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Global Propargyl Butylcarbamate (CAS 76114-73-3) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Propargyl Butylcarbamate (CAS 76114-73-3) market size was valued at US$ 11.32 million in 2025 and is forecast to a readjusted size of US$ 16.71 million by 2032 with a CAGR of 5.2% during review period.

In 2025, global Propargyl Butylcarbamate (CAS 76114-73-3) capacity 900 Tons, sales reached approximately 810 Tons, with an average market price of around 13 USD/Kg, industrial gross margin 26%.

Propargyl Butylcarbamate is best understood as a specialty intermediate embedded in the IPBC value chain, rather than a standalone bulk biocide. The compound is also known as 2-propynyl butylcarbamate or N-butyl propargyl carbamate, with CAS No. 76114-73-3, molecular formula C8H13NO2 and molecular weight of about 155.19 g/mol. Commercially, it is supplied mainly as a research, reference-standard or custom-manufactured fine chemical, often at ?95% purity, while the main industrial value is captured after iodination into 3-iodo-2-propynyl butylcarbamate. This distinction is material for market analysis: Propargyl Butylcarbamate sits upstream as an intermediate and related degradation product, while the iodinated derivative is the active material widely commercialized in coatings, wood protection, adhesives, sealants, textiles, metalworking fluids, polymers and selected personal-care preservation systems.

Process competitiveness in Propargyl Butylcarbamate is driven by impurity control, iodination selectivity, color stability and regulatory acceptability. A typical manufacturing pathway starts with propargyl alcohol and butyl isocyanate to form the carbamate

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intermediate, followed by controlled iodination using iodide salts and an oxidizing agent. Industrially relevant process windows include alkaline pH above 7, nonionic surfactant concentration of roughly 15%?20%, sodium hypochlorite addition at about 1.1?1.3 mol per mol of iodide salt, low-temperature addition, and a controlled iodination stage below approximately 20?C. The highest-value producers are those able to minimize di- and tri-iodinated impurities, maintain low moisture in the downstream wet cake, and deliver consistent color and assay performance. These requirements are important because downstream applications in architectural coatings, cosmetics-adjacent preservation, and wood protection are highly sensitive to discoloration, light stability and impurity profiles.

Demand for Propargyl Butylcarbamate is ultimately tied to the performance requirements of industrial preservation systems. The downstream IPBC product family is sold as high-purity powder, concentrated liquid products and water-based dispersions, with active contents commonly seen around 20%?40% in formulated products and about 98%?99% in technical powder formats. The application logic is clear: fungi, mold and microbial contamination reduce the service life and appearance of coatings, wood, adhesives, sealants, inks, plastics, leather, textiles and metalworking fluids. In China, market participation is concentrated in intermediates, custom synthesis, formulation support and export-linked supply, while high-end customers increasingly require full SDS/TDS documentation, impurity control, REACH/BPR awareness, customer audits and batch traceability. The upstream cost base is exposed to propargyl alcohol, butyl isocyanate, iodine, iodide salts, hypochlorite, solvents and surfactants, making iodine availability and quality control two central factors in supplier selection.

Future growth in Propargyl Butylcarbamate will be led by higher-regulation applications, controlled-release preservation technologies and regional supply-chain localization. The EU?s 2026 extension of the approval expiry date for IPBC in product-type 8 wood preservatives to the end of 2027 shows continued market dependence on this chemistry, while also keeping endocrine-disruption review, environmental toxicity and water-release concerns at the center of regulatory pressure. Technical differentiation is moving toward low-leaching dispersions, encapsulated systems, zero-VOC formulations, improved color stability and synergistic blends that reduce active loading while maintaining long-term dry-film or wood-protection efficacy. Chinese suppliers have an opening in high-purity Propargyl Butylcarbamate, traceable iodine-based intermediates, export-compliant documentation packages and co-development with domestic coatings and wood-protection customers; constraints remain iodine price volatility, hazardous-material logistics, isocyanate handling, wastewater management, overseas registration cost and long qualification cycles at multinational customers.

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This report is a detailed and comprehensive analysis for global Propargyl Butylcarbamate (CAS 76114-73-3) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Propargyl Butylcarbamate (CAS 76114-73-3) market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Propargyl Butylcarbamate (CAS 76114-73-3) market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Propargyl Butylcarbamate (CAS 76114-73-3) market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Propargyl Butylcarbamate (CAS 76114-73-3) market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Propargyl Butylcarbamate (CAS 76114-73-3)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Propargyl Butylcarbamate (CAS

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76114-73-3) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shanghai Bayue Chemicals, Hubei Enxing Biotechnology, Shanghai Biochempartner, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Propargyl Butylcarbamate (CAS 76114-73-3) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Industrial Grade

Cosmetic Grade

Market segment by Purity

?99%

%oO%99%

Market segment by Application

Coatings

Adhesives

Cosmetics

Others

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Major players covered

Shanghai Bayue Chemicals

Hubei Enxing Biotechnology

Shanghai Biochempartner

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Propargyl Butylcarbamate (CAS 76114-73-3) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Propargyl Butylcarbamate (CAS 76114-73-3), with price, sales quantity, revenue, and global market share of Propargyl Butylcarbamate (CAS 76114-73-3) from 2021 to 2026.

Chapter 3, the Propargyl Butylcarbamate (CAS 76114-73-3) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Propargyl Butylcarbamate (CAS 76114-73-3) breakdown data are shown

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at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Propargyl Butylcarbamate (CAS 76114-73-3) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Propargyl Butylcarbamate (CAS 76114-73-3).

Chapter 14 and 15, to describe Propargyl Butylcarbamate (CAS 76114-73-3) sales channel, distributors, customers, research findings and conclusion.

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