Technology Analysis: Report covers specific technologies relevant to Prosthetic Heart Valves. It assesses the current state, advancements, and potential future developments in Prosthetic Heart Valves areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Prosthetic Heart Valves market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Prosthetic Heart Valves market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Transcatheter Heart Valves

Tissue Heart Valves

Mechanical Heart Valves

Market segment by Application

Hospitals

**Ambulatory Surgery Centres** 



## Major players covered

**Edwards Lifesciences Boston Scientific Abbott Laboratories** Abbott Medtronic **SYMETIS** LivaNova CryoLife, Inc. **Braile Biomedica** Colibri Heart Valve JenaValve Technology Lepu Medical Technology Market segment by region, regional analysis covers North America (United States, Canada and Mexico) Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe) Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia) South America (Brazil, Argentina, Colombia, and Rest of South America) Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)



The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Prosthetic Heart Valves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Prosthetic Heart Valves, with price, sales, revenue and global market share of Prosthetic Heart Valves from 2019 to 2024.

Chapter 3, the Prosthetic Heart Valves competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Prosthetic Heart Valves breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Prosthetic Heart Valves market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Prosthetic Heart Valves.

Chapter 14 and 15, to describe Prosthetic Heart Valves sales channel, distributors, customers, research findings and conclusion.



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