

# Global Project 25 (P25 Or Apco-25) Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Project 25 (P25 Or Apco-25) Equipment market size was valued at USD 853.2 million in 2023 and is forecast to a readjusted size of USD 1167.7 million by 2030 with a CAGR of 4.6% during review period.

Project 25 (P25), also known as APCO 25 and ASTRO® 25, is the standardized two-way digital radio communications platform used by government and public safety organizations mainly throughout North America. In addition, it also can be used in Australia, New Zealand, and South America etc.

Project 25 (P25) is a digital radio standard specified by the Telecommunications Industry Association (TIA) primarily for use in public safety organisations such as police, fire, ambulance and emergency services. The standard is user-driven and has had major input from public safety users from conception and during its evolution. It offers highly reliable and secure communications in either conventional, Simulcast or trunked architectures.

The global Project 25 Equipment is dominated by the top 5 players Motorola Solutions, JVCENWOOD, Icom, Uniden Holdings Corporation, Tait Communications. L3Harris Technologies dominates the market with a total market share of about 94%, with Motorola being the largest player. The production sites are mainly located in North America, Japan, New Zealand and other places. In terms of its product type, portable devices have a larger market share, accounting for about 80%, and mobile devices account for about 20%. In terms of its application, applications in public safety occupies a more important market position, accounting for about 80%, while military and defense

accounted for about 20%.

The Global Info Research report includes an overview of the development of the Project 25 (P25 Or Apco-25) Equipment industry chain, the market status of Public Safety (Portable Equipment, Mobile Equipment), Military and Defense (Portable Equipment, Mobile Equipment), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Project 25 (P25 Or Apco-25) Equipment.

Regionally, the report analyzes the Project 25 (P25 Or Apco-25) Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Project 25 (P25 Or Apco-25) Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

**Key Features:**

The report presents comprehensive understanding of the Project 25 (P25 Or Apco-25) Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Project 25 (P25 Or Apco-25) Equipment industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Portable Equipment, Mobile Equipment).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Project 25 (P25 Or Apco-25) Equipment market.

**Regional Analysis:** The report involves examining the Project 25 (P25 Or Apco-25) Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Project 25 (P25 Or Apco-25) Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Project 25 (P25 Or Apco-25) Equipment:

**Company Analysis:** Report covers individual Project 25 (P25 Or Apco-25) Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Project 25 (P25 Or Apco-25) Equipment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Public Safety, Military and Defense).

**Technology Analysis:** Report covers specific technologies relevant to Project 25 (P25 Or Apco-25) Equipment. It assesses the current state, advancements, and potential future developments in Project 25 (P25 Or Apco-25) Equipment areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Project 25 (P25 Or Apco-25) Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Project 25 (P25 Or Apco-25) Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

Portable Equipment

Mobile Equipment

#### Market segment by Application

Public Safety

Military and Defense

#### Major players covered

Motorola Solutions

JVCKENWOOD

Icom

Uniden Holdings Corporation

Tait Communications

L3Harris Technologies

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Project 25 (P25 Or Apco-25) Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Project 25 (P25 Or Apco-25) Equipment, with price, sales, revenue and global market share of Project 25 (P25 Or Apco-25) Equipment from 2019 to 2024.

Chapter 3, the Project 25 (P25 Or Apco-25) Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Project 25 (P25 Or Apco-25) Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Project 25 (P25 Or Apco-25) Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Project 25 (P25 Or Apco-25) Equipment.

Chapter 14 and 15, to describe Project 25 (P25 Or Apco-25) Equipment sales channel, distributors, customers, research findings and conclusion.

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