

Global Proportional Control Valve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Proportional Control Valve market size is expected to reach \$ 1488 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

A proportional control valve is a precision fluid control component that continuously links an electrical signal, a controller setpoint, and valve spool opening or valve port flow capacity. Its function is to achieve continuously adjustable control of pressure, flow, direction, speed, or actuator force in media systems such as hydraulic oil, compressed air, inert gases, process liquids, and high-purity chemicals. Compared with ordinary on-off valves, it does not simply open or close a passage. Instead, it uses proportional solenoids, piezoelectric actuators, electric actuators, pilot-stage amplification structures, onboard electronic drivers, sensor feedback, and digital communication to convert input current, voltage, or bus commands into repeatable fluid output. This product mainly solves problems such as high impact in industrial equipment, uncontrollable speed, pressure fluctuation, coarse flow adjustment, low efficiency of manual valve adjustment, and difficulty in stable quantitative liquid delivery in high-cleanliness or highly corrosive processes. Typical applications include injection molding machines, die-casting machines, construction machinery, metallurgical equipment, machine tools, pneumatic positioning systems, medical and analytical instruments, semiconductor wet processes, CMP slurry delivery, chemical blending, and automated testing equipment. Major customers include hydraulic system integrators, pneumatic automation equipment suppliers, semiconductor equipment manufacturers, medical analytical instrument manufacturers, construction machinery OEMs, and industrial equipment manufacturers.

Proportional control valves are at a critical stage in the upgrade of fluid control components toward electronically controlled actuator units. Their role is not simply to

replace ordinary on-off valves, but to bring variables such as pressure, flow, direction, speed, and force into a system of continuous adjustment, dynamic response, and closed-loop control. Proportional control valves have evolved from single valve components into mechatronic and electrohydraulic products that integrate mechanics, fluid power, electronics, sensing, and control algorithms. Their competitive indicators are gradually shifting toward response speed, repeatability, linearity, hysteresis, stability, contamination resistance, digital communication capability, and ease of system integration. From the perspective of downstream applications, demand for proportional control valves mainly comes from two types of scenarios. The first is industrial hydraulics and equipment manufacturing, where they are used in injection molding machines, die-casting machines, metallurgical equipment, construction machinery, machine tools, forming equipment, and mobile machinery. Their core role is to make equipment motion smoother, improve the precision of pressure and flow regulation, and reduce mechanical shock. The second is pneumatic control, miniature fluid control, and high-cleanliness processes, where they are used in automation equipment, medical analytical instruments, semiconductor wet processes, CMP slurry delivery, photolithography chemical dispensing, chemical blending, and precision testing equipment. Their core role is to achieve low-flow, highly stable, and repeatable fluid control. Overall, the growth of proportional control valves does not depend on a single industry, but is jointly driven by manufacturing automation, equipment miniaturization, precision fluid control, high-cleanliness processes, and low-shock motion control. From the perspective of competition and regional structure, the proportional control valve market is characterized by the coexistence of global leading companies and regional specialized manufacturers. Germany, the United States, Japan, Italy, Switzerland, and other regions have long-established technical foundations in hydraulics, pneumatics, and automation, while Chinese companies are more clearly positioned in import substitution and domestic supply for engineering equipment. Local government information also identifies the localization of high-end hydraulic core components as a key direction for strengthening weak links in the construction machinery supply chain. Future industry growth will mainly come from three areas. First, traditional equipment will upgrade toward electrohydraulic proportional control and servo-proportional control to reduce shock and improve motion consistency. Second, medical, analytical, semiconductor, and electronics manufacturing equipment will create increasing demand for miniaturized, high-cleanliness, and precision flow control. Third, smart manufacturing systems will require valves to support sensor feedback, onboard drivers, parameterized commissioning, fault diagnosis, and connectivity. In terms of pricing, high-end servo-proportional valves and high-cleanliness chemical proportional valves are expected to maintain relatively high unit prices, while standard pneumatic proportional valves and general-purpose hydraulic proportional valves will gradually become more segmented

due to localization and serial production.

This report studies the global Proportional Control Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Proportional Control Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Proportional Control Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Proportional Control Valve total production and demand, 2021-2032, (Pcs)

Global Proportional Control Valve total production value, 2021-2032, (USD Million)

Global Proportional Control Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Pcs), (based on production site)

Global Proportional Control Valve consumption by region & country, CAGR, 2021-2032 & (Pcs)

U.S. VS China: Proportional Control Valve domestic production, consumption, key domestic manufacturers and share

Global Proportional Control Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Pcs)

Global Proportional Control Valve production by Pressure Regulation Mode, production, value, CAGR, 2021-2032, (USD Million) & (Pcs)

Global Proportional Control Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Pcs)

This report profiles key players in the global Proportional Control Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Entegris, Bosch Rexroth, Parker Hannifin, Emerson, Festo, SMC, Burkert, Moog, Atos, HYDAC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Proportional Control Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Pcs) and average price (US\$/Pcs) by manufacturer, by Pressure Regulation Mode, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Proportional Control Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Proportional Control Valve Market, Segmentation by Pressure Regulation Mode:

Positive Pressure Regulation Proportional Control Valve

Vacuum Regulation Proportional Control Valve

Positive-Negative Pressure Regulation Proportional Control Valve

Other

Global Proportional Control Valve Market, Segmentation by Feedback Control Mode:

Open-Loop Control Proportional Control Valve

Pressure Closed-Loop Proportional Control Valve

Other

Global Proportional Control Valve Market, Segmentation by Valve Element Structure:

Spool-Type Proportional Control Valve

Poppet-Type Proportional Control Valve

Needle-Type Proportional Control Valve

Other

Global Proportional Control Valve Market, Segmentation by Application:

Regulate Equipment Motion

Drive Mobile Actuation

Meter Process Fluids

Control Medical Gas Flow

Other

Companies Profiled:

Entegris

Bosch Rexroth

Parker Hannifin

Emerson

Festo

SMC

Burkert

Moog

Atos

HYDAC

HAWE Hydraulik

Wandfluh

Eaton

Danfoss

Helios Technologies (Sun Hydraulics)

Bucher Hydraulics

Voith (ARGO-HYTOS)

Continental Hydraulics

Interpump Group (Walvoil)

IMI (Norgren)

Clippard

Enfield Technologies

Proportion-Air

Deltrol Controls

Kelly Pneumatics

Camozzi Automation

Metal Work

Yuken Kogyo

NACHI-FUJIKOSHI

Tokyo Keiki

Daikin Industries

CKD

Koganei

Kawasaki Precision Machinery

Oilgear

KCC Precision

SEWON Cellontech

Mindman Industrial

YOULI Hydraulic Industrial

Beijing Huade Hydraulics

Shanghai Normma Hydraulics

Shanghai Lixin Hydraulics

Ningbo Keta Hydraulics

Ningbo HOYEA Machinery

Ningbo Haihong Hydraulics

Ningbo Yuzhou Hydraulic

Zhejiang Jielier Hydraulic Technology

Zhejiang Yitainuo Technology

China SNS Pneumatic

Key Questions Answered:

1. How big is the global Proportional Control Valve market?
2. What is the demand of the global Proportional Control Valve market?
3. What is the year over year growth of the global Proportional Control Valve market?
4. What is the production and production value of the global Proportional Control Valve market?
5. Who are the key producers in the global Proportional Control Valve market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Proportional Control Valve Introduction
- 1.2 World Proportional Control Valve Supply & Forecast
 - 1.2.1 World Proportional Control Valve Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Proportional Control Valve Production (2021-2032)
 - 1.2.3 World Proportional Control Valve Pricing Trends (2021-2032)
- 1.3 World Proportional Control Valve Production by Region (Based on Production Site)
 - 1.3.1 World Proportional Control Valve Production Value by Region (2021-2032)
 - 1.3.2 World Proportional Control Valve Production by Region (2021-2032)
 - 1.3.3 World Proportional Control Valve Average Price by Region (2021-2032)
 - 1.3.4 North America Proportional Control Valve Production (2021-2032)
 - 1.3.5 Europe Proportional Control Valve Production (2021-2032)
 - 1.3.6 China Proportional Control Valve Production (2021-2032)
 - 1.3.7 Japan Proportional Control Valve Production (2021-2032)
 - 1.3.8 South Korea Proportional Control Valve Production (2021-2032)
 - 1.3.9 China Taiwan Proportional Control Valve Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Proportional Control Valve Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Proportional Control Valve Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Proportional Control Valve Demand (2021-2032)
- 2.2 World Proportional Control Valve Consumption by Region
 - 2.2.1 World Proportional Control Valve Consumption by Region (2021-2026)
 - 2.2.2 World Proportional Control Valve Consumption Forecast by Region (2027-2032)
- 2.3 United States Proportional Control Valve Consumption (2021-2032)
- 2.4 China Proportional Control Valve Consumption (2021-2032)
- 2.5 Europe Proportional Control Valve Consumption (2021-2032)
- 2.6 Japan Proportional Control Valve Consumption (2021-2032)
- 2.7 South Korea Proportional Control Valve Consumption (2021-2032)
- 2.8 ASEAN Proportional Control Valve Consumption (2021-2032)
- 2.9 India Proportional Control Valve Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Proportional Control Valve Production Value by Manufacturer (2021-2026)
- 3.2 World Proportional Control Valve Production by Manufacturer (2021-2026)
- 3.3 World Proportional Control Valve Average Price by Manufacturer (2021-2026)
- 3.4 Proportional Control Valve Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Proportional Control Valve Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Proportional Control Valve in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Proportional Control Valve in 2025
- 3.6 Proportional Control Valve Market: Overall Company Footprint Analysis
 - 3.6.1 Proportional Control Valve Market: Region Footprint
 - 3.6.2 Proportional Control Valve Market: Company Product Type Footprint
 - 3.6.3 Proportional Control Valve Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Proportional Control Valve Production Value Comparison
 - 4.1.1 United States VS China: Proportional Control Valve Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Proportional Control Valve Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Proportional Control Valve Production Comparison
 - 4.2.1 United States VS China: Proportional Control Valve Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Proportional Control Valve Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Proportional Control Valve Consumption Comparison
 - 4.3.1 United States VS China: Proportional Control Valve Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Proportional Control Valve Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Proportional Control Valve Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Proportional Control Valve Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Proportional Control Valve Production Value (2021-2026)

4.4.3 United States Based Manufacturers Proportional Control Valve Production (2021-2026)

4.5 China Based Proportional Control Valve Manufacturers and Market Share

4.5.1 China Based Proportional Control Valve Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Proportional Control Valve Production Value (2021-2026)

4.5.3 China Based Manufacturers Proportional Control Valve Production (2021-2026)

4.6 Rest of World Based Proportional Control Valve Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Proportional Control Valve Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Proportional Control Valve Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Proportional Control Valve Production (2021-2026)

5 MARKET ANALYSIS BY PRESSURE REGULATION MODE

5.1 World Proportional Control Valve Market Size Overview by Pressure Regulation Mode: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Pressure Regulation Mode

5.2.1 Positive Pressure Regulation Proportional Control Valve

5.2.2 Vacuum Regulation Proportional Control Valve

5.2.3 Positive-Negative Pressure Regulation Proportional Control Valve

5.2.4 Other

5.3 Market Segment by Pressure Regulation Mode

5.3.1 World Proportional Control Valve Production by Pressure Regulation Mode (2021-2032)

5.3.2 World Proportional Control Valve Production Value by Pressure Regulation Mode (2021-2032)

5.3.3 World Proportional Control Valve Average Price by Pressure Regulation Mode (2021-2032)

6 MARKET ANALYSIS BY FEEDBACK CONTROL MODE

6.1 World Proportional Control Valve Market Size Overview by Feedback Control Mode:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Feedback Control Mode

6.2.1 Open-Loop Control Proportional Control Valve

6.2.2 Pressure Closed-Loop Proportional Control Valve

6.2.3 Other

6.3 Market Segment by Feedback Control Mode

6.3.1 World Proportional Control Valve Production by Feedback Control Mode
(2021-2032)

6.3.2 World Proportional Control Valve Production Value by Feedback Control Mode
(2021-2032)

6.3.3 World Proportional Control Valve Average Price by Feedback Control Mode
(2021-2032)

7 MARKET ANALYSIS BY VALVE ELEMENT STRUCTURE

7.1 World Proportional Control Valve Market Size Overview by Valve Element Structure:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Valve Element Structure

7.2.1 Spool-Type Proportional Control Valve

7.2.2 Poppet-Type Proportional Control Valve

7.2.3 Needle-Type Proportional Control Valve

7.2.4 Other

7.3 Market Segment by Valve Element Structure

7.3.1 World Proportional Control Valve Production by Valve Element Structure
(2021-2032)

7.3.2 World Proportional Control Valve Production Value by Valve Element Structure
(2021-2032)

7.3.3 World Proportional Control Valve Average Price by Valve Element Structure
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Proportional Control Valve Market Size Overview by Application: 2021 VS
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Regulate Equipment Motion

8.2.2 Drive Mobile Actuation

- 8.2.3 Meter Process Fluids
- 8.2.4 Control Medical Gas Flow
- 8.2.5 Other

8.3 Market Segment by Application

- 8.3.1 World Proportional Control Valve Production by Application (2021-2032)
- 8.3.2 World Proportional Control Valve Production Value by Application (2021-2032)
- 8.3.3 World Proportional Control Valve Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Entegris

- 9.1.1 Entegris Details
- 9.1.2 Entegris Major Business
- 9.1.3 Entegris Proportional Control Valve Product and Services
- 9.1.4 Entegris Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Entegris Recent Developments/Updates
- 9.1.6 Entegris Competitive Strengths & Weaknesses

9.2 Bosch Rexroth

- 9.2.1 Bosch Rexroth Details
- 9.2.2 Bosch Rexroth Major Business
- 9.2.3 Bosch Rexroth Proportional Control Valve Product and Services
- 9.2.4 Bosch Rexroth Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Bosch Rexroth Recent Developments/Updates
- 9.2.6 Bosch Rexroth Competitive Strengths & Weaknesses

9.3 Parker Hannifin

- 9.3.1 Parker Hannifin Details
- 9.3.2 Parker Hannifin Major Business
- 9.3.3 Parker Hannifin Proportional Control Valve Product and Services
- 9.3.4 Parker Hannifin Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Parker Hannifin Recent Developments/Updates
- 9.3.6 Parker Hannifin Competitive Strengths & Weaknesses

9.4 Emerson

- 9.4.1 Emerson Details
- 9.4.2 Emerson Major Business
- 9.4.3 Emerson Proportional Control Valve Product and Services
- 9.4.4 Emerson Proportional Control Valve Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.4.5 Emerson Recent Developments/Updates

9.4.6 Emerson Competitive Strengths & Weaknesses

9.5 Festo

9.5.1 Festo Details

9.5.2 Festo Major Business

9.5.3 Festo Proportional Control Valve Product and Services

9.5.4 Festo Proportional Control Valve Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.5.5 Festo Recent Developments/Updates

9.5.6 Festo Competitive Strengths & Weaknesses

9.6 SMC

9.6.1 SMC Details

9.6.2 SMC Major Business

9.6.3 SMC Proportional Control Valve Product and Services

9.6.4 SMC Proportional Control Valve Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.6.5 SMC Recent Developments/Updates

9.6.6 SMC Competitive Strengths & Weaknesses

9.7 Burkert

9.7.1 Burkert Details

9.7.2 Burkert Major Business

9.7.3 Burkert Proportional Control Valve Product and Services

9.7.4 Burkert Proportional Control Valve Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.7.5 Burkert Recent Developments/Updates

9.7.6 Burkert Competitive Strengths & Weaknesses

9.8 Moog

9.8.1 Moog Details

9.8.2 Moog Major Business

9.8.3 Moog Proportional Control Valve Product and Services

9.8.4 Moog Proportional Control Valve Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.8.5 Moog Recent Developments/Updates

9.8.6 Moog Competitive Strengths & Weaknesses

9.9 Atos

9.9.1 Atos Details

9.9.2 Atos Major Business

9.9.3 Atos Proportional Control Valve Product and Services

9.9.4 Atos Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Atos Recent Developments/Updates

9.9.6 Atos Competitive Strengths & Weaknesses

9.10 HYDAC

9.10.1 HYDAC Details

9.10.2 HYDAC Major Business

9.10.3 HYDAC Proportional Control Valve Product and Services

9.10.4 HYDAC Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 HYDAC Recent Developments/Updates

9.10.6 HYDAC Competitive Strengths & Weaknesses

9.11 HAWE Hydraulik

9.11.1 HAWE Hydraulik Details

9.11.2 HAWE Hydraulik Major Business

9.11.3 HAWE Hydraulik Proportional Control Valve Product and Services

9.11.4 HAWE Hydraulik Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 HAWE Hydraulik Recent Developments/Updates

9.11.6 HAWE Hydraulik Competitive Strengths & Weaknesses

9.12 Wandfluh

9.12.1 Wandfluh Details

9.12.2 Wandfluh Major Business

9.12.3 Wandfluh Proportional Control Valve Product and Services

9.12.4 Wandfluh Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Wandfluh Recent Developments/Updates

9.12.6 Wandfluh Competitive Strengths & Weaknesses

9.13 Eaton

9.13.1 Eaton Details

9.13.2 Eaton Major Business

9.13.3 Eaton Proportional Control Valve Product and Services

9.13.4 Eaton Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Eaton Recent Developments/Updates

9.13.6 Eaton Competitive Strengths & Weaknesses

9.14 Danfoss

9.14.1 Danfoss Details

9.14.2 Danfoss Major Business

- 9.14.3 Danfoss Proportional Control Valve Product and Services
- 9.14.4 Danfoss Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Danfoss Recent Developments/Updates
- 9.14.6 Danfoss Competitive Strengths & Weaknesses
- 9.15 Helios Technologies (Sun Hydraulics)
 - 9.15.1 Helios Technologies (Sun Hydraulics) Details
 - 9.15.2 Helios Technologies (Sun Hydraulics) Major Business
 - 9.15.3 Helios Technologies (Sun Hydraulics) Proportional Control Valve Product and Services
 - 9.15.4 Helios Technologies (Sun Hydraulics) Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Helios Technologies (Sun Hydraulics) Recent Developments/Updates
 - 9.15.6 Helios Technologies (Sun Hydraulics) Competitive Strengths & Weaknesses
- 9.16 Bucher Hydraulics
 - 9.16.1 Bucher Hydraulics Details
 - 9.16.2 Bucher Hydraulics Major Business
 - 9.16.3 Bucher Hydraulics Proportional Control Valve Product and Services
 - 9.16.4 Bucher Hydraulics Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Bucher Hydraulics Recent Developments/Updates
 - 9.16.6 Bucher Hydraulics Competitive Strengths & Weaknesses
- 9.17 Voith (ARGO-HYTOS)
 - 9.17.1 Voith (ARGO-HYTOS) Details
 - 9.17.2 Voith (ARGO-HYTOS) Major Business
 - 9.17.3 Voith (ARGO-HYTOS) Proportional Control Valve Product and Services
 - 9.17.4 Voith (ARGO-HYTOS) Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Voith (ARGO-HYTOS) Recent Developments/Updates
 - 9.17.6 Voith (ARGO-HYTOS) Competitive Strengths & Weaknesses
- 9.18 Continental Hydraulics
 - 9.18.1 Continental Hydraulics Details
 - 9.18.2 Continental Hydraulics Major Business
 - 9.18.3 Continental Hydraulics Proportional Control Valve Product and Services
 - 9.18.4 Continental Hydraulics Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Continental Hydraulics Recent Developments/Updates
 - 9.18.6 Continental Hydraulics Competitive Strengths & Weaknesses
- 9.19 Interpump Group (Walvoil)

- 9.19.1 Interpump Group (Walvoil) Details
- 9.19.2 Interpump Group (Walvoil) Major Business
- 9.19.3 Interpump Group (Walvoil) Proportional Control Valve Product and Services
- 9.19.4 Interpump Group (Walvoil) Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.19.5 Interpump Group (Walvoil) Recent Developments/Updates
- 9.19.6 Interpump Group (Walvoil) Competitive Strengths & Weaknesses
- 9.20 IMI (Norgren)
 - 9.20.1 IMI (Norgren) Details
 - 9.20.2 IMI (Norgren) Major Business
 - 9.20.3 IMI (Norgren) Proportional Control Valve Product and Services
 - 9.20.4 IMI (Norgren) Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 IMI (Norgren) Recent Developments/Updates
 - 9.20.6 IMI (Norgren) Competitive Strengths & Weaknesses
- 9.21 Clippard
 - 9.21.1 Clippard Details
 - 9.21.2 Clippard Major Business
 - 9.21.3 Clippard Proportional Control Valve Product and Services
 - 9.21.4 Clippard Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Clippard Recent Developments/Updates
 - 9.21.6 Clippard Competitive Strengths & Weaknesses
- 9.22 Enfield Technologies
 - 9.22.1 Enfield Technologies Details
 - 9.22.2 Enfield Technologies Major Business
 - 9.22.3 Enfield Technologies Proportional Control Valve Product and Services
 - 9.22.4 Enfield Technologies Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Enfield Technologies Recent Developments/Updates
 - 9.22.6 Enfield Technologies Competitive Strengths & Weaknesses
- 9.23 Proportion-Air
 - 9.23.1 Proportion-Air Details
 - 9.23.2 Proportion-Air Major Business
 - 9.23.3 Proportion-Air Proportional Control Valve Product and Services
 - 9.23.4 Proportion-Air Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Proportion-Air Recent Developments/Updates
 - 9.23.6 Proportion-Air Competitive Strengths & Weaknesses

9.24 Deltrol Controls

9.24.1 Deltrol Controls Details

9.24.2 Deltrol Controls Major Business

9.24.3 Deltrol Controls Proportional Control Valve Product and Services

9.24.4 Deltrol Controls Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Deltrol Controls Recent Developments/Updates

9.24.6 Deltrol Controls Competitive Strengths & Weaknesses

9.25 Kelly Pneumatics

9.25.1 Kelly Pneumatics Details

9.25.2 Kelly Pneumatics Major Business

9.25.3 Kelly Pneumatics Proportional Control Valve Product and Services

9.25.4 Kelly Pneumatics Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Kelly Pneumatics Recent Developments/Updates

9.25.6 Kelly Pneumatics Competitive Strengths & Weaknesses

9.26 Camozzi Automation

9.26.1 Camozzi Automation Details

9.26.2 Camozzi Automation Major Business

9.26.3 Camozzi Automation Proportional Control Valve Product and Services

9.26.4 Camozzi Automation Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Camozzi Automation Recent Developments/Updates

9.26.6 Camozzi Automation Competitive Strengths & Weaknesses

9.27 Metal Work

9.27.1 Metal Work Details

9.27.2 Metal Work Major Business

9.27.3 Metal Work Proportional Control Valve Product and Services

9.27.4 Metal Work Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 Metal Work Recent Developments/Updates

9.27.6 Metal Work Competitive Strengths & Weaknesses

9.28 Yuken Kogyo

9.28.1 Yuken Kogyo Details

9.28.2 Yuken Kogyo Major Business

9.28.3 Yuken Kogyo Proportional Control Valve Product and Services

9.28.4 Yuken Kogyo Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.28.5 Yuken Kogyo Recent Developments/Updates

- 9.28.6 Yuken Kogyo Competitive Strengths & Weaknesses
- 9.29 NACHI-FUJIKOSHI
 - 9.29.1 NACHI-FUJIKOSHI Details
 - 9.29.2 NACHI-FUJIKOSHI Major Business
 - 9.29.3 NACHI-FUJIKOSHI Proportional Control Valve Product and Services
 - 9.29.4 NACHI-FUJIKOSHI Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.29.5 NACHI-FUJIKOSHI Recent Developments/Updates
 - 9.29.6 NACHI-FUJIKOSHI Competitive Strengths & Weaknesses
- 9.30 Tokyo Keiki
 - 9.30.1 Tokyo Keiki Details
 - 9.30.2 Tokyo Keiki Major Business
 - 9.30.3 Tokyo Keiki Proportional Control Valve Product and Services
 - 9.30.4 Tokyo Keiki Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.30.5 Tokyo Keiki Recent Developments/Updates
 - 9.30.6 Tokyo Keiki Competitive Strengths & Weaknesses
- 9.31 Daikin Industries
 - 9.31.1 Daikin Industries Details
 - 9.31.2 Daikin Industries Major Business
 - 9.31.3 Daikin Industries Proportional Control Valve Product and Services
 - 9.31.4 Daikin Industries Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.31.5 Daikin Industries Recent Developments/Updates
 - 9.31.6 Daikin Industries Competitive Strengths & Weaknesses
- 9.32 CKD
 - 9.32.1 CKD Details
 - 9.32.2 CKD Major Business
 - 9.32.3 CKD Proportional Control Valve Product and Services
 - 9.32.4 CKD Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.32.5 CKD Recent Developments/Updates
 - 9.32.6 CKD Competitive Strengths & Weaknesses
- 9.33 Koganei
 - 9.33.1 Koganei Details
 - 9.33.2 Koganei Major Business
 - 9.33.3 Koganei Proportional Control Valve Product and Services
 - 9.33.4 Koganei Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.33.5 Koganei Recent Developments/Updates
- 9.33.6 Koganei Competitive Strengths & Weaknesses
- 9.34 Kawasaki Precision Machinery
 - 9.34.1 Kawasaki Precision Machinery Details
 - 9.34.2 Kawasaki Precision Machinery Major Business
 - 9.34.3 Kawasaki Precision Machinery Proportional Control Valve Product and Services
 - 9.34.4 Kawasaki Precision Machinery Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.34.5 Kawasaki Precision Machinery Recent Developments/Updates
 - 9.34.6 Kawasaki Precision Machinery Competitive Strengths & Weaknesses
- 9.35 Oilgear
 - 9.35.1 Oilgear Details
 - 9.35.2 Oilgear Major Business
 - 9.35.3 Oilgear Proportional Control Valve Product and Services
 - 9.35.4 Oilgear Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.35.5 Oilgear Recent Developments/Updates
 - 9.35.6 Oilgear Competitive Strengths & Weaknesses
- 9.36 KCC Precision
 - 9.36.1 KCC Precision Details
 - 9.36.2 KCC Precision Major Business
 - 9.36.3 KCC Precision Proportional Control Valve Product and Services
 - 9.36.4 KCC Precision Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.36.5 KCC Precision Recent Developments/Updates
 - 9.36.6 KCC Precision Competitive Strengths & Weaknesses
- 9.37 SEWON Cellontech
 - 9.37.1 SEWON Cellontech Details
 - 9.37.2 SEWON Cellontech Major Business
 - 9.37.3 SEWON Cellontech Proportional Control Valve Product and Services
 - 9.37.4 SEWON Cellontech Proportional Control Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.37.5 SEWON Cellontech Recent Developments/Updates
 - 9.37.6 SEWON Cellontech Competitive Strengths & Weaknesses
- 9.38 Mindman Industrial
 - 9.38.1 Mindman Industrial Details
 - 9.38.2 Mindman Industrial Major Business
 - 9.38.3 Mindman Industrial Proportional Control Valve Product and Services
 - 9.38.4 Mindman Industrial Proportional Control Valve Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.38.5 Mindman Industrial Recent Developments/Updates

9.38.6 Mindman Industrial Competitive Strengths & Weaknesses

9.39 YOULI Hydraulic Industrial

9.39.1 YOULI Hydraulic Industrial Details

9.39.2 YOULI Hydraulic Industrial Major Business

9.39.3 YOULI Hydraulic Industrial Proportional Control Valve Product and Services

9.39.4 YOULI Hydraulic Industrial Proportional Control Valve Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.39.5 YOULI Hydraulic Industrial Recent Developments/Updates

9.39.6 YOULI Hydraulic Industrial Competitive Strengths & Weaknesses

9.40 Beijing Huade Hydraulics

9.40.1 Beijing Huade Hydraulics Details

9.40.2 Beijing Huade Hydraulics Major Business

9.40.3 Beijing Huade Hydraulics Proportional Control Valve Product and Services

9.40.4 Beijing Huade Hydraulics Proportional Control Valve Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.40.5 Beijing Huade Hydraulics Recent Developments/Updates

9.40.6 Beijing Huade Hydraulics Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Proportional Control Valve Industry Chain

10.2 Proportional Control Valve Upstream Analysis

10.2.1 Proportional Control Valve Core Raw Materials

10.2.2 Main Manufacturers of Proportional Control Valve Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Proportional Control Valve Production Mode

10.6 Proportional Control Valve Procurement Model

10.7 Proportional Control Valve Industry Sales Model and Sales Channels

10.7.1 Proportional Control Valve Sales Model

10.7.2 Proportional Control Valve Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Proportional Control Valve Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Proportional Control Valve Production Value by Region (2021-2026) & (USD Million)

Table 3. World Proportional Control Valve Production Value by Region (2027-2032) & (USD Million)

Table 4. World Proportional Control Valve Production Value Market Share by Region (2021-2026)

Table 5. World Proportional Control Valve Production Value Market Share by Region (2027-2032)

Table 6. World Proportional Control Valve Production by Region (2021-2026) & (Pcs)

Table 7. World Proportional Control Valve Production by Region (2027-2032) & (Pcs)

Table 8. World Proportional Control Valve Production Market Share by Region (2021-2026)

Table 9. World Proportional Control Valve Production Market Share by Region (2027-2032)

Table 10. World Proportional Control Valve Average Price by Region (2021-2026) & (US\$/Pcs)

Table 11. World Proportional Control Valve Average Price by Region (2027-2032) & (US\$/Pcs)

Table 12. Proportional Control Valve Major Market Trends

Table 13. World Proportional Control Valve Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Pcs)

Table 14. World Proportional Control Valve Consumption by Region (2021-2026) & (Pcs)

Table 15. World Proportional Control Valve Consumption Forecast by Region (2027-2032) & (Pcs)

Table 16. World Proportional Control Valve Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Proportional Control Valve Producers in 2025

Table 18. World Proportional Control Valve Production by Manufacturer (2021-2026) & (Pcs)

Table 19. Production Market Share of Key Proportional Control Valve Producers in 2025

Table 20. World Proportional Control Valve Average Price by Manufacturer (2021-2026)

& (US\$/Pcs)

Table 21. Global Proportional Control Valve Company Evaluation Quadrant

Table 22. World Proportional Control Valve Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Proportional Control Valve Production Site of Key Manufacturer

Table 24. Proportional Control Valve Market: Company Product Type Footprint

Table 25. Proportional Control Valve Market: Company Product Application Footprint

Table 26. Proportional Control Valve Competitive Factors

Table 27. Proportional Control Valve New Entrant and Capacity Expansion Plans

Table 28. Proportional Control Valve Mergers & Acquisitions Activity

Table 29. United States VS China Proportional Control Valve Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Proportional Control Valve Production Comparison, (2021 & 2025 & 2032) & (Pcs)

Table 31. United States VS China Proportional Control Valve Consumption Comparison, (2021 & 2025 & 2032) & (Pcs)

Table 32. United States Based Proportional Control Valve Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Proportional Control Valve Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Proportional Control Valve Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Proportional Control Valve Production (2021-2026) & (Pcs)

Table 36. United States Based Manufacturers Proportional Control Valve Production Market Share (2021-2026)

Table 37. China Based Proportional Control Valve Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Proportional Control Valve Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Proportional Control Valve Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Proportional Control Valve Production, (2021-2026) & (Pcs)

Table 41. China Based Manufacturers Proportional Control Valve Production Market Share (2021-2026)

Table 42. Rest of World Based Proportional Control Valve Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Proportional Control Valve Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Proportional Control Valve Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Proportional Control Valve Production, (2021-2026) & (Pcs)

Table 46. Rest of World Based Manufacturers Proportional Control Valve Production Market Share (2021-2026)

Table 47. World Proportional Control Valve Production Value by Pressure Regulation Mode, (USD Million), 2021 & 2025 & 2032

Table 48. World Proportional Control Valve Production by Pressure Regulation Mode (2021-2026) & (Pcs)

Table 49. World Proportional Control Valve Production by Pressure Regulation Mode (2027-2032) & (Pcs)

Table 50. World Proportional Control Valve Production Value by Pressure Regulation Mode (2021-2026) & (USD Million)

Table 51. World Proportional Control Valve Production Value by Pressure Regulation Mode (2027-2032) & (USD Million)

Table 52. World Proportional Control Valve Average Price by Pressure Regulation Mode (2021-2026) & (US\$/Pcs)

Table 53. World Proportional Control Valve Average Price by Pressure Regulation Mode (2027-2032) & (US\$/Pcs)

Table 54. World Proportional Control Valve Production Value by Feedback Control Mode, (USD Million), 2021 & 2025 & 2032

Table 55. World Proportional Control Valve Production by Feedback Control Mode (2021-2026) & (Pcs)

Table 56. World Proportional Control Valve Production by Feedback Control Mode (2027-2032) & (Pcs)

Table 57. World Proportional Control Valve Production Value by Feedback Control Mode (2021-2026) & (USD Million)

Table 58. World Proportional Control Valve Production Value by Feedback Control Mode (2027-2032) & (USD Million)

Table 59. World Proportional Control Valve Average Price by Feedback Control Mode (2021-2026) & (US\$/Pcs)

Table 60. World Proportional Control Valve Average Price by Feedback Control Mode (2027-2032) & (US\$/Pcs)

Table 61. World Proportional Control Valve Production Value by Valve Element Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Proportional Control Valve Production by Valve Element Structure

(2021-2026) & (Pcs)

Table 63. World Proportional Control Valve Production by Valve Element Structure

(2027-2032) & (Pcs)

Table 64. World Proportional Control Valve Production Value by Valve Element Structure (2021-2026) & (USD Million)

Table 65. World Proportional Control Valve Production Value by Valve Element Structure (2027-2032) & (USD Million)

Table 66. World Proportional Control Valve Average Price by Valve Element Structure (2021-2026) & (US\$/Pcs)

Table 67. World Proportional Control Valve Average Price by Valve Element Structure (2027-2032) & (US\$/Pcs)

Table 68. World Proportional Control Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Proportional Control Valve Production by Application (2021-2026) & (Pcs)

Table 70. World Proportional Control Valve Production by Application (2027-2032) & (Pcs)

Table 71. World Proportional Control Valve Production Value by Application (2021-2026) & (USD Million)

Table 72. World Proportional Control Valve Production Value by Application (2027-2032) & (USD Million)

Table 73. World Proportional Control Valve Average Price by Application (2021-2026) & (US\$/Pcs)

Table 74. World Proportional Control Valve Average Price by Application (2027-2032) & (US\$/Pcs)

Table 75. Entegris Basic Information, Manufacturing Base and Competitors

Table 76. Entegris Major Business

Table 77. Entegris Proportional Control Valve Product and Services

Table 78. Entegris Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Entegris Recent Developments/Updates

Table 80. Entegris Competitive Strengths & Weaknesses

Table 81. Bosch Rexroth Basic Information, Manufacturing Base and Competitors

Table 82. Bosch Rexroth Major Business

Table 83. Bosch Rexroth Proportional Control Valve Product and Services

Table 84. Bosch Rexroth Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Bosch Rexroth Recent Developments/Updates

Table 86. Bosch Rexroth Competitive Strengths & Weaknesses

- Table 87. Parker Hannifin Basic Information, Manufacturing Base and Competitors
- Table 88. Parker Hannifin Major Business
- Table 89. Parker Hannifin Proportional Control Valve Product and Services
- Table 90. Parker Hannifin Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Parker Hannifin Recent Developments/Updates
- Table 92. Parker Hannifin Competitive Strengths & Weaknesses
- Table 93. Emerson Basic Information, Manufacturing Base and Competitors
- Table 94. Emerson Major Business
- Table 95. Emerson Proportional Control Valve Product and Services
- Table 96. Emerson Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Emerson Recent Developments/Updates
- Table 98. Emerson Competitive Strengths & Weaknesses
- Table 99. Festo Basic Information, Manufacturing Base and Competitors
- Table 100. Festo Major Business
- Table 101. Festo Proportional Control Valve Product and Services
- Table 102. Festo Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Festo Recent Developments/Updates
- Table 104. Festo Competitive Strengths & Weaknesses
- Table 105. SMC Basic Information, Manufacturing Base and Competitors
- Table 106. SMC Major Business
- Table 107. SMC Proportional Control Valve Product and Services
- Table 108. SMC Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. SMC Recent Developments/Updates
- Table 110. SMC Competitive Strengths & Weaknesses
- Table 111. Burkert Basic Information, Manufacturing Base and Competitors
- Table 112. Burkert Major Business
- Table 113. Burkert Proportional Control Valve Product and Services
- Table 114. Burkert Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Burkert Recent Developments/Updates
- Table 116. Burkert Competitive Strengths & Weaknesses
- Table 117. Moog Basic Information, Manufacturing Base and Competitors
- Table 118. Moog Major Business
- Table 119. Moog Proportional Control Valve Product and Services
- Table 120. Moog Proportional Control Valve Production (Pcs), Price (US\$/Pcs),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Moog Recent Developments/Updates

Table 122. Moog Competitive Strengths & Weaknesses

Table 123. Atos Basic Information, Manufacturing Base and Competitors

Table 124. Atos Major Business

Table 125. Atos Proportional Control Valve Product and Services

Table 126. Atos Proportional Control Valve Production (Pcs), Price (US\$/Pcs),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Atos Recent Developments/Updates

Table 128. Atos Competitive Strengths & Weaknesses

Table 129. HYDAC Basic Information, Manufacturing Base and Competitors

Table 130. HYDAC Major Business

Table 131. HYDAC Proportional Control Valve Product and Services

Table 132. HYDAC Proportional Control Valve Production (Pcs), Price (US\$/Pcs),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. HYDAC Recent Developments/Updates

Table 134. HYDAC Competitive Strengths & Weaknesses

Table 135. HAWE Hydraulik Basic Information, Manufacturing Base and Competitors

Table 136. HAWE Hydraulik Major Business

Table 137. HAWE Hydraulik Proportional Control Valve Product and Services

Table 138. HAWE Hydraulik Proportional Control Valve Production (Pcs), Price
(US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 139. HAWE Hydraulik Recent Developments/Updates

Table 140. HAWE Hydraulik Competitive Strengths & Weaknesses

Table 141. Wandfluh Basic Information, Manufacturing Base and Competitors

Table 142. Wandfluh Major Business

Table 143. Wandfluh Proportional Control Valve Product and Services

Table 144. Wandfluh Proportional Control Valve Production (Pcs), Price (US\$/Pcs),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Wandfluh Recent Developments/Updates

Table 146. Wandfluh Competitive Strengths & Weaknesses

Table 147. Eaton Basic Information, Manufacturing Base and Competitors

Table 148. Eaton Major Business

Table 149. Eaton Proportional Control Valve Product and Services

Table 150. Eaton Proportional Control Valve Production (Pcs), Price (US\$/Pcs),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Eaton Recent Developments/Updates

Table 152. Eaton Competitive Strengths & Weaknesses

- Table 153. Danfoss Basic Information, Manufacturing Base and Competitors
- Table 154. Danfoss Major Business
- Table 155. Danfoss Proportional Control Valve Product and Services
- Table 156. Danfoss Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Danfoss Recent Developments/Updates
- Table 158. Danfoss Competitive Strengths & Weaknesses
- Table 159. Helios Technologies (Sun Hydraulics) Basic Information, Manufacturing Base and Competitors
- Table 160. Helios Technologies (Sun Hydraulics) Major Business
- Table 161. Helios Technologies (Sun Hydraulics) Proportional Control Valve Product and Services
- Table 162. Helios Technologies (Sun Hydraulics) Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Helios Technologies (Sun Hydraulics) Recent Developments/Updates
- Table 164. Helios Technologies (Sun Hydraulics) Competitive Strengths & Weaknesses
- Table 165. Bucher Hydraulics Basic Information, Manufacturing Base and Competitors
- Table 166. Bucher Hydraulics Major Business
- Table 167. Bucher Hydraulics Proportional Control Valve Product and Services
- Table 168. Bucher Hydraulics Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Bucher Hydraulics Recent Developments/Updates
- Table 170. Bucher Hydraulics Competitive Strengths & Weaknesses
- Table 171. Voith (ARGO-HYTOS) Basic Information, Manufacturing Base and Competitors
- Table 172. Voith (ARGO-HYTOS) Major Business
- Table 173. Voith (ARGO-HYTOS) Proportional Control Valve Product and Services
- Table 174. Voith (ARGO-HYTOS) Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Voith (ARGO-HYTOS) Recent Developments/Updates
- Table 176. Voith (ARGO-HYTOS) Competitive Strengths & Weaknesses
- Table 177. Continental Hydraulics Basic Information, Manufacturing Base and Competitors
- Table 178. Continental Hydraulics Major Business
- Table 179. Continental Hydraulics Proportional Control Valve Product and Services
- Table 180. Continental Hydraulics Proportional Control Valve Production (Pcs), Price

(US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Continental Hydraulics Recent Developments/Updates

Table 182. Continental Hydraulics Competitive Strengths & Weaknesses

Table 183. Interpump Group (Walvoil) Basic Information, Manufacturing Base and Competitors

Table 184. Interpump Group (Walvoil) Major Business

Table 185. Interpump Group (Walvoil) Proportional Control Valve Product and Services

Table 186. Interpump Group (Walvoil) Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Interpump Group (Walvoil) Recent Developments/Updates

Table 188. Interpump Group (Walvoil) Competitive Strengths & Weaknesses

Table 189. IMI (Norgren) Basic Information, Manufacturing Base and Competitors

Table 190. IMI (Norgren) Major Business

Table 191. IMI (Norgren) Proportional Control Valve Product and Services

Table 192. IMI (Norgren) Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. IMI (Norgren) Recent Developments/Updates

Table 194. IMI (Norgren) Competitive Strengths & Weaknesses

Table 195. Clippard Basic Information, Manufacturing Base and Competitors

Table 196. Clippard Major Business

Table 197. Clippard Proportional Control Valve Product and Services

Table 198. Clippard Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Clippard Recent Developments/Updates

Table 200. Clippard Competitive Strengths & Weaknesses

Table 201. Enfield Technologies Basic Information, Manufacturing Base and Competitors

Table 202. Enfield Technologies Major Business

Table 203. Enfield Technologies Proportional Control Valve Product and Services

Table 204. Enfield Technologies Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Enfield Technologies Recent Developments/Updates

Table 206. Enfield Technologies Competitive Strengths & Weaknesses

Table 207. Proportion-Air Basic Information, Manufacturing Base and Competitors

Table 208. Proportion-Air Major Business

Table 209. Proportion-Air Proportional Control Valve Product and Services

Table 210. Proportion-Air Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Proportion-Air Recent Developments/Updates

Table 212. Proportion-Air Competitive Strengths & Weaknesses

Table 213. Deltrol Controls Basic Information, Manufacturing Base and Competitors

Table 214. Deltrol Controls Major Business

Table 215. Deltrol Controls Proportional Control Valve Product and Services

Table 216. Deltrol Controls Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Deltrol Controls Recent Developments/Updates

Table 218. Deltrol Controls Competitive Strengths & Weaknesses

Table 219. Kelly Pneumatics Basic Information, Manufacturing Base and Competitors

Table 220. Kelly Pneumatics Major Business

Table 221. Kelly Pneumatics Proportional Control Valve Product and Services

Table 222. Kelly Pneumatics Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Kelly Pneumatics Recent Developments/Updates

Table 224. Kelly Pneumatics Competitive Strengths & Weaknesses

Table 225. Camozzi Automation Basic Information, Manufacturing Base and Competitors

Table 226. Camozzi Automation Major Business

Table 227. Camozzi Automation Proportional Control Valve Product and Services

Table 228. Camozzi Automation Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Camozzi Automation Recent Developments/Updates

Table 230. Camozzi Automation Competitive Strengths & Weaknesses

Table 231. Metal Work Basic Information, Manufacturing Base and Competitors

Table 232. Metal Work Major Business

Table 233. Metal Work Proportional Control Valve Product and Services

Table 234. Metal Work Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Metal Work Recent Developments/Updates

Table 236. Metal Work Competitive Strengths & Weaknesses

Table 237. Yuken Kogyo Basic Information, Manufacturing Base and Competitors

Table 238. Yuken Kogyo Major Business

Table 239. Yuken Kogyo Proportional Control Valve Product and Services

- Table 240. Yuken Kogyo Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 241. Yuken Kogyo Recent Developments/Updates
- Table 242. Yuken Kogyo Competitive Strengths & Weaknesses
- Table 243. NACHI-FUJIKOSHI Basic Information, Manufacturing Base and Competitors
- Table 244. NACHI-FUJIKOSHI Major Business
- Table 245. NACHI-FUJIKOSHI Proportional Control Valve Product and Services
- Table 246. NACHI-FUJIKOSHI Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 247. NACHI-FUJIKOSHI Recent Developments/Updates
- Table 248. NACHI-FUJIKOSHI Competitive Strengths & Weaknesses
- Table 249. Tokyo Keiki Basic Information, Manufacturing Base and Competitors
- Table 250. Tokyo Keiki Major Business
- Table 251. Tokyo Keiki Proportional Control Valve Product and Services
- Table 252. Tokyo Keiki Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 253. Tokyo Keiki Recent Developments/Updates
- Table 254. Tokyo Keiki Competitive Strengths & Weaknesses
- Table 255. Daikin Industries Basic Information, Manufacturing Base and Competitors
- Table 256. Daikin Industries Major Business
- Table 257. Daikin Industries Proportional Control Valve Product and Services
- Table 258. Daikin Industries Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 259. Daikin Industries Recent Developments/Updates
- Table 260. Daikin Industries Competitive Strengths & Weaknesses
- Table 261. CKD Basic Information, Manufacturing Base and Competitors
- Table 262. CKD Major Business
- Table 263. CKD Proportional Control Valve Product and Services
- Table 264. CKD Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 265. CKD Recent Developments/Updates
- Table 266. CKD Competitive Strengths & Weaknesses
- Table 267. Koganei Basic Information, Manufacturing Base and Competitors
- Table 268. Koganei Major Business
- Table 269. Koganei Proportional Control Valve Product and Services
- Table 270. Koganei Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 271. Koganei Recent Developments/Updates
- Table 272. Koganei Competitive Strengths & Weaknesses
- Table 273. Kawasaki Precision Machinery Basic Information, Manufacturing Base and Competitors
- Table 274. Kawasaki Precision Machinery Major Business
- Table 275. Kawasaki Precision Machinery Proportional Control Valve Product and Services
- Table 276. Kawasaki Precision Machinery Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 277. Kawasaki Precision Machinery Recent Developments/Updates
- Table 278. Kawasaki Precision Machinery Competitive Strengths & Weaknesses
- Table 279. Oilgear Basic Information, Manufacturing Base and Competitors
- Table 280. Oilgear Major Business
- Table 281. Oilgear Proportional Control Valve Product and Services
- Table 282. Oilgear Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 283. Oilgear Recent Developments/Updates
- Table 284. Oilgear Competitive Strengths & Weaknesses
- Table 285. KCC Precision Basic Information, Manufacturing Base and Competitors
- Table 286. KCC Precision Major Business
- Table 287. KCC Precision Proportional Control Valve Product and Services
- Table 288. KCC Precision Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 289. KCC Precision Recent Developments/Updates
- Table 290. KCC Precision Competitive Strengths & Weaknesses
- Table 291. SEWON Cellontech Basic Information, Manufacturing Base and Competitors
- Table 292. SEWON Cellontech Major Business
- Table 293. SEWON Cellontech Proportional Control Valve Product and Services
- Table 294. SEWON Cellontech Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 295. SEWON Cellontech Recent Developments/Updates
- Table 296. SEWON Cellontech Competitive Strengths & Weaknesses
- Table 297. Mindman Industrial Basic Information, Manufacturing Base and Competitors
- Table 298. Mindman Industrial Major Business
- Table 299. Mindman Industrial Proportional Control Valve Product and Services
- Table 300. Mindman Industrial Proportional Control Valve Production (Pcs), Price

(US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 301. Mindman Industrial Recent Developments/Updates

Table 302. Mindman Industrial Competitive Strengths & Weaknesses

Table 303. YOULI Hydraulic Industrial Basic Information, Manufacturing Base and Competitors

Table 304. YOULI Hydraulic Industrial Major Business

Table 305. YOULI Hydraulic Industrial Proportional Control Valve Product and Services

Table 306. YOULI Hydraulic Industrial Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 307. YOULI Hydraulic Industrial Recent Developments/Updates

Table 308. YOULI Hydraulic Industrial Competitive Strengths & Weaknesses

Table 309. Beijing Huade Hydraulics Basic Information, Manufacturing Base and Competitors

Table 310. Beijing Huade Hydraulics Major Business

Table 311. Beijing Huade Hydraulics Proportional Control Valve Product and Services

Table 312. Beijing Huade Hydraulics Proportional Control Valve Production (Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 313. Beijing Huade Hydraulics Recent Developments/Updates

Table 314. Beijing Huade Hydraulics Competitive Strengths & Weaknesses

Table 315. Global Key Players of Proportional Control Valve Upstream (Raw Materials)

Table 316. Global Proportional Control Valve Typical Customers

Table 317. Proportional Control Valve Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Proportional Control Valve Picture

Figure 2. World Proportional Control Valve Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Proportional Control Valve Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Proportional Control Valve Production (2021-2032) & (Pcs)

Figure 5. World Proportional Control Valve Average Price (2021-2032) & (US\$/Pcs)

Figure 6. World Proportional Control Valve Production Value Market Share by Region (2021-2032)

Figure 7. World Proportional Control Valve Production Market Share by Region (2021-2032)

Figure 8. North America Proportional Control Valve Production (2021-2032) & (Pcs)

Figure 9. Europe Proportional Control Valve Production (2021-2032) & (Pcs)

Figure 10. China Proportional Control Valve Production (2021-2032) & (Pcs)

Figure 11. Japan Proportional Control Valve Production (2021-2032) & (Pcs)

Figure 12. South Korea Proportional Control Valve Production (2021-2032) & (Pcs)

Figure 13. China Taiwan Proportional Control Valve Production (2021-2032) & (Pcs)

Figure 14. Proportional Control Valve Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Proportional Control Valve Consumption (2021-2032) & (Pcs)

Figure 17. World Proportional Control Valve Consumption Market Share by Region (2021-2032)

Figure 18. United States Proportional Control Valve Consumption (2021-2032) & (Pcs)

Figure 19. China Proportional Control Valve Consumption (2021-2032) & (Pcs)

Figure 20. Europe Proportional Control Valve Consumption (2021-2032) & (Pcs)

Figure 21. Japan Proportional Control Valve Consumption (2021-2032) & (Pcs)

Figure 22. South Korea Proportional Control Valve Consumption (2021-2032) & (Pcs)

Figure 23. ASEAN Proportional Control Valve Consumption (2021-2032) & (Pcs)

Figure 24. India Proportional Control Valve Consumption (2021-2032) & (Pcs)

Figure 25. Producer Shipments of Proportional Control Valve by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Proportional Control Valve Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Proportional Control Valve Markets in 2025

Figure 28. United States VS China: Proportional Control Valve Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Proportional Control Valve Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Proportional Control Valve Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Proportional Control Valve Production Market Share 2025

Figure 32. China Based Manufacturers Proportional Control Valve Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Proportional Control Valve Production Market Share 2025

Figure 34. World Proportional Control Valve Production Value by Pressure Regulation Mode, (USD Million), 2021 & 2025 & 2032

Figure 35. World Proportional Control Valve Production Value Market Share by Pressure Regulation Mode in 2025

Figure 36. Positive Pressure Regulation Proportional Control Valve

Figure 37. Vacuum Regulation Proportional Control Valve

Figure 38. Positive-Negative Pressure Regulation Proportional Control Valve

Figure 39. Other

Figure 40. World Proportional Control Valve Production Market Share by Pressure Regulation Mode (2021-2032)

Figure 41. World Proportional Control Valve Production Value Market Share by Pressure Regulation Mode (2021-2032)

Figure 42. World Proportional Control Valve Average Price by Pressure Regulation Mode (2021-2032) & (US\$/Pcs)

Figure 43. World Proportional Control Valve Production Value by Feedback Control Mode, (USD Million), 2021 & 2025 & 2032

Figure 44. World Proportional Control Valve Production Value Market Share by Feedback Control Mode in 2025

Figure 45. Open-Loop Control Proportional Control Valve

Figure 46. Pressure Closed-Loop Proportional Control Valve

Figure 47. Other

Figure 48. World Proportional Control Valve Production Market Share by Feedback Control Mode (2021-2032)

Figure 49. World Proportional Control Valve Production Value Market Share by Feedback Control Mode (2021-2032)

Figure 50. World Proportional Control Valve Average Price by Feedback Control Mode (2021-2032) & (US\$/Pcs)

Figure 51. World Proportional Control Valve Production Value by Valve Element Structure, (USD Million), 2021 & 2025 & 2032

Figure 52. World Proportional Control Valve Production Value Market Share by Valve Element Structure in 2025

Figure 53. Spool-Type Proportional Control Valve

Figure 54. Poppet-Type Proportional Control Valve

Figure 55. Needle-Type Proportional Control Valve

Figure 56. Other

Figure 57. World Proportional Control Valve Production Market Share by Valve Element Structure (2021-2032)

Figure 58. World Proportional Control Valve Production Value Market Share by Valve Element Structure (2021-2032)

Figure 59. World Proportional Control Valve Average Price by Valve Element Structure (2021-2032) & (US\$/Pcs)

Figure 60. World Proportional Control Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Proportional Control Valve Production Value Market Share by Application in 2025

Figure 62. Regulate Equipment Motion

Figure 63. Drive Mobile Actuation

Figure 64. Meter Process Fluids

Figure 65. Control Medical Gas Flow

Figure 66. Other

Figure 67. World Proportional Control Valve Production Market Share by Application (2021-2032)

Figure 68. World Proportional Control Valve Production Value Market Share by Application (2021-2032)

Figure 69. World Proportional Control Valve Average Price by Application (2021-2032) & (US\$/Pcs)

Figure 70. Proportional Control Valve Industry Chain

Figure 71. Proportional Control Valve Procurement Model

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