

Global Propylene Glycol Methyl Ether Propionate (PMP) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Propylene Glycol Methyl Ether Propionate (PMP) market size is expected to reach \$ 193 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Propylene glycol methyl ether propionate (PMP) is an ether based organic solvent mainly used in the production of coatings, coating agents, inks, adhesives, and cleaning products. It has excellent solubility for polar and non-polar substances. In addition, PMP is also used as a component of electronic materials. It is a colorless and transparent liquid with a typical ether odor, partially soluble in water, and has a slow drying speed, making it particularly suitable for situations that require long-term operation. In 2025, global Propylene Glycol Methyl Ether Propionate (PMP) production reached approximately 63,462 MT, with an average global market price of around US\$ 2,169 per MT.

From the demand side, PMP is mainly used in the fields of coatings, inks, and cleaning agents, with coatings (especially automotive and industrial coatings) being the largest application, accounting for more than 40%. At the same time, electronic chemicals (such as photoresist solvents) have become the fastest-growing sub sector, driven by the semiconductor and display industries, and demand continues to increase.

From the supply side, the industry presents a pattern of 'moderate concentration+obvious regional differentiation', with a limited number of major global manufacturers and certain technological and scale barriers, especially in high-purity electronic products where impurity control requirements are high; At the same time, Chinese companies have gradually become the global supply core with their cost and production capacity advantages, while Japanese and European and American

companies still have technological advantages in the high-end field.

From the perspective of competition and industry characteristics, PMP belongs to solvent products with strong specificity, relatively limited substitutability, medium to high industry entry barriers, and strong bargaining power of suppliers. However, at the same time, market competition is concentrated among a few manufacturers, and prices are still significantly affected by fluctuations in raw materials (propylene glycol, propionic acid).

This report studies the global Propylene Glycol Methyl Ether Propionate (PMP) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Propylene Glycol Methyl Ether Propionate (PMP) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Propylene Glycol Methyl Ether Propionate (PMP) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Propylene Glycol Methyl Ether Propionate (PMP) total production and demand, 2021-2032, (Tons)

Global Propylene Glycol Methyl Ether Propionate (PMP) total production value, 2021-2032, (USD Million)

Global Propylene Glycol Methyl Ether Propionate (PMP) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Propylene Glycol Methyl Ether Propionate (PMP) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Propylene Glycol Methyl Ether Propionate (PMP) domestic production, consumption, key domestic manufacturers and share

Global Propylene Glycol Methyl Ether Propionate (PMP) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Propylene Glycol Methyl Ether Propionate (PMP) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Propylene Glycol Methyl Ether Propionate (PMP) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Propylene Glycol Methyl Ether Propionate

(PMP) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sankyo Chemical(JP), Shiny Chemical(TW), Jiangsu Dynamic Chemical(CN), Jiangsu Hualun Chemical(CN), Highly Chemical New Material(CN), Jiangsu Yida Chemical(CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Propylene Glycol Methyl Ether Propionate (PMP) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Propylene Glycol Methyl Ether Propionate (PMP) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Propylene Glycol Methyl Ether Propionate (PMP) Market, Segmentation by Type:

Industrial Grade

Electronic Grade

Global Propylene Glycol Methyl Ether Propionate (PMP) Market, Segmentation by Purity:

Purity?99%

Purity?99.5%

Global Propylene Glycol Methyl Ether Propionate (PMP) Market, Segmentation by Sales Method:

Direct Selling

Distribution

Global Propylene Glycol Methyl Ether Propionate (PMP) Market, Segmentation by Application:

Paint

Ink

Adhesive

Cleaning Products

Electronic Materials

Other

Companies Profiled:

Sankyo Chemical(JP)

Shiny Chemical(TW)

Jiangsu Dynamic Chemical(CN)

Jiangsu Hualun Chemical(CN)

Highly Chemical New Material(CN)

Jiangsu Yida Chemical(CN)

Key Questions Answered:

1. How big is the global Propylene Glycol Methyl Ether Propionate (PMP) market?
2. What is the demand of the global Propylene Glycol Methyl Ether Propionate (PMP) market?
3. What is the year over year growth of the global Propylene Glycol Methyl Ether Propionate (PMP) market?
4. What is the production and production value of the global Propylene Glycol Methyl Ether Propionate (PMP) market?
5. Who are the key producers in the global Propylene Glycol Methyl Ether Propionate (PMP) market?
6. What are the growth factors driving the market demand?

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