

Global Propeller Shaft Seals Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Propeller Shaft Seals market size was valued at US\$ 69.45 million in 2025 and is forecast to a readjusted size of US\$ 103 million by 2032 with a CAGR of 5.8% during review period.

In 2025, global sales of propeller shaft seals reached 1.5 million units, with an average selling price of US\$45. Propeller shaft seals are critical sealing devices used in ships and offshore platforms, primarily preventing seawater from entering the hull, maintaining the airtightness of the compartment, and ensuring smooth operation of the propeller shaft during high-speed rotation. These seals are typically made of corrosion-resistant materials such as stainless steel and high-performance rubber or synthetic materials, capable of withstanding extremely high water pressure and salt spray corrosion, ensuring long-term stable operation.

Upstream raw materials mainly include stainless steel, alloy steel, and sealing rubber, while downstream supply relationships primarily involve shipbuilders, marine engineering companies, and maintenance service providers. With the continuous increase in global demand for marine engineering and shipping, the market demand for propeller shaft seals is expected to continue to grow. Total production capacity is projected to be 2 million units per year, with a gross profit margin of approximately 22%. Downstream consumption mainly comes from commercial and military vessels, particularly strong in long-haul shipping and marine engineering. Upstream material consumption is concentrated on raw materials such as stainless steel and rubber, primarily used in processing and manufacturing.

With the expansion of the shipping industry and the increasing emphasis on energy

conservation and environmental protection, the demand for propeller shaft seals will further increase, especially in the Asia-Pacific region and emerging markets, presenting broad business opportunities.

The propeller shaft seal market is experiencing sustained growth, primarily driven by the expanding demand from global shipping and marine engineering. With the recovery of international trade and the growth of the global shipping industry, the demand for high-performance, corrosion-resistant sealing technologies for ships and offshore platforms is increasing. Particularly in long-haul shipping and deep-sea development, the reliability of propeller shaft seals directly impacts the safety and operational efficiency of vessels. Therefore, with the upgrading of ship design technology and increasingly stringent environmental regulations, the technological innovation and quality requirements for propeller shaft seals are constantly rising.

Furthermore, the increase in marine energy development and offshore platform construction, particularly in the oil and gas industry, also provides significant growth potential for this product market. As energy conservation and environmental protection requirements become increasingly stringent, shipbuilders and marine engineering companies are increasingly inclined to choose efficient and durable sealing solutions to improve equipment operational stability and reduce maintenance costs. This trend further promotes the expansion of the propeller shaft seal market.

In general, the future prospects of the propeller shaft seal market are quite broad, especially in developed maritime regions such as Asia and Europe, where business opportunities are constantly emerging. With technological advancements and diversified demands, manufacturers need to continuously innovate and improve product quality to meet ever-changing market needs.

This report is a detailed and comprehensive analysis for global Propeller Shaft Seals market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Propeller Shaft Seals market size and forecasts, in consumption value (\$

Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Propeller Shaft Seals market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Propeller Shaft Seals market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Propeller Shaft Seals market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Propeller Shaft Seals

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Propeller Shaft Seals market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include De Waal, Microtem, James Walker, Profiseal, Huaqing, Lindeseals, Lasdrop Shaft Seals, Italian Propellers, PSS Seal, Tides Marine International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Propeller Shaft Seals market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Lip Seal

Mechanical Seal

Market segment by Lubricating Medium

Water-lubricated Seal

Oil-lubricated Seal

Market segment by Shaft Diameter

Shaft Diameter: 25-100mm

Shaft Diameter: 100-200mm

Others

Market segment by Application

Ships

Cruise Ships

Others

Major players covered

De Waal

Microtem

James Walker

Profiseal

Huaqing

Lindeseals

Lasdrop Shaft Seals

Italian Propellers

PSS Seal

Tides Marine International

DMS Seals

Wartsila

Duramax Marine

Trelleborg Group

KEMEL EAGLE INDUSTRY CO.,LTD.

HAIFAN

DUOMITE

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Propeller Shaft Seals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Propeller Shaft Seals, with price, sales quantity, revenue, and global market share of Propeller Shaft Seals from 2021 to 2026.

Chapter 3, the Propeller Shaft Seals competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Propeller Shaft Seals breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Propeller Shaft Seals market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Propeller Shaft Seals.

Chapter 14 and 15, to describe Propeller Shaft Seals sales channel, distributors,

customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Propeller Shaft Seals Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Lip Seal

1.3.3 Mechanical Seal

1.4 Market Analysis by Lubricating Medium

1.4.1 Overview: Global Propeller Shaft Seals Consumption Value by Lubricating Medium: 2021 Versus 2025 Versus 2032

1.4.2 Water-lubricated Seal

1.4.3 Oil-lubricated Seal

1.5 Market Analysis by Shaft Diameter

1.5.1 Overview: Global Propeller Shaft Seals Consumption Value by Shaft Diameter: 2021 Versus 2025 Versus 2032

1.5.2 Shaft Diameter: 25-100mm

1.5.3 Shaft Diameter: 100-200mm

1.5.4 Others

1.6 Market Analysis by Application

1.6.1 Overview: Global Propeller Shaft Seals Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Ships

1.6.3 Cruise Ships

1.6.4 Others

1.7 Global Propeller Shaft Seals Market Size & Forecast

1.7.1 Global Propeller Shaft Seals Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Propeller Shaft Seals Sales Quantity (2021-2032)

1.7.3 Global Propeller Shaft Seals Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 De Waal

2.1.1 De Waal Details

2.1.2 De Waal Major Business

2.1.3 De Waal Propeller Shaft Seals Product and Services

2.1.4 De Waal Propeller Shaft Seals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 De Waal Recent Developments/Updates

2.2 Microtem

2.2.1 Microtem Details

2.2.2 Microtem Major Business

2.2.3 Microtem Propeller Shaft Seals Product and Services

2.2.4 Microtem Propeller Shaft Seals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Microtem Recent Developments/Updates

2.3 James Walker

2.3.1 James Walker Details

2.3.2 James Walker Major Business

2.3.3 James Walker Propeller Shaft Seals Product and Services

2.3.4 James Walker Propeller Shaft Seals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 James Walker Recent Developments/Updates

2.4 Profiseal

2.4.1 Profiseal Details

2.4.2 Profiseal Major Business

2.4.3 Profiseal Propeller Shaft Seals Product and Services

2.4.4 Profiseal Propeller Shaft Seals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Profiseal Recent Developments/Updates

2.5 Huaqing

2.5.1 Huaqing Details

2.5.2 Huaqing Major Business

2.5.3 Huaqing Propeller Shaft Seals Product and Services

2.5.4 Huaqing Propeller Shaft Seals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Huaqing Recent Developments/Updates

2.6 Lindeseals

2.6.1 Lindeseals Details

2.6.2 Lindeseals Major Business

2.6.3 Lindeseals Propeller Shaft Seals Product and Services

2.6.4 Lindeseals Propeller Shaft Seals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Lindeseals Recent Developments/Updates

2.7 Lasdrop Shaft Seals

- 2.7.1 Lasdrop Shaft Seals Details
- 2.7.2 Lasdrop Shaft Seals Major Business
- 2.7.3 Lasdrop Shaft Seals Propeller Shaft Seals Product and Services
- 2.7.4 Lasdrop Shaft Seals Propeller Shaft Seals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Lasdrop Shaft Seals Recent Developments/Updates
- 2.8 Italian Propellers
 - 2.8.1 Italian Propellers Details
 - 2.8.2 Italian Propellers Major Business
 - 2.8.3 Italian Propellers Propeller Shaft Seals Product and Services
 - 2.8.4 Italian Propellers Propeller Shaft Seals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Italian Propellers Recent Developments/Updates
- 2.9 PSS Seal
 - 2.9.1 PSS Seal Details
 - 2.9.2 PSS Seal Major Business
 - 2.9.3 PSS Seal Propeller Shaft Seals Product and Services
 - 2.9.4 PSS Seal Propeller Shaft Seals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 PSS Seal Recent Developments/Updates
- 2.10 Tides Marine International
 - 2.10.1 Tides Marine International Details
 - 2.10.2 Tides Marine International Major Business
 - 2.10.3 Tides Marine International Propeller Shaft Seals Product and Services
 - 2.10.4 Tides Marine International Propeller Shaft Seals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Tides Marine International Recent Developments/Updates
- 2.11 DMS Seals
 - 2.11.1 DMS Seals Details
 - 2.11.2 DMS Seals Major Business
 - 2.11.3 DMS Seals Propeller Shaft Seals Product and Services
 - 2.11.4 DMS Seals Propeller Shaft Seals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 DMS Seals Recent Developments/Updates
- 2.12 Wartsila
 - 2.12.1 Wartsila Details
 - 2.12.2 Wartsila Major Business
 - 2.12.3 Wartsila Propeller Shaft Seals Product and Services
 - 2.12.4 Wartsila Propeller Shaft Seals Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2021-2026)

2.12.5 Wartsila Recent Developments/Updates

2.13 Duramax Marine

2.13.1 Duramax Marine Details

2.13.2 Duramax Marine Major Business

2.13.3 Duramax Marine Propeller Shaft Seals Product and Services

2.13.4 Duramax Marine Propeller Shaft Seals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Duramax Marine Recent Developments/Updates

2.14 Trelleborg Group

2.14.1 Trelleborg Group Details

2.14.2 Trelleborg Group Major Business

2.14.3 Trelleborg Group Propeller Shaft Seals Product and Services

2.14.4 Trelleborg Group Propeller Shaft Seals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Trelleborg Group Recent Developments/Updates

2.15 KEMEL EAGLE INDUSTRY CO.,LTD.

2.15.1 KEMEL EAGLE INDUSTRY CO.,LTD. Details

2.15.2 KEMEL EAGLE INDUSTRY CO.,LTD. Major Business

2.15.3 KEMEL EAGLE INDUSTRY CO.,LTD. Propeller Shaft Seals Product and Services

2.15.4 KEMEL EAGLE INDUSTRY CO.,LTD. Propeller Shaft Seals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 KEMEL EAGLE INDUSTRY CO.,LTD. Recent Developments/Updates

2.16 HAIFAN

2.16.1 HAIFAN Details

2.16.2 HAIFAN Major Business

2.16.3 HAIFAN Propeller Shaft Seals Product and Services

2.16.4 HAIFAN Propeller Shaft Seals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 HAIFAN Recent Developments/Updates

2.17 DUOMITE

2.17.1 DUOMITE Details

2.17.2 DUOMITE Major Business

2.17.3 DUOMITE Propeller Shaft Seals Product and Services

2.17.4 DUOMITE Propeller Shaft Seals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 DUOMITE Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PROPELLER SHAFT SEALS BY MANUFACTURER

- 3.1 Global Propeller Shaft Seals Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Propeller Shaft Seals Revenue by Manufacturer (2021-2026)
- 3.3 Global Propeller Shaft Seals Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Propeller Shaft Seals by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Propeller Shaft Seals Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Propeller Shaft Seals Manufacturer Market Share in 2025
- 3.5 Propeller Shaft Seals Market: Overall Company Footprint Analysis
 - 3.5.1 Propeller Shaft Seals Market: Region Footprint
 - 3.5.2 Propeller Shaft Seals Market: Company Product Type Footprint
 - 3.5.3 Propeller Shaft Seals Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Propeller Shaft Seals Market Size by Region
 - 4.1.1 Global Propeller Shaft Seals Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Propeller Shaft Seals Consumption Value by Region (2021-2032)
 - 4.1.3 Global Propeller Shaft Seals Average Price by Region (2021-2032)
- 4.2 North America Propeller Shaft Seals Consumption Value (2021-2032)
- 4.3 Europe Propeller Shaft Seals Consumption Value (2021-2032)
- 4.4 Asia-Pacific Propeller Shaft Seals Consumption Value (2021-2032)
- 4.5 South America Propeller Shaft Seals Consumption Value (2021-2032)
- 4.6 Middle East & Africa Propeller Shaft Seals Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Propeller Shaft Seals Sales Quantity by Type (2021-2032)
- 5.2 Global Propeller Shaft Seals Consumption Value by Type (2021-2032)
- 5.3 Global Propeller Shaft Seals Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Propeller Shaft Seals Sales Quantity by Application (2021-2032)

6.2 Global Propeller Shaft Seals Consumption Value by Application (2021-2032)

6.3 Global Propeller Shaft Seals Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Propeller Shaft Seals Sales Quantity by Type (2021-2032)

7.2 North America Propeller Shaft Seals Sales Quantity by Application (2021-2032)

7.3 North America Propeller Shaft Seals Market Size by Country

7.3.1 North America Propeller Shaft Seals Sales Quantity by Country (2021-2032)

7.3.2 North America Propeller Shaft Seals Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Propeller Shaft Seals Sales Quantity by Type (2021-2032)

8.2 Europe Propeller Shaft Seals Sales Quantity by Application (2021-2032)

8.3 Europe Propeller Shaft Seals Market Size by Country

8.3.1 Europe Propeller Shaft Seals Sales Quantity by Country (2021-2032)

8.3.2 Europe Propeller Shaft Seals Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Propeller Shaft Seals Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Propeller Shaft Seals Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Propeller Shaft Seals Market Size by Region

9.3.1 Asia-Pacific Propeller Shaft Seals Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Propeller Shaft Seals Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Propeller Shaft Seals Sales Quantity by Type (2021-2032)

10.2 South America Propeller Shaft Seals Sales Quantity by Application (2021-2032)

10.3 South America Propeller Shaft Seals Market Size by Country

10.3.1 South America Propeller Shaft Seals Sales Quantity by Country (2021-2032)

10.3.2 South America Propeller Shaft Seals Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Propeller Shaft Seals Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Propeller Shaft Seals Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Propeller Shaft Seals Market Size by Country

11.3.1 Middle East & Africa Propeller Shaft Seals Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Propeller Shaft Seals Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Propeller Shaft Seals Market Drivers

12.2 Propeller Shaft Seals Market Restraints

12.3 Propeller Shaft Seals Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Propeller Shaft Seals and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Propeller Shaft Seals
- 13.3 Propeller Shaft Seals Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Propeller Shaft Seals Typical Distributors
- 14.3 Propeller Shaft Seals Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Propeller Shaft Seals Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Propeller Shaft Seals Consumption Value by Lubricating Medium, (USD Million), 2021 & 2025 & 2032

Table 3. Global Propeller Shaft Seals Consumption Value by Shaft Diameter, (USD Million), 2021 & 2025 & 2032

Table 4. Global Propeller Shaft Seals Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. De Waal Basic Information, Manufacturing Base and Competitors

Table 6. De Waal Major Business

Table 7. De Waal Propeller Shaft Seals Product and Services

Table 8. De Waal Propeller Shaft Seals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. De Waal Recent Developments/Updates

Table 10. Microtem Basic Information, Manufacturing Base and Competitors

Table 11. Microtem Major Business

Table 12. Microtem Propeller Shaft Seals Product and Services

Table 13. Microtem Propeller Shaft Seals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Microtem Recent Developments/Updates

Table 15. James Walker Basic Information, Manufacturing Base and Competitors

Table 16. James Walker Major Business

Table 17. James Walker Propeller Shaft Seals Product and Services

Table 18. James Walker Propeller Shaft Seals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. James Walker Recent Developments/Updates

Table 20. Profiseal Basic Information, Manufacturing Base and Competitors

Table 21. Profiseal Major Business

Table 22. Profiseal Propeller Shaft Seals Product and Services

Table 23. Profiseal Propeller Shaft Seals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Profiseal Recent Developments/Updates

Table 25. Huaqing Basic Information, Manufacturing Base and Competitors

Table 26. Huaqing Major Business

Table 27. Huaqing Propeller Shaft Seals Product and Services

Table 28. Huaqing Propeller Shaft Seals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Huaqing Recent Developments/Updates

Table 30. Lindeseals Basic Information, Manufacturing Base and Competitors

Table 31. Lindeseals Major Business

Table 32. Lindeseals Propeller Shaft Seals Product and Services

Table 33. Lindeseals Propeller Shaft Seals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Lindeseals Recent Developments/Updates

Table 35. Lasdrop Shaft Seals Basic Information, Manufacturing Base and Competitors

Table 36. Lasdrop Shaft Seals Major Business

Table 37. Lasdrop Shaft Seals Propeller Shaft Seals Product and Services

Table 38. Lasdrop Shaft Seals Propeller Shaft Seals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Lasdrop Shaft Seals Recent Developments/Updates

Table 40. Italian Propellers Basic Information, Manufacturing Base and Competitors

Table 41. Italian Propellers Major Business

Table 42. Italian Propellers Propeller Shaft Seals Product and Services

Table 43. Italian Propellers Propeller Shaft Seals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Italian Propellers Recent Developments/Updates

Table 45. PSS Seal Basic Information, Manufacturing Base and Competitors

Table 46. PSS Seal Major Business

Table 47. PSS Seal Propeller Shaft Seals Product and Services

Table 48. PSS Seal Propeller Shaft Seals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. PSS Seal Recent Developments/Updates

Table 50. Tides Marine International Basic Information, Manufacturing Base and Competitors

Table 51. Tides Marine International Major Business

Table 52. Tides Marine International Propeller Shaft Seals Product and Services

Table 53. Tides Marine International Propeller Shaft Seals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Tides Marine International Recent Developments/Updates

Table 55. DMS Seals Basic Information, Manufacturing Base and Competitors

Table 56. DMS Seals Major Business

Table 57. DMS Seals Propeller Shaft Seals Product and Services

Table 58. DMS Seals Propeller Shaft Seals Sales Quantity (K Units), Average Price

(US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. DMS Seals Recent Developments/Updates

Table 60. Wartsila Basic Information, Manufacturing Base and Competitors

Table 61. Wartsila Major Business

Table 62. Wartsila Propeller Shaft Seals Product and Services

Table 63. Wartsila Propeller Shaft Seals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Wartsila Recent Developments/Updates

Table 65. Duramax Marine Basic Information, Manufacturing Base and Competitors

Table 66. Duramax Marine Major Business

Table 67. Duramax Marine Propeller Shaft Seals Product and Services

Table 68. Duramax Marine Propeller Shaft Seals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Duramax Marine Recent Developments/Updates

Table 70. Trelleborg Group Basic Information, Manufacturing Base and Competitors

Table 71. Trelleborg Group Major Business

Table 72. Trelleborg Group Propeller Shaft Seals Product and Services

Table 73. Trelleborg Group Propeller Shaft Seals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Trelleborg Group Recent Developments/Updates

Table 75. KEMEL EAGLE INDUSTRY CO.,LTD. Basic Information, Manufacturing Base and Competitors

Table 76. KEMEL EAGLE INDUSTRY CO.,LTD. Major Business

Table 77. KEMEL EAGLE INDUSTRY CO.,LTD. Propeller Shaft Seals Product and Services

Table 78. KEMEL EAGLE INDUSTRY CO.,LTD. Propeller Shaft Seals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. KEMEL EAGLE INDUSTRY CO.,LTD. Recent Developments/Updates

Table 80. HAIFAN Basic Information, Manufacturing Base and Competitors

Table 81. HAIFAN Major Business

Table 82. HAIFAN Propeller Shaft Seals Product and Services

Table 83. HAIFAN Propeller Shaft Seals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. HAIFAN Recent Developments/Updates

Table 85. DUOMITE Basic Information, Manufacturing Base and Competitors

Table 86. DUOMITE Major Business

Table 87. DUOMITE Propeller Shaft Seals Product and Services

Table 88. DUOMITE Propeller Shaft Seals Sales Quantity (K Units), Average Price

(US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. DUOMITE Recent Developments/Updates

Table 90. Global Propeller Shaft Seals Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 91. Global Propeller Shaft Seals Revenue by Manufacturer (2021-2026) & (USD Million)

Table 92. Global Propeller Shaft Seals Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 93. Market Position of Manufacturers in Propeller Shaft Seals, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 94. Head Office and Propeller Shaft Seals Production Site of Key Manufacturer

Table 95. Propeller Shaft Seals Market: Company Product Type Footprint

Table 96. Propeller Shaft Seals Market: Company Product Application Footprint

Table 97. Propeller Shaft Seals New Market Entrants and Barriers to Market Entry

Table 98. Propeller Shaft Seals Mergers, Acquisition, Agreements, and Collaborations

Table 99. Global Propeller Shaft Seals Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 100. Global Propeller Shaft Seals Sales Quantity by Region (2021-2026) & (K Units)

Table 101. Global Propeller Shaft Seals Sales Quantity by Region (2027-2032) & (K Units)

Table 102. Global Propeller Shaft Seals Consumption Value by Region (2021-2026) & (USD Million)

Table 103. Global Propeller Shaft Seals Consumption Value by Region (2027-2032) & (USD Million)

Table 104. Global Propeller Shaft Seals Average Price by Region (2021-2026) & (US\$/Unit)

Table 105. Global Propeller Shaft Seals Average Price by Region (2027-2032) & (US\$/Unit)

Table 106. Global Propeller Shaft Seals Sales Quantity by Type (2021-2026) & (K Units)

Table 107. Global Propeller Shaft Seals Sales Quantity by Type (2027-2032) & (K Units)

Table 108. Global Propeller Shaft Seals Consumption Value by Type (2021-2026) & (USD Million)

Table 109. Global Propeller Shaft Seals Consumption Value by Type (2027-2032) & (USD Million)

Table 110. Global Propeller Shaft Seals Average Price by Type (2021-2026) & (US\$/Unit)

Table 111. Global Propeller Shaft Seals Average Price by Type (2027-2032) & (US\$/Unit)

Table 112. Global Propeller Shaft Seals Sales Quantity by Application (2021-2026) & (K Units)

Table 113. Global Propeller Shaft Seals Sales Quantity by Application (2027-2032) & (K Units)

Table 114. Global Propeller Shaft Seals Consumption Value by Application (2021-2026) & (USD Million)

Table 115. Global Propeller Shaft Seals Consumption Value by Application (2027-2032) & (USD Million)

Table 116. Global Propeller Shaft Seals Average Price by Application (2021-2026) & (US\$/Unit)

Table 117. Global Propeller Shaft Seals Average Price by Application (2027-2032) & (US\$/Unit)

Table 118. North America Propeller Shaft Seals Sales Quantity by Type (2021-2026) & (K Units)

Table 119. North America Propeller Shaft Seals Sales Quantity by Type (2027-2032) & (K Units)

Table 120. North America Propeller Shaft Seals Sales Quantity by Application (2021-2026) & (K Units)

Table 121. North America Propeller Shaft Seals Sales Quantity by Application (2027-2032) & (K Units)

Table 122. North America Propeller Shaft Seals Sales Quantity by Country (2021-2026) & (K Units)

Table 123. North America Propeller Shaft Seals Sales Quantity by Country (2027-2032) & (K Units)

Table 124. North America Propeller Shaft Seals Consumption Value by Country (2021-2026) & (USD Million)

Table 125. North America Propeller Shaft Seals Consumption Value by Country (2027-2032) & (USD Million)

Table 126. Europe Propeller Shaft Seals Sales Quantity by Type (2021-2026) & (K Units)

Table 127. Europe Propeller Shaft Seals Sales Quantity by Type (2027-2032) & (K Units)

Table 128. Europe Propeller Shaft Seals Sales Quantity by Application (2021-2026) & (K Units)

Table 129. Europe Propeller Shaft Seals Sales Quantity by Application (2027-2032) & (K Units)

Table 130. Europe Propeller Shaft Seals Sales Quantity by Country (2021-2026) & (K

Units)

Table 131. Europe Propeller Shaft Seals Sales Quantity by Country (2027-2032) & (K Units)

Table 132. Europe Propeller Shaft Seals Consumption Value by Country (2021-2026) & (USD Million)

Table 133. Europe Propeller Shaft Seals Consumption Value by Country (2027-2032) & (USD Million)

Table 134. Asia-Pacific Propeller Shaft Seals Sales Quantity by Type (2021-2026) & (K Units)

Table 135. Asia-Pacific Propeller Shaft Seals Sales Quantity by Type (2027-2032) & (K Units)

Table 136. Asia-Pacific Propeller Shaft Seals Sales Quantity by Application (2021-2026) & (K Units)

Table 137. Asia-Pacific Propeller Shaft Seals Sales Quantity by Application (2027-2032) & (K Units)

Table 138. Asia-Pacific Propeller Shaft Seals Sales Quantity by Region (2021-2026) & (K Units)

Table 139. Asia-Pacific Propeller Shaft Seals Sales Quantity by Region (2027-2032) & (K Units)

Table 140. Asia-Pacific Propeller Shaft Seals Consumption Value by Region (2021-2026) & (USD Million)

Table 141. Asia-Pacific Propeller Shaft Seals Consumption Value by Region (2027-2032) & (USD Million)

Table 142. South America Propeller Shaft Seals Sales Quantity by Type (2021-2026) & (K Units)

Table 143. South America Propeller Shaft Seals Sales Quantity by Type (2027-2032) & (K Units)

Table 144. South America Propeller Shaft Seals Sales Quantity by Application (2021-2026) & (K Units)

Table 145. South America Propeller Shaft Seals Sales Quantity by Application (2027-2032) & (K Units)

Table 146. South America Propeller Shaft Seals Sales Quantity by Country (2021-2026) & (K Units)

Table 147. South America Propeller Shaft Seals Sales Quantity by Country (2027-2032) & (K Units)

Table 148. South America Propeller Shaft Seals Consumption Value by Country (2021-2026) & (USD Million)

Table 149. South America Propeller Shaft Seals Consumption Value by Country (2027-2032) & (USD Million)

Table 150. Middle East & Africa Propeller Shaft Seals Sales Quantity by Type
(2021-2026) & (K Units)

Table 151. Middle East & Africa Propeller Shaft Seals Sales Quantity by Type
(2027-2032) & (K Units)

Table 152. Middle East & Africa Propeller Shaft Seals Sales Quantity by Application
(2021-2026) & (K Units)

Table 153. Middle East & Africa Propeller Shaft Seals Sales Quantity by Application
(2027-2032) & (K Units)

Table 154. Middle East & Africa Propeller Shaft Seals Sales Quantity by Country
(2021-2026) & (K Units)

Table 155. Middle East & Africa Propeller Shaft Seals Sales Quantity by Country
(2027-2032) & (K Units)

Table 156. Middle East & Africa Propeller Shaft Seals Consumption Value by Country
(2021-2026) & (USD Million)

Table 157. Middle East & Africa Propeller Shaft Seals Consumption Value by Country
(2027-2032) & (USD Million)

Table 158. Propeller Shaft Seals Raw Material

Table 159. Key Manufacturers of Propeller Shaft Seals Raw Materials

Table 160. Propeller Shaft Seals Typical Distributors

Table 161. Propeller Shaft Seals Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Propeller Shaft Seals Picture

Figure 2. Global Propeller Shaft Seals Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Propeller Shaft Seals Revenue Market Share by Type in 2025

Figure 4. Lip Seal Examples

Figure 5. Mechanical Seal Examples

Figure 6. Global Propeller Shaft Seals Revenue by Lubricating Medium, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Propeller Shaft Seals Revenue Market Share by Lubricating Medium in 2025

Figure 8. Water-lubricated Seal Examples

Figure 9. Oil-lubricated Seal Examples

Figure 10. Global Propeller Shaft Seals Revenue by Shaft Diameter, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Propeller Shaft Seals Revenue Market Share by Shaft Diameter in 2025

Figure 12. Shaft Diameter: 25-100mm Examples

Figure 13. Shaft Diameter: 100-200mm Examples

Figure 14. Others Examples

Figure 15. Global Propeller Shaft Seals Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Propeller Shaft Seals Revenue Market Share by Application in 2025

Figure 17. Ships Examples

Figure 18. Cruise Ships Examples

Figure 19. Others Examples

Figure 20. Global Propeller Shaft Seals Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 21. Global Propeller Shaft Seals Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 22. Global Propeller Shaft Seals Sales Quantity (2021-2032) & (K Units)

Figure 23. Global Propeller Shaft Seals Price (2021-2032) & (US\$/Unit)

Figure 24. Global Propeller Shaft Seals Sales Quantity Market Share by Manufacturer in 2025

Figure 25. Global Propeller Shaft Seals Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Propeller Shaft Seals by Manufacturer Sales (\$MM)

and Market Share (%): 2025

Figure 27. Top 3 Propeller Shaft Seals Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Propeller Shaft Seals Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Propeller Shaft Seals Sales Quantity Market Share by Region
(2021-2032)

Figure 30. Global Propeller Shaft Seals Consumption Value Market Share by Region
(2021-2032)

Figure 31. North America Propeller Shaft Seals Consumption Value (2021-2032) &
(USD Million)

Figure 32. Europe Propeller Shaft Seals Consumption Value (2021-2032) & (USD
Million)

Figure 33. Asia-Pacific Propeller Shaft Seals Consumption Value (2021-2032) & (USD
Million)

Figure 34. South America Propeller Shaft Seals Consumption Value (2021-2032) &
(USD Million)

Figure 35. Middle East & Africa Propeller Shaft Seals Consumption Value (2021-2032)
& (USD Million)

Figure 36. Global Propeller Shaft Seals Sales Quantity Market Share by Type
(2021-2032)

Figure 37. Global Propeller Shaft Seals Consumption Value Market Share by Type
(2021-2032)

Figure 38. Global Propeller Shaft Seals Average Price by Type (2021-2032) &
(US\$/Unit)

Figure 39. Global Propeller Shaft Seals Sales Quantity Market Share by Application
(2021-2032)

Figure 40. Global Propeller Shaft Seals Revenue Market Share by Application
(2021-2032)

Figure 41. Global Propeller Shaft Seals Average Price by Application (2021-2032) &
(US\$/Unit)

Figure 42. North America Propeller Shaft Seals Sales Quantity Market Share by Type
(2021-2032)

Figure 43. North America Propeller Shaft Seals Sales Quantity Market Share by
Application (2021-2032)

Figure 44. North America Propeller Shaft Seals Sales Quantity Market Share by
Country (2021-2032)

Figure 45. North America Propeller Shaft Seals Consumption Value Market Share by
Country (2021-2032)

Figure 46. United States Propeller Shaft Seals Consumption Value (2021-2032) & (USD
Million)

Figure 47. Canada Propeller Shaft Seals Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Propeller Shaft Seals Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Propeller Shaft Seals Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Propeller Shaft Seals Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Propeller Shaft Seals Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Propeller Shaft Seals Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Propeller Shaft Seals Consumption Value (2021-2032) & (USD Million)

Figure 54. France Propeller Shaft Seals Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Propeller Shaft Seals Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Propeller Shaft Seals Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Propeller Shaft Seals Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Propeller Shaft Seals Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Propeller Shaft Seals Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Propeller Shaft Seals Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Propeller Shaft Seals Consumption Value Market Share by Region (2021-2032)

Figure 62. China Propeller Shaft Seals Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Propeller Shaft Seals Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Propeller Shaft Seals Consumption Value (2021-2032) & (USD Million)

Figure 65. India Propeller Shaft Seals Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Propeller Shaft Seals Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Propeller Shaft Seals Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Propeller Shaft Seals Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Propeller Shaft Seals Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Propeller Shaft Seals Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Propeller Shaft Seals Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Propeller Shaft Seals Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Propeller Shaft Seals Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Propeller Shaft Seals Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Propeller Shaft Seals Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Propeller Shaft Seals Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Propeller Shaft Seals Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Propeller Shaft Seals Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Propeller Shaft Seals Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Propeller Shaft Seals Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Propeller Shaft Seals Consumption Value (2021-2032) & (USD Million)

Figure 82. Propeller Shaft Seals Market Drivers

Figure 83. Propeller Shaft Seals Market Restraints

Figure 84. Propeller Shaft Seals Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Propeller Shaft Seals in 2025

Figure 87. Manufacturing Process Analysis of Propeller Shaft Seals

Figure 88. Propeller Shaft Seals Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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