

# Global Propylene-Based Elastomers(PBE) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDEDCFED3665EN.html>

Date: January 2026

Pages: 84

Price: US\$ 4,480.00 (Single User License)

ID: GDEDCFED3665EN

## Abstracts

The global Propylene-Based Elastomers(PBE) market size is expected to reach \$ 1177 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Propylene-based elastomer is produced by combining metallocene catalytic technology and solution polymerization process, and is a unique propylene-ethylene semi-crystalline copolymer with unique high elasticity, flexibility and low temperature impact resistance, especially excellent compatibility with PP. The product is priced at approximately \$2 per kilogram, with an annual production of about 400,000 tons. Propylene-Based Elastomers sit within the polyolefins value chain upstream of compounding and end-products. Upstream starts with hydrocarbon feedstocks and olefin production, especially polymer-grade propylene and, for many grades, ethylene or other alpha-olefin comonomers, followed by catalyst and process-technology inputs, additives and stabilizers, and polymerization into PBE resin pellets at integrated petrochemical sites. Midstream, PBEs are traded as neat resins and are frequently compounded with polypropylene and fillers to tailor softness, impact performance, damping, sealing, and processability, then converted by injection molding, extrusion, blow molding, film and sheet extrusion, or nonwoven processes. Downstream demand is concentrated in PP-rich applications such as automotive interior and exterior parts and TPO-type compounds, flexible packaging and specialty films, consumer goods and appliances for soft-touch and durability, hot-melt adhesives and sealants where polyolefin compatibility matters, wire and cable jacketing/insulation blends, and hygiene or medical nonwovens where softness and drape are valued.

The outlook for PBEs is supported by a structural shift toward PP-compatible softening and toughening solutions that preserve polyolefin processing efficiency and recyclability narratives, especially as OEMs and brand owners push for lightweighting, part consolidation, and simplified material systems. PBEs compete in a substitution set that

includes ethylene-based POE, styrenic block copolymers, TPVs, and traditional TPO/rubber modifiers, so adoption tends to accelerate where PBEs deliver a distinctive balance of softness, elastic recovery, low-temperature impact, and PP affinity without adding excessive density, odor, or processing complexity. Supplier concentration and proprietary catalyst platforms make product availability and technical support important differentiators, while growth is increasingly tied to application development in automotive, packaging, and consumer goods, plus compounding ecosystems in Asia. Near-term headwinds are typical for specialty polyolefins: qualification cycles can be long, customers can down-gauge or reformulate to cheaper modifiers when performance margins allow, and sustainability requirements are pushing suppliers to demonstrate circularity pathways and compatible additive packages rather than relying solely on performance claims.

This report studies the global Propylene-Based Elastomers(PBE) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Propylene-Based Elastomers(PBE) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Propylene-Based Elastomers(PBE) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Propylene-Based Elastomers(PBE) total production and demand, 2021-2032, (Tons)

Global Propylene-Based Elastomers(PBE) total production value, 2021-2032, (USD Million)

Global Propylene-Based Elastomers(PBE) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Propylene-Based Elastomers(PBE) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Propylene-Based Elastomers(PBE) domestic production, consumption, key domestic manufacturers and share

Global Propylene-Based Elastomers(PBE) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Propylene-Based Elastomers(PBE) production by Ingredients, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Propylene-Based Elastomers(PBE) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Propylene-Based Elastomers(PBE) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Dow, Mitsui Chemical, ExxonMobil Chemical, Sinopec Beihua Institute, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Propylene-Based Elastomers(PBE) market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Ingredients, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Propylene-Based Elastomers(PBE) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Propylene-Based Elastomers(PBE) Market, Segmentation by Ingredients:

Propylene-Ethylene Copolymer

Propylene-Butene Copolymer

Propylene-Ethylene-Butene Terpolymer

## Other Propylene-Based Elastomers

### Global Propylene-Based Elastomers(PBE) Market, Segmentation by Type:

Neat PBE Resin

PBE Modifier / Masterbatch

### Global Propylene-Based Elastomers(PBE) Market, Segmentation by Chain Structures:

Homopolymer Propylene-based Elastomers (hPBEs)

Random Copolymer Propylene-based Elastomers (rPBEs)

Block Copolymer Propylene-based Elastomers (bPBEs)

### Global Propylene-Based Elastomers(PBE) Market, Segmentation by Application:

Automobiles

Construction

Packaging

Consumer Goods

Others

### **Companies Profiled:**

Dow

Mitsui Chemical

ExxonMobil Chemical

Sinopec Beihua Institute

**Key Questions Answered:**

1. How big is the global Propylene-Based Elastomers(PBE) market?
2. What is the demand of the global Propylene-Based Elastomers(PBE) market?
3. What is the year over year growth of the global Propylene-Based Elastomers(PBE) market?
4. What is the production and production value of the global Propylene-Based Elastomers(PBE) market?
5. Who are the key producers in the global Propylene-Based Elastomers(PBE) market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Propylene-Based Elastomers(PBE) Introduction
- 1.2 World Propylene-Based Elastomers(PBE) Supply & Forecast
  - 1.2.1 World Propylene-Based Elastomers(PBE) Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Propylene-Based Elastomers(PBE) Production (2021-2032)
  - 1.2.3 World Propylene-Based Elastomers(PBE) Pricing Trends (2021-2032)
- 1.3 World Propylene-Based Elastomers(PBE) Production by Region (Based on Production Site)
  - 1.3.1 World Propylene-Based Elastomers(PBE) Production Value by Region (2021-2032)
  - 1.3.2 World Propylene-Based Elastomers(PBE) Production by Region (2021-2032)
  - 1.3.3 World Propylene-Based Elastomers(PBE) Average Price by Region (2021-2032)
  - 1.3.4 North America Propylene-Based Elastomers(PBE) Production (2021-2032)
  - 1.3.5 Europe Propylene-Based Elastomers(PBE) Production (2021-2032)
  - 1.3.6 China Propylene-Based Elastomers(PBE) Production (2021-2032)
  - 1.3.7 Japan Propylene-Based Elastomers(PBE) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Propylene-Based Elastomers(PBE) Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Propylene-Based Elastomers(PBE) Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Propylene-Based Elastomers(PBE) Demand (2021-2032)
- 2.2 World Propylene-Based Elastomers(PBE) Consumption by Region
  - 2.2.1 World Propylene-Based Elastomers(PBE) Consumption by Region (2021-2026)
  - 2.2.2 World Propylene-Based Elastomers(PBE) Consumption Forecast by Region (2027-2032)
- 2.3 United States Propylene-Based Elastomers(PBE) Consumption (2021-2032)
- 2.4 China Propylene-Based Elastomers(PBE) Consumption (2021-2032)
- 2.5 Europe Propylene-Based Elastomers(PBE) Consumption (2021-2032)
- 2.6 Japan Propylene-Based Elastomers(PBE) Consumption (2021-2032)
- 2.7 South Korea Propylene-Based Elastomers(PBE) Consumption (2021-2032)
- 2.8 ASEAN Propylene-Based Elastomers(PBE) Consumption (2021-2032)
- 2.9 India Propylene-Based Elastomers(PBE) Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World Propylene-Based Elastomers(PBE) Production Value by Manufacturer (2021-2026)

3.2 World Propylene-Based Elastomers(PBE) Production by Manufacturer (2021-2026)

3.3 World Propylene-Based Elastomers(PBE) Average Price by Manufacturer (2021-2026)

3.4 Propylene-Based Elastomers(PBE) Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Propylene-Based Elastomers(PBE) Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Propylene-Based Elastomers(PBE) in 2025

3.5.3 Global Concentration Ratios (CR8) for Propylene-Based Elastomers(PBE) in 2025

3.6 Propylene-Based Elastomers(PBE) Market: Overall Company Footprint Analysis

3.6.1 Propylene-Based Elastomers(PBE) Market: Region Footprint

3.6.2 Propylene-Based Elastomers(PBE) Market: Company Product Type Footprint

3.6.3 Propylene-Based Elastomers(PBE) Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: Propylene-Based Elastomers(PBE) Production Value Comparison

4.1.1 United States VS China: Propylene-Based Elastomers(PBE) Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Propylene-Based Elastomers(PBE) Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Propylene-Based Elastomers(PBE) Production Comparison

4.2.1 United States VS China: Propylene-Based Elastomers(PBE) Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Propylene-Based Elastomers(PBE) Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Propylene-Based Elastomers(PBE) Consumption Comparison

4.3.1 United States VS China: Propylene-Based Elastomers(PBE) Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Propylene-Based Elastomers(PBE) Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Propylene-Based Elastomers(PBE) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Propylene-Based Elastomers(PBE) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Propylene-Based Elastomers(PBE) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Propylene-Based Elastomers(PBE) Production (2021-2026)

4.5 China Based Propylene-Based Elastomers(PBE) Manufacturers and Market Share

4.5.1 China Based Propylene-Based Elastomers(PBE) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Propylene-Based Elastomers(PBE) Production Value (2021-2026)

4.5.3 China Based Manufacturers Propylene-Based Elastomers(PBE) Production (2021-2026)

4.6 Rest of World Based Propylene-Based Elastomers(PBE) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Propylene-Based Elastomers(PBE) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Propylene-Based Elastomers(PBE) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Propylene-Based Elastomers(PBE) Production (2021-2026)

## **5 MARKET ANALYSIS BY INGREDIENTS**

5.1 World Propylene-Based Elastomers(PBE) Market Size Overview by Ingredients: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Ingredients

5.2.1 Propylene-Ethylene Copolymer

5.2.2 Propylene-Butene Copolymer

5.2.3 Propylene-Ethylene-Butene Terpolymer

5.2.4 Other Propylene-Based Elastomers

5.3 Market Segment by Ingredients

5.3.1 World Propylene-Based Elastomers(PBE) Production by Ingredients (2021-2032)

5.3.2 World Propylene-Based Elastomers(PBE) Production Value by Ingredients (2021-2032)

5.3.3 World Propylene-Based Elastomers(PBE) Average Price by Ingredients (2021-2032)

## **6 MARKET ANALYSIS BY TYPE**

6.1 World Propylene-Based Elastomers(PBE) Market Size Overview by Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Type

6.2.1 Neat PBE Resin

6.2.2 PBE Modifier / Masterbatch

6.3 Market Segment by Type

6.3.1 World Propylene-Based Elastomers(PBE) Production by Type (2021-2032)

6.3.2 World Propylene-Based Elastomers(PBE) Production Value by Type (2021-2032)

6.3.3 World Propylene-Based Elastomers(PBE) Average Price by Type (2021-2032)

## **7 MARKET ANALYSIS BY CHAIN STRUCTURES**

7.1 World Propylene-Based Elastomers(PBE) Market Size Overview by Chain Structures: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Chain Structures

7.2.1 Homopolymer Propylene-based Elastomers (hPBEs)

7.2.2 Random Copolymer Propylene-based Elastomers (rPBEs)

7.2.3 Block Copolymer Propylene-based Elastomers (bPBEs)

7.3 Market Segment by Chain Structures

7.3.1 World Propylene-Based Elastomers(PBE) Production by Chain Structures (2021-2032)

7.3.2 World Propylene-Based Elastomers(PBE) Production Value by Chain Structures (2021-2032)

7.3.3 World Propylene-Based Elastomers(PBE) Average Price by Chain Structures (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Propylene-Based Elastomers(PBE) Market Size Overview by Application:  
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automobiles

8.2.2 Construction

8.2.3 Packaging

8.2.4 Consumer Goods

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Propylene-Based Elastomers(PBE) Production by Application (2021-2032)

8.3.2 World Propylene-Based Elastomers(PBE) Production Value by Application  
(2021-2032)

8.3.3 World Propylene-Based Elastomers(PBE) Average Price by Application  
(2021-2032)

## **9 COMPANY PROFILES**

9.1 Dow

9.1.1 Dow Details

9.1.2 Dow Major Business

9.1.3 Dow Propylene-Based Elastomers(PBE) Product and Services

9.1.4 Dow Propylene-Based Elastomers(PBE) Production, Price, Value, Gross Margin  
and Market Share (2021-2026)

9.1.5 Dow Recent Developments/Updates

9.1.6 Dow Competitive Strengths & Weaknesses

9.2 Mitsui Chemical

9.2.1 Mitsui Chemical Details

9.2.2 Mitsui Chemical Major Business

9.2.3 Mitsui Chemical Propylene-Based Elastomers(PBE) Product and Services

9.2.4 Mitsui Chemical Propylene-Based Elastomers(PBE) Production, Price, Value,  
Gross Margin and Market Share (2021-2026)

9.2.5 Mitsui Chemical Recent Developments/Updates

9.2.6 Mitsui Chemical Competitive Strengths & Weaknesses

9.3 ExxonMobil Chemical

9.3.1 ExxonMobil Chemical Details

9.3.2 ExxonMobil Chemical Major Business

9.3.3 ExxonMobil Chemical Propylene-Based Elastomers(PBE) Product and Services

9.3.4 ExxonMobil Chemical Propylene-Based Elastomers(PBE) Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.3.5 ExxonMobil Chemical Recent Developments/Updates

9.3.6 ExxonMobil Chemical Competitive Strengths & Weaknesses

9.4 Sinopec Beihua Institute

9.4.1 Sinopec Beihua Institute Details

9.4.2 Sinopec Beihua Institute Major Business

9.4.3 Sinopec Beihua Institute Propylene-Based Elastomers(PBE) Product and Services

9.4.4 Sinopec Beihua Institute Propylene-Based Elastomers(PBE) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Sinopec Beihua Institute Recent Developments/Updates

9.4.6 Sinopec Beihua Institute Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Propylene-Based Elastomers(PBE) Industry Chain

10.2 Propylene-Based Elastomers(PBE) Upstream Analysis

10.2.1 Propylene-Based Elastomers(PBE) Core Raw Materials

10.2.2 Main Manufacturers of Propylene-Based Elastomers(PBE) Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Propylene-Based Elastomers(PBE) Production Mode

10.6 Propylene-Based Elastomers(PBE) Procurement Model

10.7 Propylene-Based Elastomers(PBE) Industry Sales Model and Sales Channels

10.7.1 Propylene-Based Elastomers(PBE) Sales Model

10.7.2 Propylene-Based Elastomers(PBE) Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Propylene-Based Elastomers(PBE) Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Propylene-Based Elastomers(PBE) Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Propylene-Based Elastomers(PBE) Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Propylene-Based Elastomers(PBE) Production Value Market Share by Region (2021-2026)
- Table 5. World Propylene-Based Elastomers(PBE) Production Value Market Share by Region (2027-2032)
- Table 6. World Propylene-Based Elastomers(PBE) Production by Region (2021-2026) & (Tons)
- Table 7. World Propylene-Based Elastomers(PBE) Production by Region (2027-2032) & (Tons)
- Table 8. World Propylene-Based Elastomers(PBE) Production Market Share by Region (2021-2026)
- Table 9. World Propylene-Based Elastomers(PBE) Production Market Share by Region (2027-2032)
- Table 10. World Propylene-Based Elastomers(PBE) Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Propylene-Based Elastomers(PBE) Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Propylene-Based Elastomers(PBE) Major Market Trends
- Table 13. World Propylene-Based Elastomers(PBE) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
- Table 14. World Propylene-Based Elastomers(PBE) Consumption by Region (2021-2026) & (Tons)
- Table 15. World Propylene-Based Elastomers(PBE) Consumption Forecast by Region (2027-2032) & (Tons)
- Table 16. World Propylene-Based Elastomers(PBE) Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Propylene-Based Elastomers(PBE) Producers in 2025
- Table 18. World Propylene-Based Elastomers(PBE) Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Propylene-Based Elastomers(PBE) Producers in 2025

Table 20. World Propylene-Based Elastomers(PBE) Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Propylene-Based Elastomers(PBE) Company Evaluation Quadrant

Table 22. World Propylene-Based Elastomers(PBE) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Propylene-Based Elastomers(PBE) Production Site of Key Manufacturer

Table 24. Propylene-Based Elastomers(PBE) Market: Company Product Type Footprint

Table 25. Propylene-Based Elastomers(PBE) Market: Company Product Application Footprint

Table 26. Propylene-Based Elastomers(PBE) Competitive Factors

Table 27. Propylene-Based Elastomers(PBE) New Entrant and Capacity Expansion Plans

Table 28. Propylene-Based Elastomers(PBE) Mergers & Acquisitions Activity

Table 29. United States VS China Propylene-Based Elastomers(PBE) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Propylene-Based Elastomers(PBE) Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Propylene-Based Elastomers(PBE) Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Propylene-Based Elastomers(PBE) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Propylene-Based Elastomers(PBE) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Propylene-Based Elastomers(PBE) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Propylene-Based Elastomers(PBE) Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Propylene-Based Elastomers(PBE) Production Market Share (2021-2026)

Table 37. China Based Propylene-Based Elastomers(PBE) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Propylene-Based Elastomers(PBE) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Propylene-Based Elastomers(PBE) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Propylene-Based Elastomers(PBE) Production,

(2021-2026) & (Tons)

Table 41. China Based Manufacturers Propylene-Based Elastomers(PBE) Production Market Share (2021-2026)

Table 42. Rest of World Based Propylene-Based Elastomers(PBE) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Propylene-Based Elastomers(PBE) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Propylene-Based Elastomers(PBE) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Propylene-Based Elastomers(PBE) Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Propylene-Based Elastomers(PBE) Production Market Share (2021-2026)

Table 47. World Propylene-Based Elastomers(PBE) Production Value by Ingredients, (USD Million), 2021 & 2025 & 2032

Table 48. World Propylene-Based Elastomers(PBE) Production by Ingredients (2021-2026) & (Tons)

Table 49. World Propylene-Based Elastomers(PBE) Production by Ingredients (2027-2032) & (Tons)

Table 50. World Propylene-Based Elastomers(PBE) Production Value by Ingredients (2021-2026) & (USD Million)

Table 51. World Propylene-Based Elastomers(PBE) Production Value by Ingredients (2027-2032) & (USD Million)

Table 52. World Propylene-Based Elastomers(PBE) Average Price by Ingredients (2021-2026) & (US\$/Ton)

Table 53. World Propylene-Based Elastomers(PBE) Average Price by Ingredients (2027-2032) & (US\$/Ton)

Table 54. World Propylene-Based Elastomers(PBE) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Propylene-Based Elastomers(PBE) Production by Type (2021-2026) & (Tons)

Table 56. World Propylene-Based Elastomers(PBE) Production by Type (2027-2032) & (Tons)

Table 57. World Propylene-Based Elastomers(PBE) Production Value by Type (2021-2026) & (USD Million)

Table 58. World Propylene-Based Elastomers(PBE) Production Value by Type (2027-2032) & (USD Million)

Table 59. World Propylene-Based Elastomers(PBE) Average Price by Type (2021-2026) & (US\$/Ton)

Table 60. World Propylene-Based Elastomers(PBE) Average Price by Type (2027-2032) & (US\$/Ton)

Table 61. World Propylene-Based Elastomers(PBE) Production Value by Chain Structures, (USD Million), 2021 & 2025 & 2032

Table 62. World Propylene-Based Elastomers(PBE) Production by Chain Structures (2021-2026) & (Tons)

Table 63. World Propylene-Based Elastomers(PBE) Production by Chain Structures (2027-2032) & (Tons)

Table 64. World Propylene-Based Elastomers(PBE) Production Value by Chain Structures (2021-2026) & (USD Million)

Table 65. World Propylene-Based Elastomers(PBE) Production Value by Chain Structures (2027-2032) & (USD Million)

Table 66. World Propylene-Based Elastomers(PBE) Average Price by Chain Structures (2021-2026) & (US\$/Ton)

Table 67. World Propylene-Based Elastomers(PBE) Average Price by Chain Structures (2027-2032) & (US\$/Ton)

Table 68. World Propylene-Based Elastomers(PBE) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Propylene-Based Elastomers(PBE) Production by Application (2021-2026) & (Tons)

Table 70. World Propylene-Based Elastomers(PBE) Production by Application (2027-2032) & (Tons)

Table 71. World Propylene-Based Elastomers(PBE) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Propylene-Based Elastomers(PBE) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Propylene-Based Elastomers(PBE) Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Propylene-Based Elastomers(PBE) Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Dow Basic Information, Manufacturing Base and Competitors

Table 76. Dow Major Business

Table 77. Dow Propylene-Based Elastomers(PBE) Product and Services

Table 78. Dow Propylene-Based Elastomers(PBE) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Dow Recent Developments/Updates

Table 80. Dow Competitive Strengths & Weaknesses

Table 81. Mitsui Chemical Basic Information, Manufacturing Base and Competitors

Table 82. Mitsui Chemical Major Business

- Table 83. Mitsui Chemical Propylene-Based Elastomers(PBE) Product and Services
- Table 84. Mitsui Chemical Propylene-Based Elastomers(PBE) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Mitsui Chemical Recent Developments/Updates
- Table 86. Mitsui Chemical Competitive Strengths & Weaknesses
- Table 87. ExxonMobil Chemical Basic Information, Manufacturing Base and Competitors
- Table 88. ExxonMobil Chemical Major Business
- Table 89. ExxonMobil Chemical Propylene-Based Elastomers(PBE) Product and Services
- Table 90. ExxonMobil Chemical Propylene-Based Elastomers(PBE) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. ExxonMobil Chemical Recent Developments/Updates
- Table 92. ExxonMobil Chemical Competitive Strengths & Weaknesses
- Table 93. Sinopec Beihua Institute Basic Information, Manufacturing Base and Competitors
- Table 94. Sinopec Beihua Institute Major Business
- Table 95. Sinopec Beihua Institute Propylene-Based Elastomers(PBE) Product and Services
- Table 96. Sinopec Beihua Institute Propylene-Based Elastomers(PBE) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Sinopec Beihua Institute Recent Developments/Updates
- Table 98. Sinopec Beihua Institute Competitive Strengths & Weaknesses
- Table 99. Global Key Players of Propylene-Based Elastomers(PBE) Upstream (Raw Materials)
- Table 100. Global Propylene-Based Elastomers(PBE) Typical Customers
- Table 101. Propylene-Based Elastomers(PBE) Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Propylene-Based Elastomers(PBE) Picture
- Figure 2. World Propylene-Based Elastomers(PBE) Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Propylene-Based Elastomers(PBE) Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Propylene-Based Elastomers(PBE) Production (2021-2032) & (Tons)
- Figure 5. World Propylene-Based Elastomers(PBE) Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Propylene-Based Elastomers(PBE) Production Value Market Share by Region (2021-2032)
- Figure 7. World Propylene-Based Elastomers(PBE) Production Market Share by Region (2021-2032)
- Figure 8. North America Propylene-Based Elastomers(PBE) Production (2021-2032) & (Tons)
- Figure 9. Europe Propylene-Based Elastomers(PBE) Production (2021-2032) & (Tons)
- Figure 10. China Propylene-Based Elastomers(PBE) Production (2021-2032) & (Tons)
- Figure 11. Japan Propylene-Based Elastomers(PBE) Production (2021-2032) & (Tons)
- Figure 12. Propylene-Based Elastomers(PBE) Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Propylene-Based Elastomers(PBE) Consumption (2021-2032) & (Tons)
- Figure 15. World Propylene-Based Elastomers(PBE) Consumption Market Share by Region (2021-2032)
- Figure 16. United States Propylene-Based Elastomers(PBE) Consumption (2021-2032) & (Tons)
- Figure 17. China Propylene-Based Elastomers(PBE) Consumption (2021-2032) & (Tons)
- Figure 18. Europe Propylene-Based Elastomers(PBE) Consumption (2021-2032) & (Tons)
- Figure 19. Japan Propylene-Based Elastomers(PBE) Consumption (2021-2032) & (Tons)
- Figure 20. South Korea Propylene-Based Elastomers(PBE) Consumption (2021-2032) & (Tons)
- Figure 21. ASEAN Propylene-Based Elastomers(PBE) Consumption (2021-2032) & (Tons)

Figure 22. India Propylene-Based Elastomers(PBE) Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Propylene-Based Elastomers(PBE) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Propylene-Based Elastomers(PBE) Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Propylene-Based Elastomers(PBE) Markets in 2025

Figure 26. United States VS China: Propylene-Based Elastomers(PBE) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Propylene-Based Elastomers(PBE) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Propylene-Based Elastomers(PBE) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Propylene-Based Elastomers(PBE) Production Market Share 2025

Figure 30. China Based Manufacturers Propylene-Based Elastomers(PBE) Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Propylene-Based Elastomers(PBE) Production Market Share 2025

Figure 32. World Propylene-Based Elastomers(PBE) Production Value by Ingredients, (USD Million), 2021 & 2025 & 2032

Figure 33. World Propylene-Based Elastomers(PBE) Production Value Market Share by Ingredients in 2025

Figure 34. Propylene-Ethylene Copolymer

Figure 35. Propylene-Butene Copolymer

Figure 36. Propylene-Ethylene-Butene Terpolymer

Figure 37. Other Propylene-Based Elastomers

Figure 38. World Propylene-Based Elastomers(PBE) Production Market Share by Ingredients (2021-2032)

Figure 39. World Propylene-Based Elastomers(PBE) Production Value Market Share by Ingredients (2021-2032)

Figure 40. World Propylene-Based Elastomers(PBE) Average Price by Ingredients (2021-2032) & (US\$/Ton)

Figure 41. World Propylene-Based Elastomers(PBE) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 42. World Propylene-Based Elastomers(PBE) Production Value Market Share by Type in 2025

Figure 43. Neat PBE Resin

Figure 44. PBE Modifier / Masterbatch

Figure 45. World Propylene-Based Elastomers(PBE) Production Market Share by Type (2021-2032)

Figure 46. World Propylene-Based Elastomers(PBE) Production Value Market Share by Type (2021-2032)

Figure 47. World Propylene-Based Elastomers(PBE) Average Price by Type (2021-2032) & (US\$/Ton)

Figure 48. World Propylene-Based Elastomers(PBE) Production Value by Chain Structures, (USD Million), 2021 & 2025 & 2032

Figure 49. World Propylene-Based Elastomers(PBE) Production Value Market Share by Chain Structures in 2025

Figure 50. Homopolymer Propylene-based Elastomers (hPBEs)

Figure 51. Random Copolymer Propylene-based Elastomers (rPBEs)

Figure 52. Block Copolymer Propylene-based Elastomers (bPBEs)

Figure 53. World Propylene-Based Elastomers(PBE) Production Market Share by Chain Structures (2021-2032)

Figure 54. World Propylene-Based Elastomers(PBE) Production Value Market Share by Chain Structures (2021-2032)

Figure 55. World Propylene-Based Elastomers(PBE) Average Price by Chain Structures (2021-2032) & (US\$/Ton)

Figure 56. World Propylene-Based Elastomers(PBE) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Propylene-Based Elastomers(PBE) Production Value Market Share by Application in 2025

Figure 58. Automobiles

Figure 59. Construction

Figure 60. Packaging

Figure 61. Consumer Goods

Figure 62. Others

Figure 63. World Propylene-Based Elastomers(PBE) Production Market Share by Application (2021-2032)

Figure 64. World Propylene-Based Elastomers(PBE) Production Value Market Share by Application (2021-2032)

Figure 65. World Propylene-Based Elastomers(PBE) Average Price by Application (2021-2032) & (US\$/Ton)

Figure 66. Propylene-Based Elastomers(PBE) Industry Chain

Figure 67. Propylene-Based Elastomers(PBE) Procurement Model

Figure 68. Propylene-Based Elastomers(PBE) Sales Model

Figure 69. Propylene-Based Elastomers(PBE) Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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