

Global Propolis Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G51D8DC95636EN.html>

Date: January 2026

Pages: 232

Price: US\$ 4,480.00 (Single User License)

ID: G51D8DC95636EN

Abstracts

The global Propolis market size is expected to reach \$ 989 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Propolis is a resinous substance collected from the buds of certain trees by bees and used as a cement or sealant in the construction of their hives. The raw and unprocessed propolis commonly consists of roughly 55 percent resinous compounds and balsam, 30 percent beeswax, 10 percent ethereal and aromatic oils, and 5 percent bee pollen. Its constituents and color, ranging from golden brown to reddish to almost black, depends on the tree source of collection, the most common being dark brown. Propolis is sticky at and above room temperature, 20 °C (68 °F). At lower temperatures, it becomes hard and very brittle. Until now, over 200 chemical compounds have already been identified in the propolis including flavonoids, terpenoids, aldehydes, aromatic acids, aliphatic alcohols and ethers, amino acids, sugars etc. The Propolis market covers Propolis Capsules, Propolis Liquids, etc. The typical players include Apis Flora, Wax Green, Comvita, MN Pr?polis, etc.

The major players in global Propolis market include Comvita, Zhifengtang, Apis Flora, etc. The top 3 players occupy about 15% shares of the global market. Asia Pacific and Americas are main markets, they occupy about 80% of the global market. Propolis Liquids is the main type, with a share about 50%. Offline Retails is the main application, which holds a share about 75%.

This report studies the global Propolis production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Propolis

and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Propolis that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Propolis total production and demand, 2021-2032, (K Units)

Global Propolis total production value, 2021-2032, (USD Million)

Global Propolis production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Propolis consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Propolis domestic production, consumption, key domestic manufacturers and share

Global Propolis production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Propolis production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Propolis production by Sales Channel, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Propolis market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Apis Flora, Wax Green, Comvita, MN Propolis, Api?rio Polenectar, Kings Gel, Evergreen, Sunyata – Pon Lee, Uniflora, Manuka Health New Zealand, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Propolis market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Sales Channel. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Propolis Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Propolis Market, Segmentation by Type:

Propolis Capsules

Propolis Liquids

Propolis Spray

Other

Global Propolis Market, Segmentation by Sales Channel:

Online Sales

Offline Sales

Companies Profiled:

Apis Flora

Wax Green

Comvita

MN Propolis

Apiario Polenectar

Kings Gel

Evergreen

Sunyata – Pon Lee

Uniflora

Manuka Health New Zealand

Zhifengtang

Wang's

Bricaas

Baihua

Beewords

Zhonghong Biological

Baoshengyuan

Jiangshan Hengliang

Health & Love

Jiangsu Rigao Bee Products

Hubei Small Forest

Healthy Care

Swisse

Nature's Answer

Apis Familia

By-Health

Spring Leaf

TangChao

YiShanKangBao

Zirkulin

TongRenTang

Nature's Care

Key Questions Answered:

1. How big is the global Propolis market?
2. What is the demand of the global Propolis market?
3. What is the year over year growth of the global Propolis market?
4. What is the production and production value of the global Propolis market?
5. Who are the key producers in the global Propolis market?
6. What are the growth factors driving the market demand?

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