

Global Proppant Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Proppant market size was valued at USD 6746.2 million in 2023 and is forecast to a readjusted size of USD 8718.9 million by 2030 with a CAGR of 3.7% during review period.

Proppant is a solid material that is designed to keep a hydraulic fracture open during treatment. It is usually sand grain or a man-made proppant that includes high-strength ceramic materials like resin-coated sand. The materials should be chosen carefully as they should be permeable to gas so as to withstand the closure stresses and prop the fractures. Proppants can be sorted by their size and sphericity. They also provide a channel for production of fluid. Moreover, a suitable Proppant has a positive impact on the output rate of a well.

North America is estimated to be the largest market for proppant. The U.S. is expected to be the largest market for proppants in North America during the forecast period.

The Global Info Research report includes an overview of the development of the Proppant industry chain, the market status of Coal Bed Methane (Frac Sand Proppant, Resin-coated Proppant), Shale Gas (Frac Sand Proppant, Resin-coated Proppant), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Proppant.

Regionally, the report analyzes the Proppant markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Proppant market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Proppant market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Proppant industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Frac Sand Proppant, Resin-coated Proppant).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Proppant market.

Regional Analysis: The report involves examining the Proppant market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Proppant market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Proppant:

Company Analysis: Report covers individual Proppant manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Proppant This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Coal Bed Methane, Shale Gas).

Technology Analysis: Report covers specific technologies relevant to Proppant. It assesses the current state, advancements, and potential future developments in Proppant areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Proppant market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Proppant market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Frac Sand Proppant

Resin-coated Proppant

Ceramic Proppant

Market segment by Application

Coal Bed Methane

Shale Gas

Tight Gas

Tight Oil

Shale Oil

LNG

Other Applications

Major players covered

Carbo Ceramics

Saint-Gobain

U.S. Silica Holdings

JSC Borovichi Refractories

Yixing Orient Petroleum Proppant

Minera??o Curimbaba

China Gengsheng Minerals

Covia

Superior Silica Sands

Hi-Crush Partners

Hexion

Covia

Preferred Sands

Fores

Badger Mining Corporation (BMC)

Smart Sand

Mississippi Sand

Changqing Proppant

Yangquan Changqing Petroleum Proppant

Eagle Materials

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Proppant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Proppant, with price, sales, revenue and global market share of Proppant from 2019 to 2024.

Chapter 3, the Proppant competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Proppant breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Proppant market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Proppant.

Chapter 14 and 15, to describe Proppant sales channel, distributors, customers, research findings and conclusion.

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