

# Global Propylene Glycol Methyl Ether Acetate (PMAC) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Propylene Glycol Methyl Ether Acetate (PMAC) market size is expected to reach \$ 1918 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Propylene glycol methyl ether acetate is an organic solvent of propylene glycol ether esters prepared by esterification reaction of propylene glycol methyl ether. It has excellent solubility, moderate volatilization rate, and good leveling performance, which can effectively dissolve various resin systems and improve the quality of coating film formation. PMA is usually dominated by an alpha structure, with low toxicity, low odor, and good environmental performance. It can be miscible with water and various organic solvents and is widely used in automotive coatings, industrial coatings, inks, cleaning agents, and electronic chemicals. At the same time, it is used as an important solvent in photoresist systems and is one of the important basic materials in fine chemical and high-end manufacturing fields. In 2025, global Propylene Glycol Methyl Ether Acetate (PMAC) production reached approximately 879 K MT, with an average global market price of around US\$ 1,562 per MT.

The market for propylene glycol methyl ether acetate belongs to the mid to high end solvent segment, showing a steady growth trend overall and exhibiting obvious structural upgrading characteristics. From the demand side, PMA is mainly used in the coatings and ink industries, with automotive coatings and industrial coatings being the core sources of demand. At the same time, with the tightening of environmental regulations and the increasing penetration rate of water-based and high solid content coatings, the demand for PMA as a low VOC, high-performance solvent continues to grow; In addition, in the fields of electronic manufacturing such as semiconductors and display panels, the application of PMA as a photoresist solvent continues to expand,

becoming an important driving force for market growth. From the supply side, PMA relies on basic raw materials such as propylene glycol methyl ether, and the industrial chain is mature. However, there are certain technical barriers in impurity control, stability, and batch consistency for high-purity electronic grade products, and the industry presents a moderate concentration pattern. In the future, with the upgrading of the electronics industry and the continuous promotion of environmental policies, the PMA market will develop towards high purification and functionalization. However, overall, it will still be affected by macro manufacturing cycles and upstream raw material price fluctuations, presenting industry characteristics of 'stable growth+cyclical fluctuations'.

This report studies the global Propylene Glycol Methyl Ether Acetate (PMAC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Propylene Glycol Methyl Ether Acetate (PMAC) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Propylene Glycol Methyl Ether Acetate (PMAC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Propylene Glycol Methyl Ether Acetate (PMAC) total production and demand, 2021-2032, (Kilotons)

Global Propylene Glycol Methyl Ether Acetate (PMAC) total production value, 2021-2032, (USD Million)

Global Propylene Glycol Methyl Ether Acetate (PMAC) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Propylene Glycol Methyl Ether Acetate (PMAC) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Propylene Glycol Methyl Ether Acetate (PMAC) domestic production, consumption, key domestic manufacturers and share

Global Propylene Glycol Methyl Ether Acetate (PMAC) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Propylene Glycol Methyl Ether Acetate (PMAC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Propylene Glycol Methyl Ether Acetate (PMAC) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Propylene Glycol Methyl Ether Acetate (PMAC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chang Chun Group(TW), LyondellBasell(NL), Dow(US), Eastman(US), BASF(DE), KH Neochem(JP), Sankyo Chemical(JP), Ningbo Weixin New Material Technology(CN), Jiangsu Baichuan High-Tech New Materials(CN), Shiny Chemical(TW), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Propylene Glycol Methyl Ether Acetate (PMAC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Propylene Glycol Methyl Ether Acetate (PMAC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Propylene Glycol Methyl Ether Acetate (PMAC) Market, Segmentation by Type:

Industrial Grade

Electronic Grade

Global Propylene Glycol Methyl Ether Acetate (PMAC) Market, Segmentation by Purity:

Purity?99%

Purity?99.9%

Global Propylene Glycol Methyl Ether Acetate (PMAC) Market, Segmentation by Sales Method:

Direct Selling

Distribution

Global Propylene Glycol Methyl Ether Acetate (PMAC) Market, Segmentation by Application:

Semiconductor Manufacturing

LCD

Paint

Ink

Other

## Companies Profiled:

Chang Chun Group(TW)

LyondellBasell(NL)

Dow(US)

Eastman(US)

BASF(DE)

KH Neochem(JP)

Sankyo Chemical(JP)

Ningbo Weixin New Material Technology(CN)

Jiangsu Baichuan High-Tech New Materials(CN)

Shiny Chemical(TW)

Jiangsu Dynamic Chemical(CN)

Jiangsu Yida Chemical(CN)

Sanfu Chemical(CN)

Jiangsu SANMU GROUP(CN)

Shandong Jiayu Chemical(CN)

Jiangsu Ruijia Food Ingredient(CN)

Jiangsu Hualun Chemical(CN)

Highly Chemical New Materical(CN)

Key Questions Answered:

1. How big is the global Propylene Glycol Methyl Ether Acetate (PMAC) market?
2. What is the demand of the global Propylene Glycol Methyl Ether Acetate (PMAC) market?
3. What is the year over year growth of the global Propylene Glycol Methyl Ether Acetate (PMAC) market?
4. What is the production and production value of the global Propylene Glycol Methyl Ether Acetate (PMAC) market?
5. Who are the key producers in the global Propylene Glycol Methyl Ether Acetate (PMAC) market?
6. What are the growth factors driving the market demand?

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