

# Global Prostacyclin Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Prostacyclin market size is expected to reach \$ 1736 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Prostacyclin (PGI<sub>2</sub>) is an endogenous prostaglandin derivative secreted by vascular endothelial cells, exhibiting potent vasodilatory and antiplatelet effects. Its primary functions include regulating hemodynamics, inhibiting platelet activation, and improving microcirculation, with wide clinical applications in pulmonary arterial hypertension (PAH), peripheral vascular disorders, and Raynaud's phenomenon. To enhance stability and extend half-life, synthetic prostacyclin analogues such as Epoprostenol, Treprostinil, and Iloprost have been developed, supporting intravenous, subcutaneous, inhalation, and oral administration routes. In 2024, global Prostacyclin production reached approximately 37.88 m units, with an average global market price of around US\$ 32 per unit. The average gross profit margin of this product is 45%.

The global prostacyclin market benefits from the growing population of chronic PAH and peripheral vascular disease patients. Healthcare policies emphasizing early intervention and chronic disease management steadily drive demand for vasodilatory and antiplatelet therapies. Multi-formulation development and home-based administration improve patient adherence and convenience, further expanding market potential. Multinational pharmaceutical companies continue optimizing existing formulations, developing inhaled and oral innovations, and leveraging real-world clinical data to support efficacy and safety, creating new growth drivers. Policy attention to non-opioid pain management and cardiovascular protection also opens additional application opportunities for prostacyclin.

The prostacyclin market faces high cost and complex administration challenges. IV and

SC formulations require cold-chain and pump management, increasing clinical and home-use complexity. Some jurisdictions classify prostacyclin as controlled or high-risk, strengthening prescribing and distribution oversight, which limits market expansion. Increasing generic and competitive products intensify price pressure, impacting profitability. Developing novel oral and inhalation formulations demands significant investment in process optimization and clinical validation, while half-life and stability remain critical formulation challenges.

Downstream demand is diversifying and shifting toward chronic disease management. Beyond traditional PAH indications, inhaled and oral formulations are increasingly used in peripheral vascular disorders, Raynaud's phenomenon, and microcirculation impairments, promoting long-term home use. Focus on formulation innovation, adherence, and quality-of-life improvements drives extended-release, combination, and smart-pump products. The rise of e-prescription and telemedicine channels enables patients to access prostacyclin therapy more conveniently, creating an integrated online-offline market.

Production of prostacyclin and its analogues depends on high-purity organic intermediates and fine chemicals, requiring sensitive, complex processes. Upstream supply is highly concentrated, with China and India offering scale and cost advantages but facing exposure to environmental regulation, trade policies, and raw material price volatility. Leading companies mitigate risk through multi-source procurement, long-term supply agreements, and green chemistry process improvements, while employing automation and strict quality control to ensure product stability and batch consistency. Upstream stability and accessibility directly affect downstream formulation cost, delivery efficiency, and market competitiveness.

This report studies the global Prostacyclin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Prostacyclin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Prostacyclin that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Prostacyclin total production and demand, 2021-2032, (K Unit)

Global Prostacyclin total production value, 2021-2032, (USD Million)

Global Prostacyclin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Unit), (based on production site)

Global Prostacyclin consumption by region & country, CAGR, 2021-2032 & (K Unit)

U.S. VS China: Prostacyclin domestic production, consumption, key domestic manufacturers and share

Global Prostacyclin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Unit)

Global Prostacyclin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Unit)

Global Prostacyclin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Unit)

This report profiles key players in the global Prostacyclin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include United Therapeutics, Actelion (J & J), GSK, Teva, Toray, Tide Pharma, Bayer AG, Ferrer Internacional, Dompe, Dr Reddy's Laboratories, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Prostacyclin market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Unit) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Prostacyclin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Prostacyclin Market, Segmentation by Type:

Epoprostenol Sodium

Treprostinil

Iloprost

Beraprost Sodium

#### Global Prostacyclin Market, Segmentation by Chemical Structure:

Endogenous Prostacyclin

Synthetic Prostacyclin Analogues

#### Global Prostacyclin Market, Segmentation by Route of Administration:

Intravenous

Subcutaneous

Inhaled

Oral

#### Global Prostacyclin Market, Segmentation by Application:

Hospital

Retail Pharmacy

Other

#### Companies Profiled:

United Therapeutics

Actelion (J & J)

GSK

Teva

Toray

Tide Pharma

Bayer AG

Ferrer Internacional

Dompe

Dr Reddy's Laboratories

#### **Key Questions Answered:**

1. How big is the global Prostacyclin market?

2. What is the demand of the global Prostacyclin market?
3. What is the year over year growth of the global Prostacyclin market?
4. What is the production and production value of the global Prostacyclin market?
5. Who are the key producers in the global Prostacyclin market?
6. What are the growth factors driving the market demand?

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